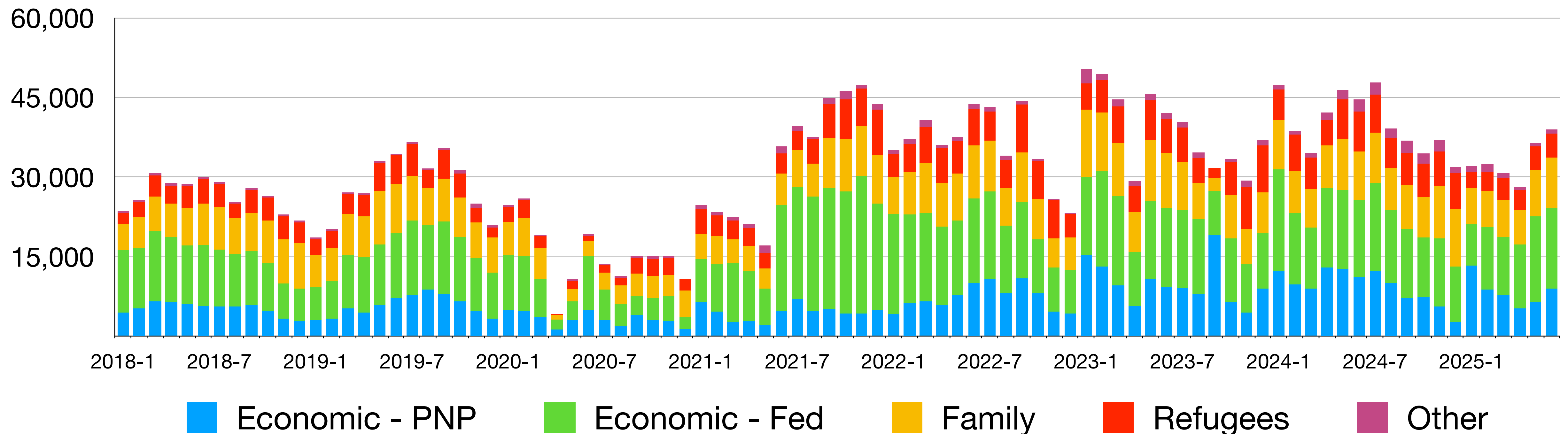


Canadian Immigration Tracker

2018 to June 2025
Working Draft - Key Slides



Programs Examined

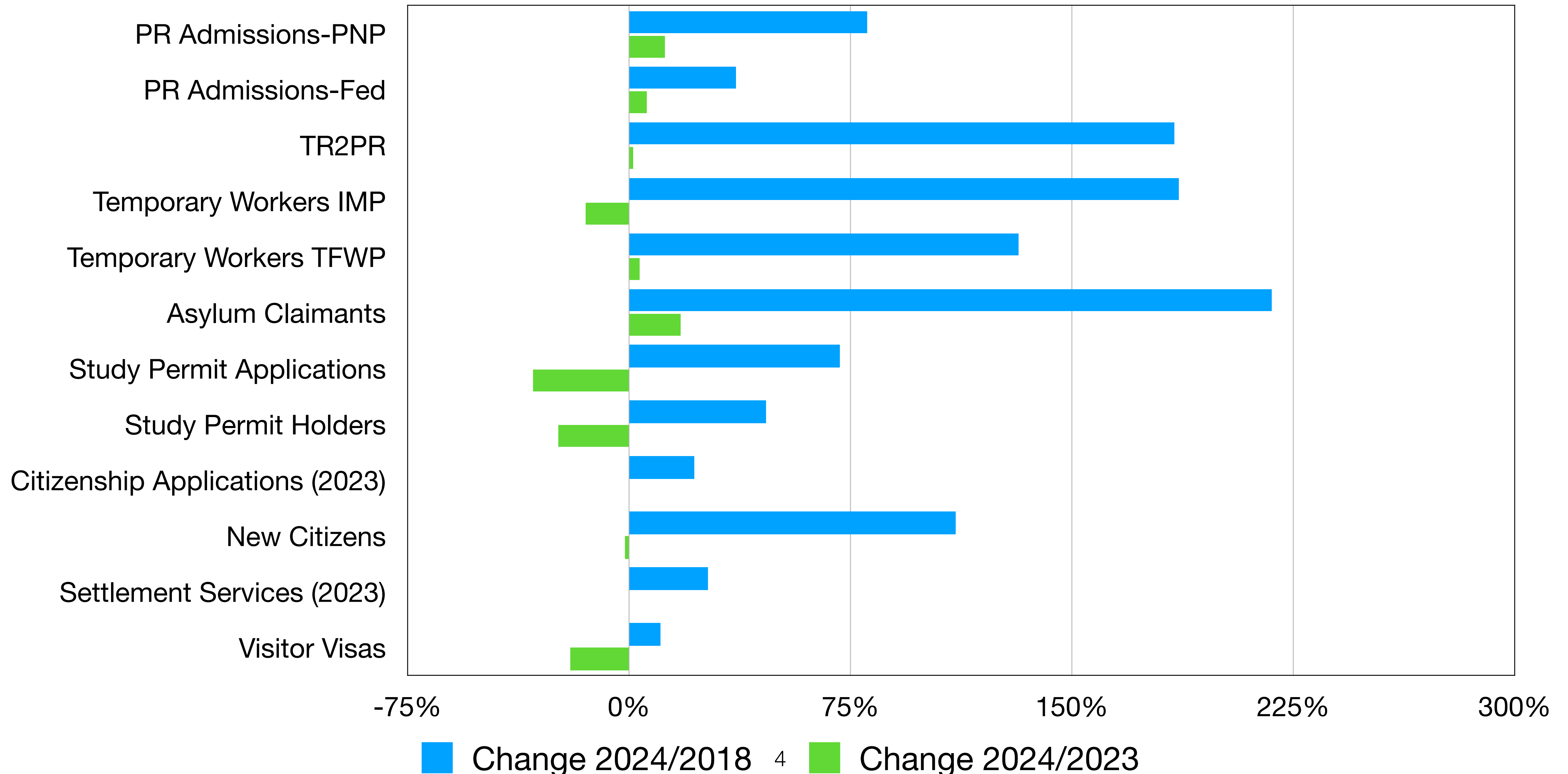
- **Permanent Residents/Immigrants (PRs):** Economic (PNP and Federal), Family and Refugees
 - TR to Permanent Resident transition
 - Asylum Claimants
- **Temporary Residents/International Mobility Program (IMP):** International Agreements (e.g., NAFTA, GATS), Canadian Interests (e.g., intra-corporate transfers, work exchange programs, post-graduate employment, spouses)
- **Temporary Residents/Temporary Foreign Worker Program (TFWP):** caregivers, agriculture workers, other workers with Labour Market Impact Assessment (LMIA)
- **Study Permits** (international students)
- **Settlement Services**
- **Citizenship**
- **Visitor Visas**

Q2—2025 Highlights

- **PR Admissions: Stable from 104,095 in Q1-2025 to 103,415 Q2-2025. Q2 year-over-year change (change from 2023 in parentheses): Economic - PNP -43.9% (-20.2%), Economic - Federal -4.1% (7.9%), Family -7.4% (-16.1%), Refugees -36.2% (-32.7%)**
 - Applications: Given time delays in entering application data, I am using a six-month time lag. Decrease from 174,330 in Q3-2024 to 110,535 Q4-2024. Q4-2024 year-over-year change (change from 2022): -34.1% (-22.9%)
 - Express Entry and Arrima Invitations to Apply: Decrease from 28,683 in Q1-2025 (0 Arrima) to 11,162 Q2-2025 (0 Arrima). Q2-2025 year-over-year change (change from 2023): -52.7% (-54.1%)
 - TR to PRs transition (i.e., those already in Canada): Decrease from 66,450 in Q1-2025 (63.8% of all PRs) to 59,915 Q2-2025 (57.9% of all PRs). Q2-2025 year-over-year change (change from 2023): -14.9% (9.2%)
- **Temporary Residents:**
 - TRs/IMP: Decrease from 171,245 in Q1-2025 to 124,260 in Q2-2025. Q2-2025 year-over-year (change from 2023): Agreements: -34.1% (-22.3%), Canadian Interests: -27.5% (-40.8%), Other IMP Participants -49.4% (-24.0%), Not stated -74.2% (-63.9%)
 - TRs/TFWP: Increase from 44,760 in Q1-2025 to 61,345 in Q2-2025 (seasonal). Q2-2025 year-over-year change (change from 2023): Caregivers -2.9% (-2.9%), Agriculture -0.5% (-5.1%) and Other LMIA -17.1% (-15.5%).
 - TRs by occupation code: 2024 Full Year-over-year (D) change (change from 2022) 14.0% (157.4%)
- **Students: Decrease from 96,420 in Q1-2025 to 56,355 in Q2-2025. Q2-2025 year-over-year change (change from 2023): All -55.1% (-62.5%), post-secondary -63.1% (-71.0%)**
 - Applications: Decrease from 74,740 in Q1-2025 to 69,155 in Q2-2025. Q2-2025 year-over-year change (change from 2023): -45.8% (-71.0%)
- **Asylum Claimants: Stable from 28,880 in Q1-2025 to 28,930 in Q2-2025. Q2-2025 year-over-year change (change from 2023): -37.4% (4.9%)**
 - Irregular arrivals (Roxham Road etc.): Decrease from 400 in Q1-2025 to 303 in Q2-2025. Q2-2025 year-over-year change (change from 2023): -96.8% (-92.4%).
- **Settlement Services (2024): Increase from 2,922,275 in 2023 to 3,121,595 in 2024 (most recent data, services, not unique clients). 2024 year-over-year (change from 2022): 8.8% (33.6%).**
- **Citizenship: Decrease from 87,765 in Q1-2025 to 64,039 in Q2-2025. Q2-2025 year-over-year change (change from 2023): -37.8% (-30.6%).**
 - Applications (2024): From 317,538 in 2023 to 356,733 in 2024. 2024 Year-over-year change (change from 2022): 12.3% (35.0%).
- **Visitor Visas: Increase from 273,990 in Q1-2025 to 294,205 in Q2-2025. Q2-2025 year-over-year change (change from 2023): -32.9% (-49.3%).**

Change Across Major Programs

2024 full year Compared to full year 2018 Baseline, 2024/2023 Comparison



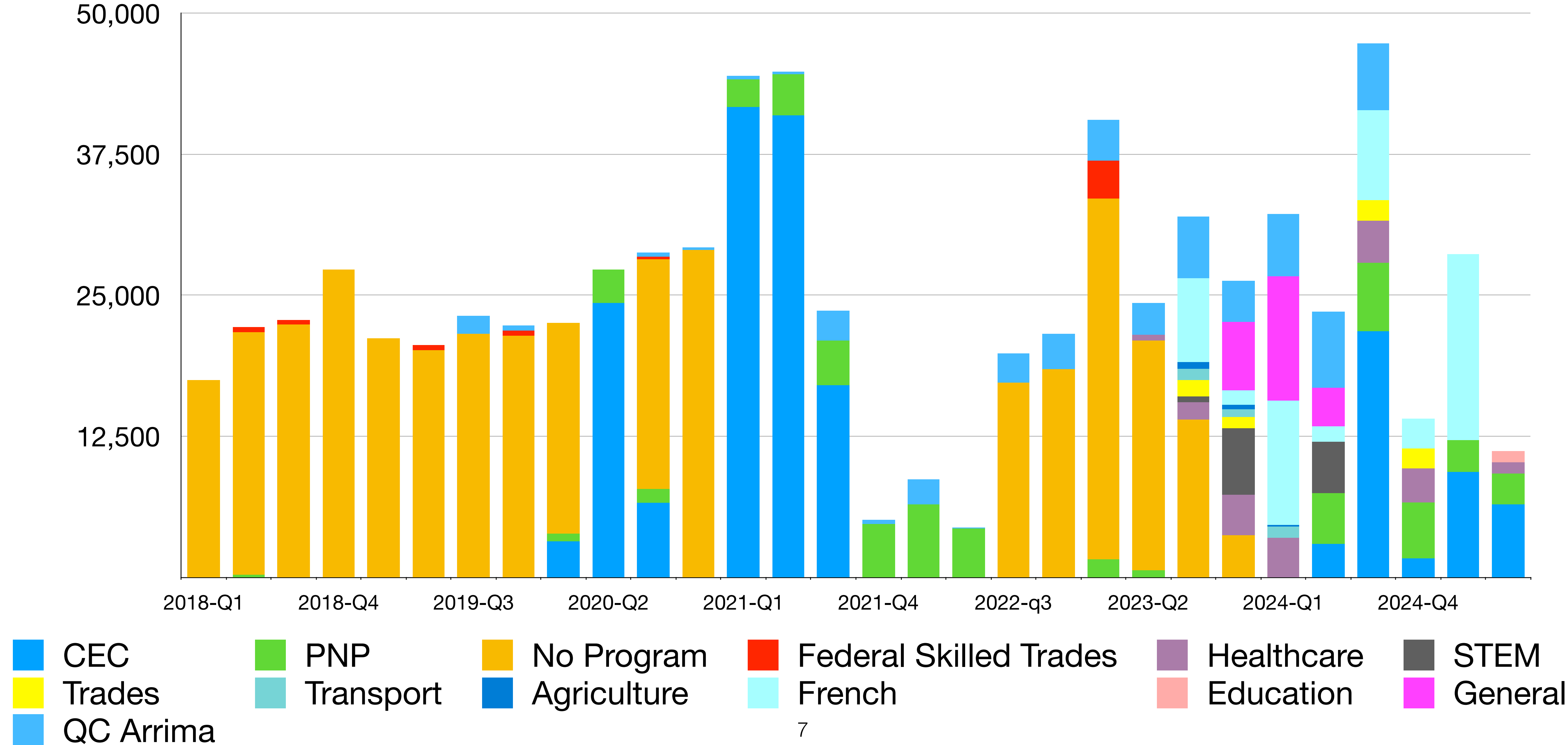
January-June Comparisons

	Q2-2023	Q2-2024	Q2-2025	Year over year	2 year change	Levels Plan 2025 target (annual)	% Annual target
PR Admissions	262,575	255,015	207,510	-18.6%	-21.0%	395,000	52.5%
TR2PR	145,305	148,020	126,365	-14.6%	-13.0%		
TRs-IMP	385,800	420,070	295,505	-29.7%	-23.4%	285,750	103.4%
TRs-TFWP - All	114,370	110,910	106,105	-4.3%	-7.2%	82,000	129.4%
TRs-TFWP - Non-seasonal	60,820	62,550	57,425	-8.2%	-5.6%	45,100	127.3%
Students	121,177	248,820	152,775	-38.6%	26.1%	305,900	49.9%
Study permit applications	433,097	292,676	143,895	-50.8%	-66.8%		
Asylum claimants	60,050	93,315	57,810	-38.0%	-3.7%		
Citizenship	176,999	205,363	151,804	-26.1%	-14.2%		
Visitor visas	955,555	868,234	568,195	-34.6%	-40.5%		

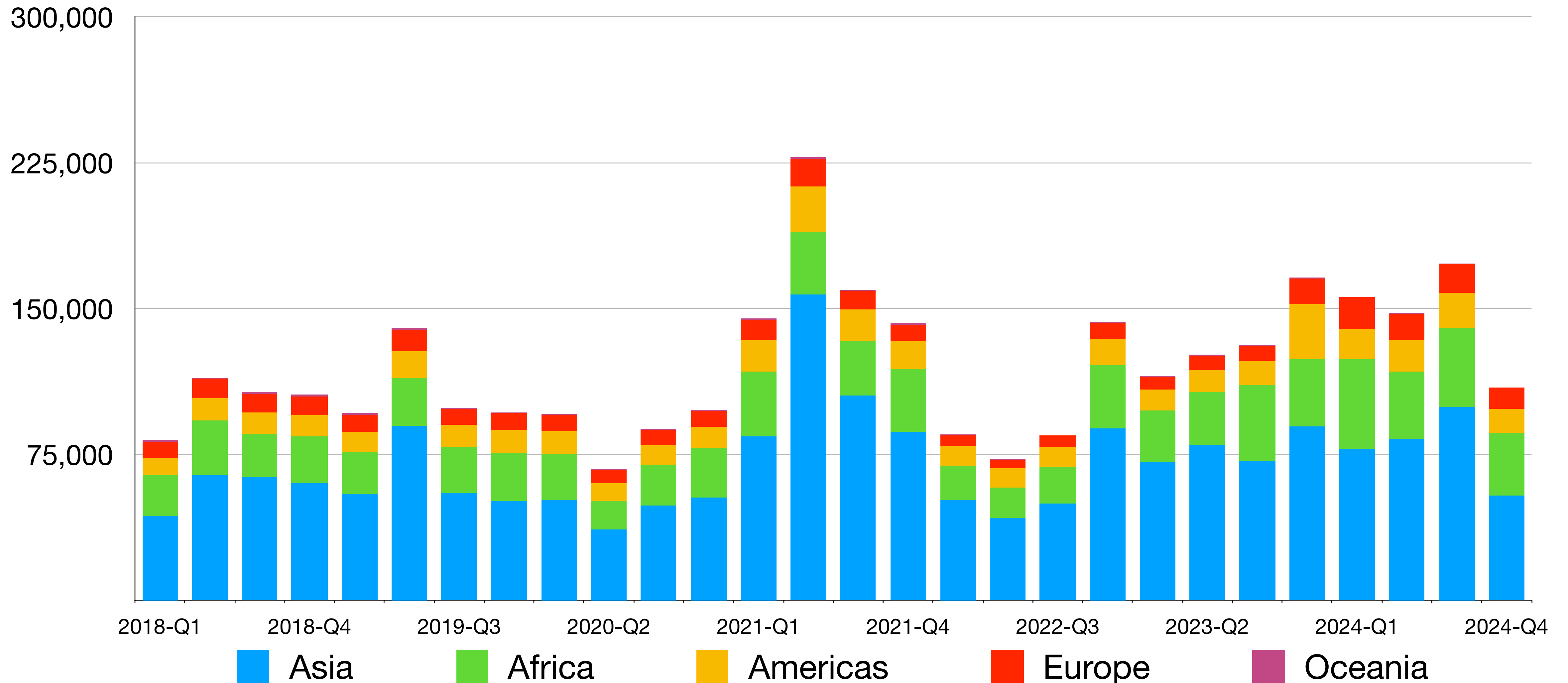
Note: TFWP target excludes seasonal (agriculture) and permit extensions, have imputed 55 percent non-agriculture for LMIA target. Students will likely exceed targets given bulk of admissions in third quarter (typically between 40-45 percent for post-secondary). Highlighting: Change - Red, decrease of 25 percent or more, Orange, decrease of 10 percent or less, Percent of 2025 target - Green, Increase of 55 percent or more

Permanent Residents

Express Entry & Arrima Invitations—2018-25

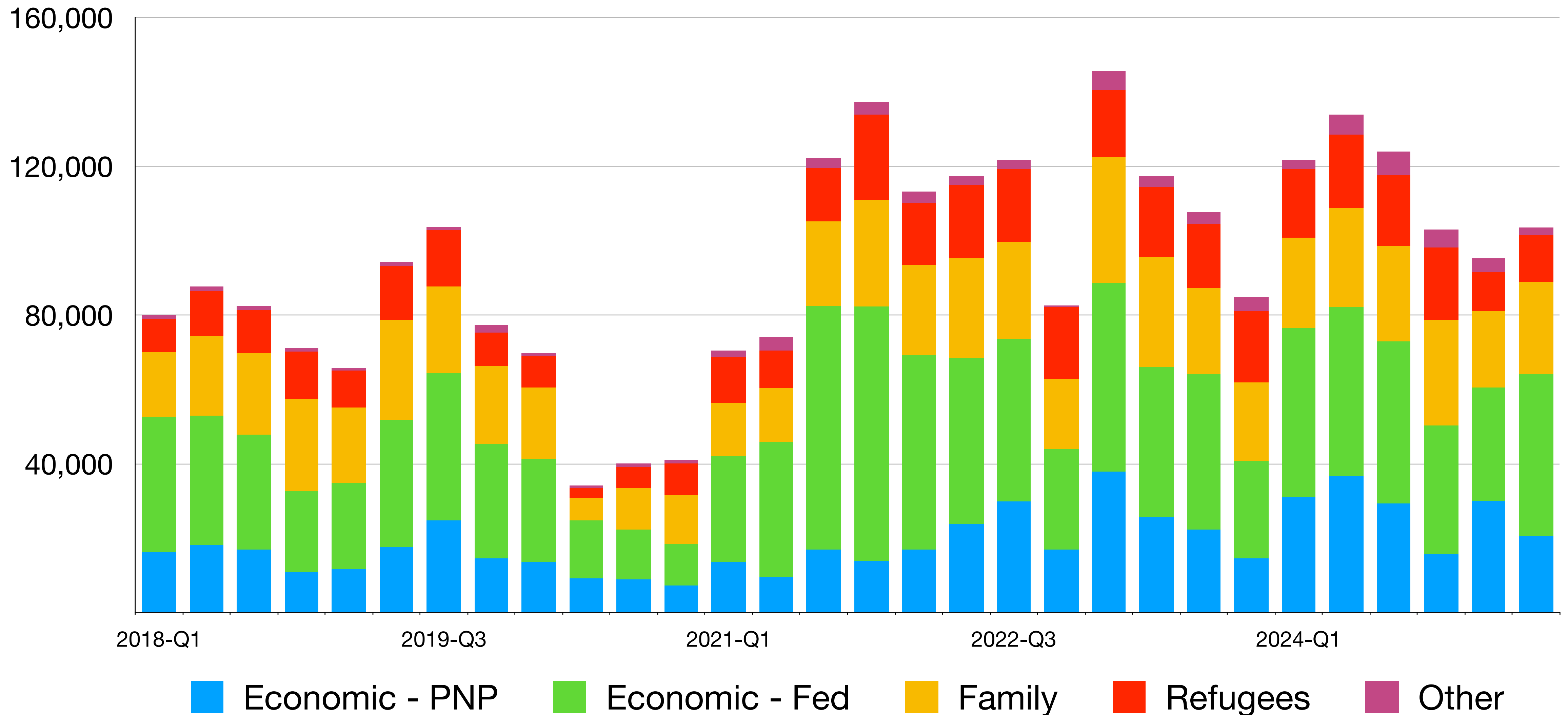


PR Applications: Region of Citizenship –2018-25

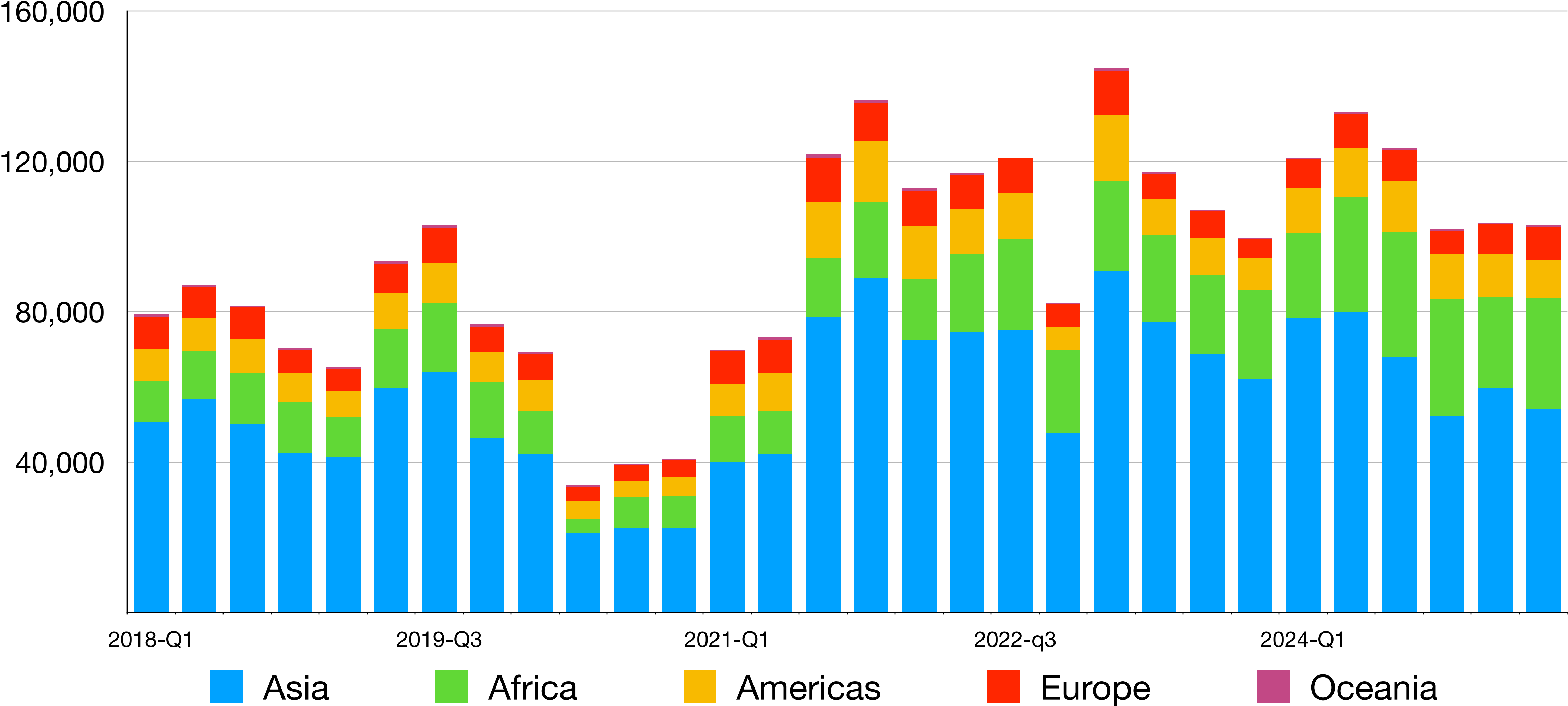


Note: Given delays in entering applications in processing systems, a six month time lag is used. May 2021 surge driven by applications from India (corrected from previous version)

Admissions: PRs by Categories—2018-25

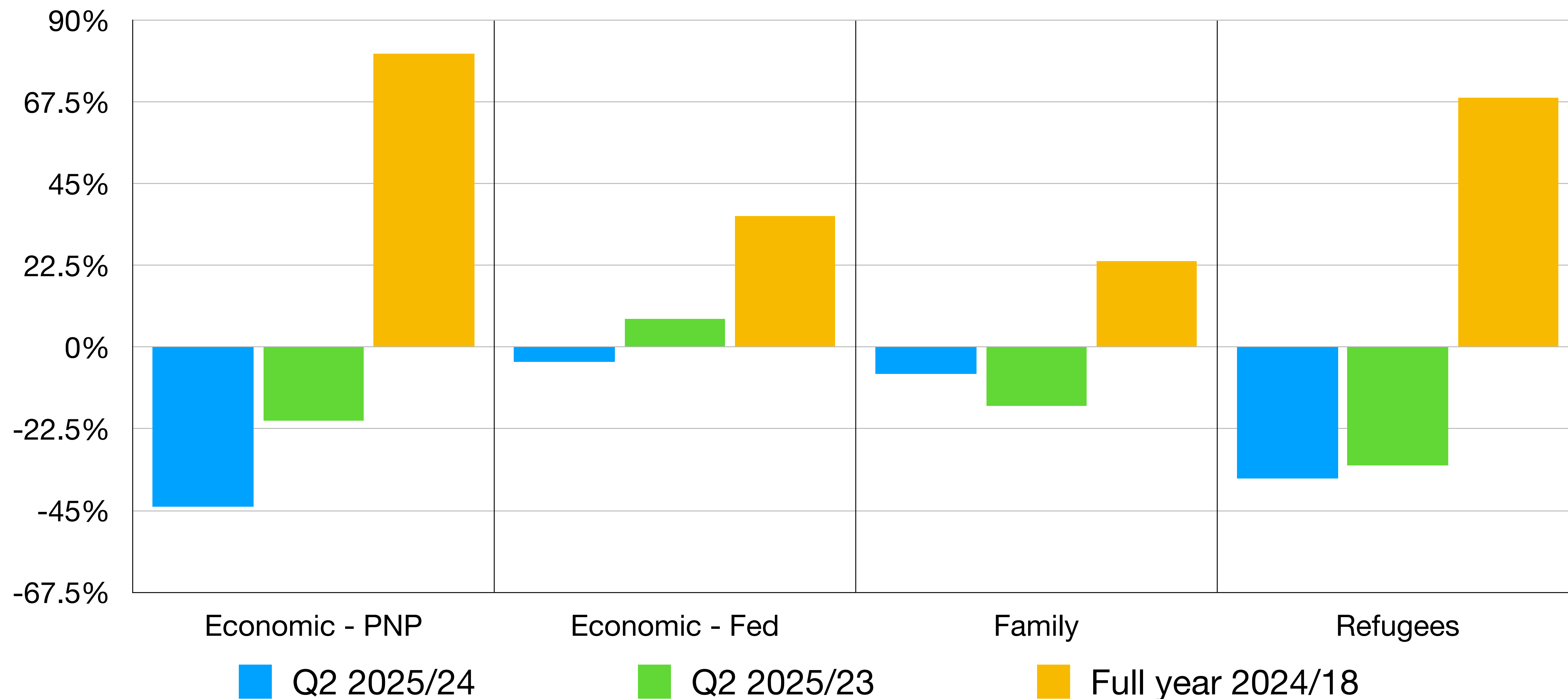


Admissions: PRs Region of Citizenship—2018-25



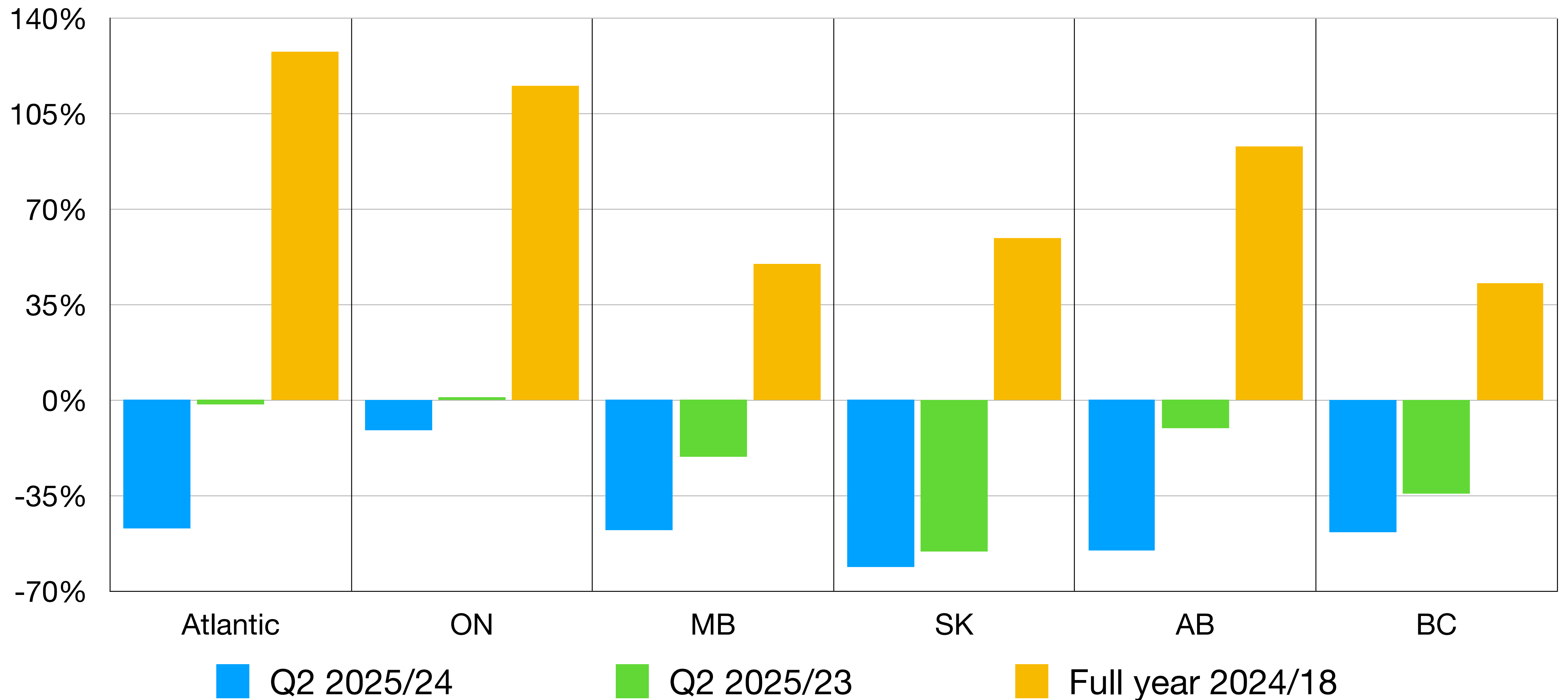
Admissions: PRs Canada Total

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18



Admissions: PNP Provinces

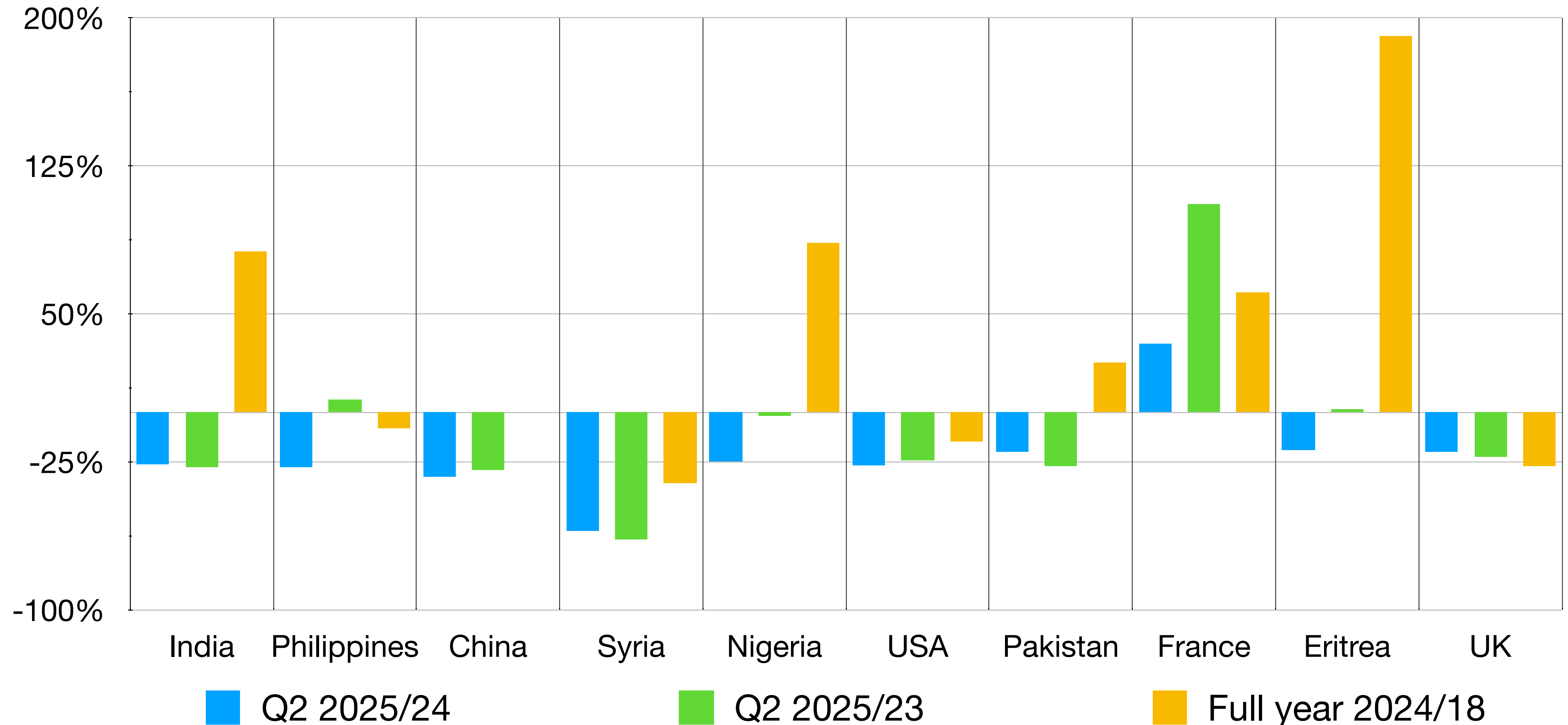
Q2 Comparison: 2025/24, 2025/23, Full year 2024/18



Admissions: Permanent Residents by Citizenship

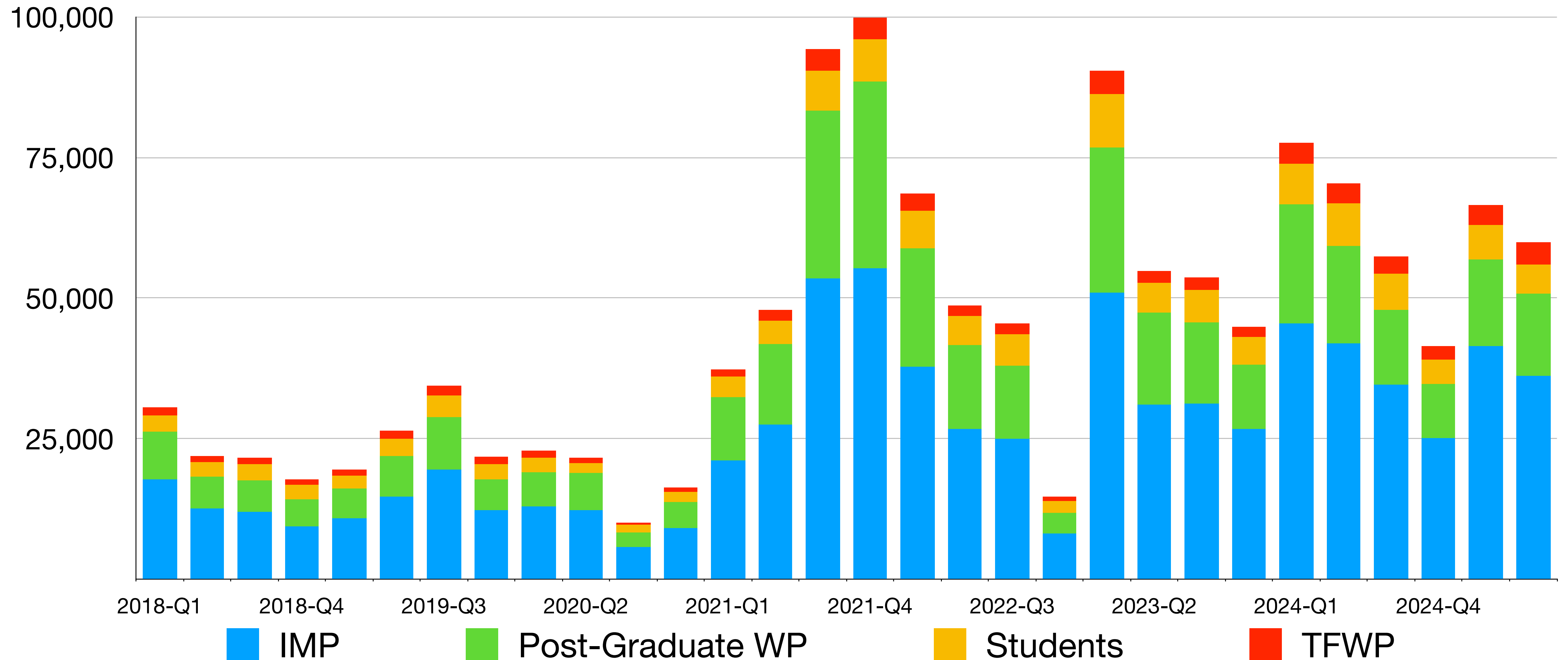
Q2 Comparison: 2025/24, 2025/23, Full year 2024/18

Top 10 Countries — Ordered by 2018 base year



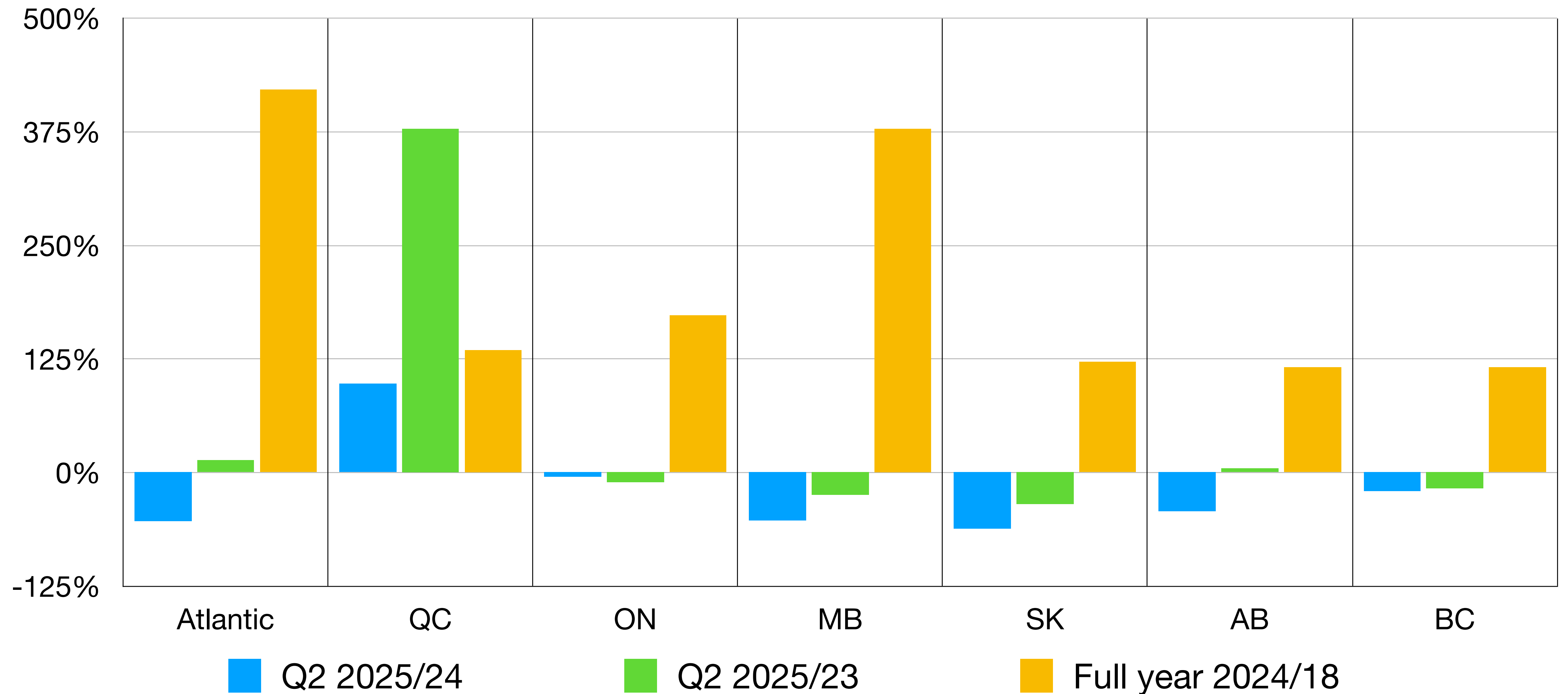
Admissions: Temporary to Permanent Residents

By Program—2018-25



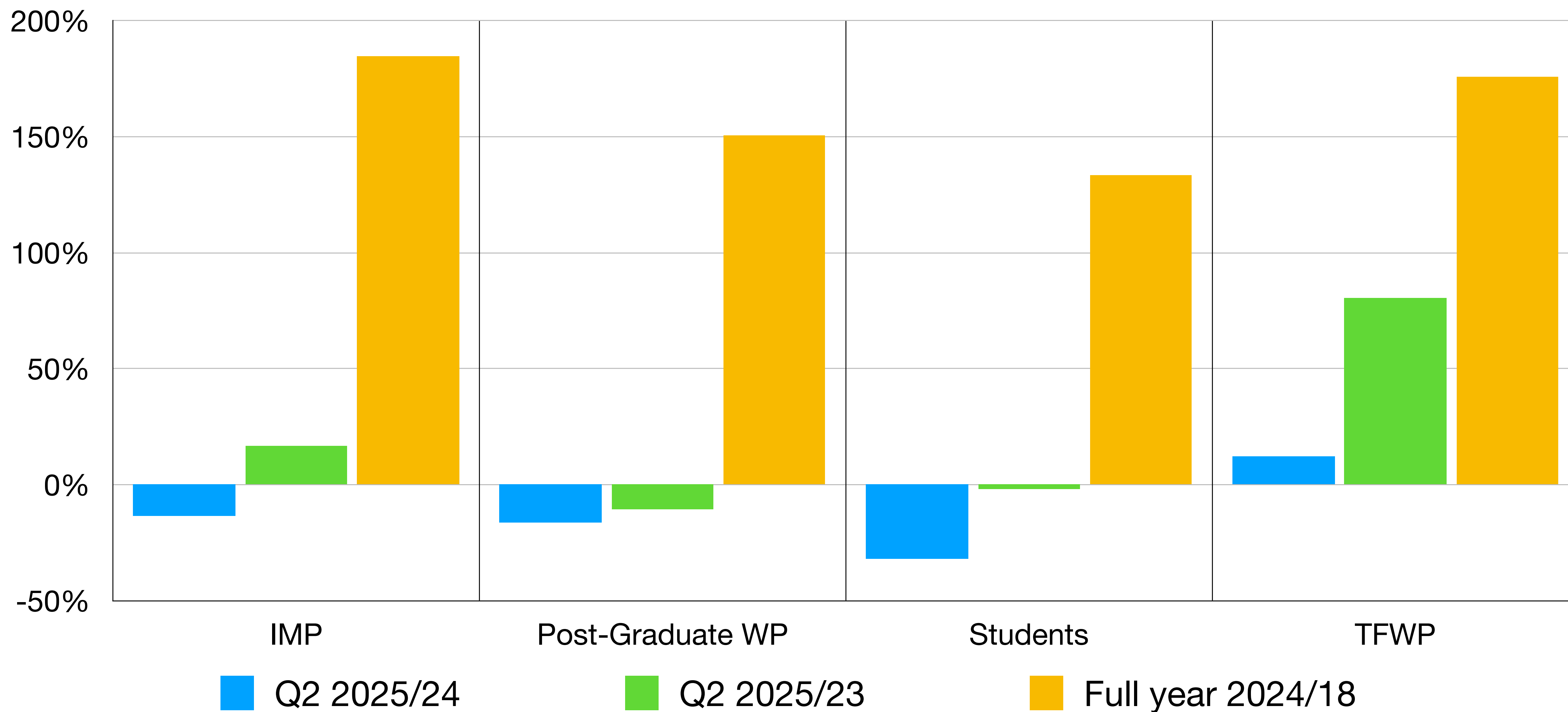
Admissions by Province: TRs to PRs

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18



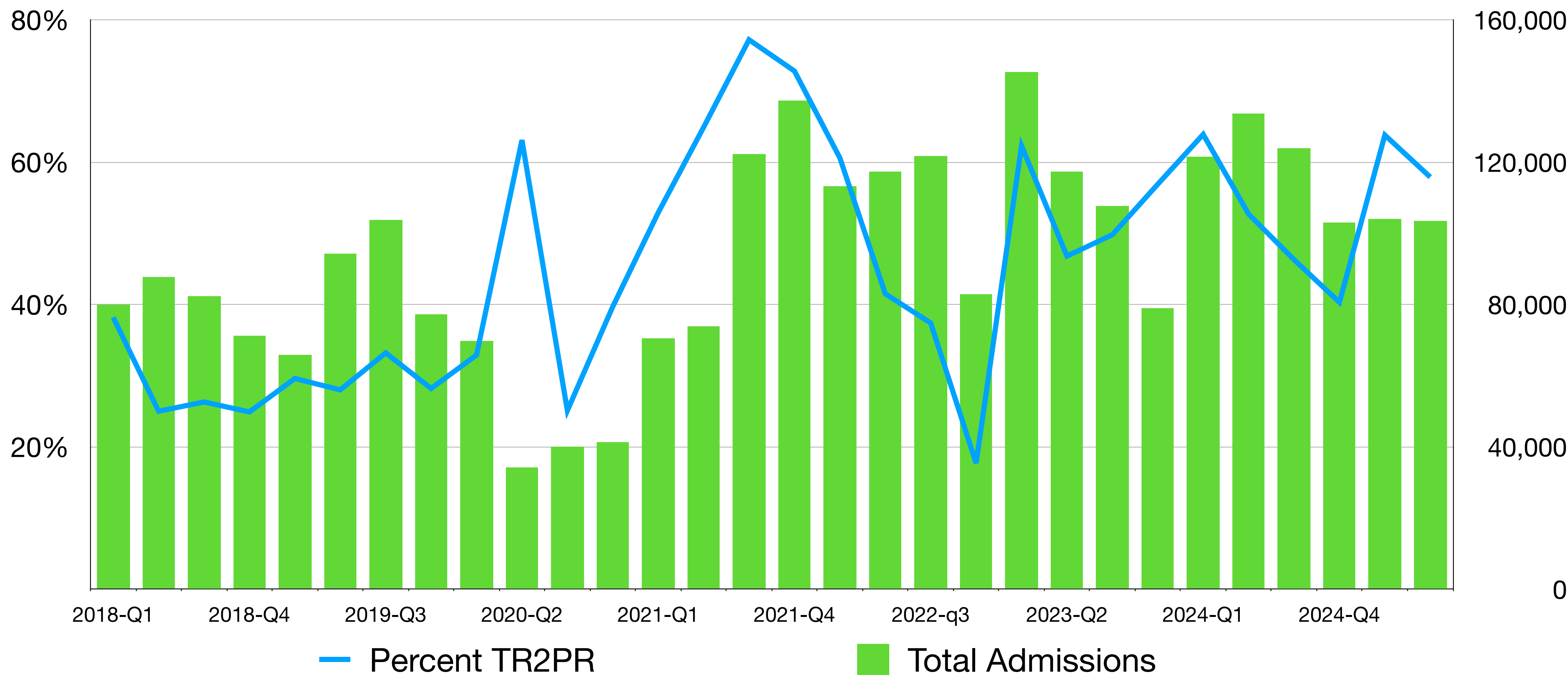
Admissions: TRs to PRs

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18



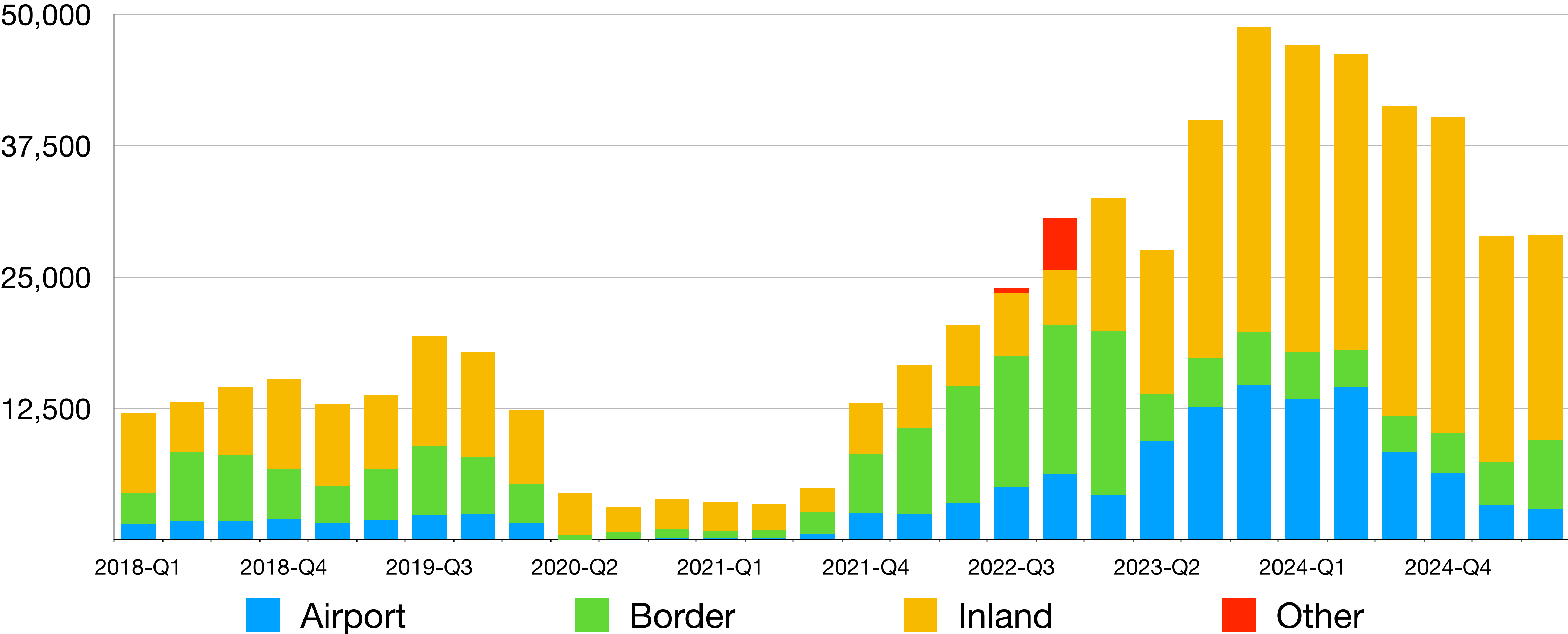
Two-Step Immigration

TR2PR Percent Total Admission—2018-25



Asylum Claimants

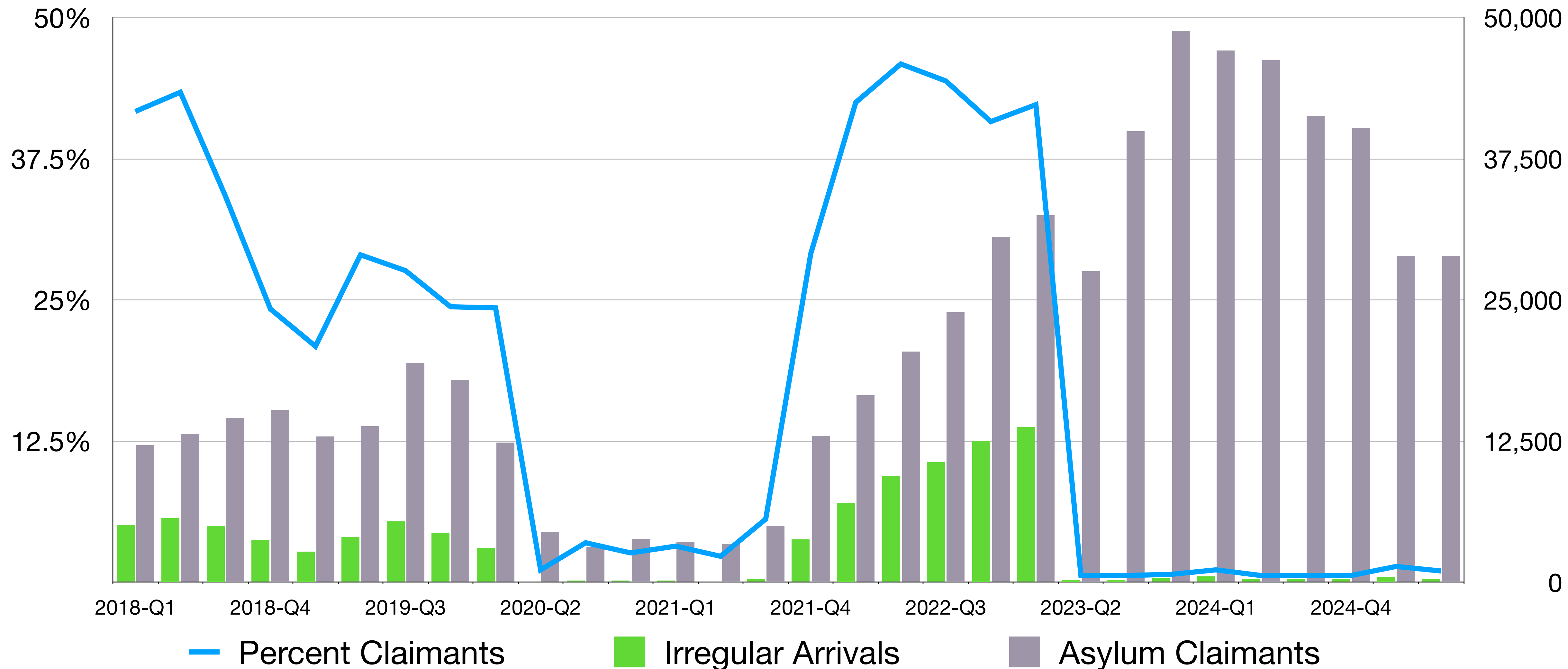
Asylum Claimants: Office Type 2018-25



Note: The “other claim office” surge in Q42022 likely reflected delays in classification, most of these were likely Inland

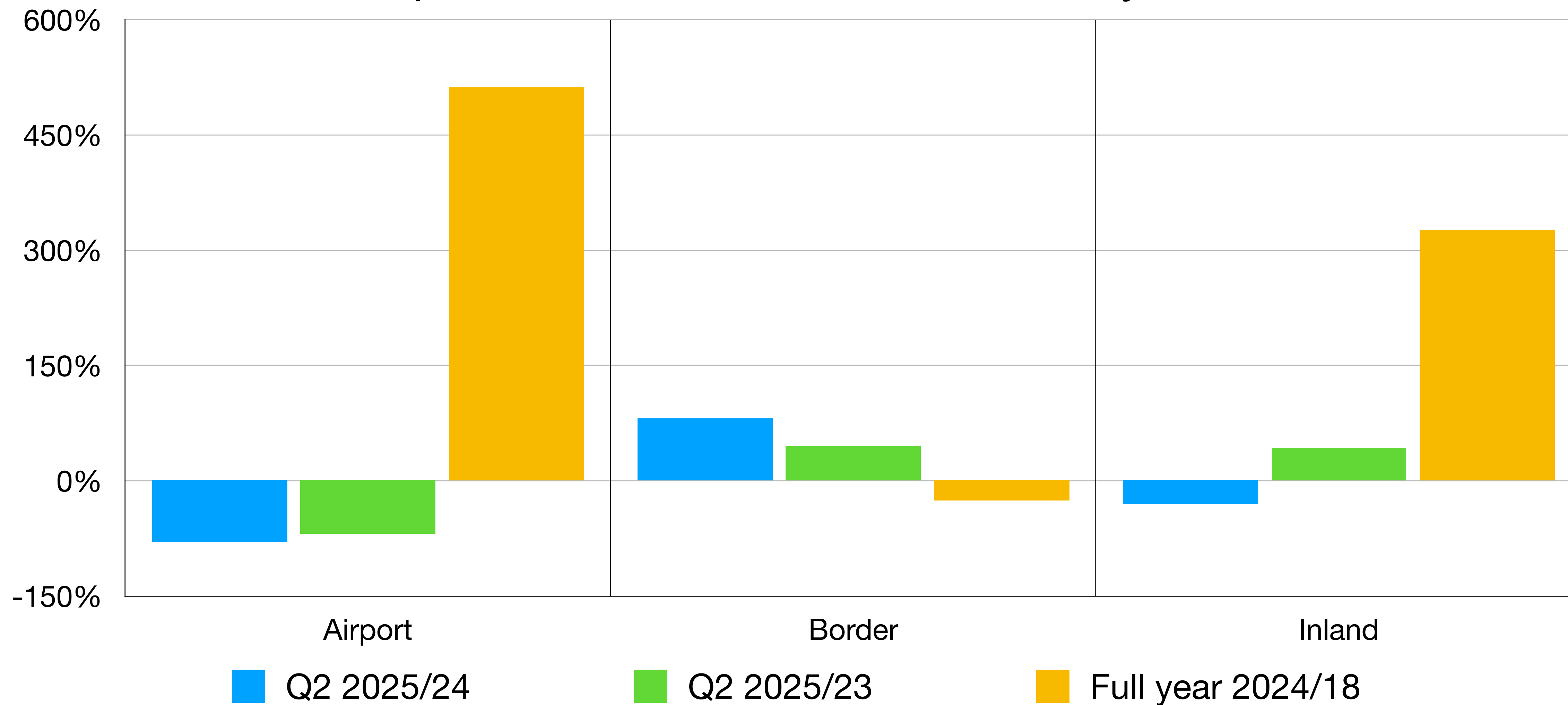
Asylum Claimants: Irregular Arrivals

RCMP Interceptions as Percent Total Asylum Claimants—2018-25



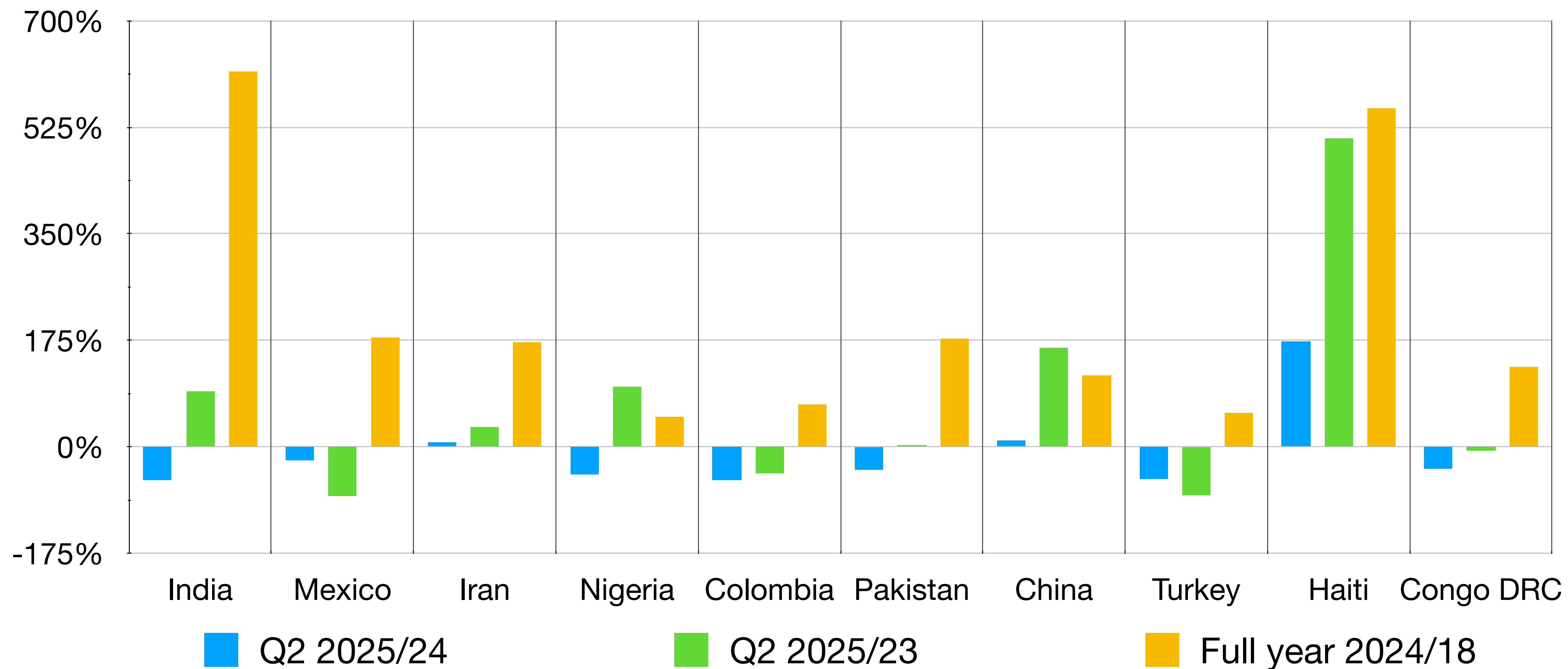
Asylum Claimants: Year-over-year

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18



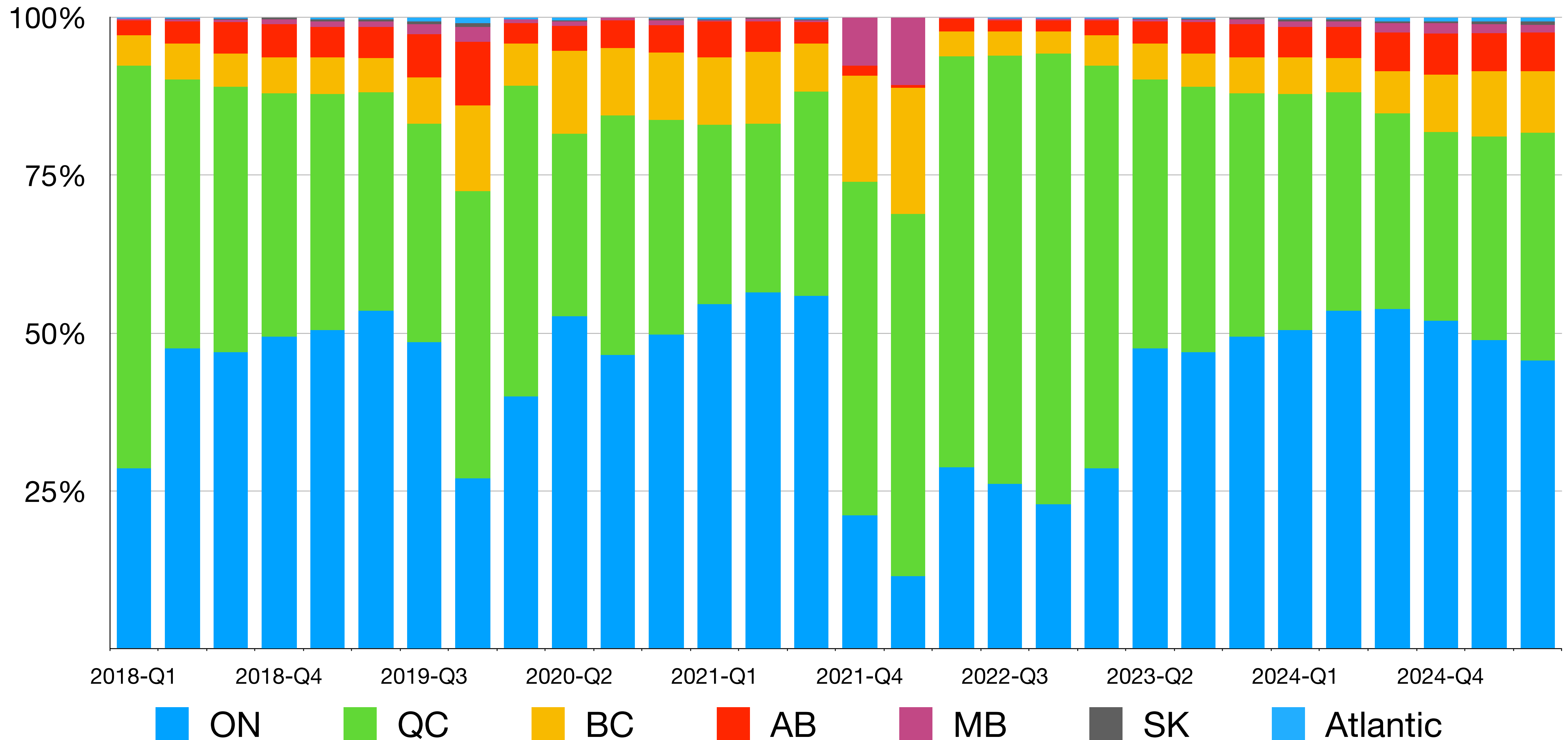
Asylum Claimants: Year-over-year

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18



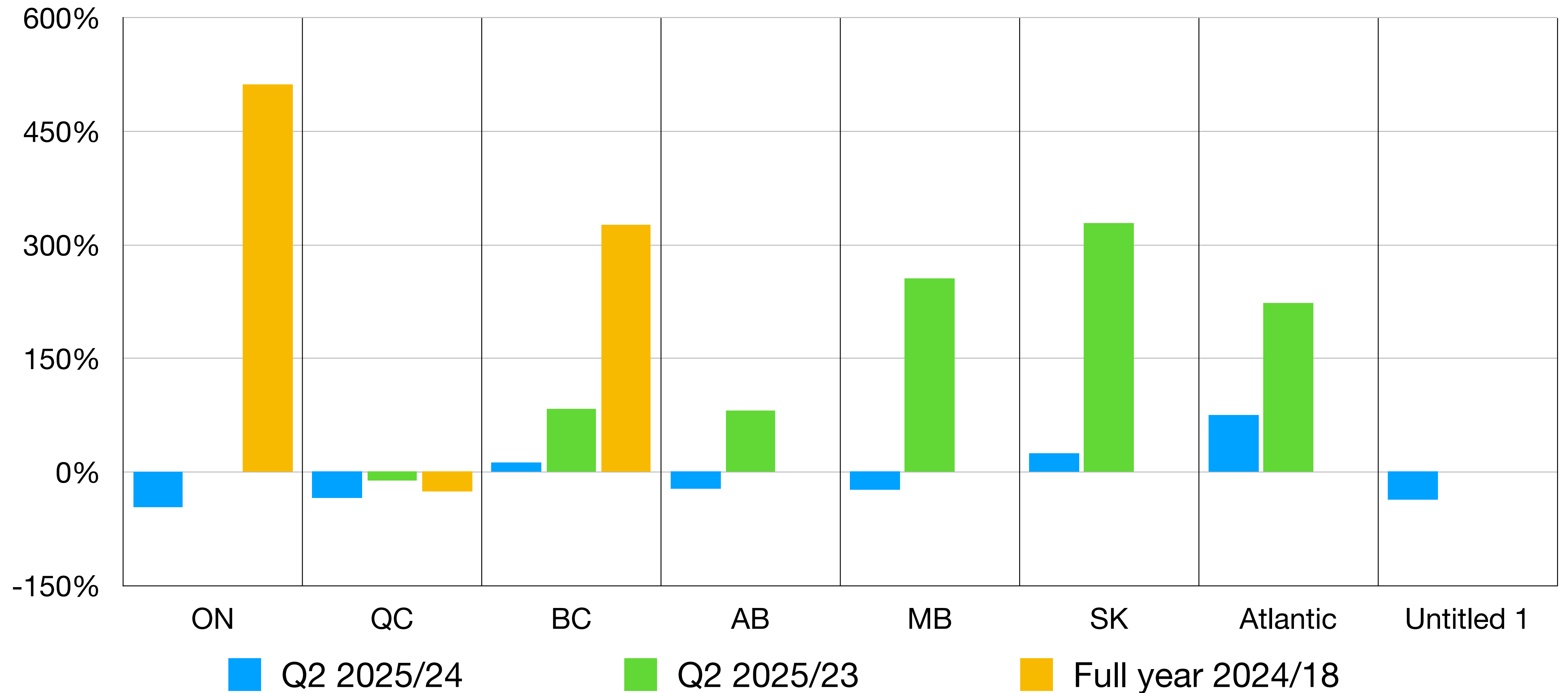
Note: USA no longer in top 25

Asylum Claimants: Provinces 2018-25



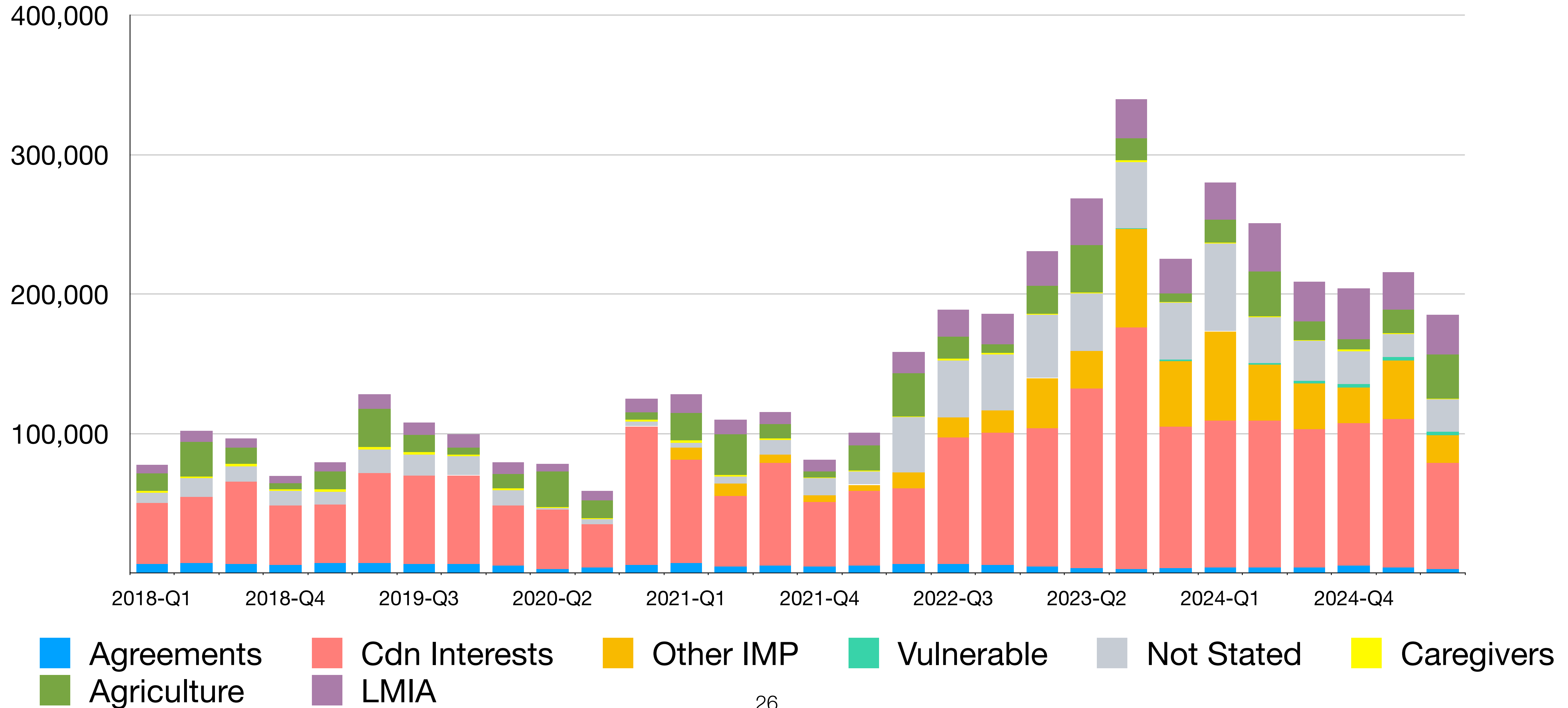
Asylum Claimants: Provinces Change

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18



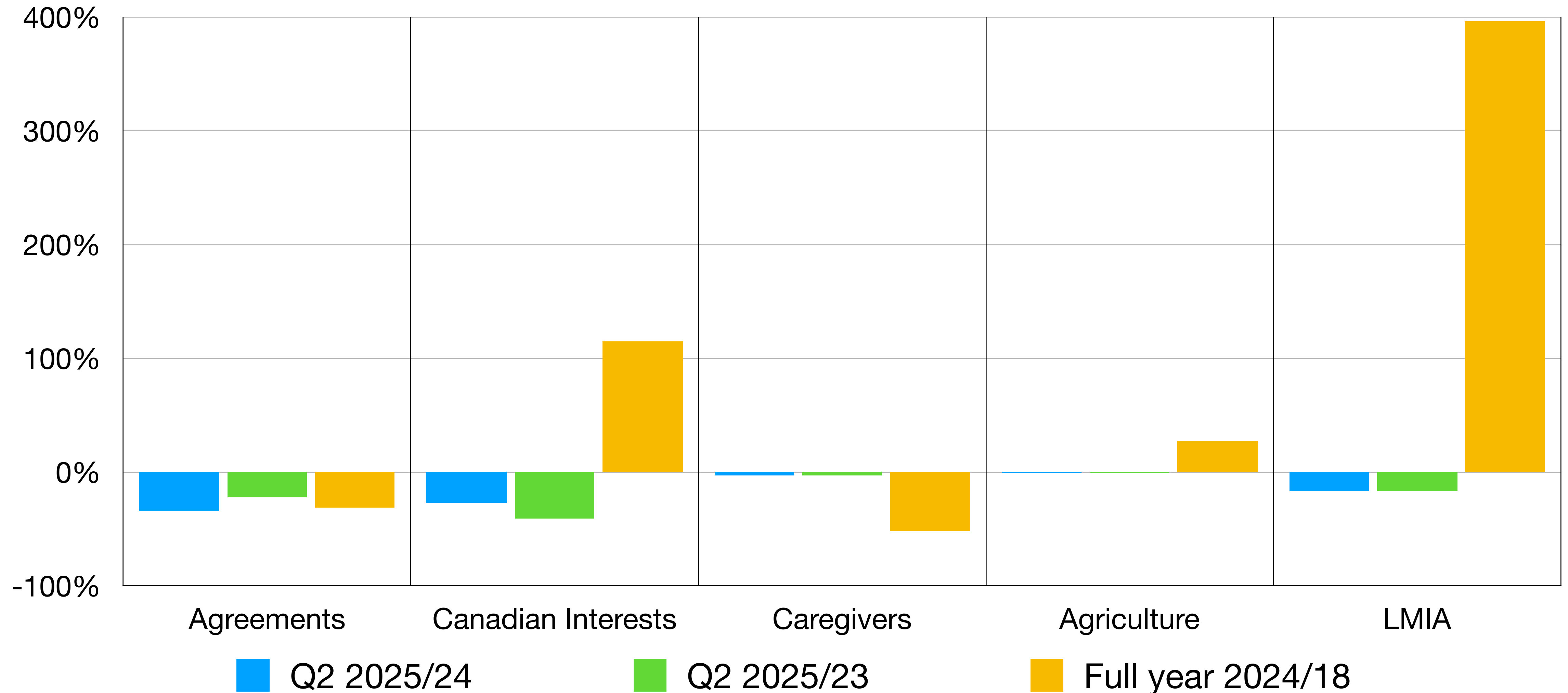
Temporary Residents

IMP & TFWP Work Permit Holders—2018-25

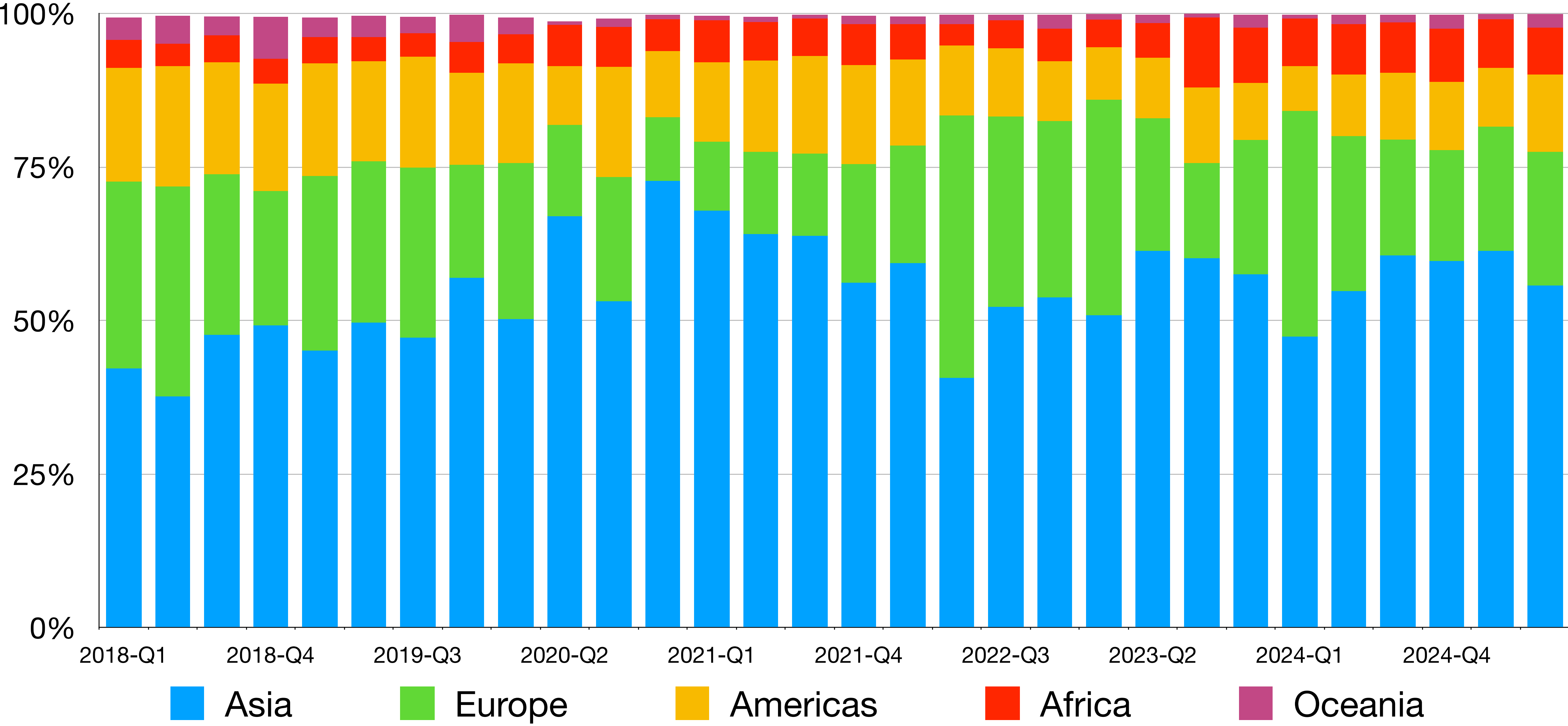


Temporary Residents by Program Canada

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18

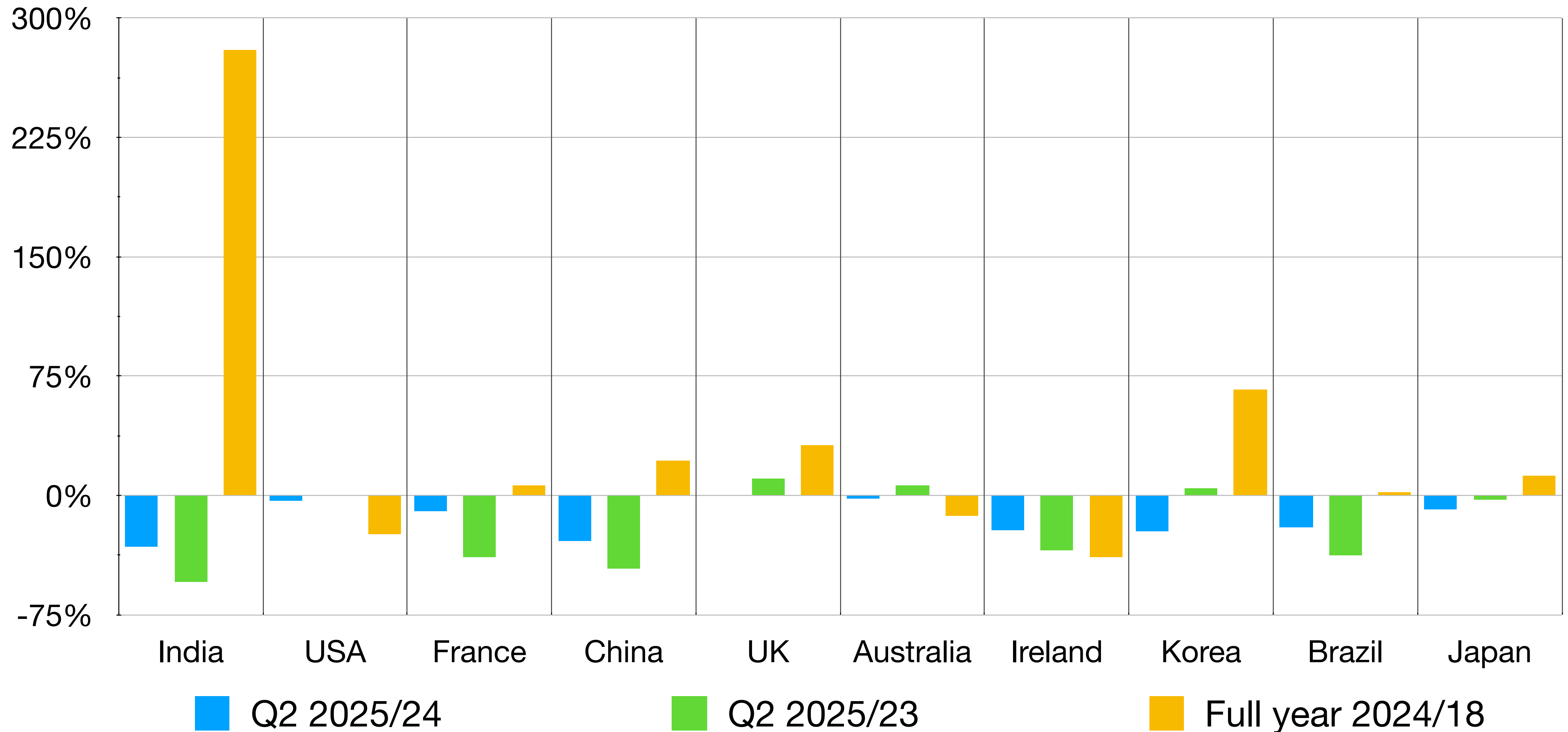


IMP by Region of Citizenship—2018-25



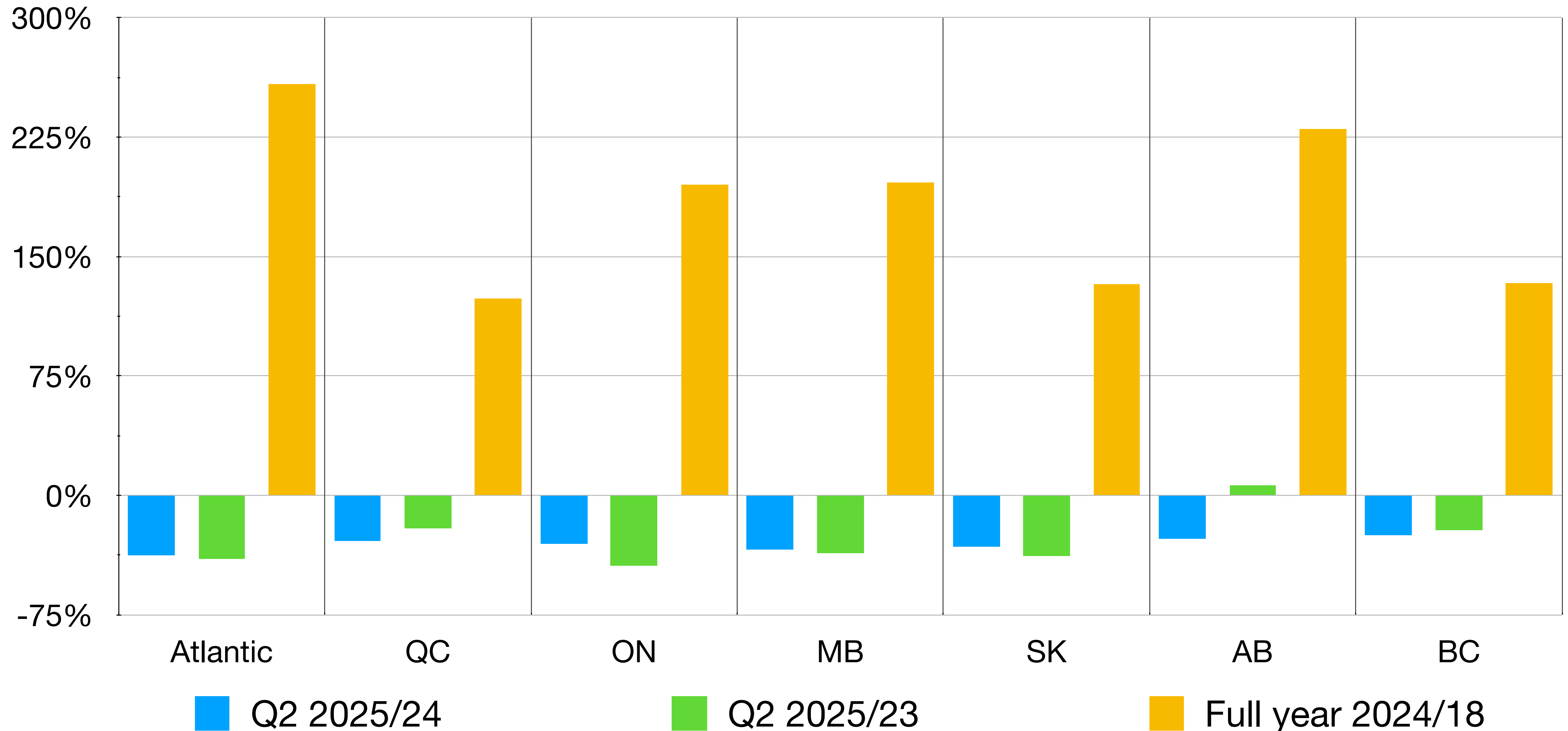
IMP by Citizenship

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18

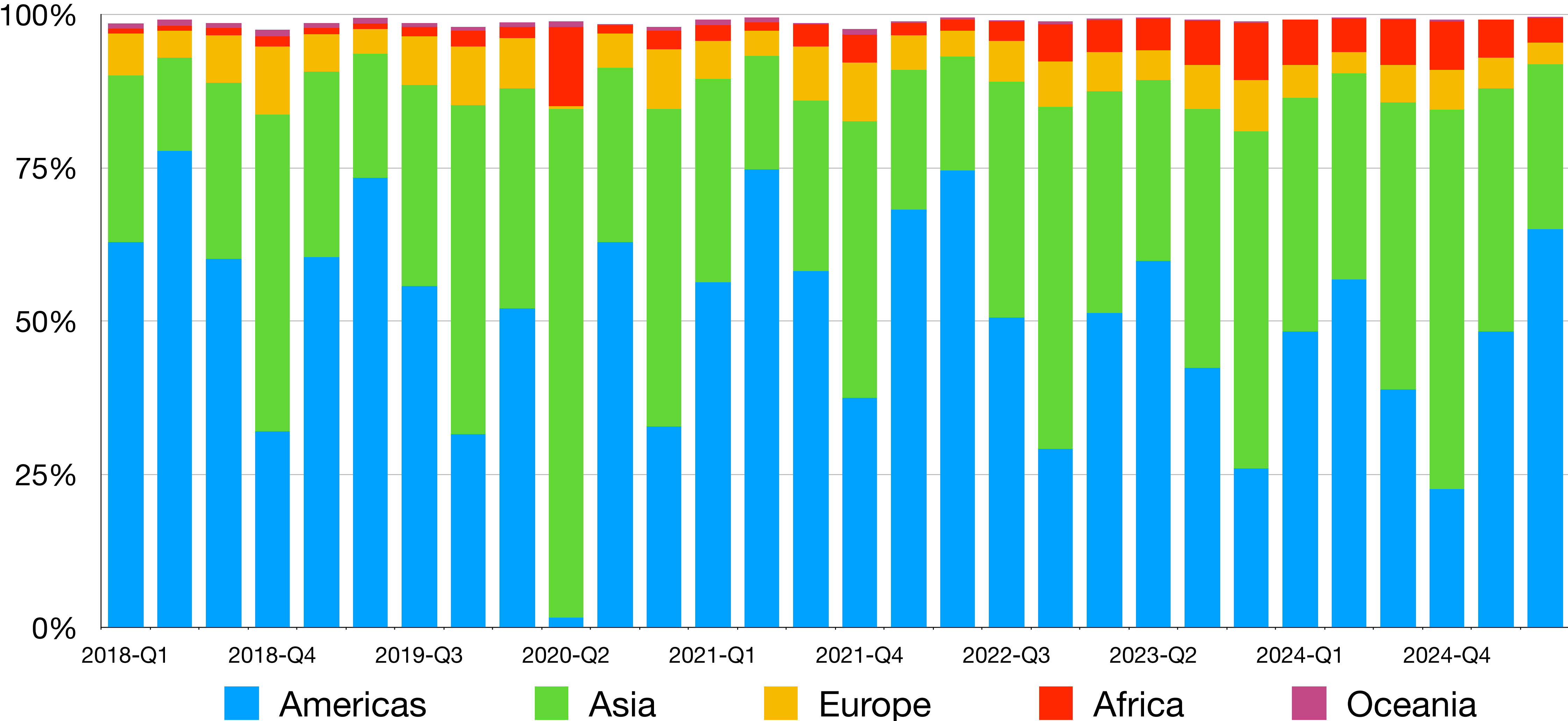


IMP by Province

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18 Ordered by 2018 base year

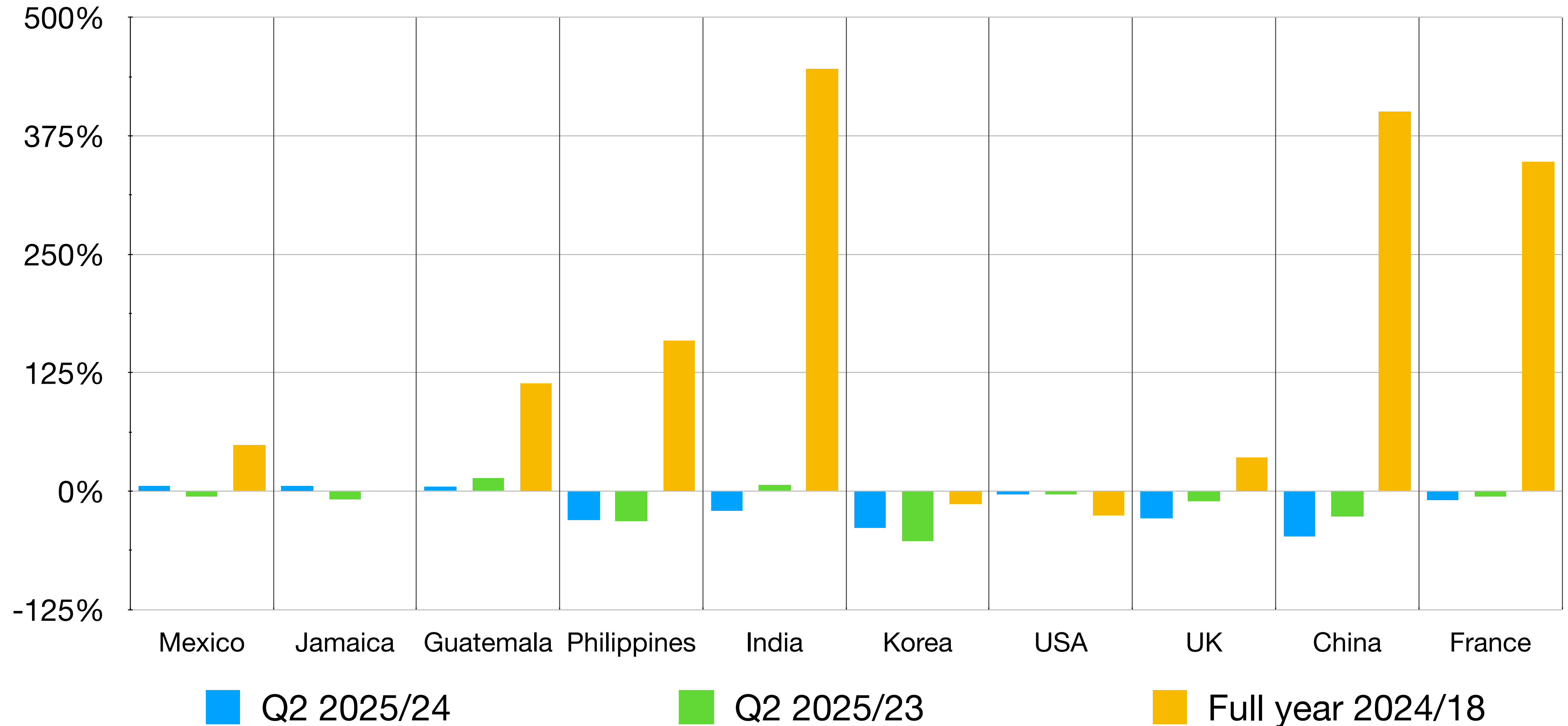


TFWP by Region of Citizenship—2018-25



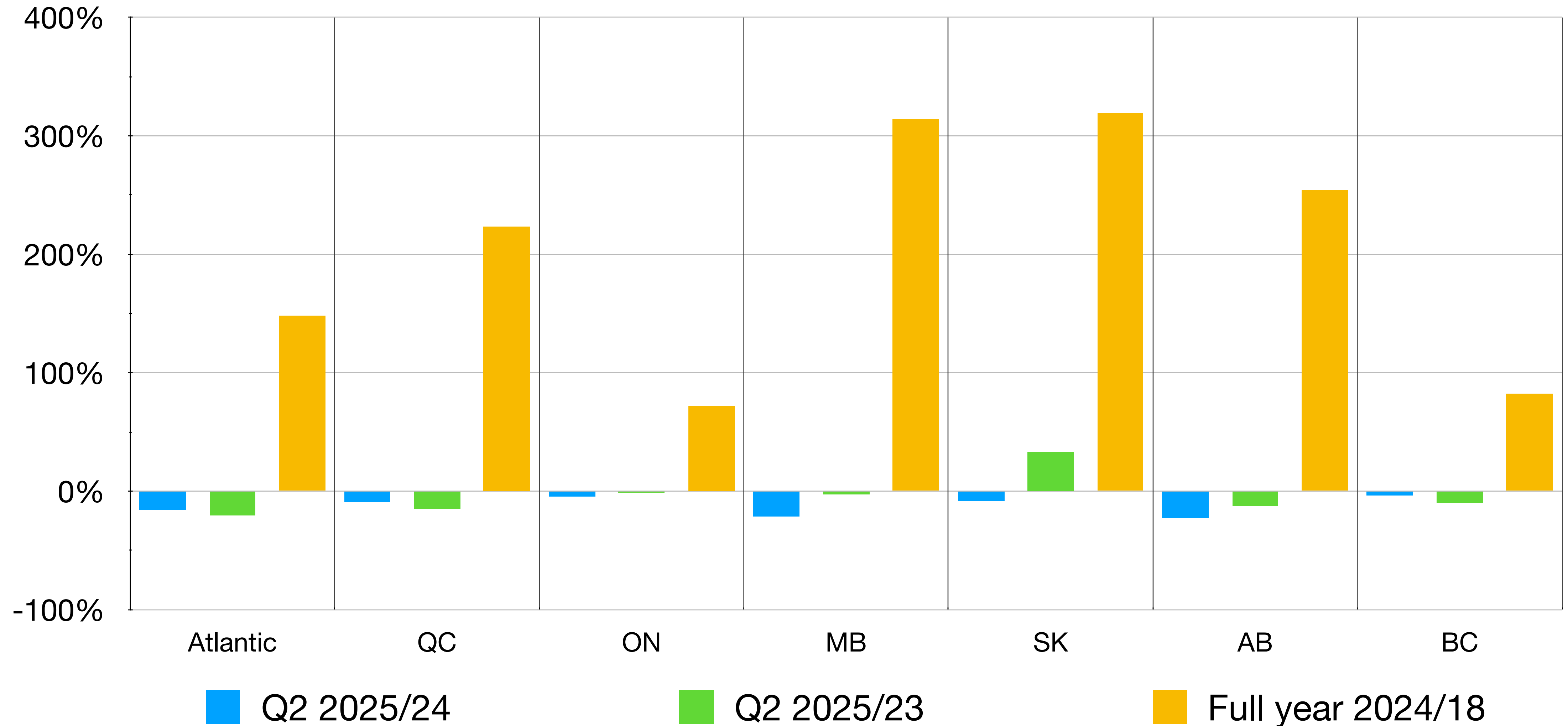
TFWP by Citizenship

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18 Ordered by 2018 base year



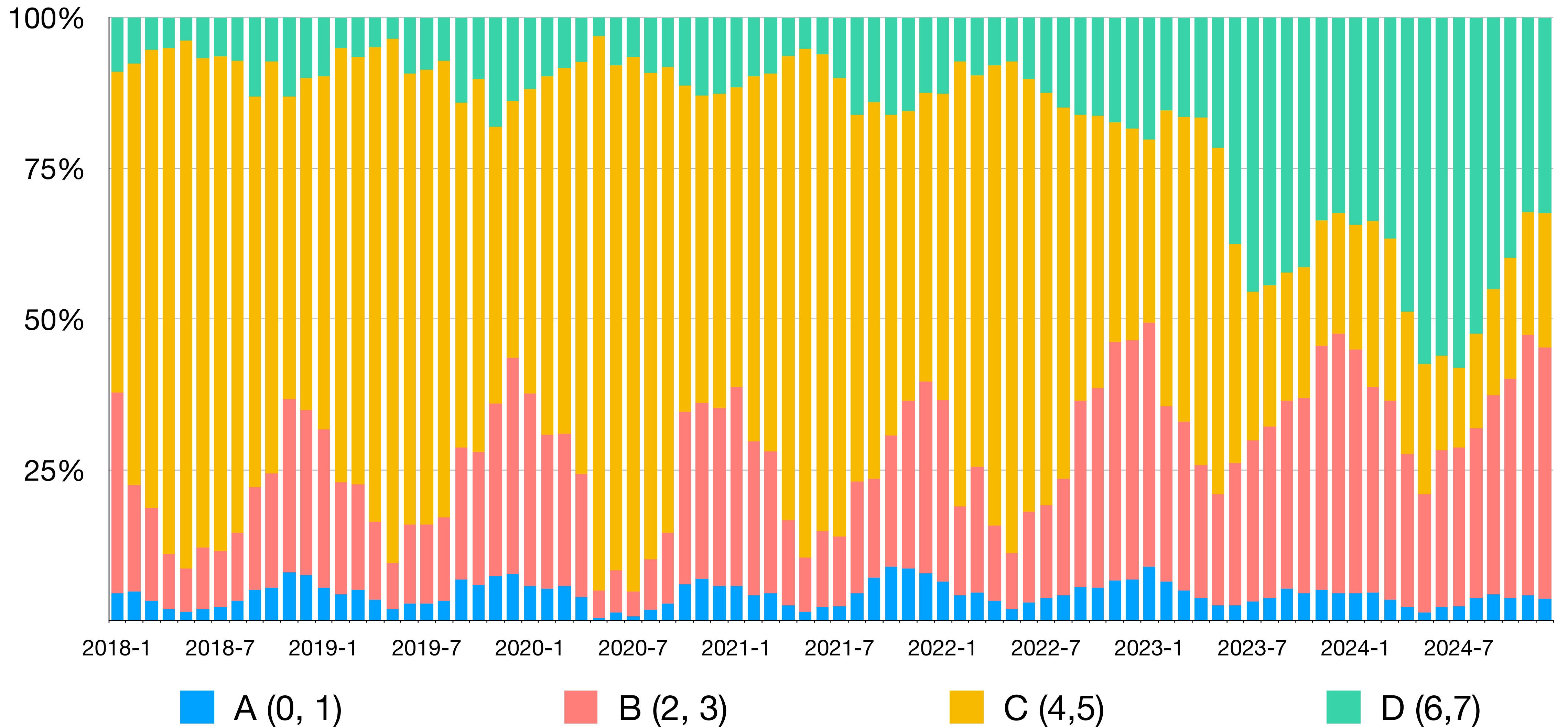
TFWP by Province

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18 Ordered by 2018 base year



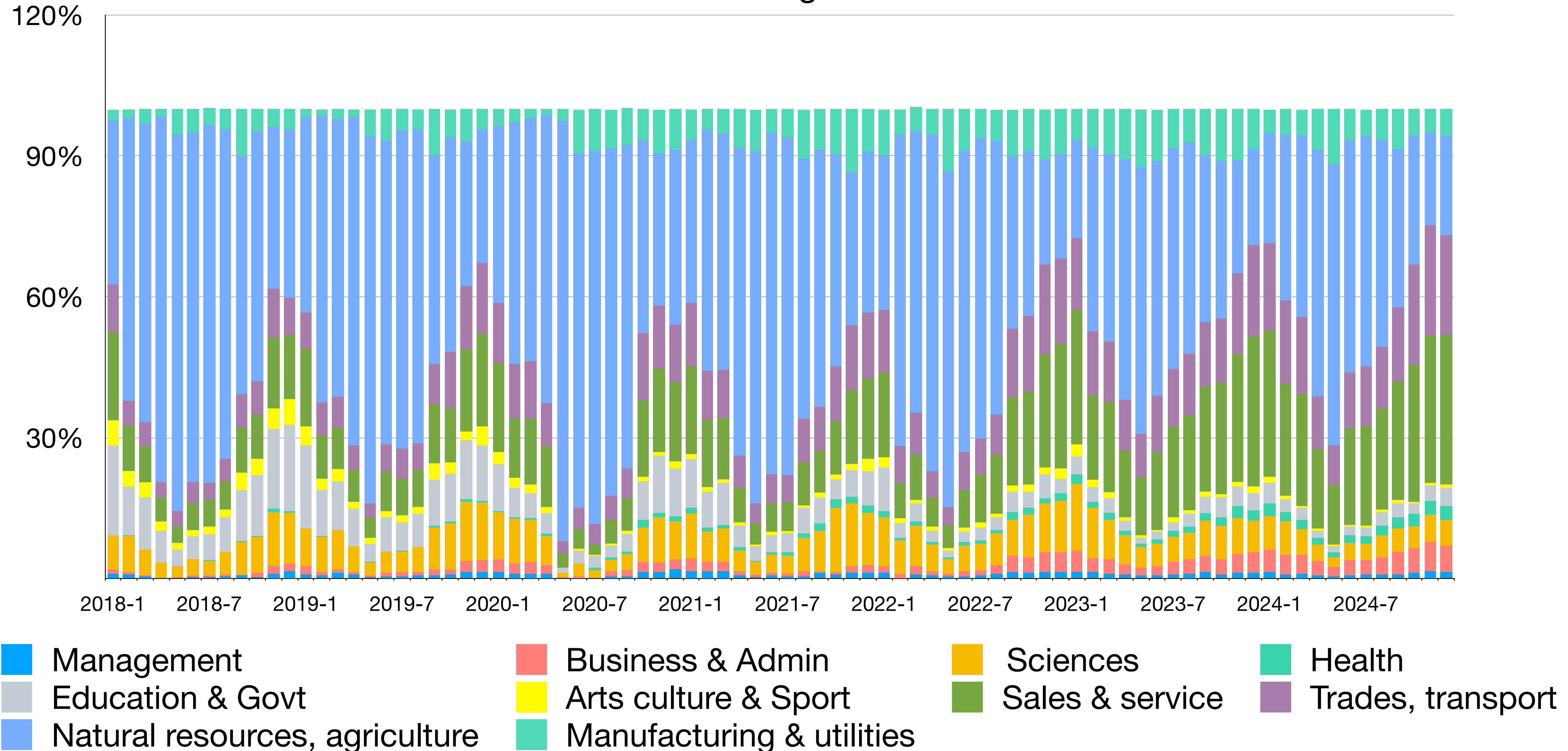
TFWP by NOC Level—2018-24

Percentage



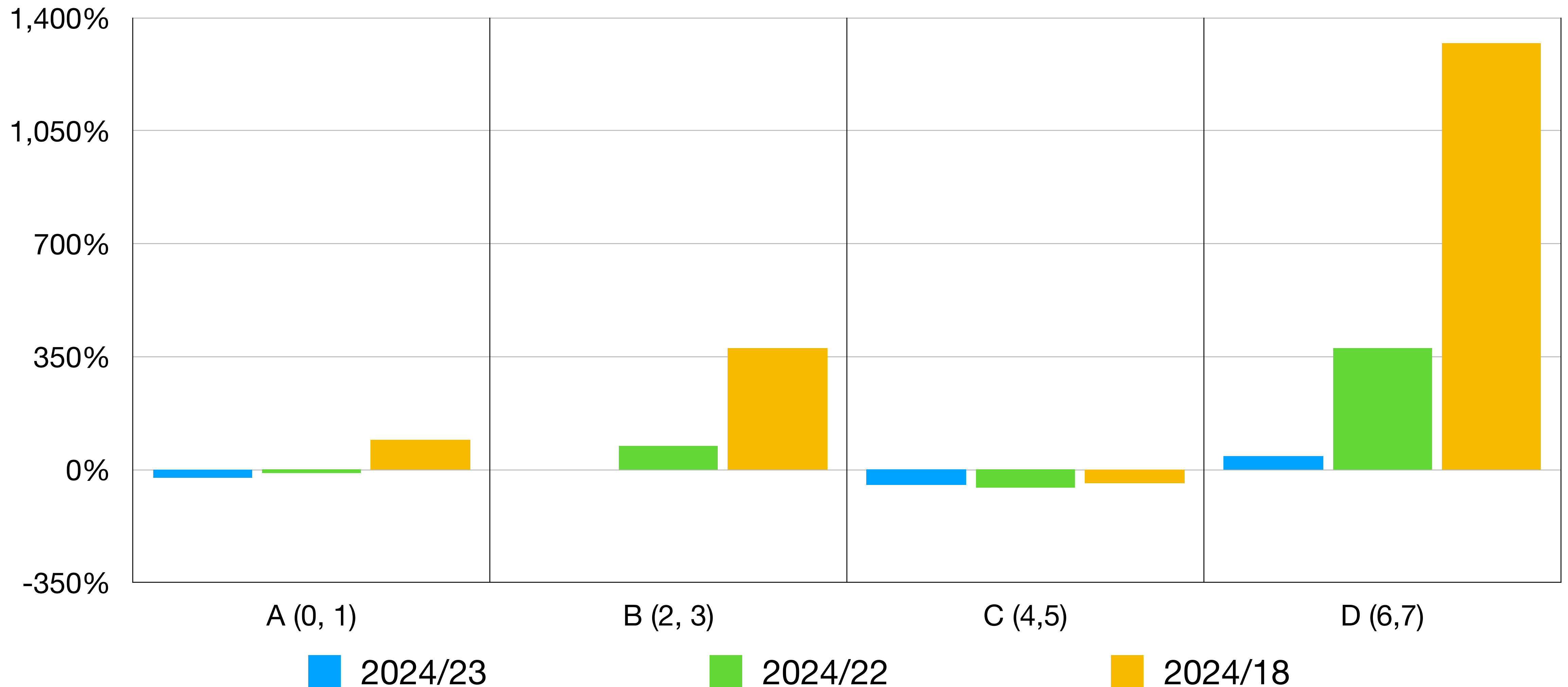
TFWP by NOC Sector—2018-24

Percentage



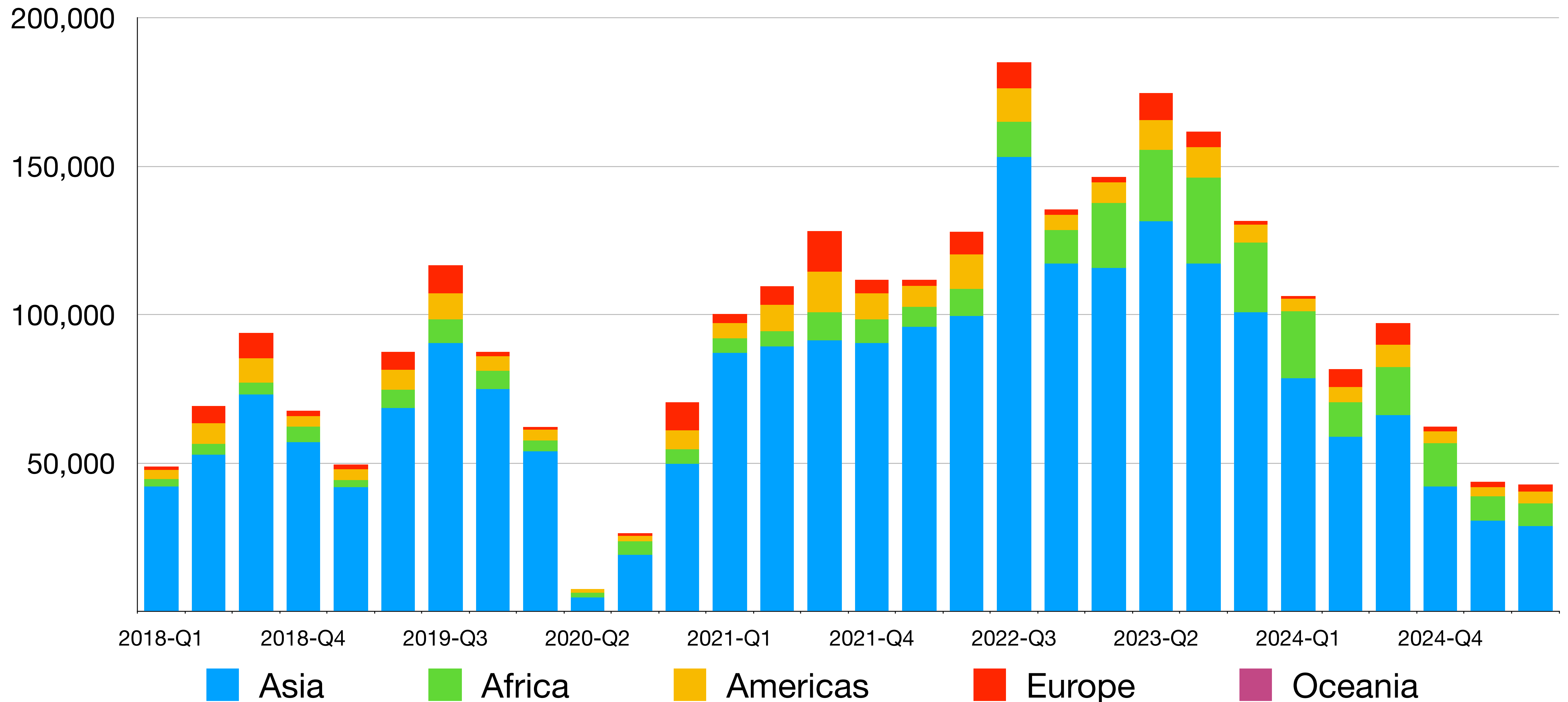
TFWP by NOC Level

Full-Year Comparisons: 2024/23, 2024/22, 2024/18

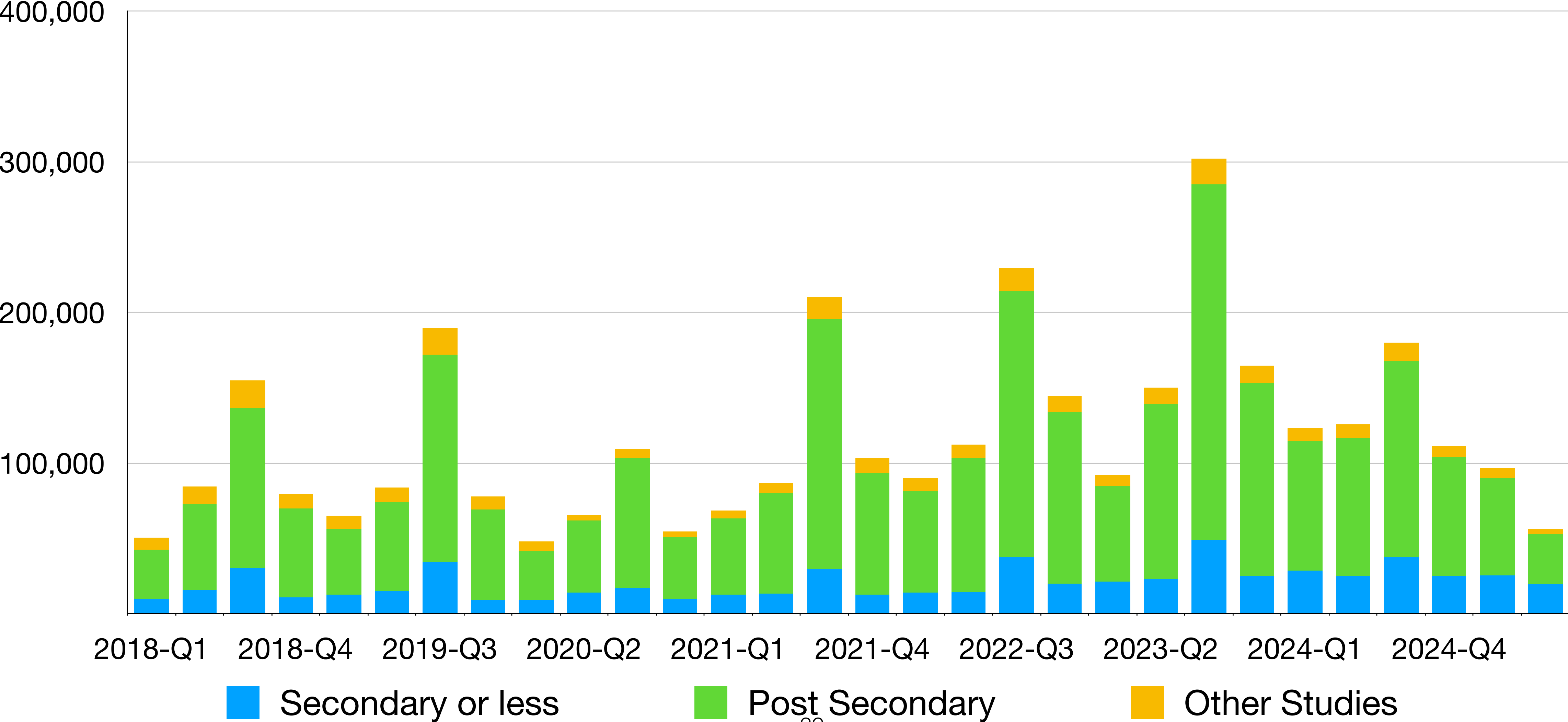


Study Permits

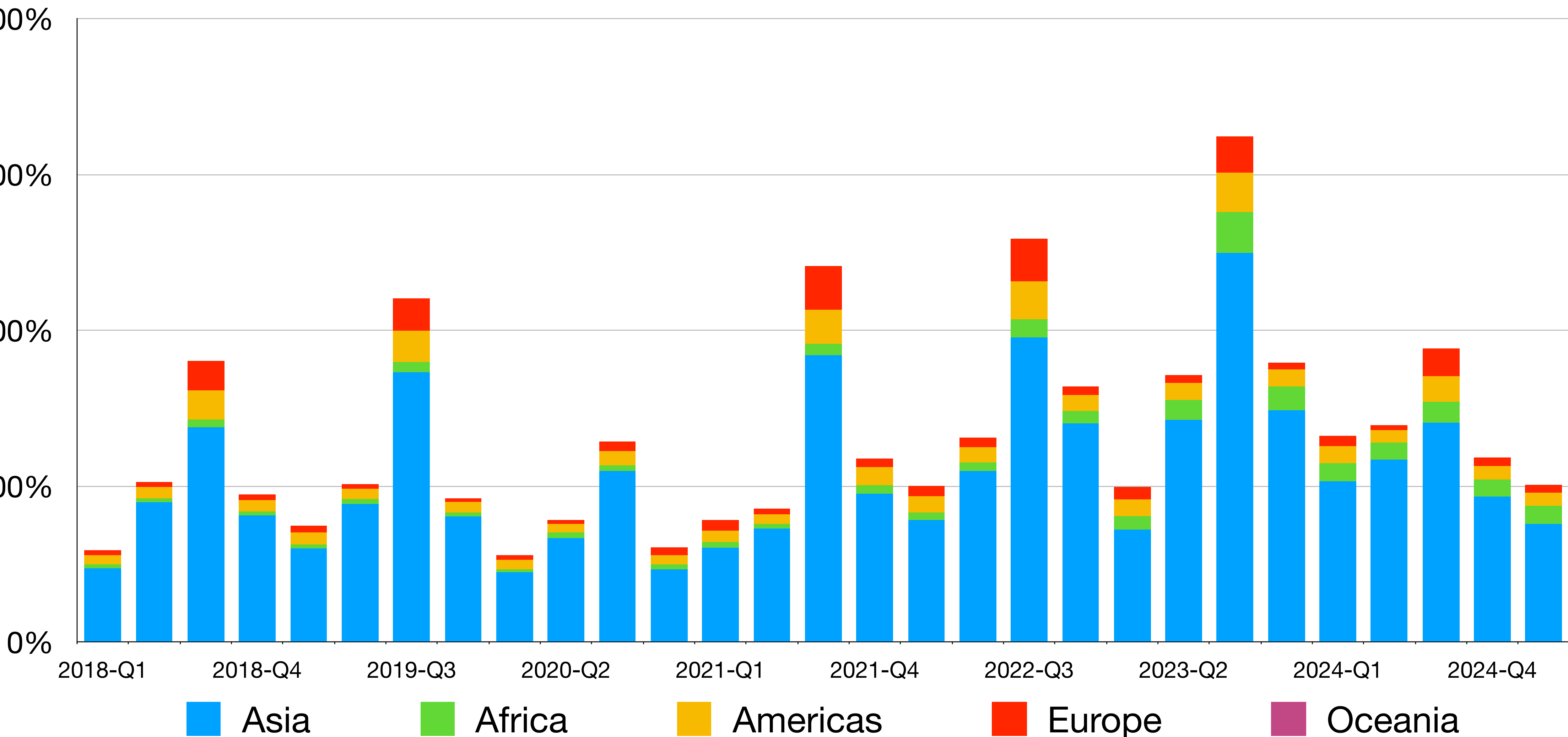
Study Permit Applications—By Region—2018-25



Study Permit Holders—By Level—2018-25



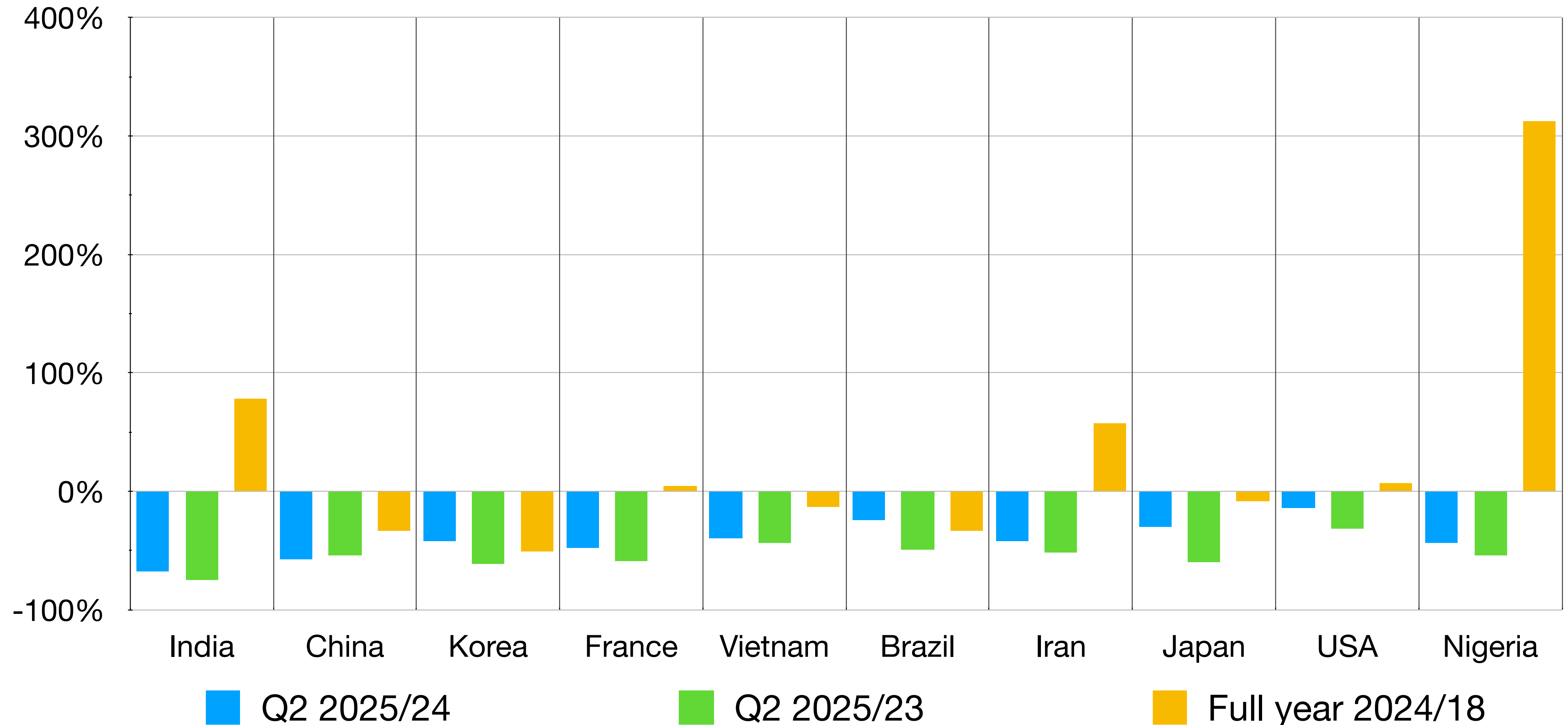
Study Permit Holders—By Region—2018-25



Study Permit Holders by Citizenship

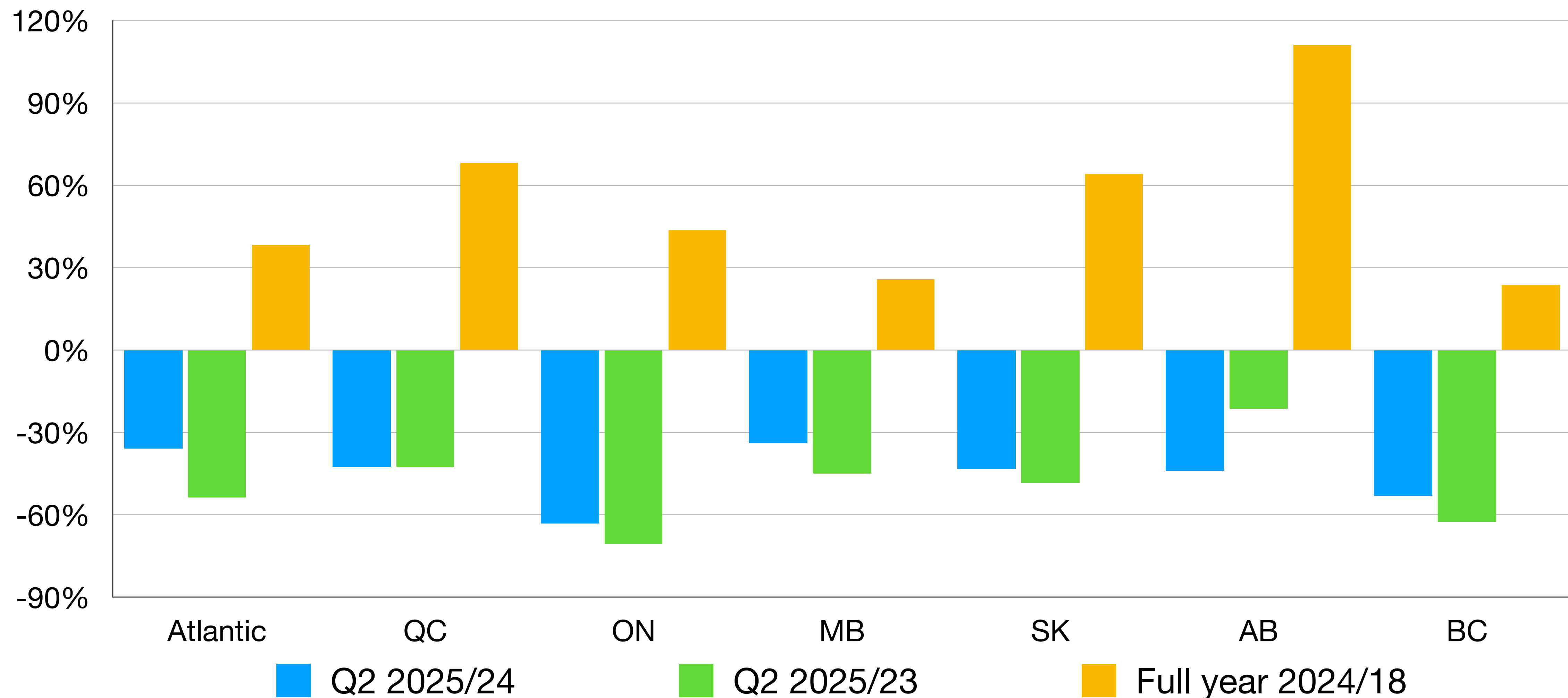
Q2 Comparison: 2025/24, 2025/23, Full year 2024/18

Top 10 Countries — Ordered by Number of Permits, 2018 base year



Study Permit Holders by Province

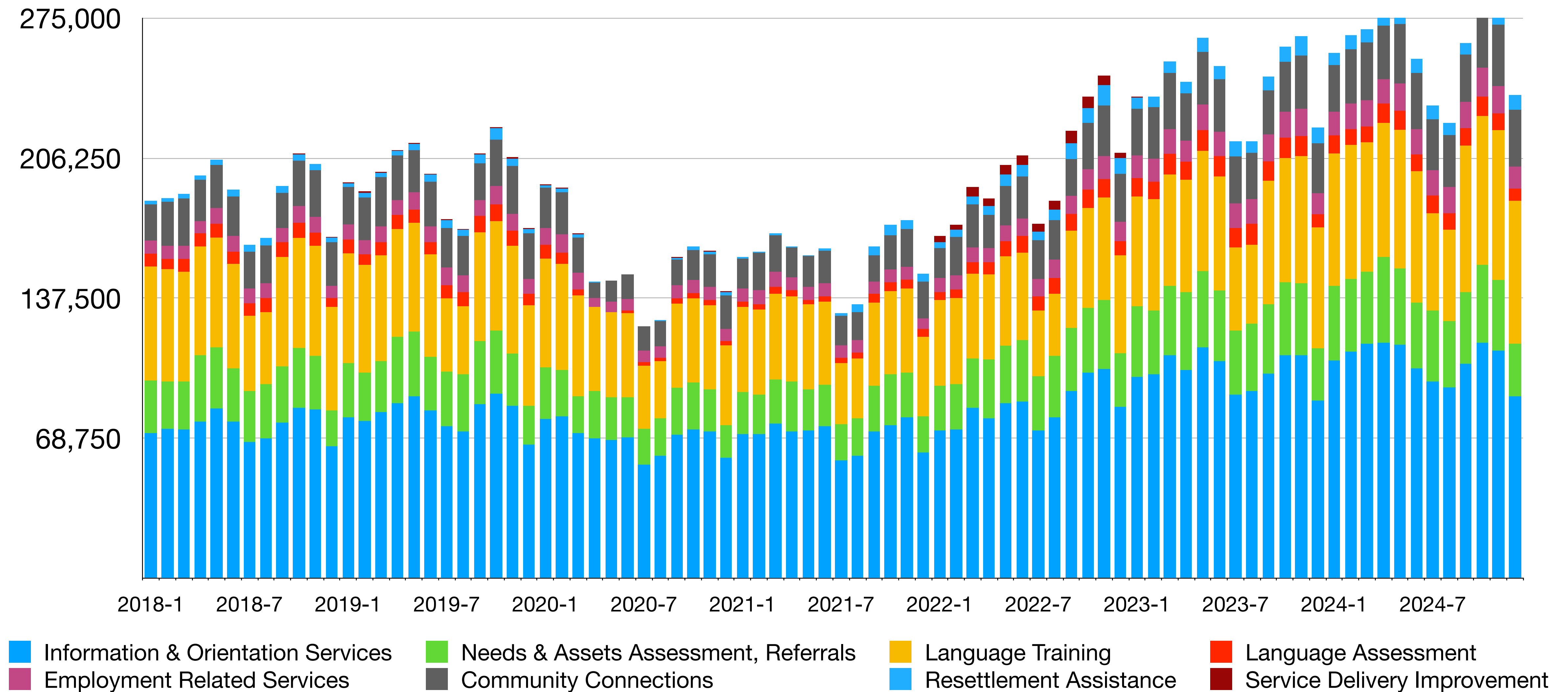
Q2 Comparison: 2025/24, 2025/23, Full year 2024/18



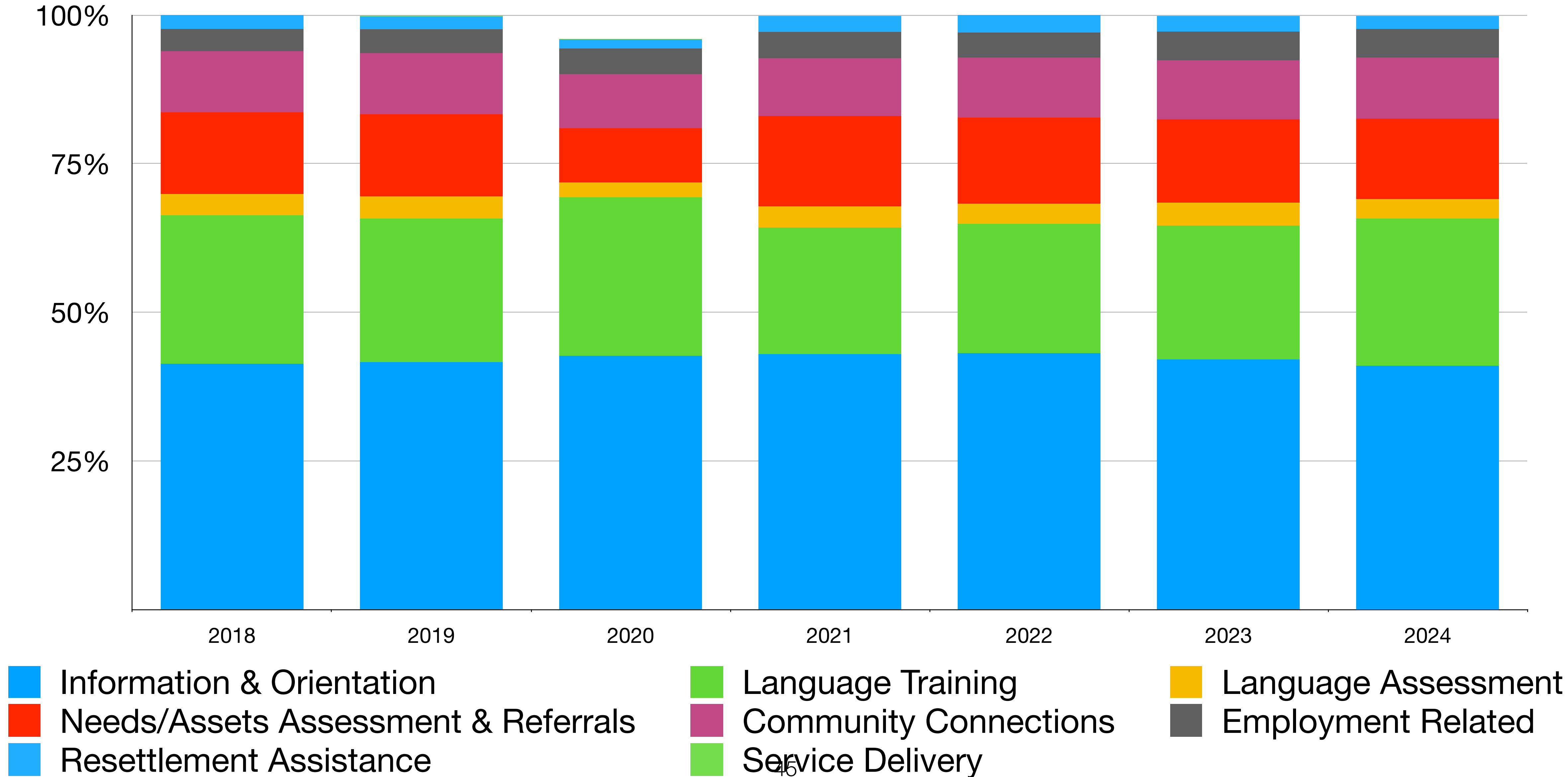
Settlement Services

Settlement—By Service—2018-24

Pre-Arrival and In Canada Services

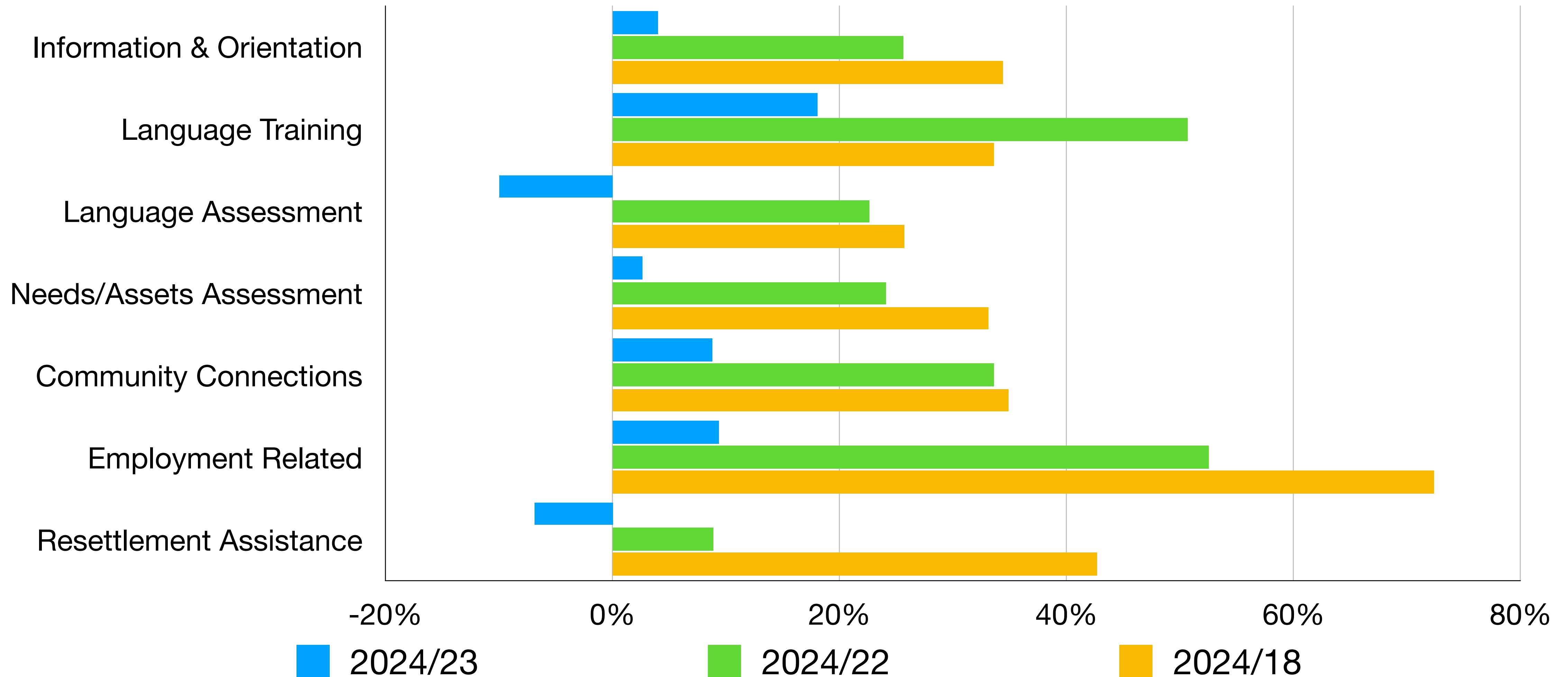


Settlement Services—2018-24



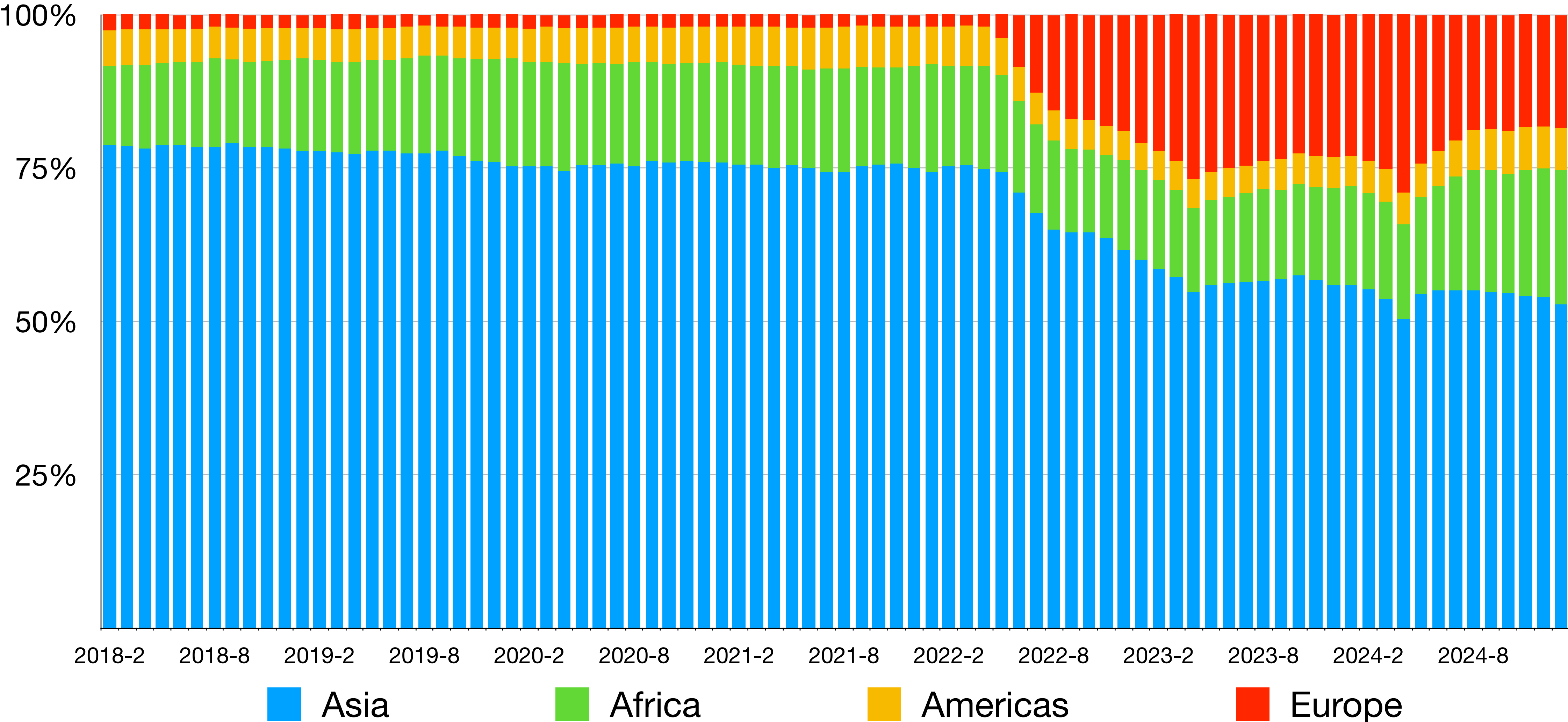
Settlement Services

Annual Comparisons: 2024/23, 2024/22, Full year 2024/18



Settlement Services—By Region—2022-24

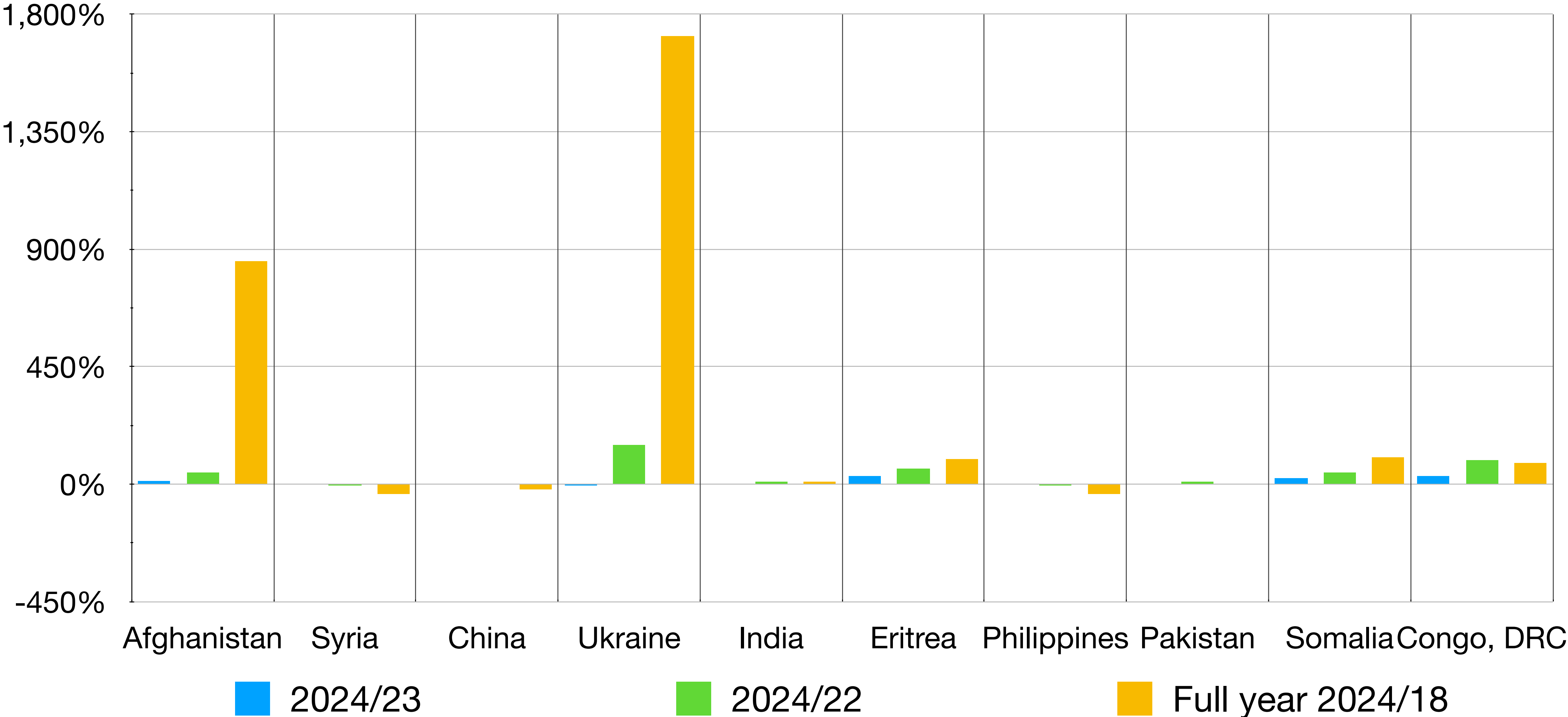
Top 25 Countries



Ukraine accounts for the sharp increase in Europe

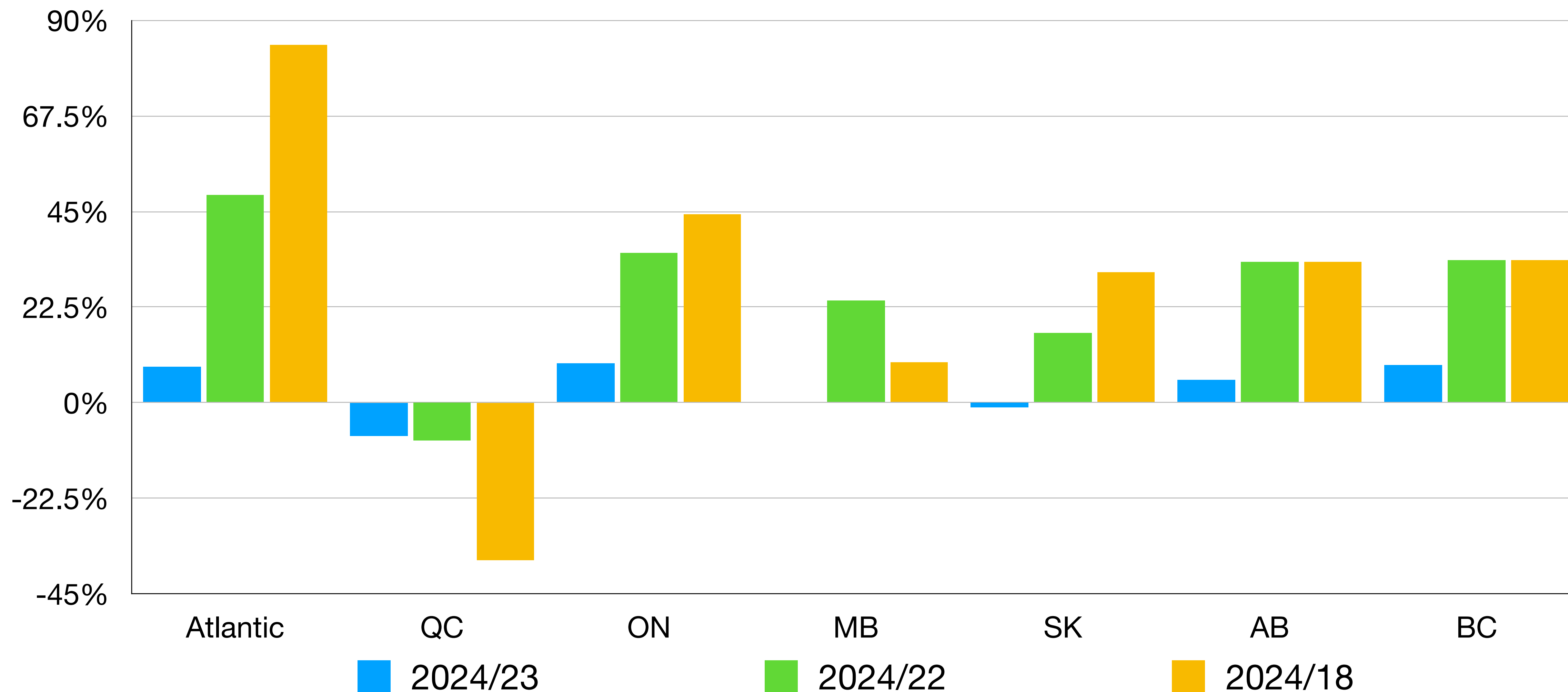
Settlement Services by Citizenship

Annual Comparisons: 2024/23, 2024/22, Full year 2024/18
Top 10 2028-24



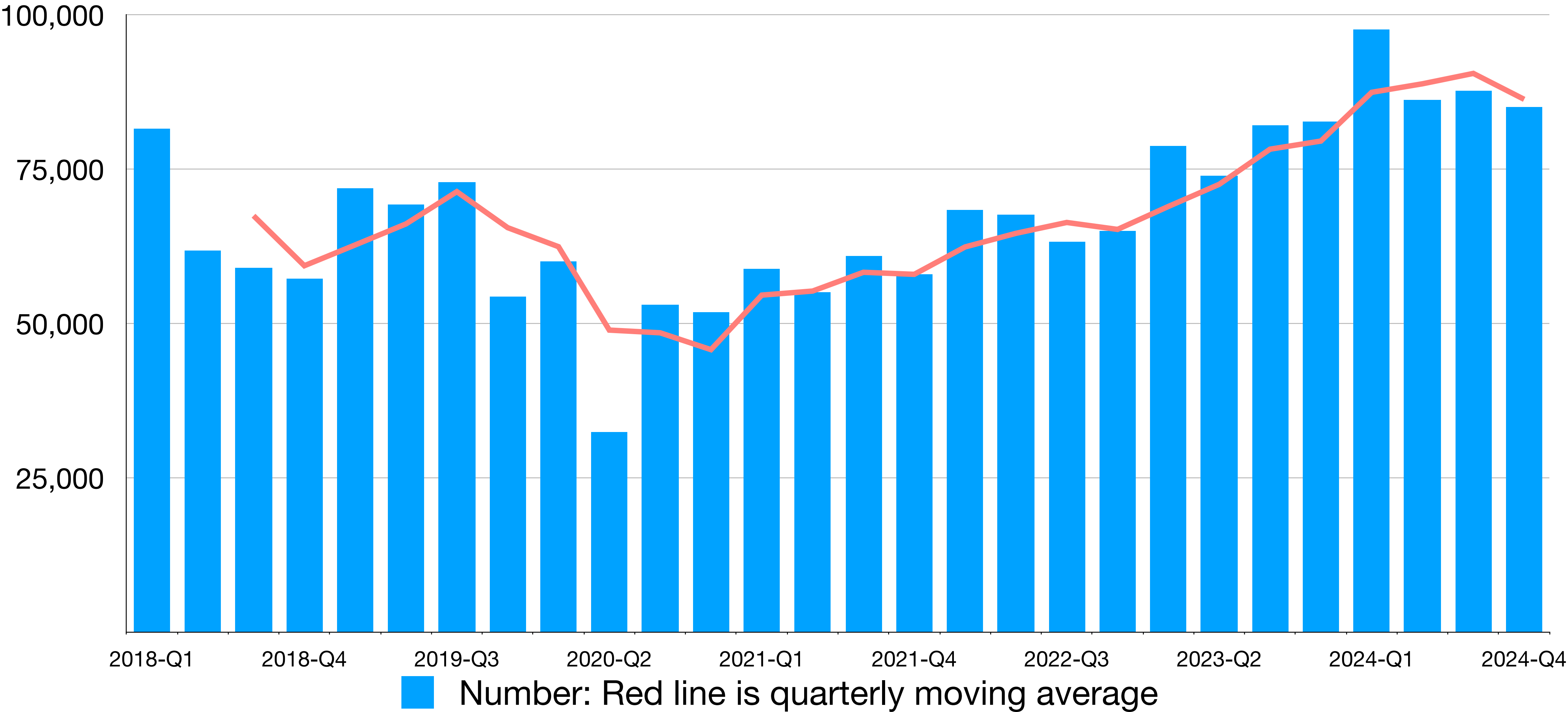
Settlement Services

Annual Comparisons: 2024/23, 2024/22, Full year 2024/18



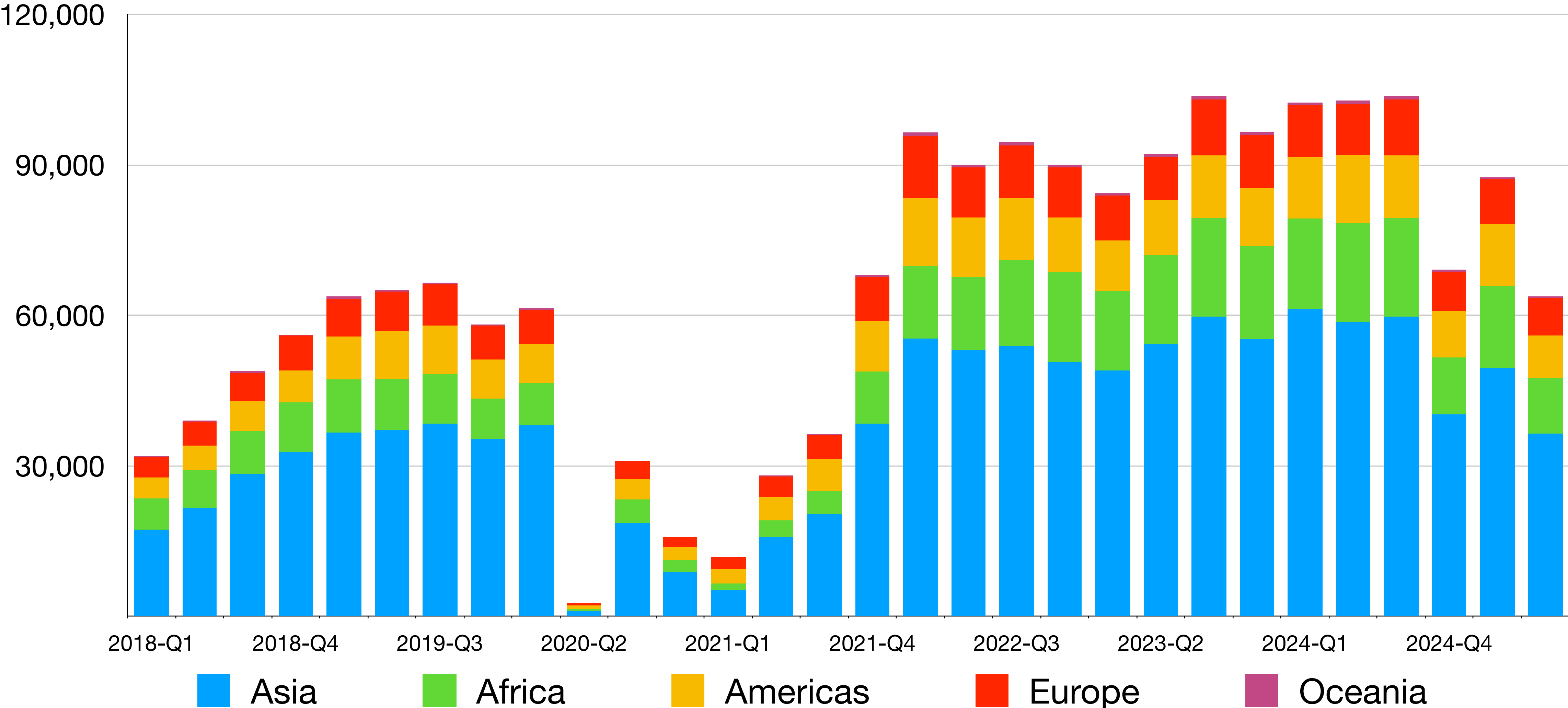
Citizenship

Citizenship Applications—2018-24



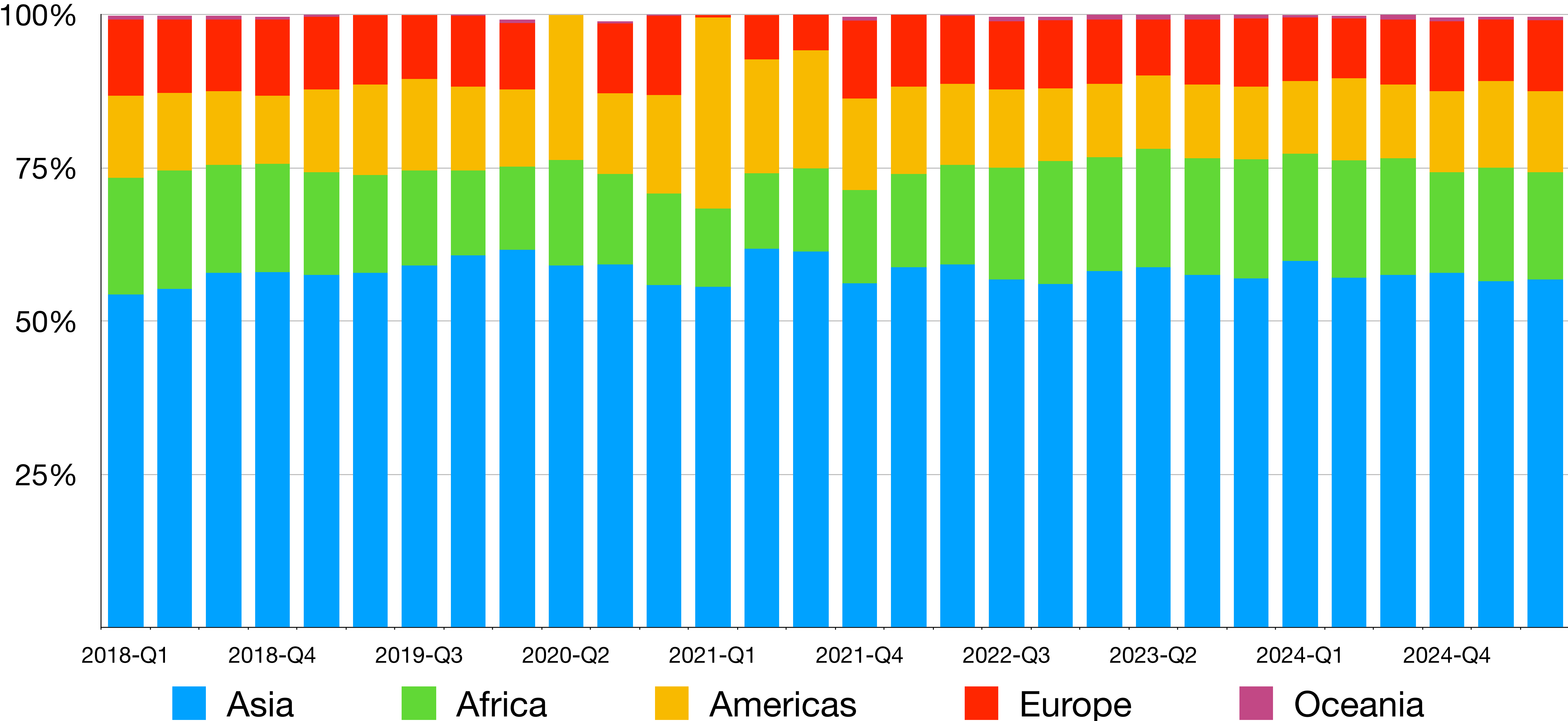
New Citizens — By Region of Birth — 2018-25

Numbers



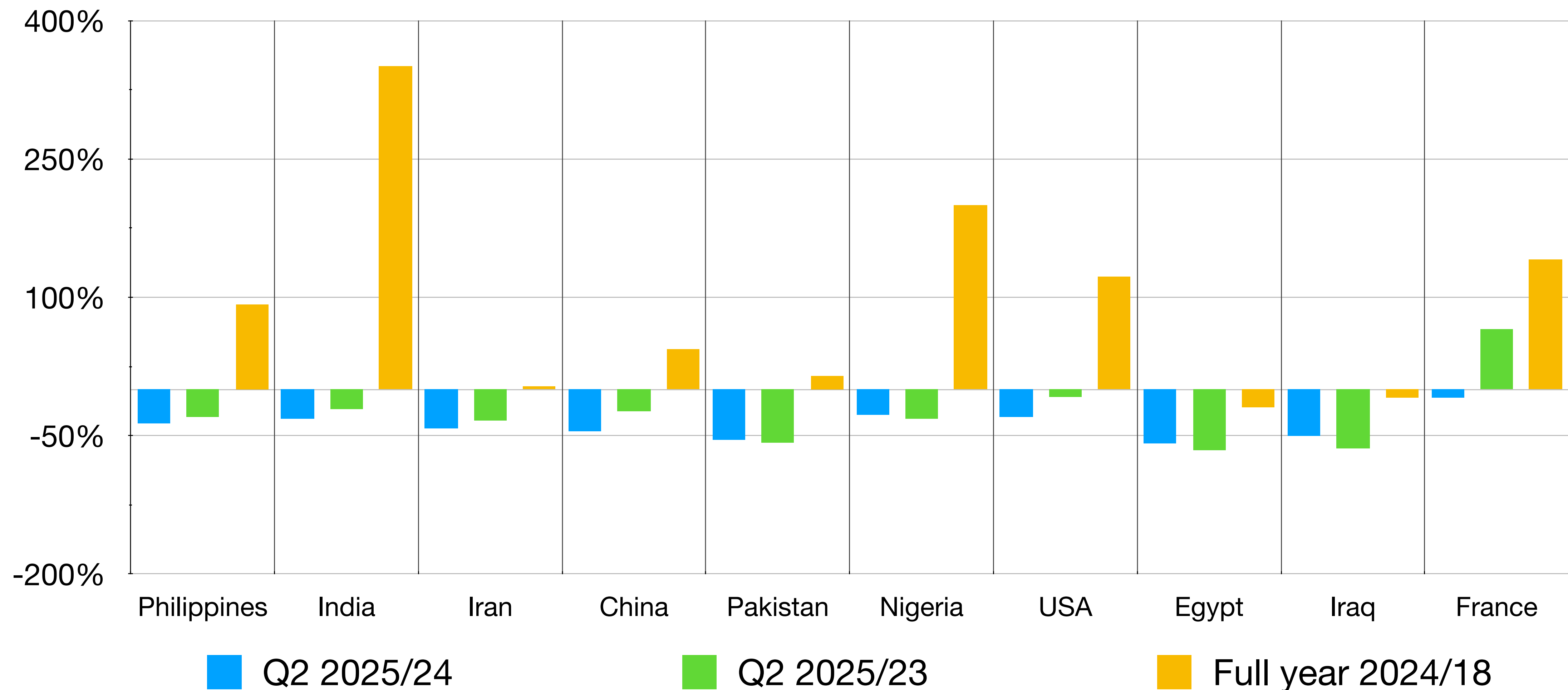
New Citizens — By Region of Birth — 2018-25

Percentage



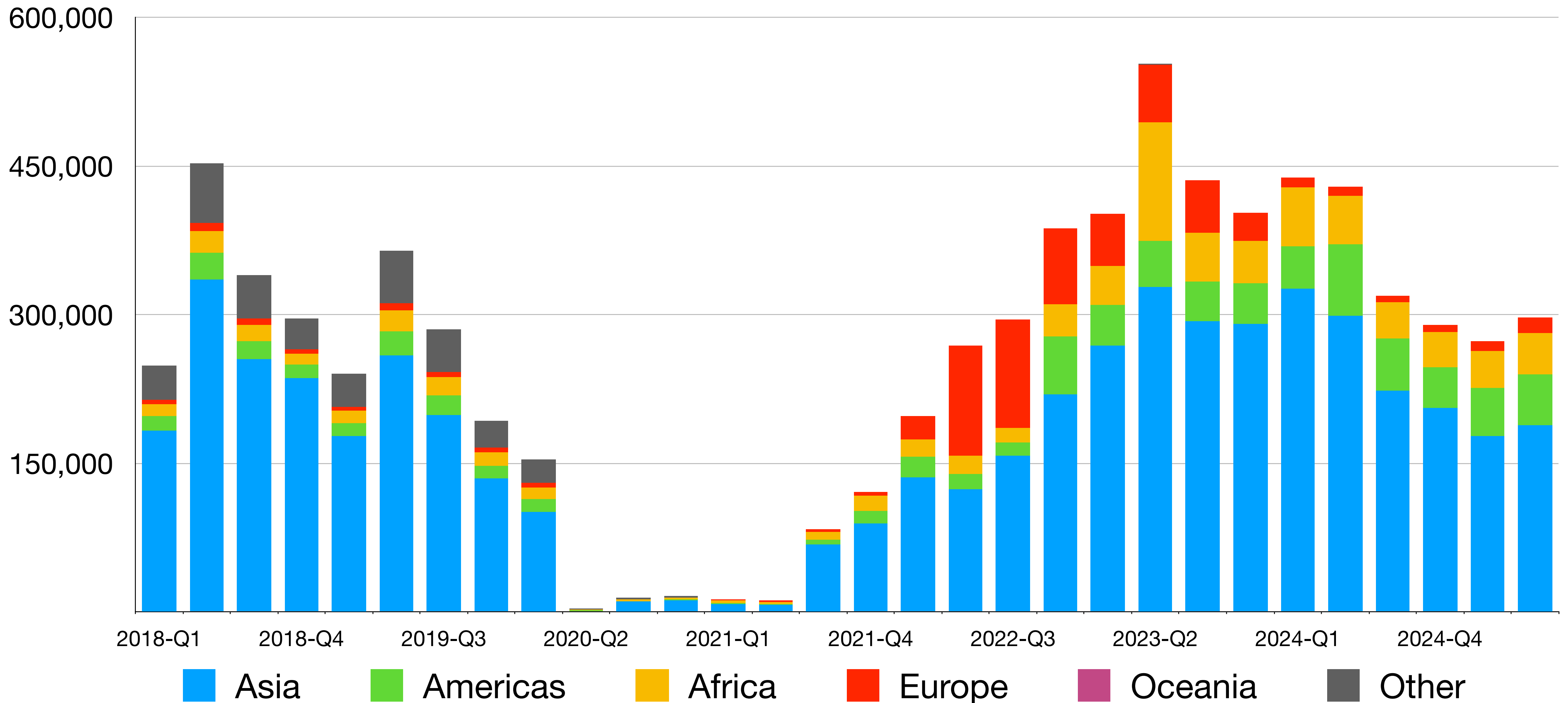
Citizenship by Country of Birth

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18



Approved Visitor Visas

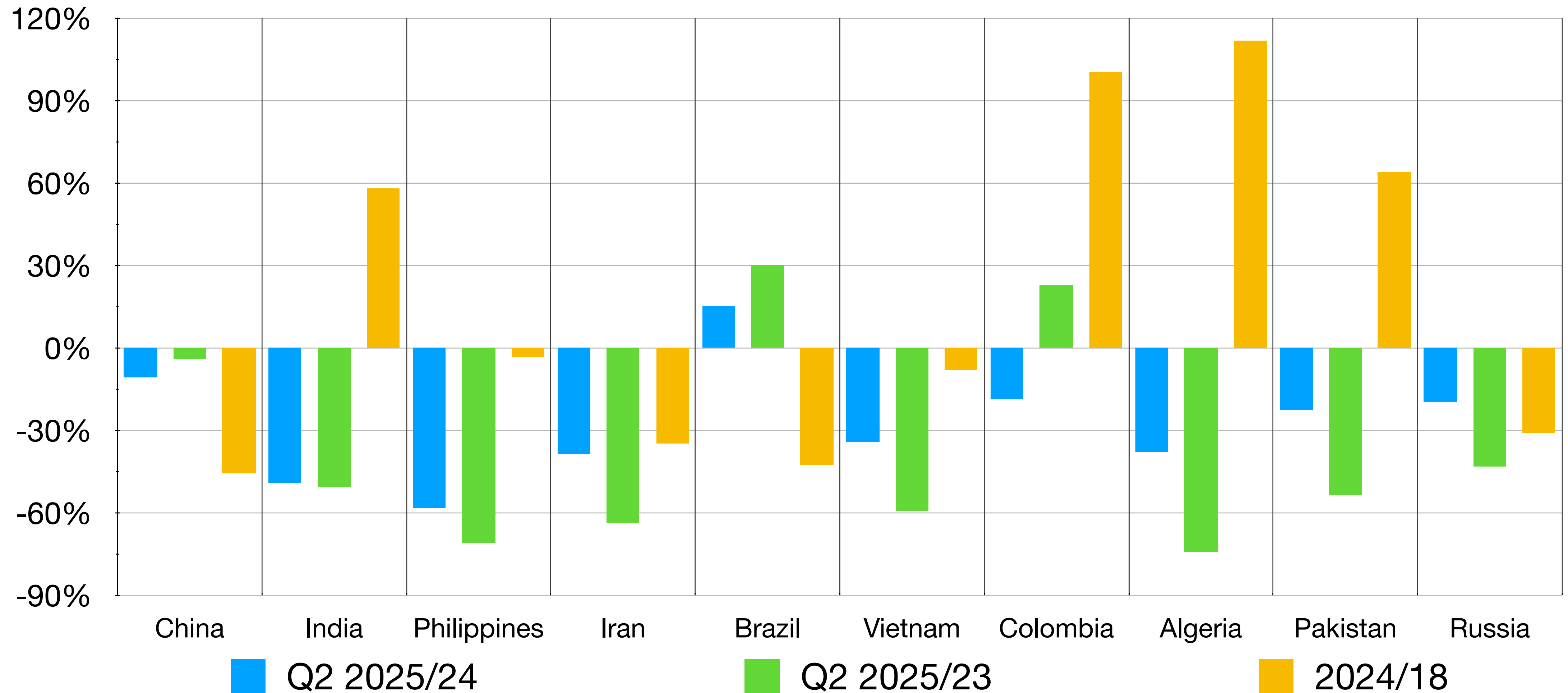
Visitor Visas—By Source Country—2018-25



Visitor Visas—By Source Country

Q2 Comparison: 2025/24, 2025/23, Full year 2024/18

Top 10 Countries—Ordered by 2018 base year



Research Questions

- Which programs contracted most quickly and which source countries were most affected? Similarly, which programs and source countries recovered more quickly?
- Did application success rates vary pre- and post-COVID by source country?
- Were exogenous factors such as US immigration restrictions or tensions with China a factor?
- Did interest in immigrating to Canada increase or decrease and for which countries?

Annex

Top Countries Share of Total (2018)

	10 Countries	25 Countries
Permanent Residents	60.9%	77.7%
IMP	70.8%	86.4%
TFWP	85.2%	93.2%
Study Permits	70.3%	73.8%
Asylum Claimants	57.4%	77.4%
Citizenship	50.3%	71.5%

Top Countries (2018)

Permanent Residents		IMP		TFWP		Students		Settlement		Citizenship	
India	69,980	India	55,610	Mexico	28,860	India	107,105	Syria	15,530	Philippines	19,647
Philippines	35,050	USA	26,540	Jamaica	10,200	China	85,100	Eritrea	11,865	India	19,486
China	29,710	Finland	23,445	Guatemala	9,810	Korea	16,875	Congo	11,355	Iran	10,037
Syria	12,045	China	21,910	Philippines	8,750	Vietnam	12,370	Somalia	10,785	PRC	9,718
Nigeria	10,920	UK	11,205	India	7,380	Iran	7,040	Afghanistan	9,550	Pakistan	9,406
USA	10,905	Australia	8,850	Korea	1,960	Japan	6,685	India	9,035	Nigeria	4,398
Pakistan	9,490	Ireland	8,675	USA	1,850	Bangladesh	4,155	Pakistan	8,360	USA	4,229
France	6,175	Korea	8,105	UK	940	Philippines	4,075	Korea of	7,775	Egypt	4,115
Eritrea	5,695	Brazil	8,080	China	935	Taiwan	3,160	Mexico	7,640	Iraq	3,951
UK	5,660	Japan	7,250	France	915	Saudi Arabia	2,870	Philippines	6,995	France	3,836

Data Sources

- **PRs:** [Canada - Admissions of Permanent Residents by Province/Territory of Intended Destination and Immigration Category](#), [Canada - Admissions of Permanent Residents by Country of Citizenship](#), [COVID Immigration Impact - PR Applications Source Countries](#)
 - TR to Permanent Resident transition: [Canada – Admissions of Permanent Residents with Prior Post-graduate Work Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#), [Canada – Admissions of Permanent Residents with Prior International Mobility Program Work Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#), [Canada – Admissions of Permanent Residents with Prior Study Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#), [Canada – Admissions of Permanent Residents with Prior Temporary Foreign Worker Program Work Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#)
 - Asylum Claimants: [Canada - Asylum Claimants by Claim Office Type, Province/Territory* of Claim and Claim Year](#), [Canada - Asylum Claimants by Top Twenty-Five Countries of Citizenship \(2019 ranking\), Claim Office Type and Claim Year](#)
- **TRs:** [Canada - International Mobility Program \(IMP\) work permit holders by province/territory of intended destination, program and year in which permit\(s\) became effective](#), [Canada - Temporary Foreign Worker Program \(TFWP\) work permit holders by province/territory of intended destination, program and year in which permit\(s\) became effective](#), [Canada – International Mobility Program work permit holders by country of citizenship and year in which permit\(s\) became effective](#), [Canada – Temporary Foreign Worker Program work permit holders by country of citizenship and year in which permit\(s\) became effective](#)
- **Study Permits:** [Canada - Study permit holders by country of citizenship and year in which permit\(s\) became effective](#), [Canada - Study permit holders by province/territory of intended destination, study level and year in which permit\(s\) became effective](#), [Source Countries - Applications Processed by IRCC for New Study Permit Applications](#)
- Settlement Services: Special request IRCC data table
- **Citizenship:** [Source Countries \(Country of Birth\) - New Canadian Citizens \(in Persons\) by Month](#)
- Web: Provided by IRCC
- 2018 is used as baseline