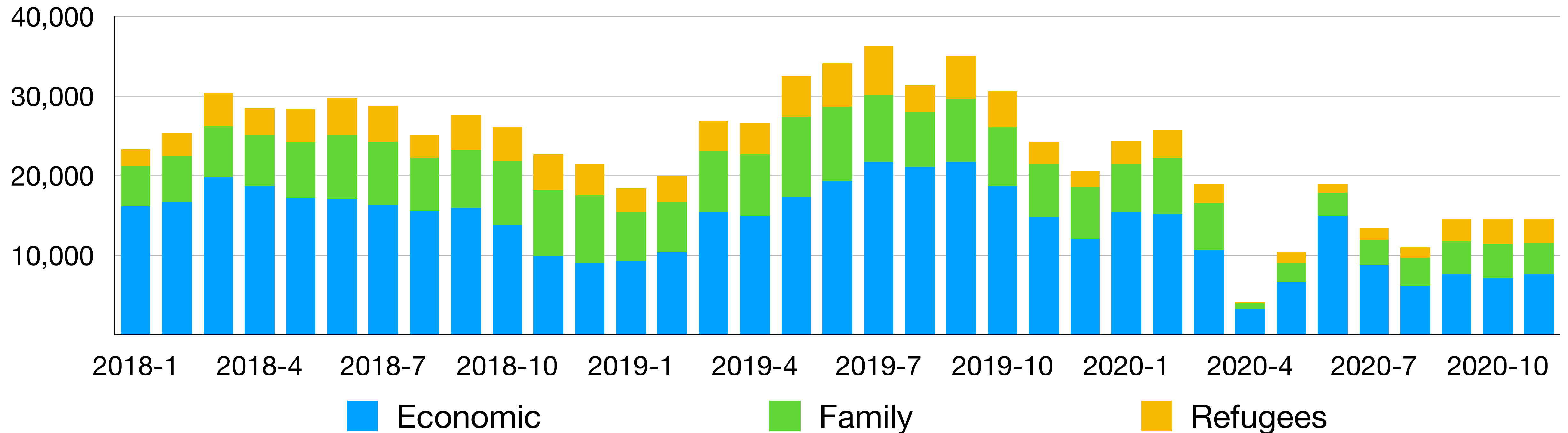


COVID-19 Immigration Effects

2018 to October 2020
Working Draft - Key Slides



Programs Examined

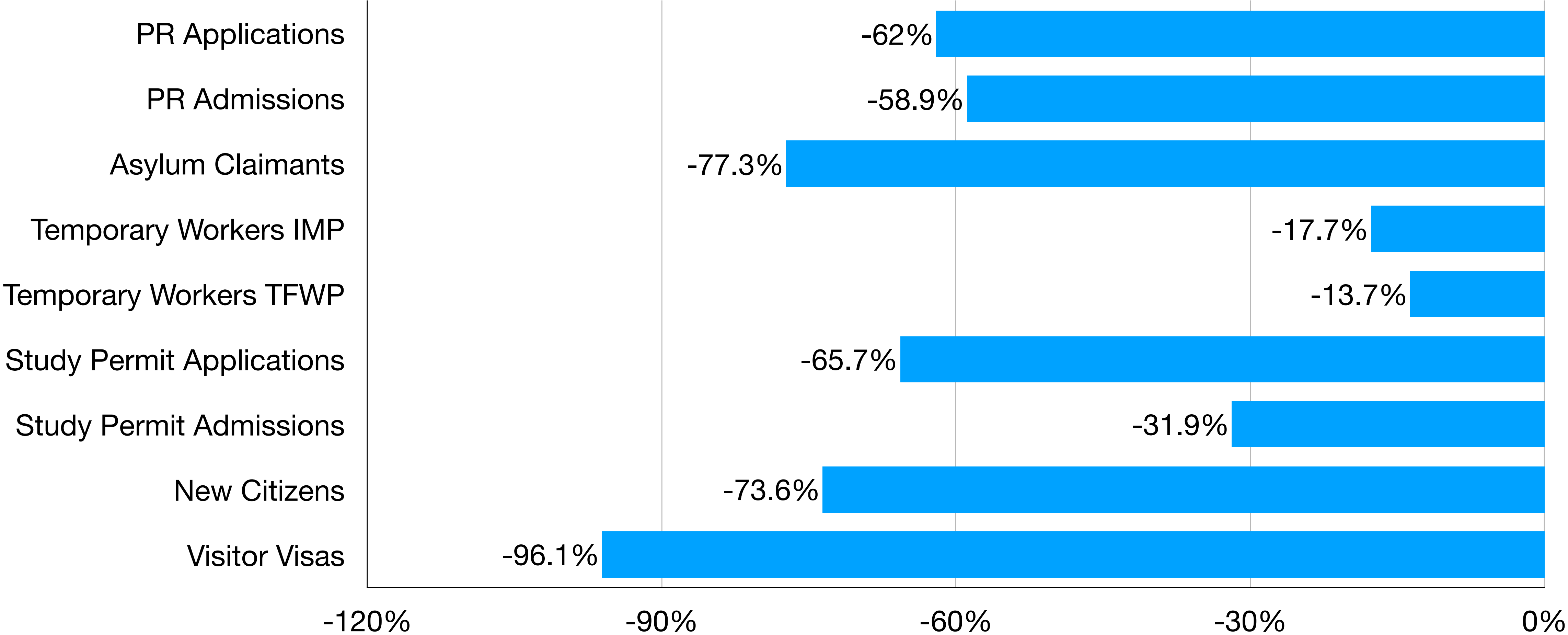
- **Permanent Residents/Immigrants (PRs):** Economic, Family and Refugees
 - TR to Permanent Resident transition
 - Asylum Claimants by Office Type
- **Temporary Residents/International Mobility Program (IMP):** International Agreements (e.g., NAFTA, GATS), Canadian Interests (e.g., intra-corporate transfers, work exchange programs, post-graduate employment, spouses)
- **Temporary Residents/Temporary Foreign Worker Program (TFWP):** caregivers, agriculture workers, other workers with Labour Market Impact Assessment (LMIA)
- **Study Permits** (international students)
- **Asylum Claimants**
- **Citizenship**
- **Visitor Visas**

November 2020 Highlights

- November immigration numbers largely flat compared to October, permanent, temporary and students, with decline in applications
- PRs: Admissions remained largely flat, from 15,070 in October to 15,270 in November. November Year-over-year decline: Economic 48.9%, Family 40.3%. Refugees increase of 9.3%
 - Applications: Decrease from 17,160 in September to 15,468 in October. October year-over-year decrease 52.4%
 - Provincial Nominee Program: Flat, from 2,920 in October to 2,835 in November . October year-over-year decrease: 40%
 - TR to PRs transition (i.e., those already in Canada): Increase from 6,395 in October to 7,195 in November (some double counting). November Year-over-year increase of 2.2%, driven by Post-graduate work program increase of 19.5%
- Temporary Residents:
 - TRs/IMP: Flat, from 34,815 in October (60% **post-grad employment**) to 33,875 in November. November Year-over-year change: Agreements decrease of 13.6%, Canadian Interests increase of 55.5%
 - TRs/TFWP: Increase from 4,815 in October to 5,300 in November. November year-over-year decline: Caregivers 23.9% and Other LMIA 12.9%. Agriculture Increase of 19.9%,.
 - Web “Get a work permit”: From 56,923 in November to 51,674 in December (outside Canada). December Year-over-year decline: 25.1%
- Students: Flat, 15,050 in October to 15,000 in November. November year-over-year increase of 19.2%, likely reflecting COVID delays
 - Applications: Decrease (seasonal) from 27,141 in September to 21,728 in October. October Year-over-year decrease: 30%
 - Web “Get a study permit”: From 54,735 in November (outside Canada) to 51,556 in December. December Year-over-year decrease: 12.5%
- Asylum Claimants: Flat, from 1,310 in October to 1,320 in November (about 75% inland). November year-over-year decrease: 75.4%
- Settlement Services (May): Decline from 112,380 in April to 101,415 in May. Year-over-year decrease 9.8 percent
 - Web “Find immigrant services hear you”: From 10,601 in November (outside Canada) to 8,333 in December. December Year-over-year decrease: 41%
- Citizenship: Decrease from 13,766 in September to 8,598 in October. October Year-over-year decrease: 56.3%.
 - Web “Apply for citizenship”: From 32,027 in November (outside Canada) to 22,051 in December. December 2020-2018 decrease: 5.6%%
- Visitor Visas: Slight increase from earlier complete shutdown. From 4,184 in September to 6,229 in October. October Year-over-year decrease: 91.3%

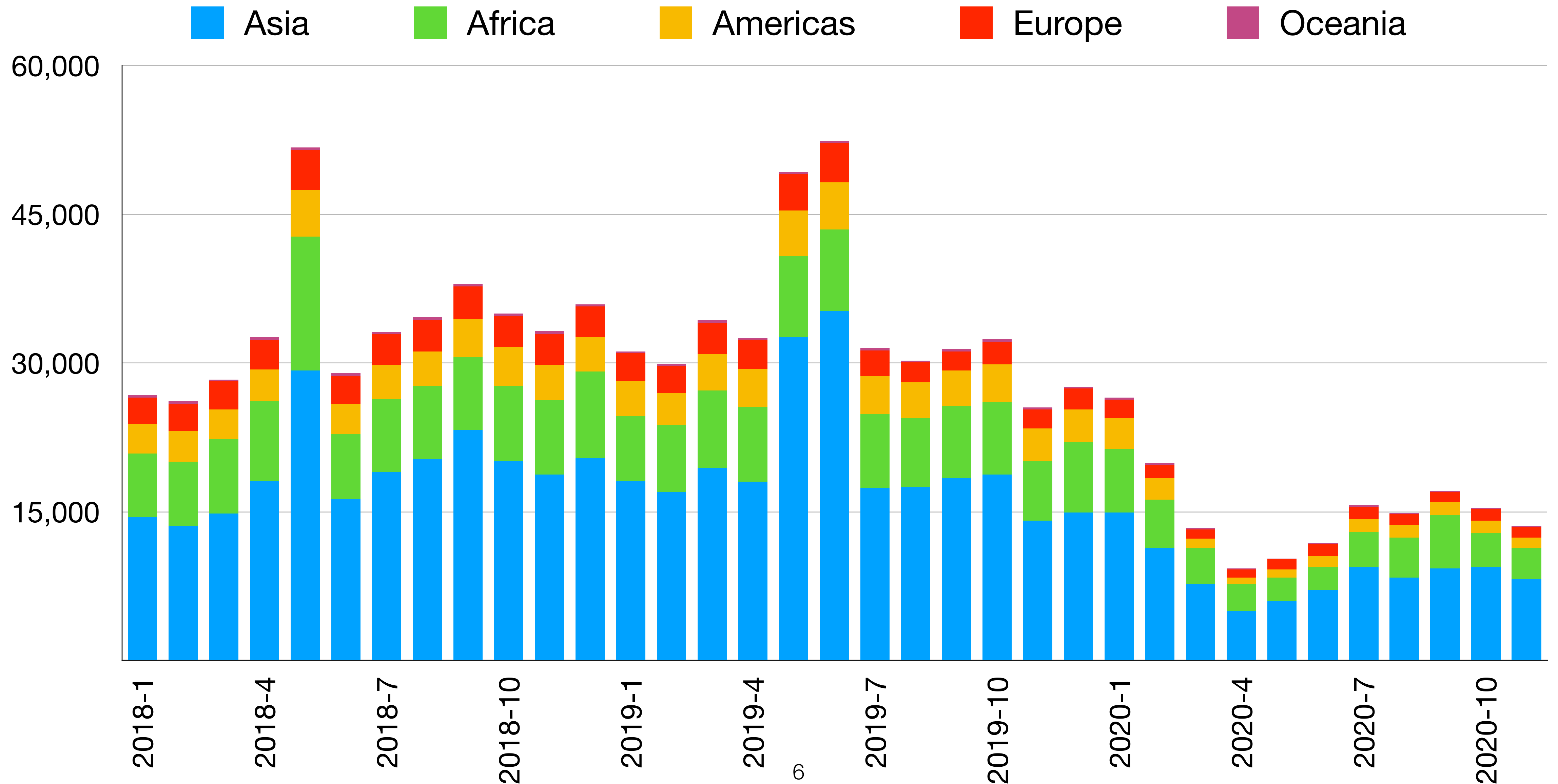
Overall Decline Across all Programs

April-November 2019-20 Comparison

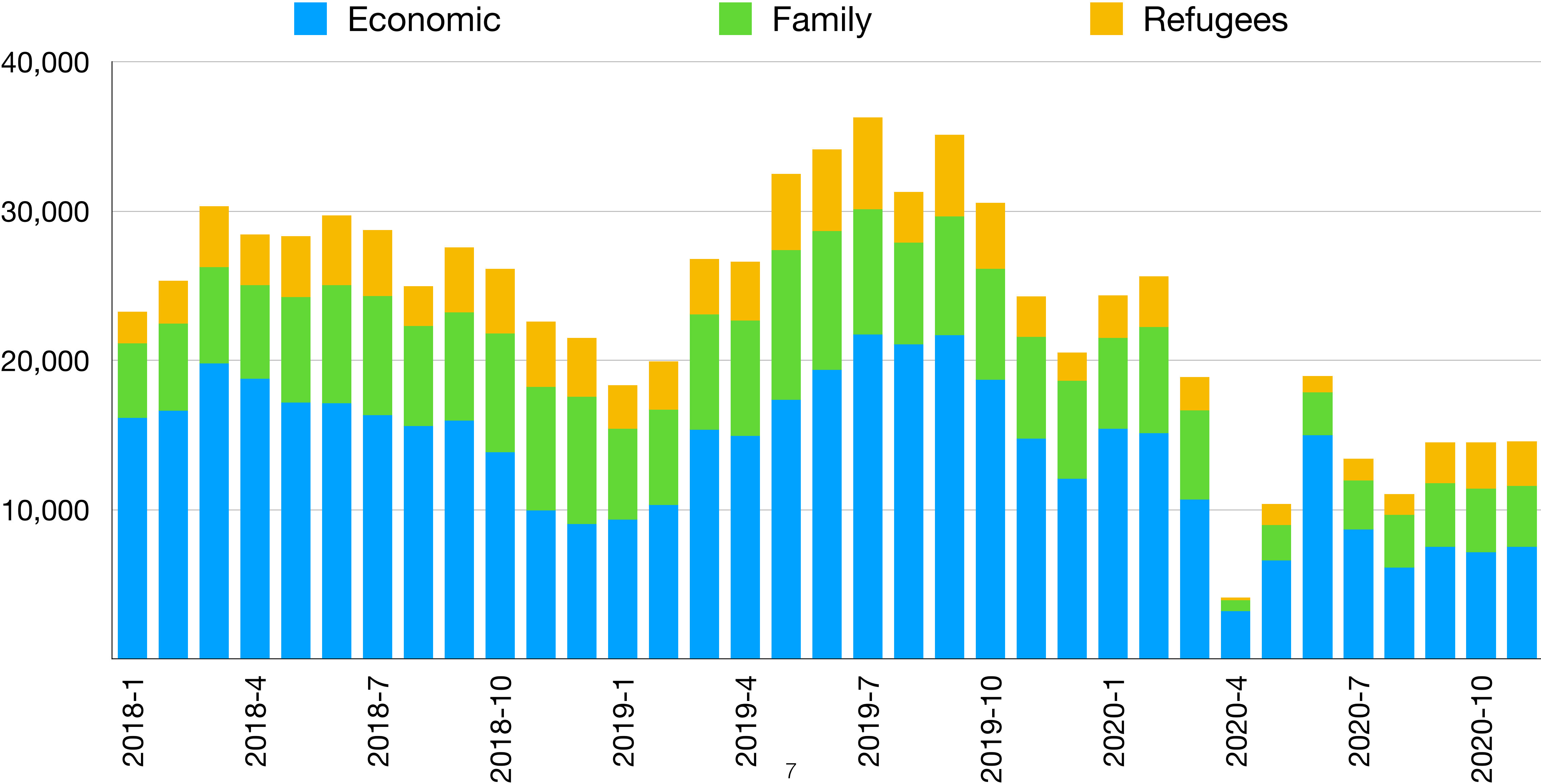


Permanent Residents

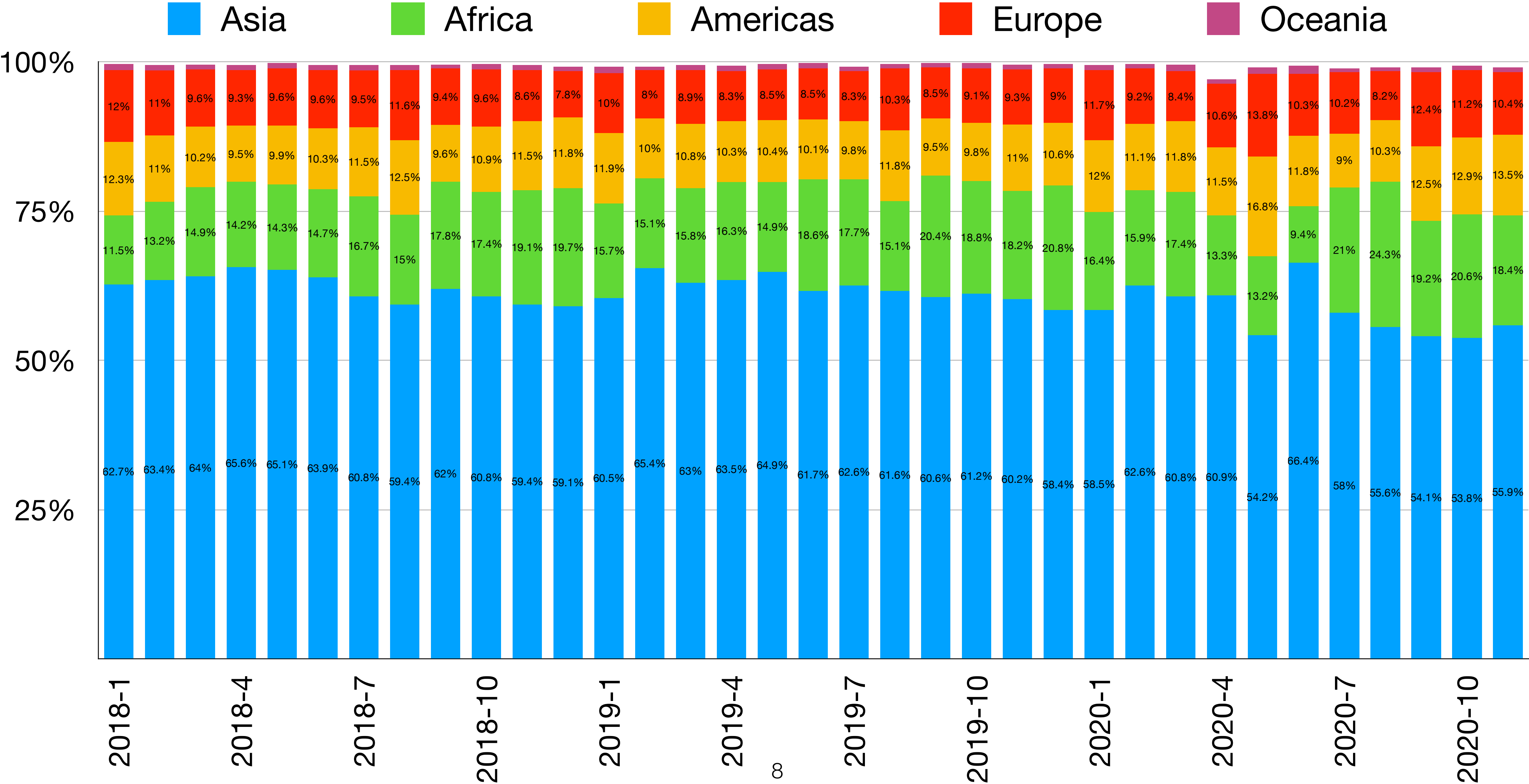
PR Applications: Region of Citizenship – 2018-20



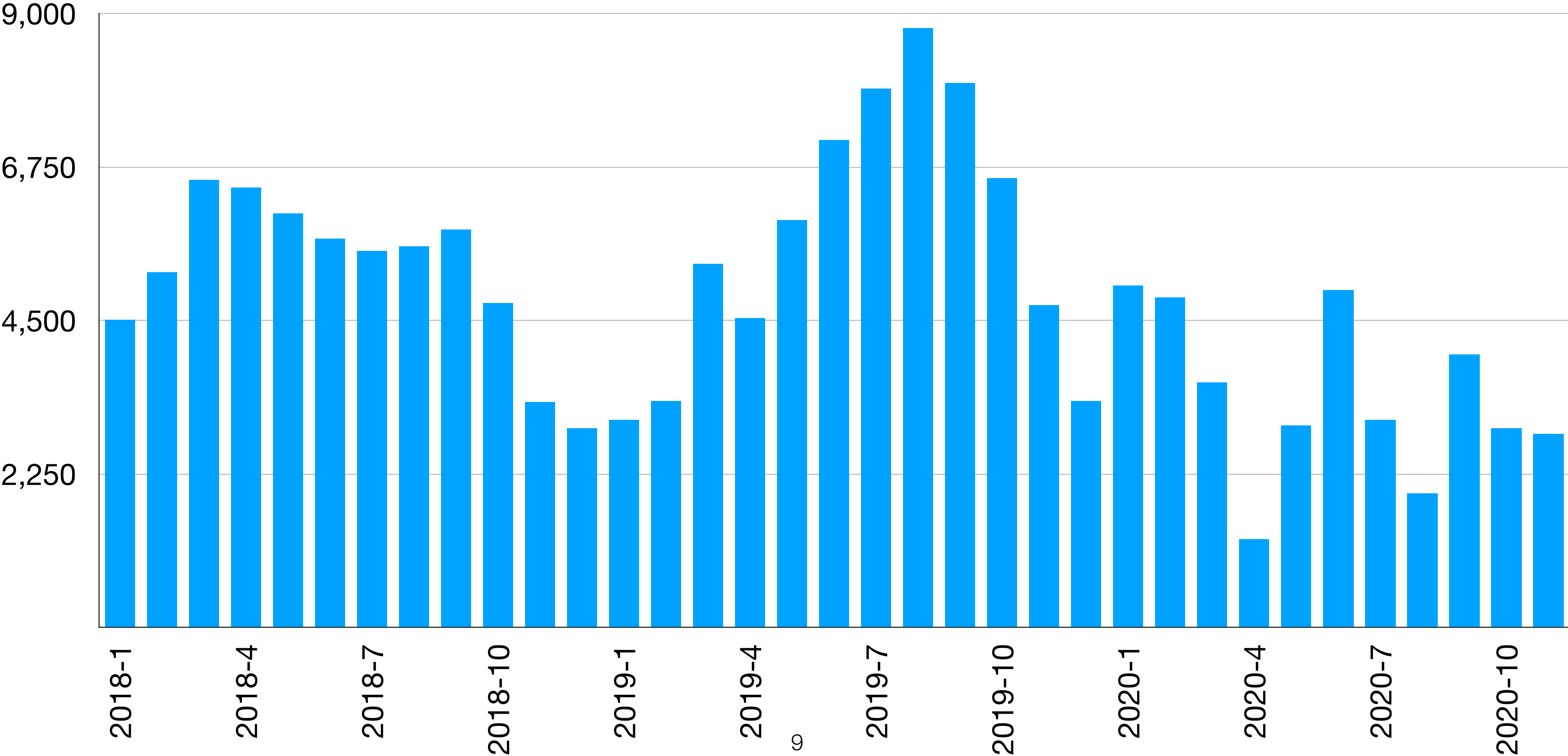
Admissions: PRs by Categories—2018-20



Admissions: PRs Region of Citizenship—2018-20

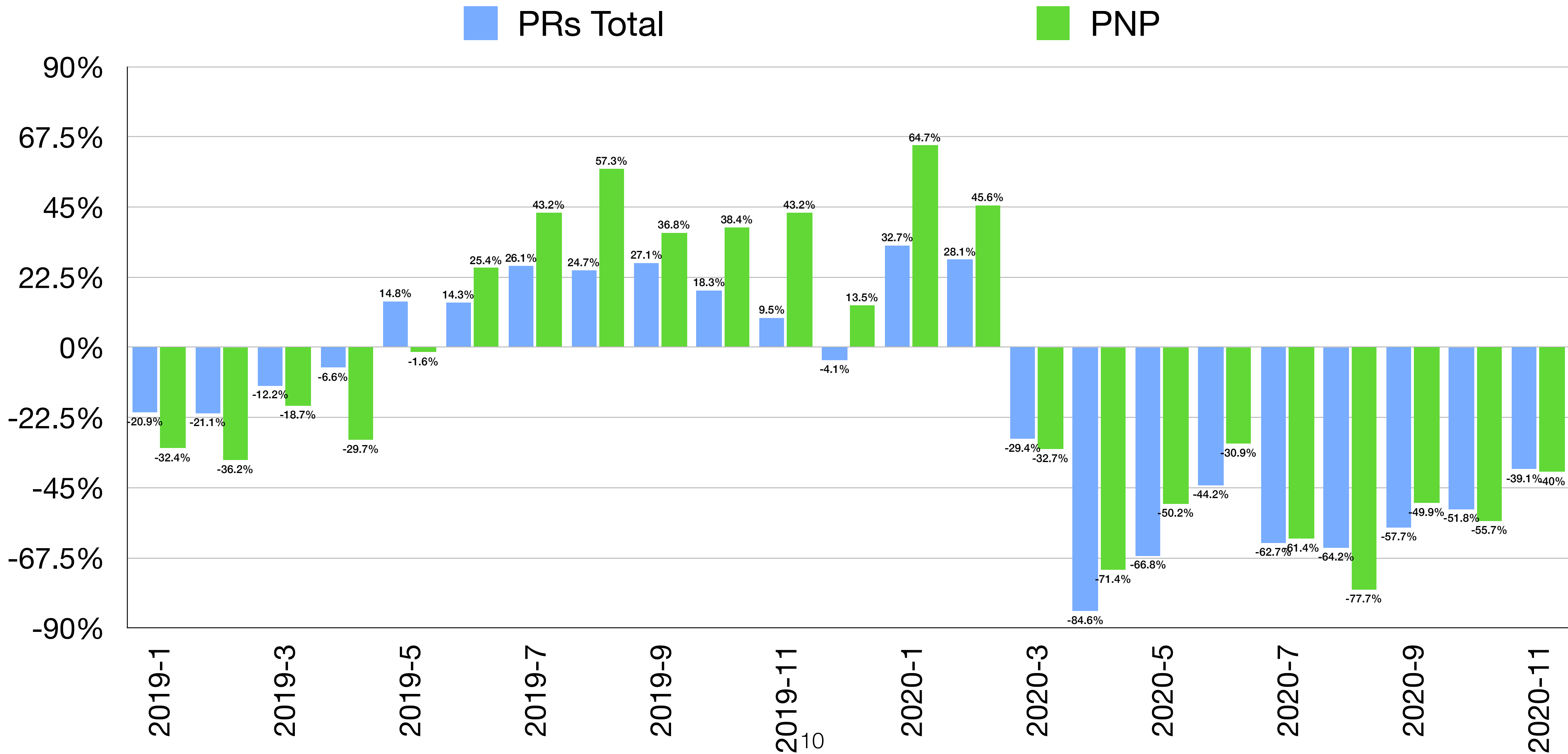


Admissions: Provincial Nominee Program – 2018-20



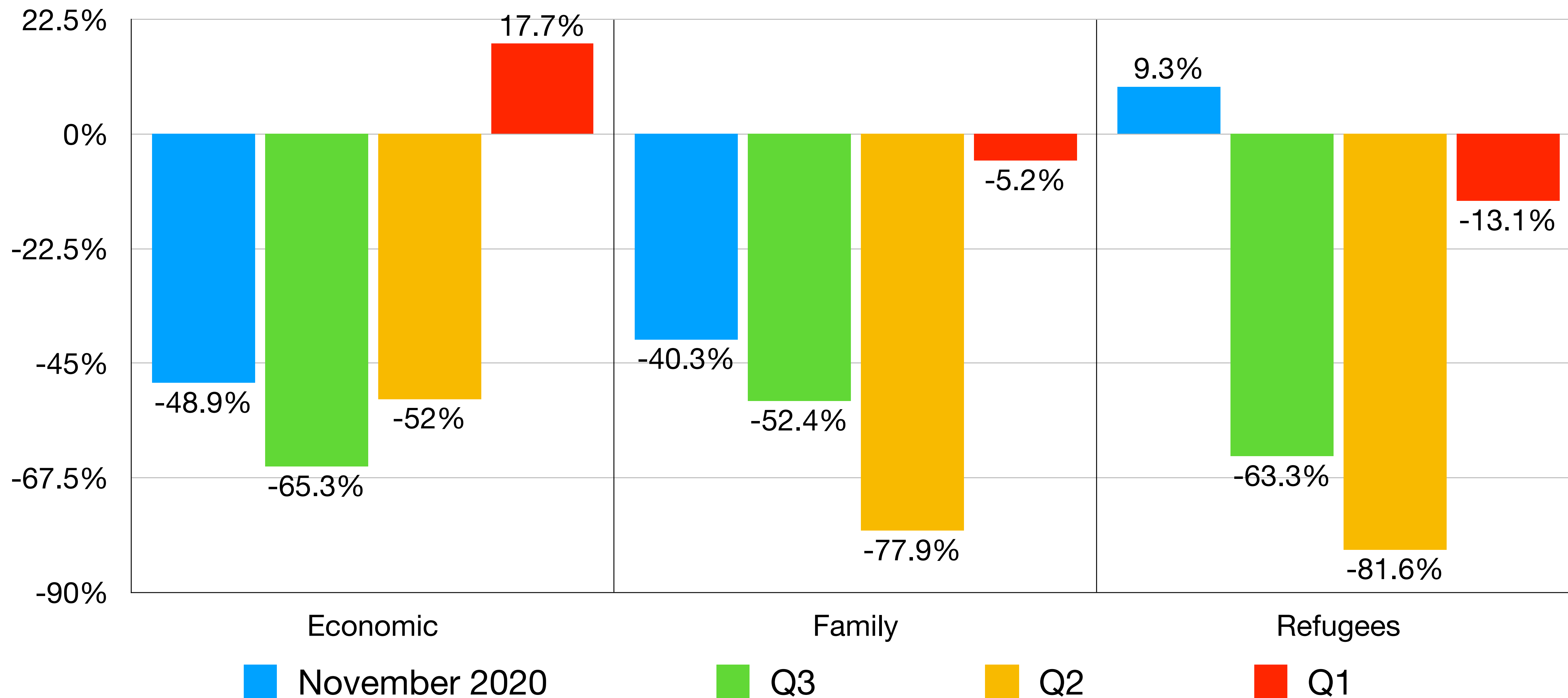
Admissions: PRs Total, Provincial Nominee Program

Year to year comparison (monthly)—2019-20



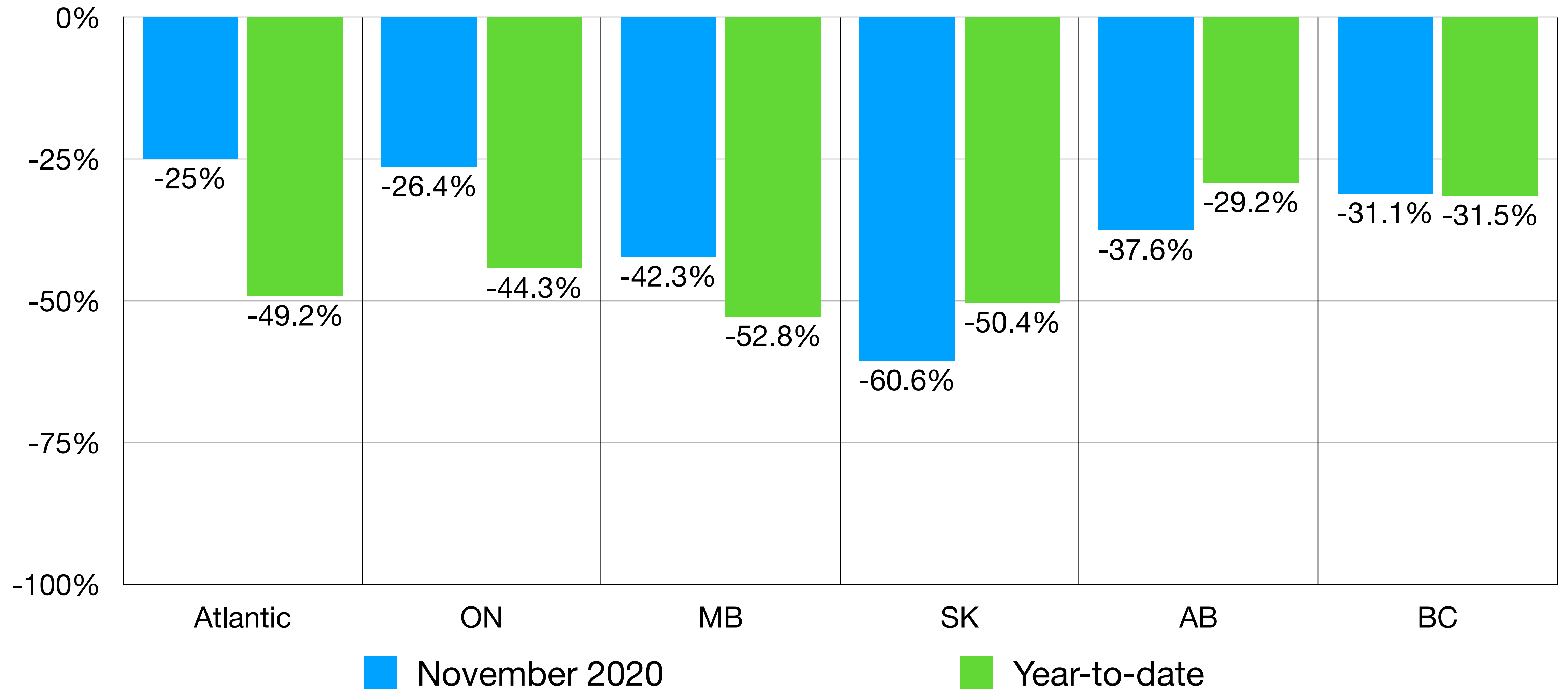
Admissions: PRs Canada Total

Year-to-Year Comparison by Category—November 2020, Quarterly



Admissions: PNP Provinces

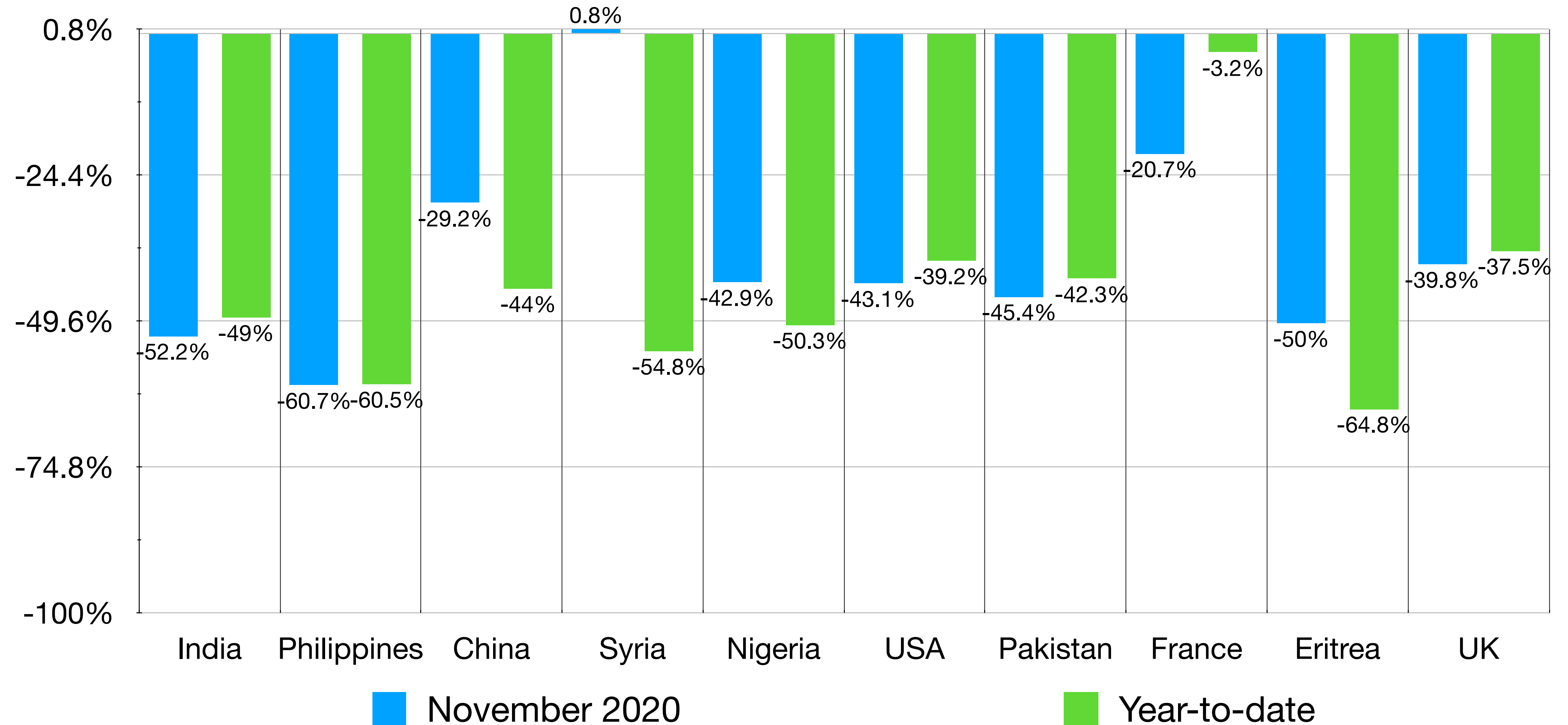
Year-over-year Comparison—November 2020, Year-to-date



Admissions: Permanent Residents by Citizenship

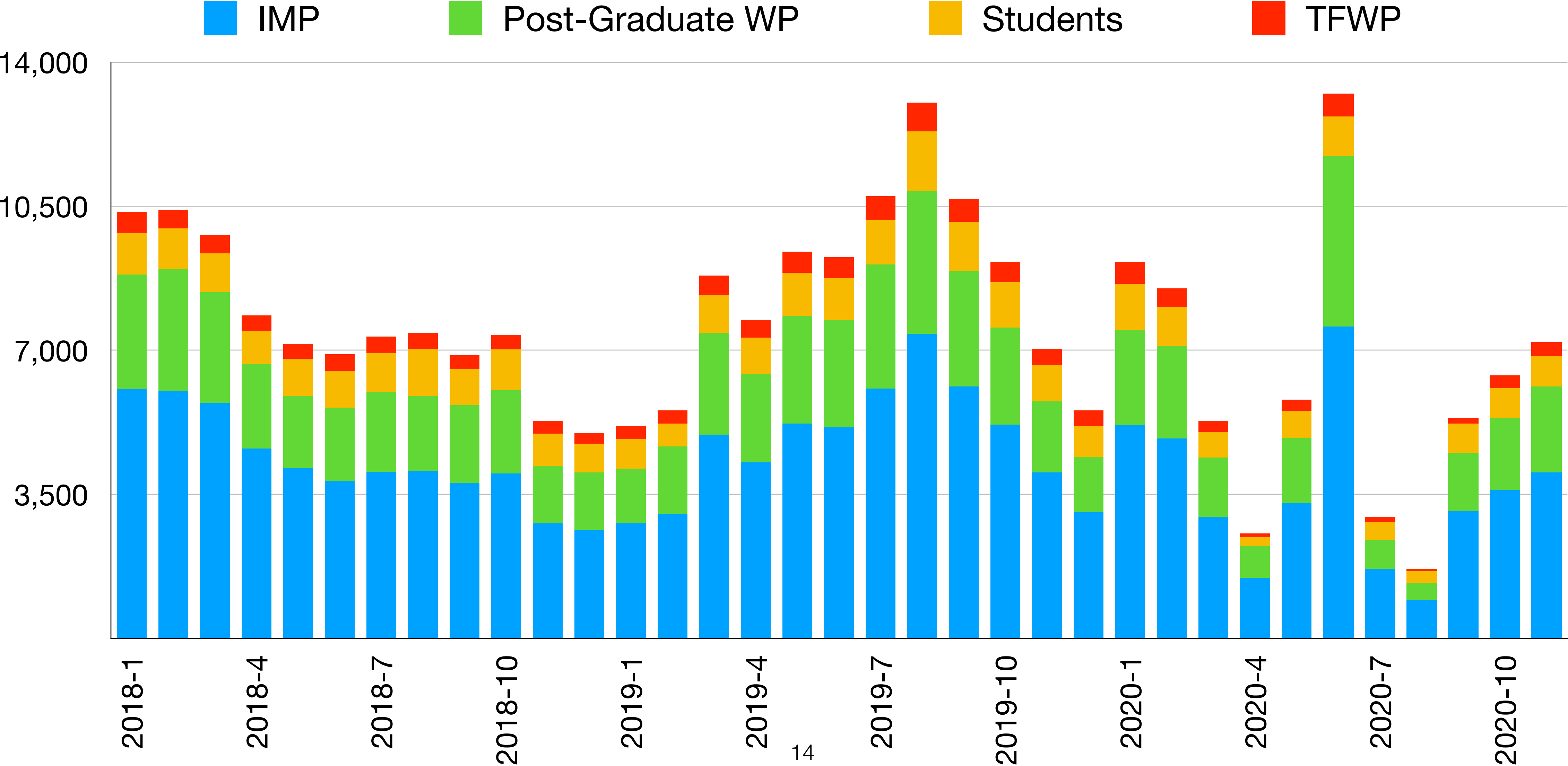
Year to Year Comparison (November 2020, Year-to-date)

Top 10 Countries — Ordered by 2018 base year



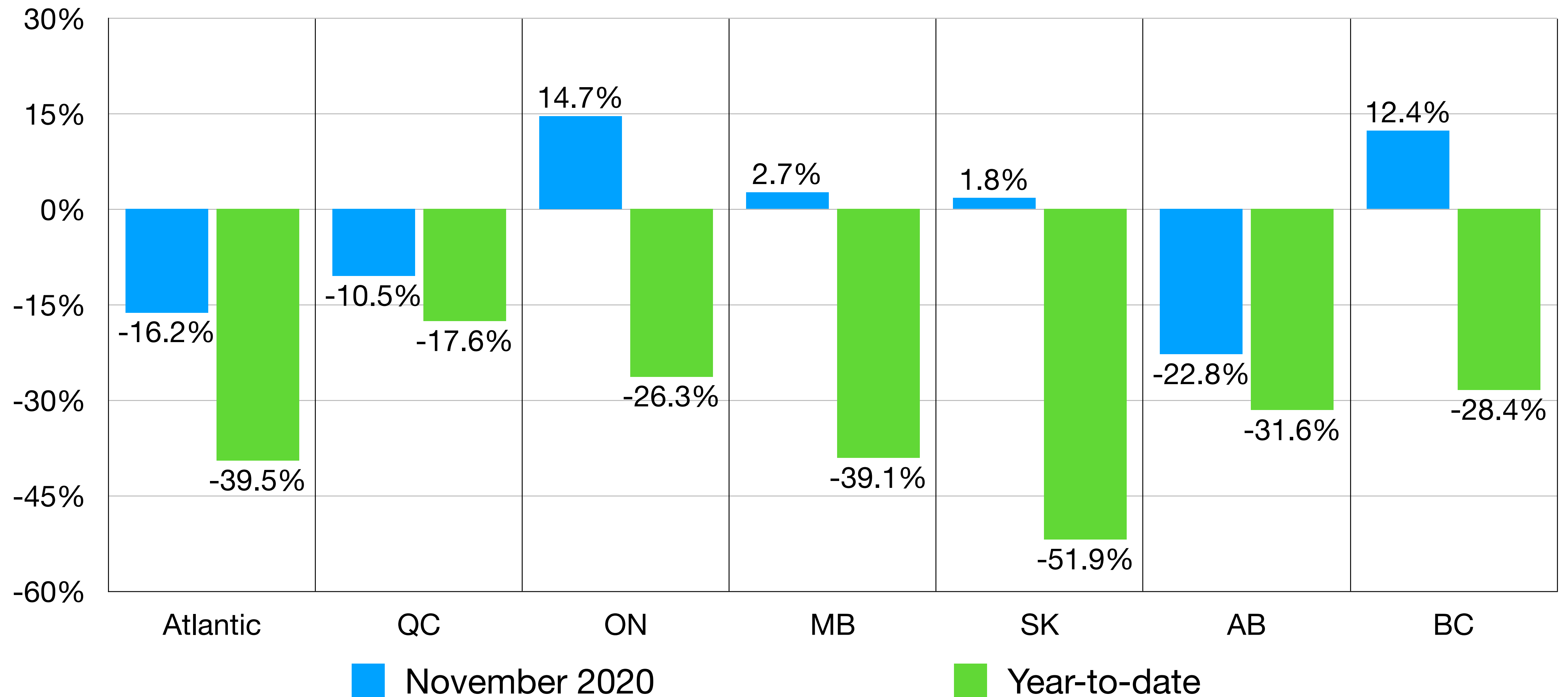
Admissions: Temporary to Permanent Residents

By Program—2018-20



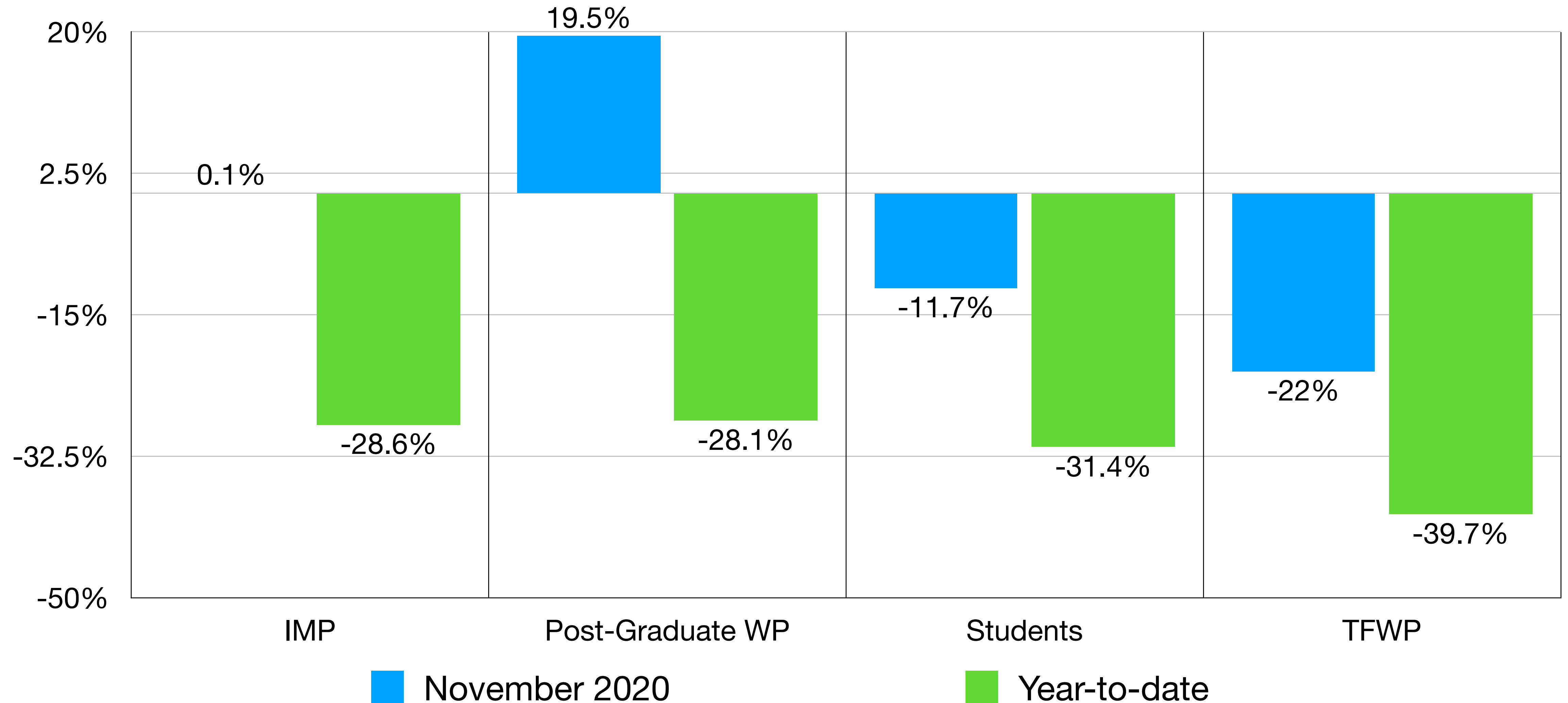
Admissions by Program: TRs to PRs

Year-over-year Comparison by Province—November 2020, Year-to-date

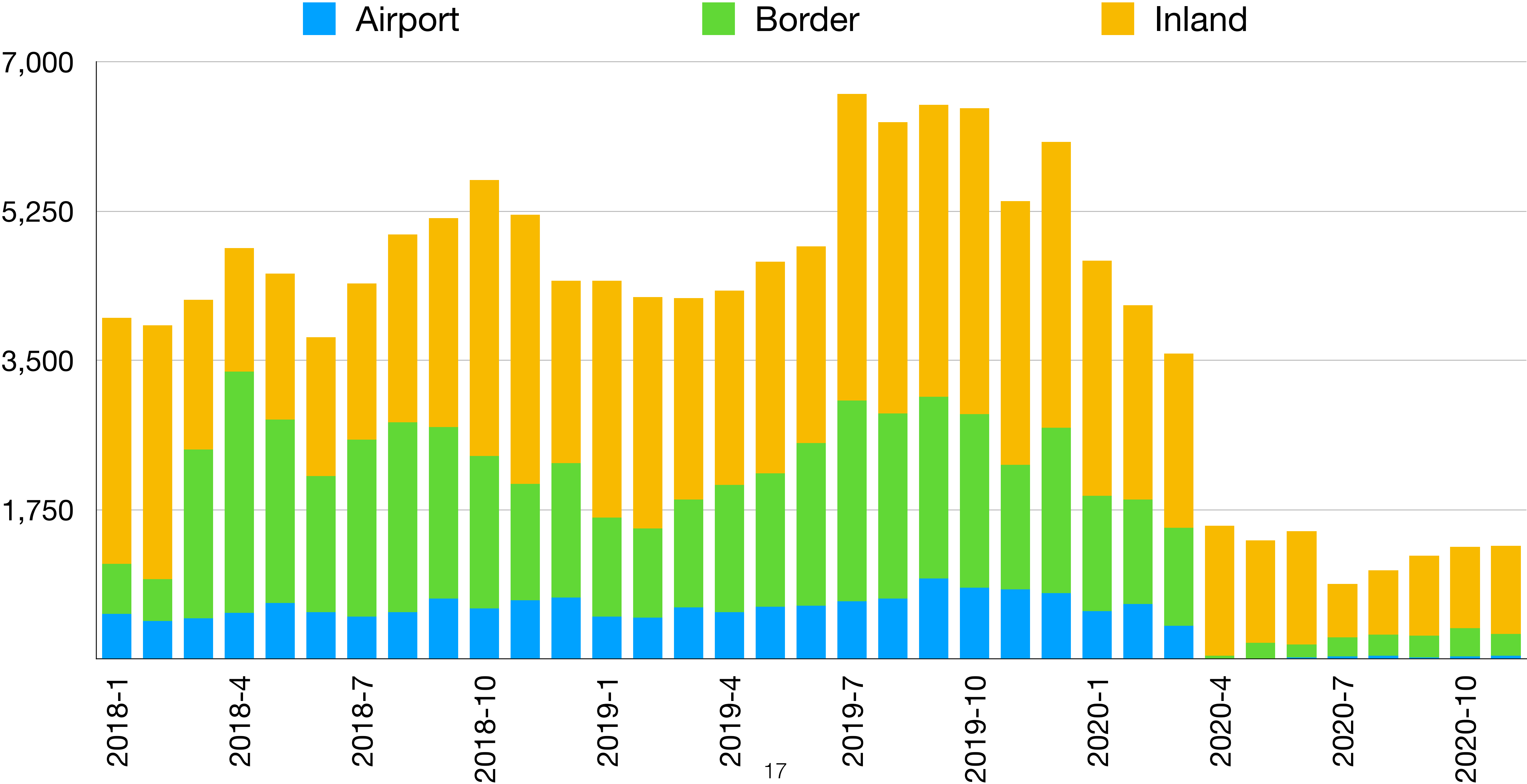


Admissions: TRs to PRs

Year to Year Comparison by Program—November 2020, Year-to-date

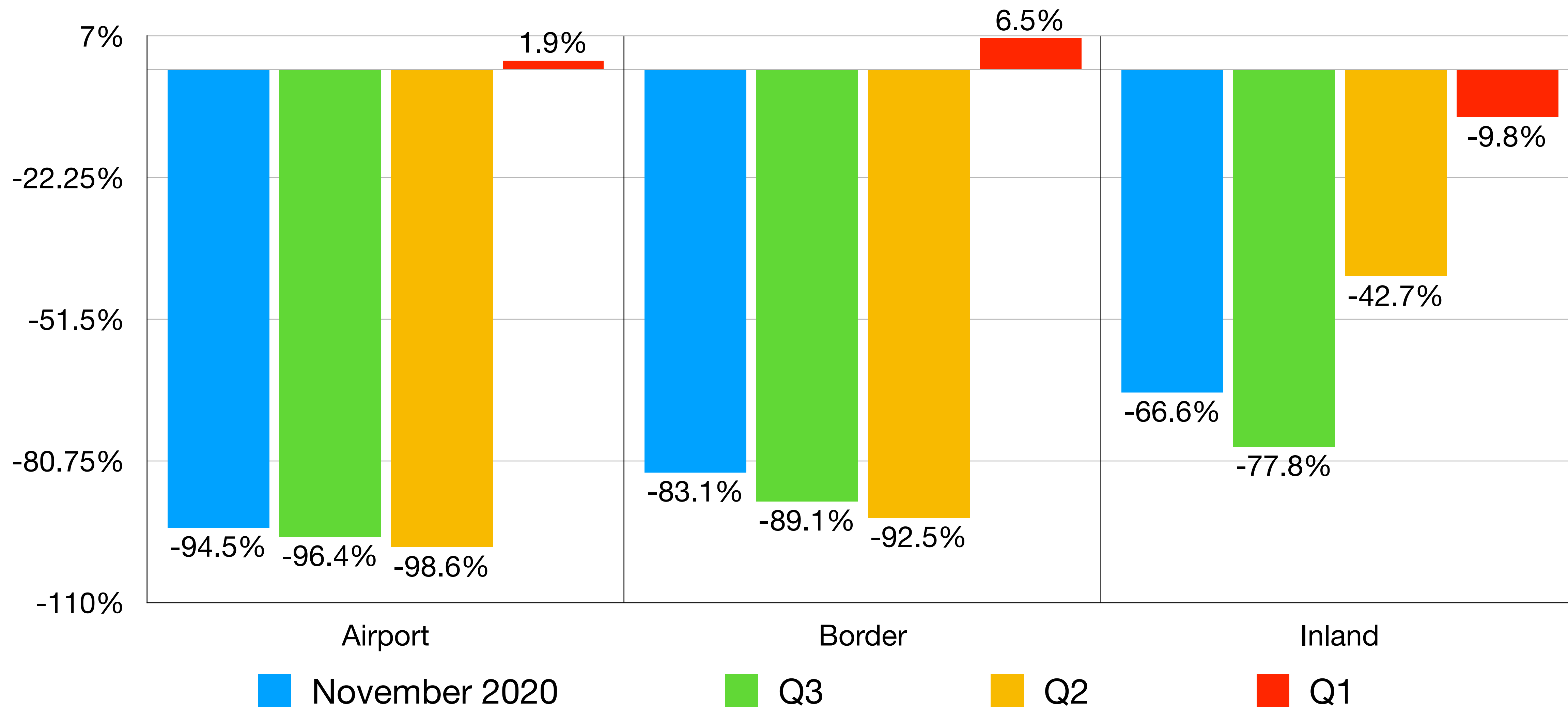


Asylum Claimants: Office Type 2018-20



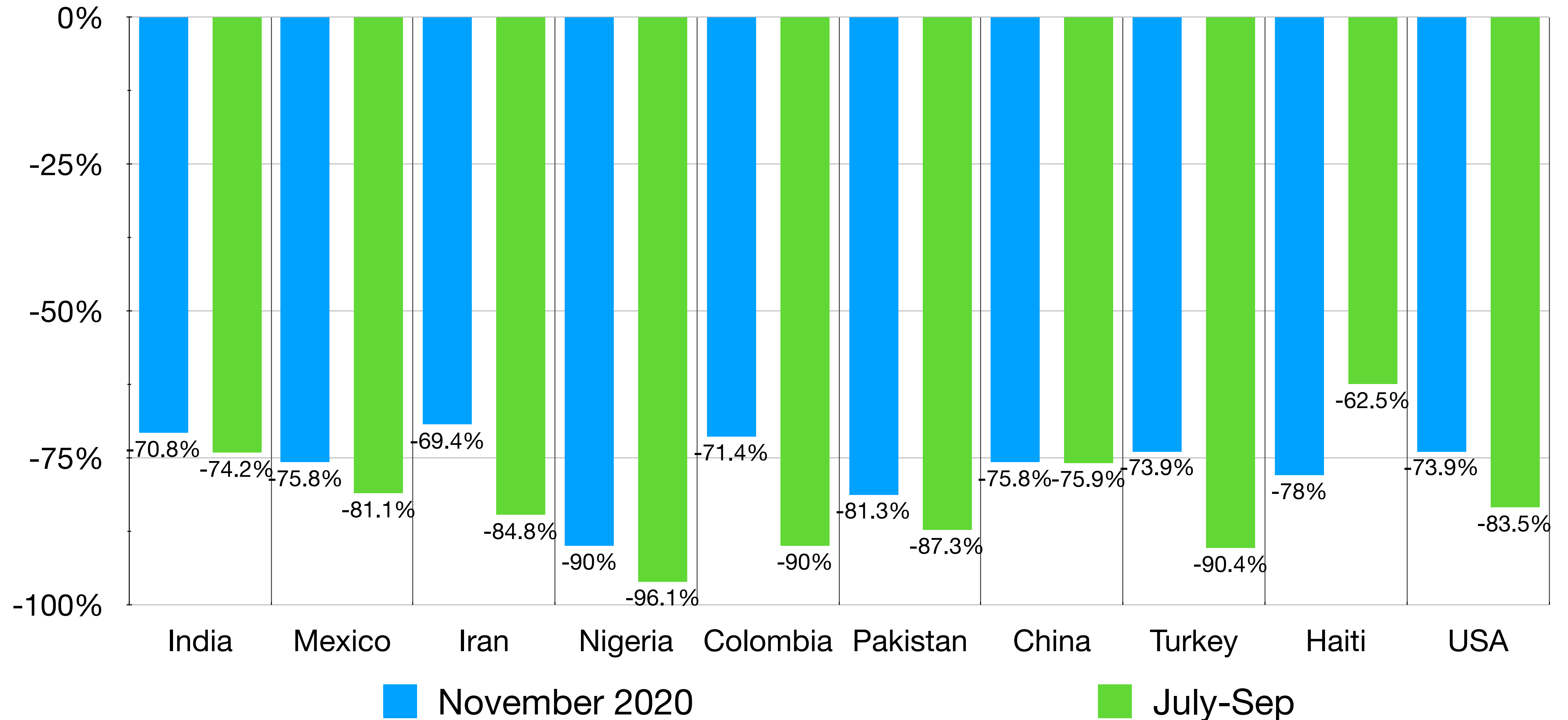
Asylum Claimants: Year-over-year

Comparison by Office Type—November 2020, Quarterly



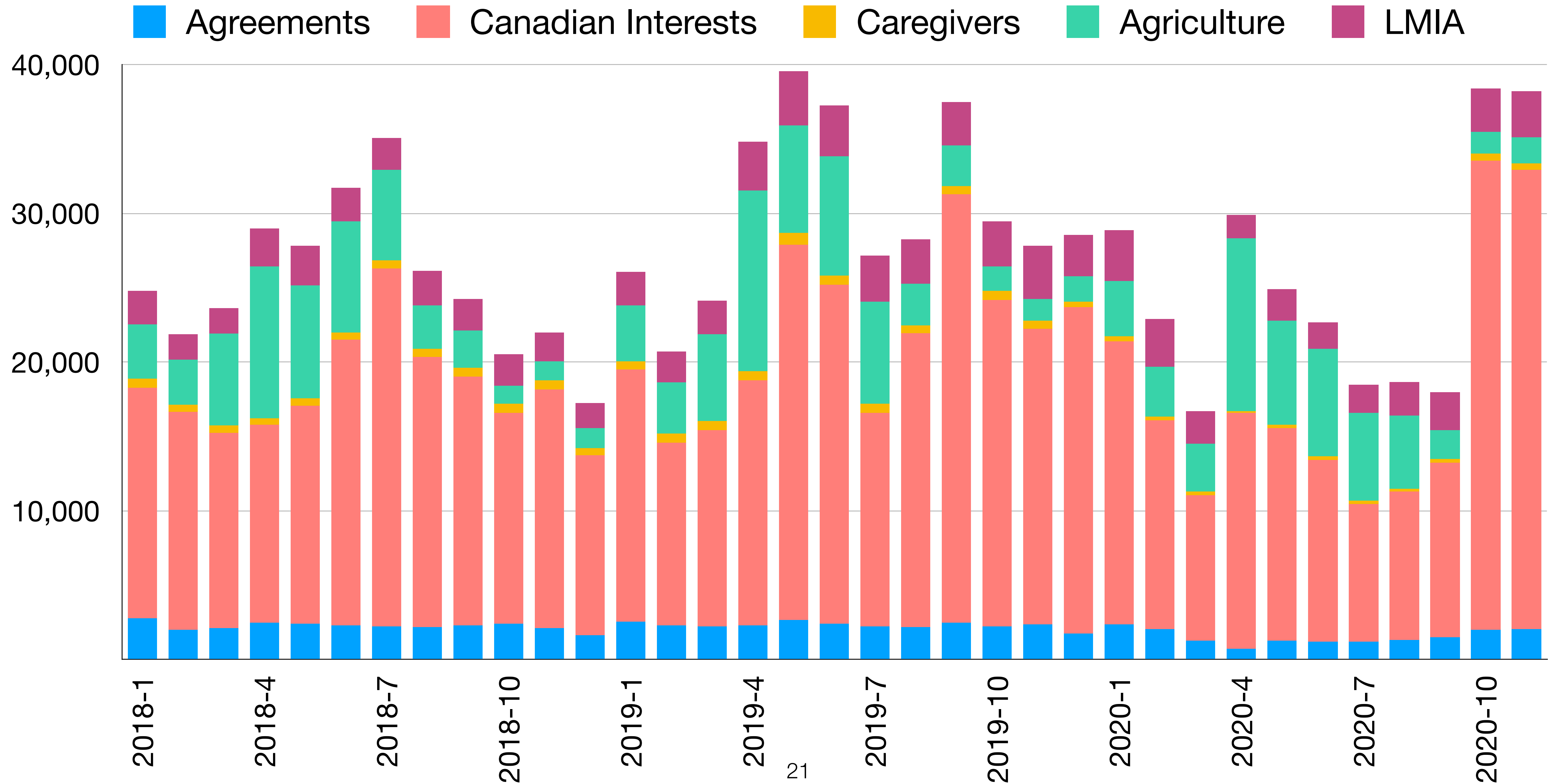
Asylum Claimants: Year-over-year

Top 10 Countries—Ordered by 2018 base year—November 2020, Last Quarter

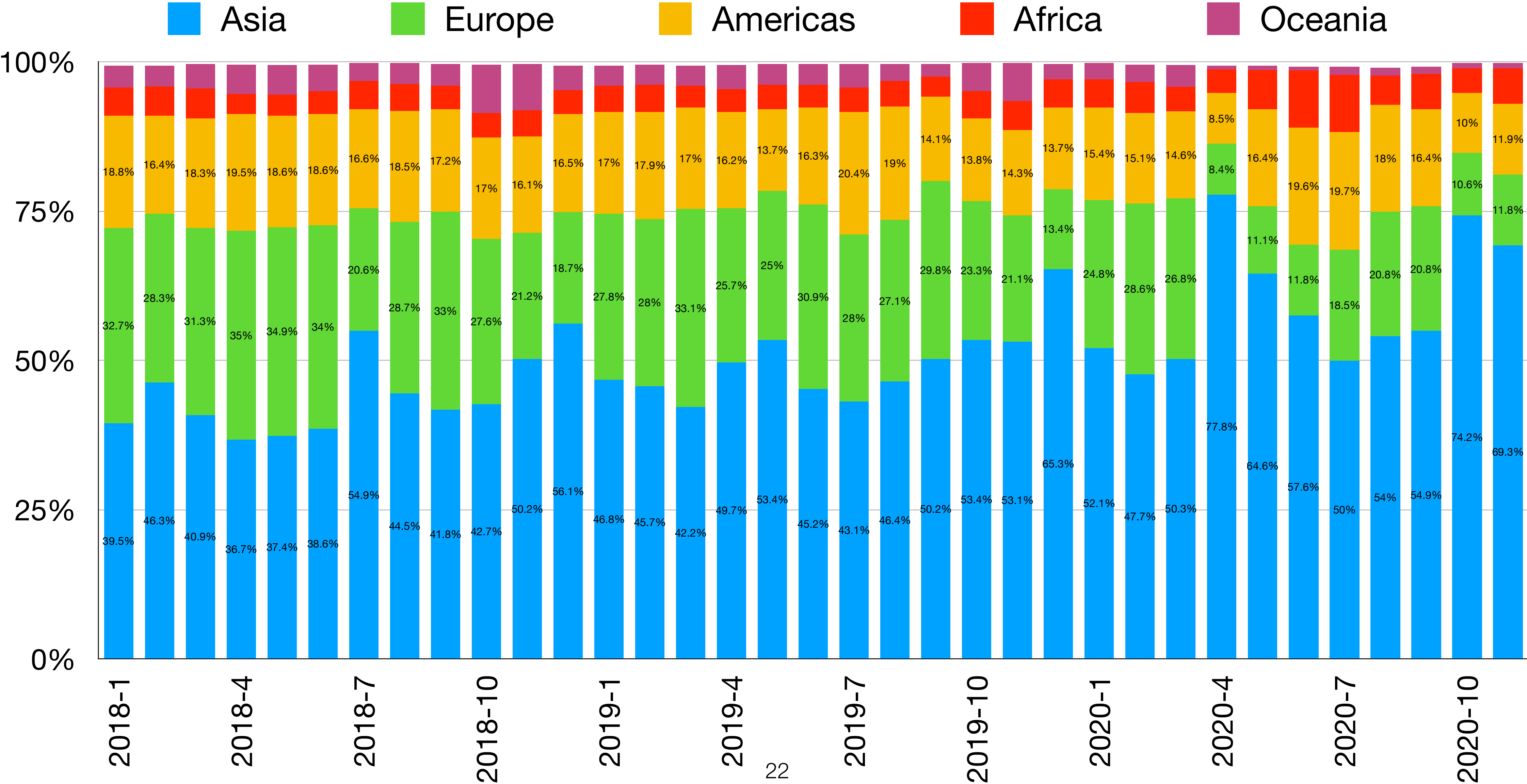


Temporary Residents

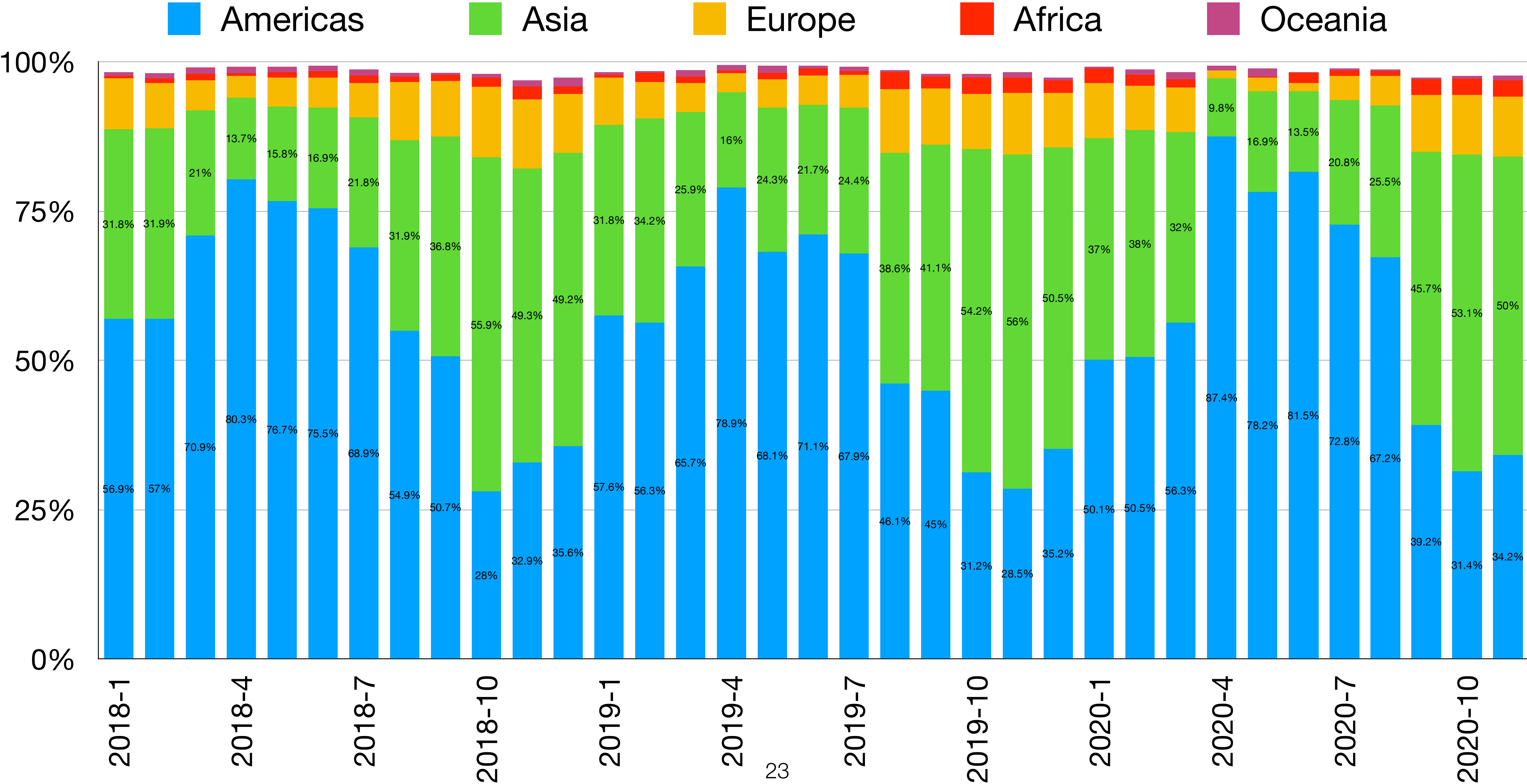
IMP & TFWP Work Permit Holders—2018-20



IMP by Region of Citizenship – 2018-20



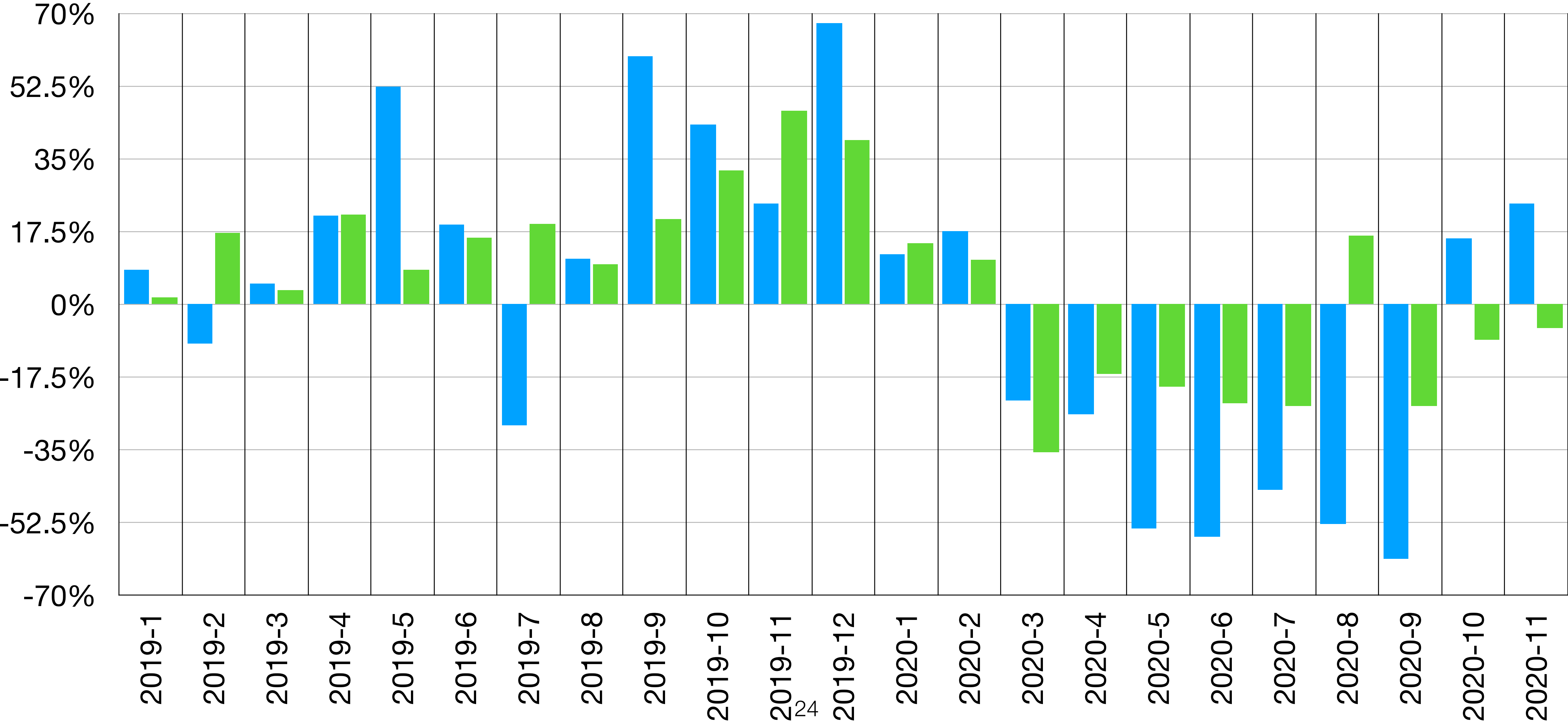
TFWP by Region of Citizenship—2018-20



IMP & TFWP Work Permit Holders Total

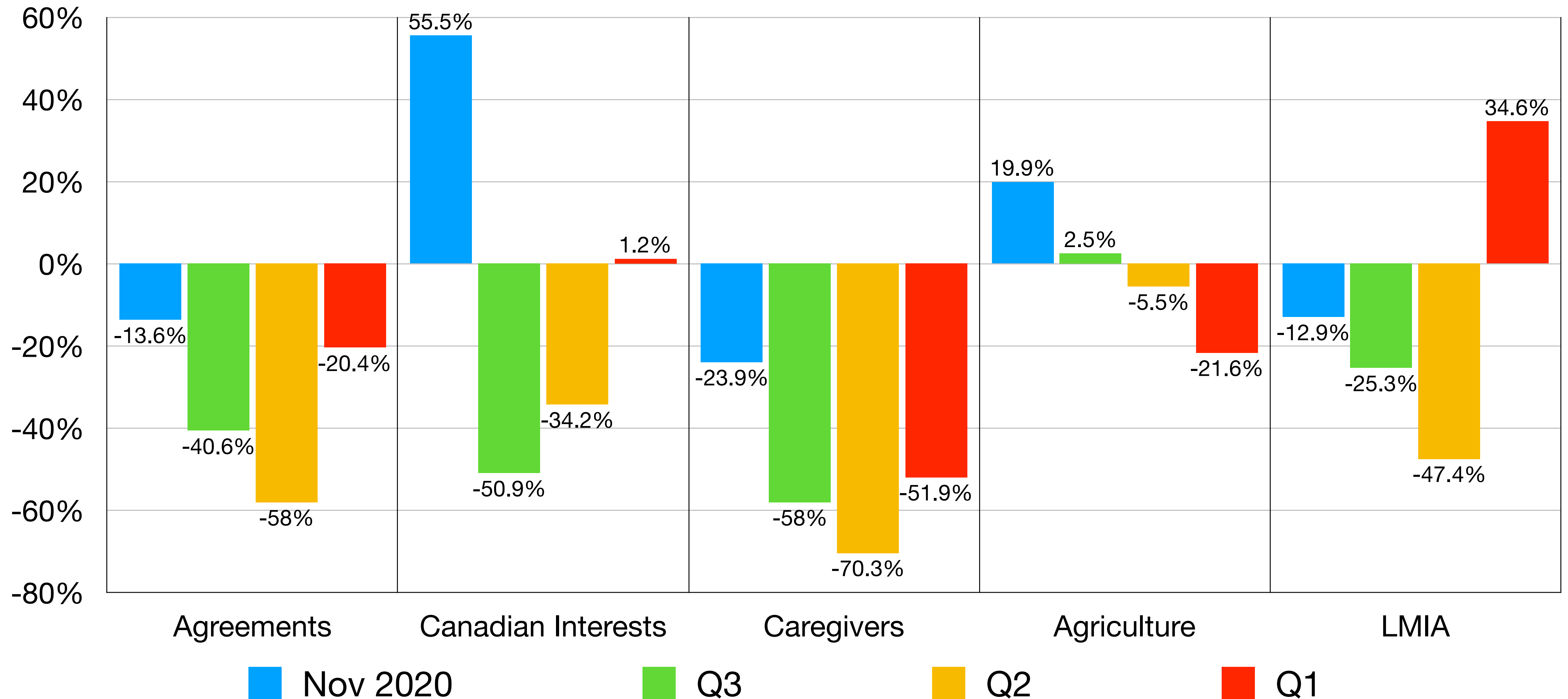
Year to Year Comparison (Monthly)

IMP TFWP



Temporary Residents by Program Canada

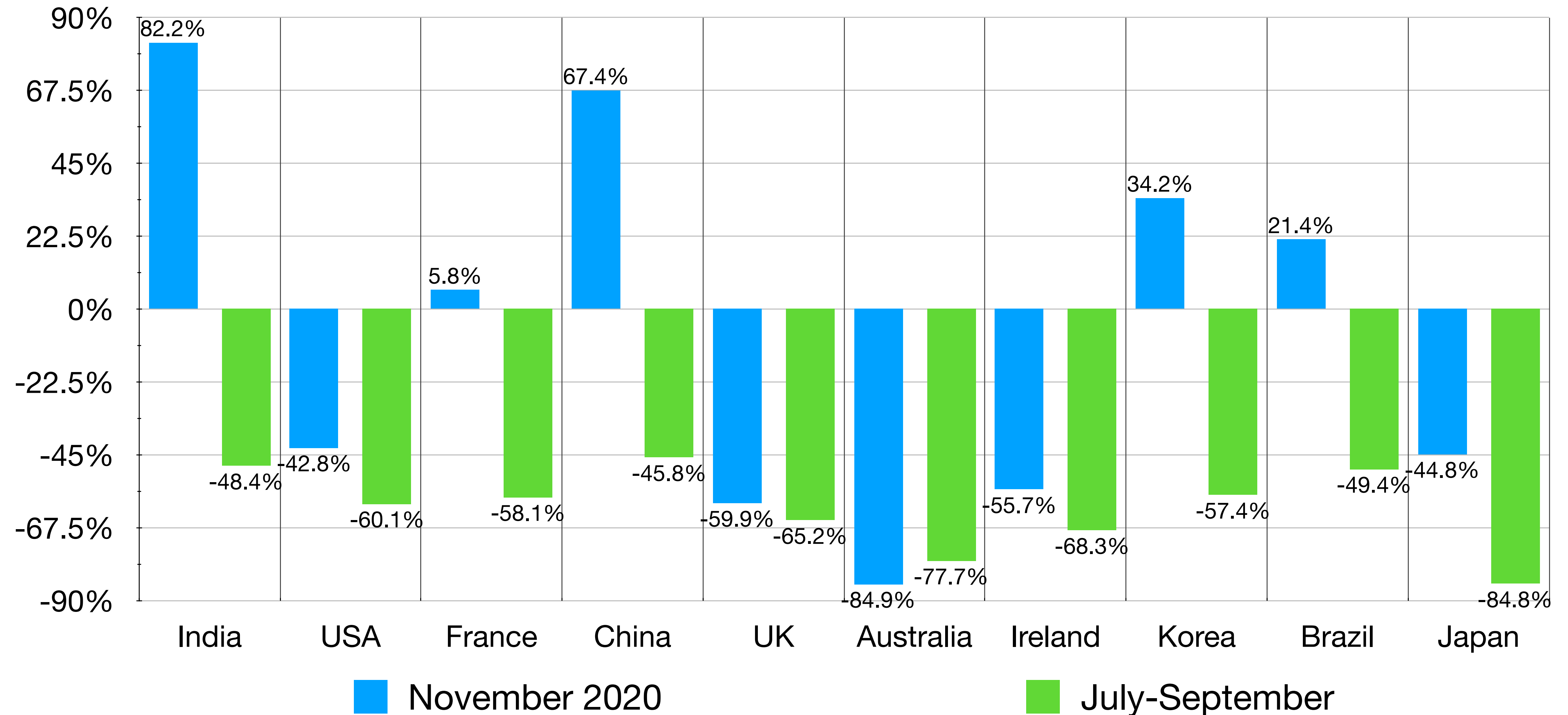
Year to Year Comparison by Category—November 2020, Quarterly



IMP by Citizenship

Year to Year Comparison (November 2020, Last Quarter)

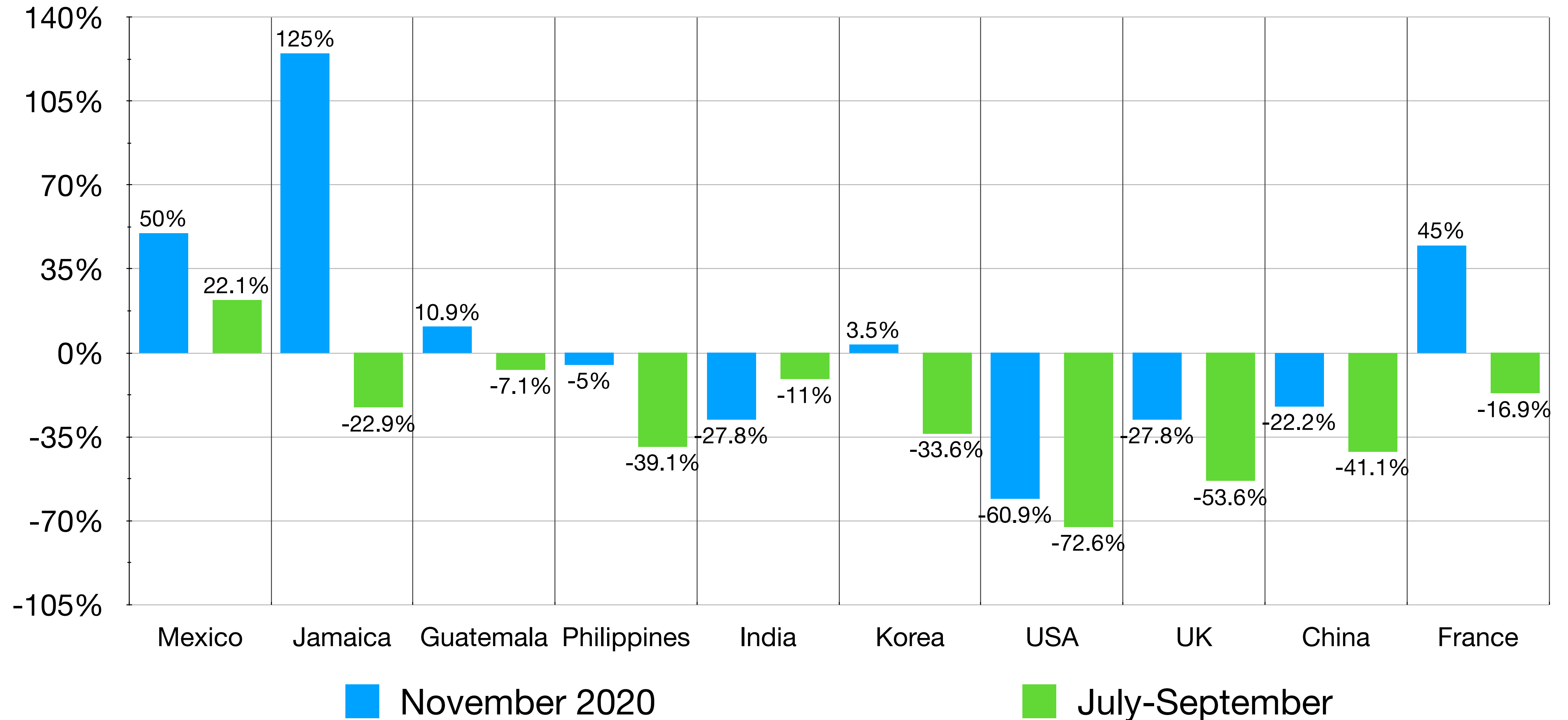
Top 10 Countries—Ordered by 2018 base year



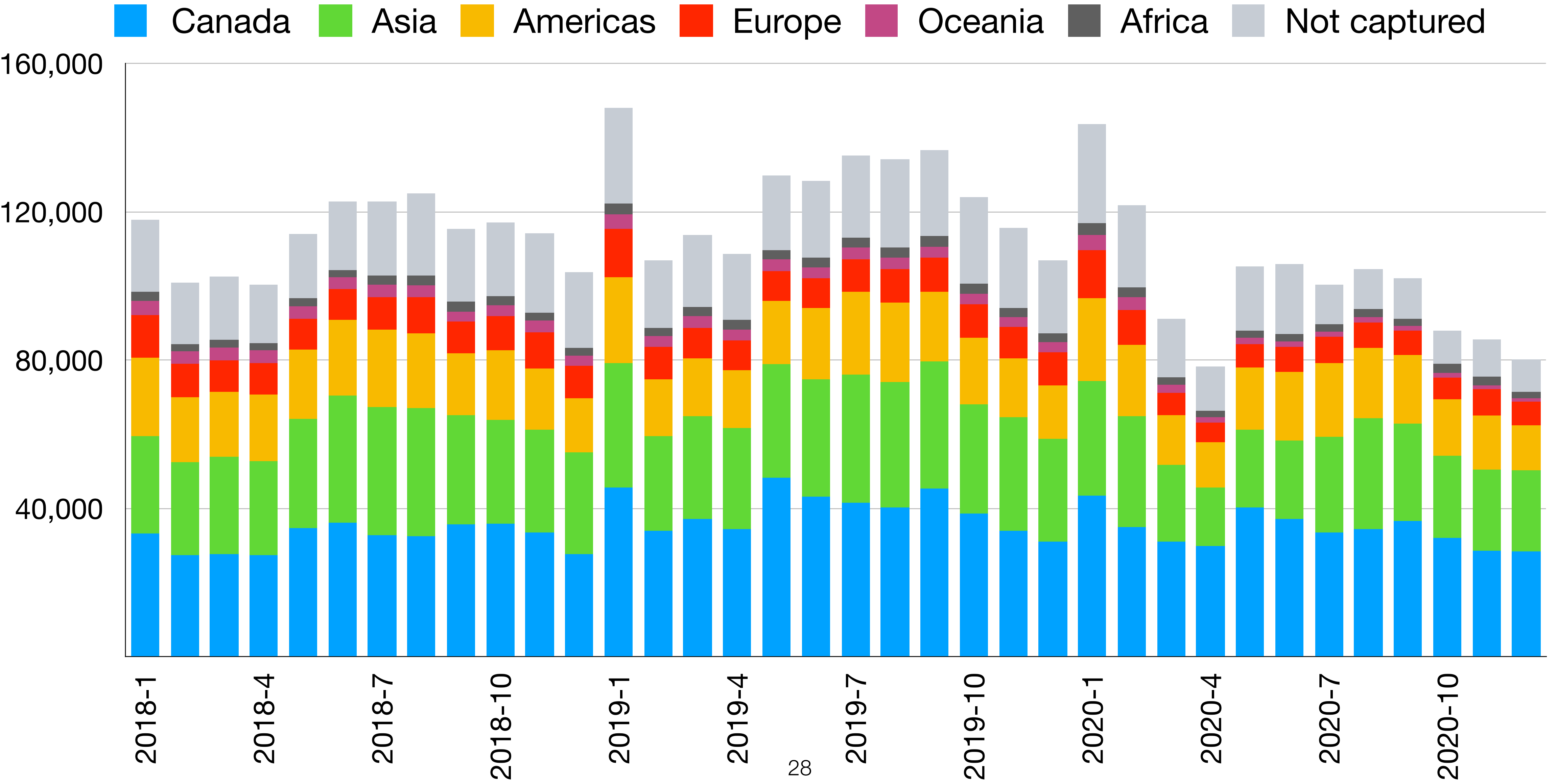
TFWP by Citizenship

Year to Year Comparison (November 2020, Last Quarter)

Top 10 Countries—Ordered by 2018 base year



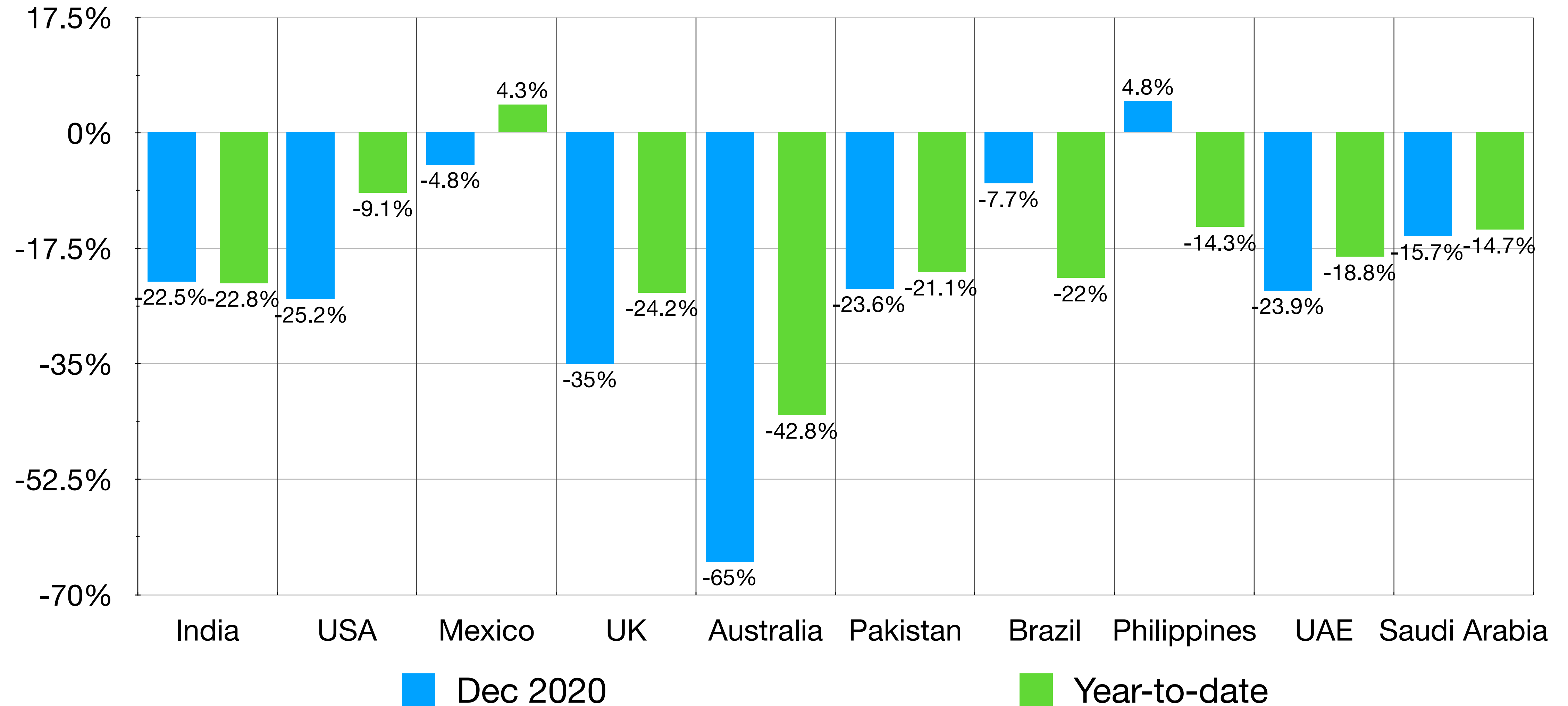
Work Permits – Web Interest



Work Permits—Web Interest

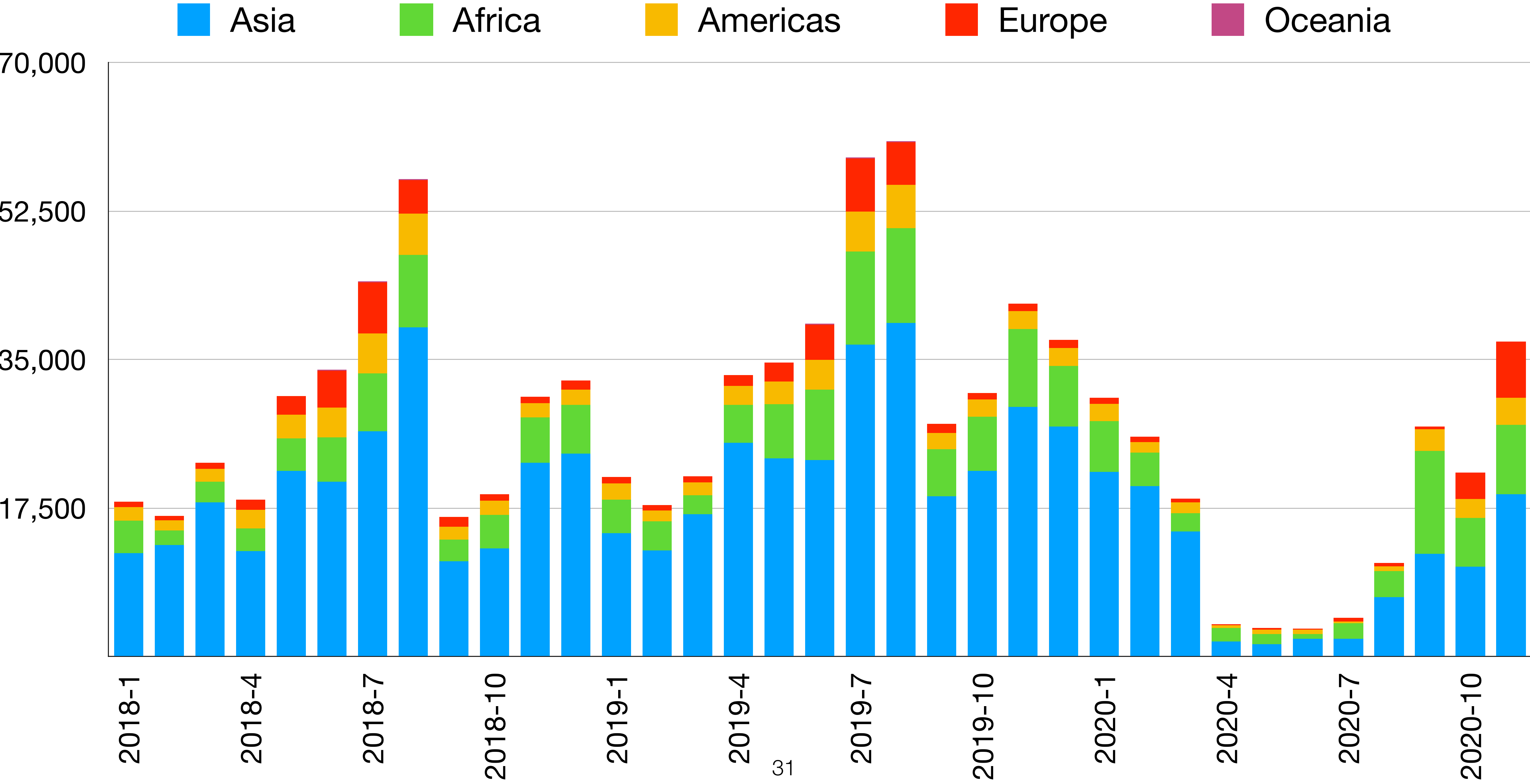
Year to Year Comparison (December 2020, Year-to-date)

Top 10 Countries by “Get a work permit” ordered by site visits, 2018 base year

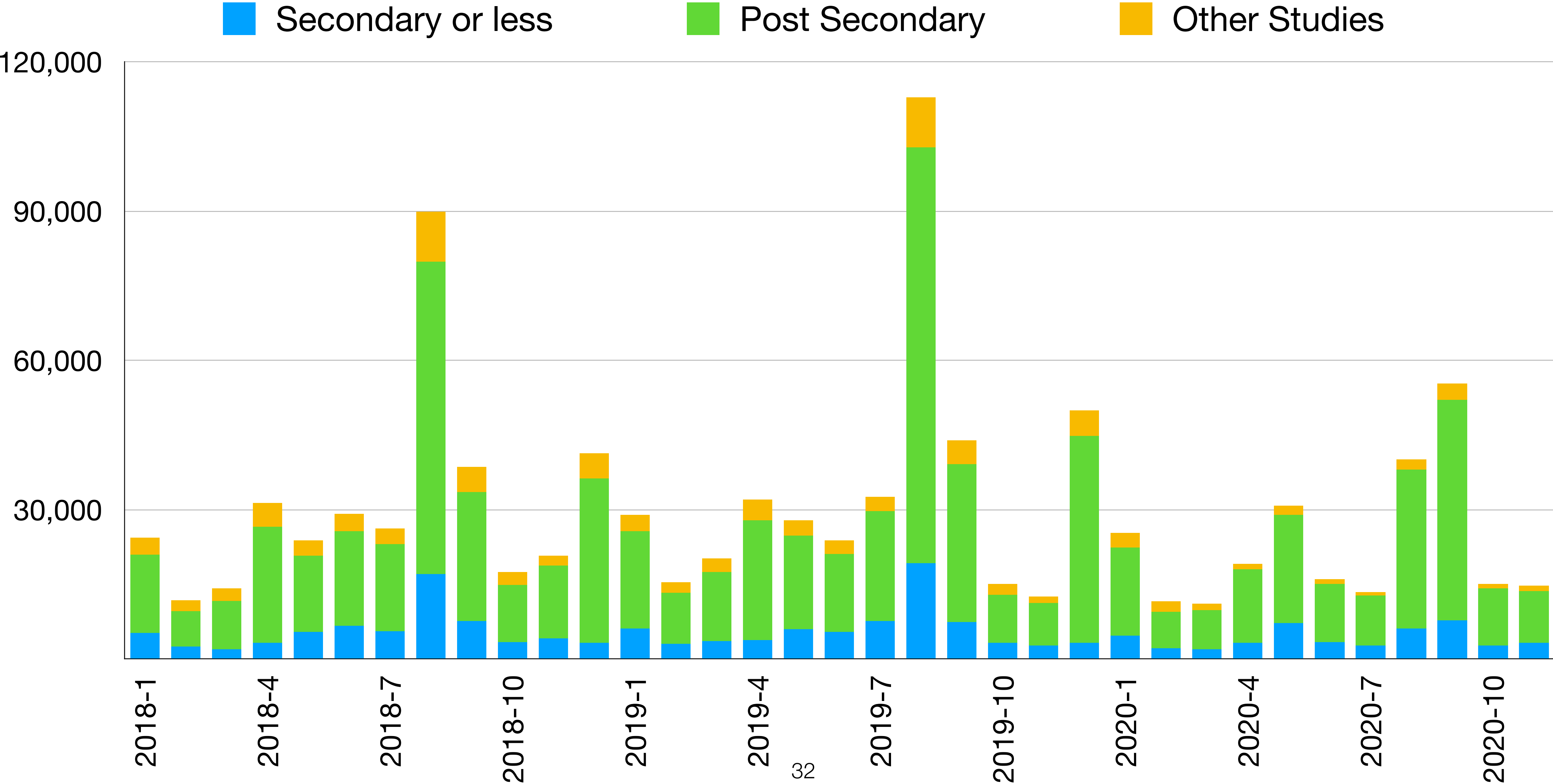


Study Permits

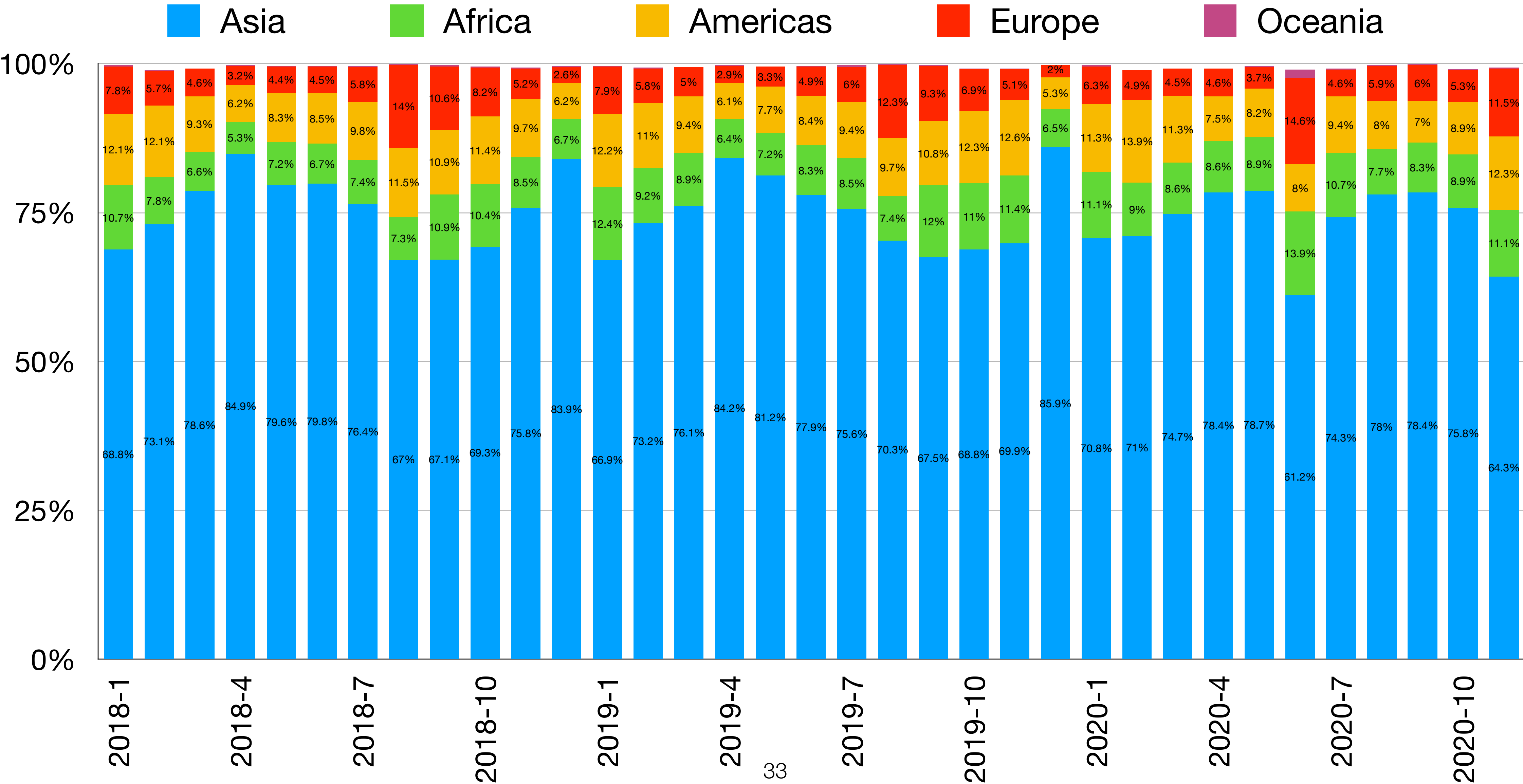
Study Permit Applications—By Region—2018-20



Study Permit Holders—By Level—2018-20



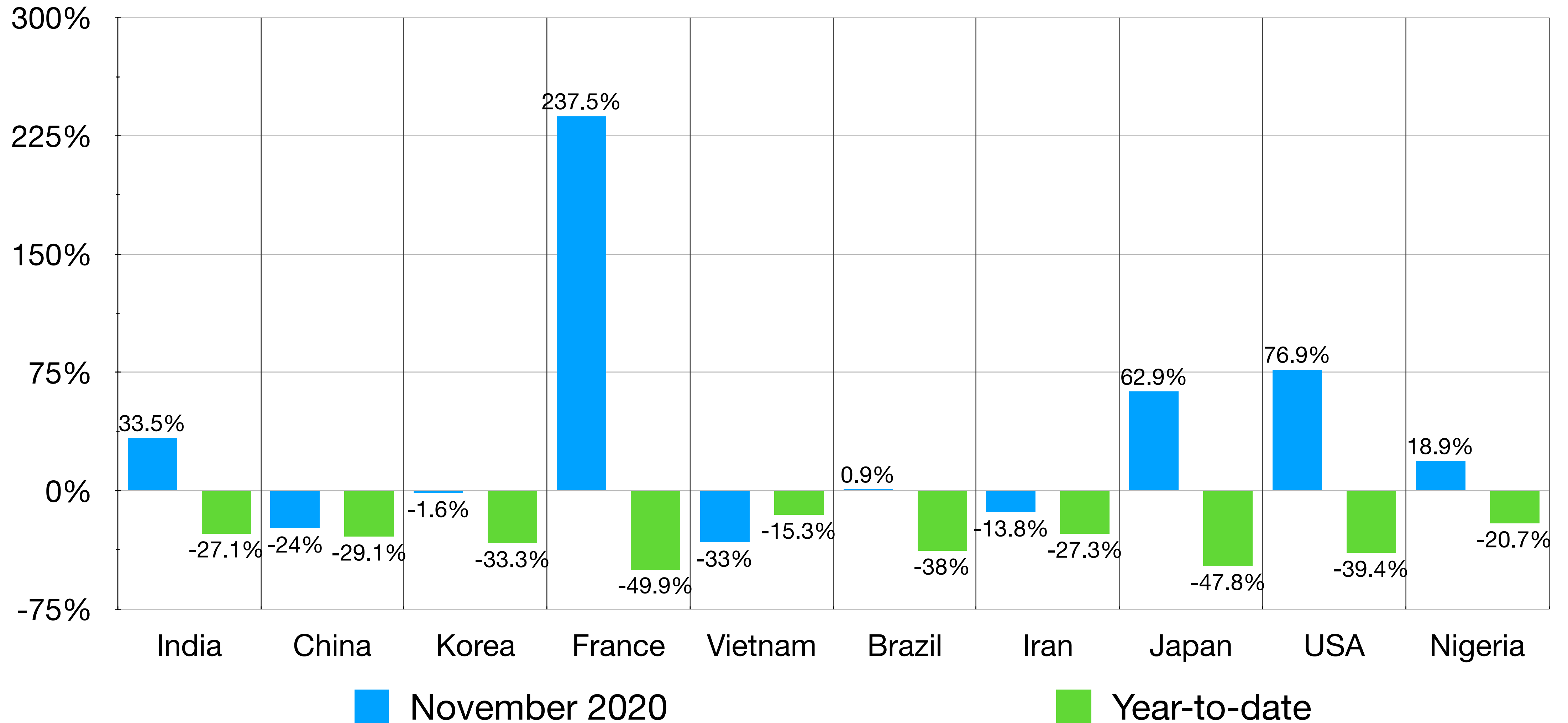
Study Permit Holders – By Region – 2018-20



Study Permit Holders by Citizenship

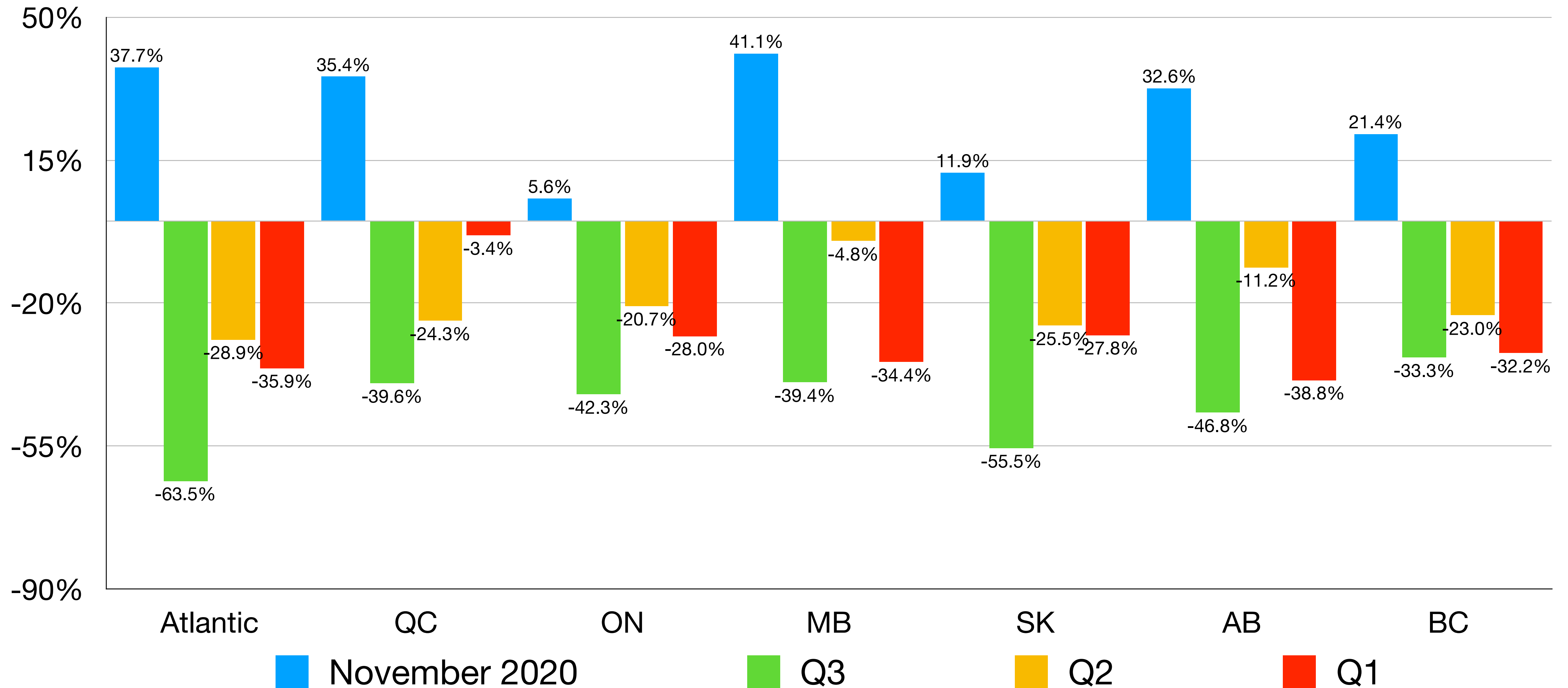
Year-over-year Comparison (November 2020, Year-to-date)

Top 10 Countries — Ordered by Number of Permits, 2018 base year

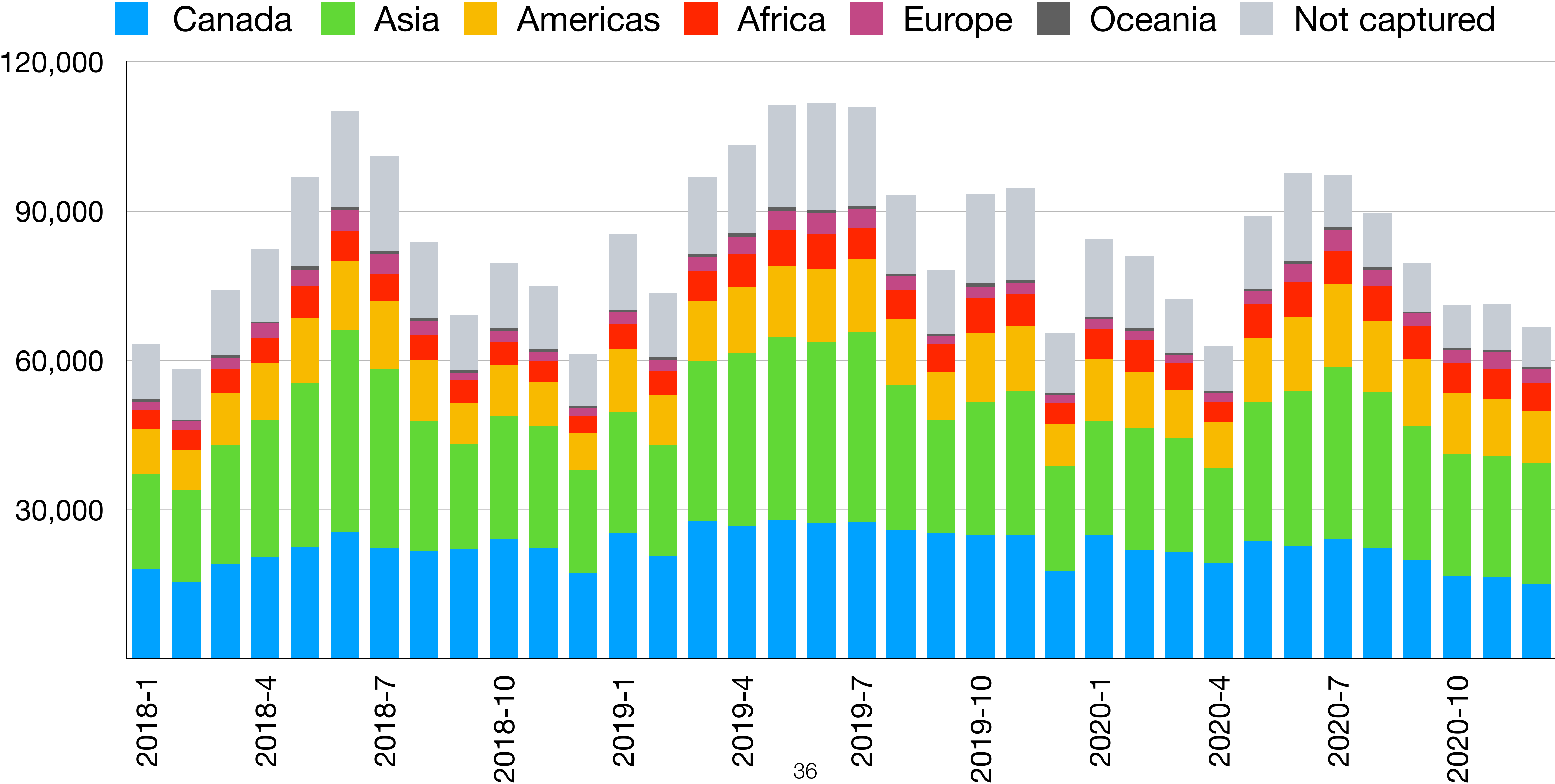


Study Permit Holders

Year-over-year Comparison by Province—November 2020, Quarterly



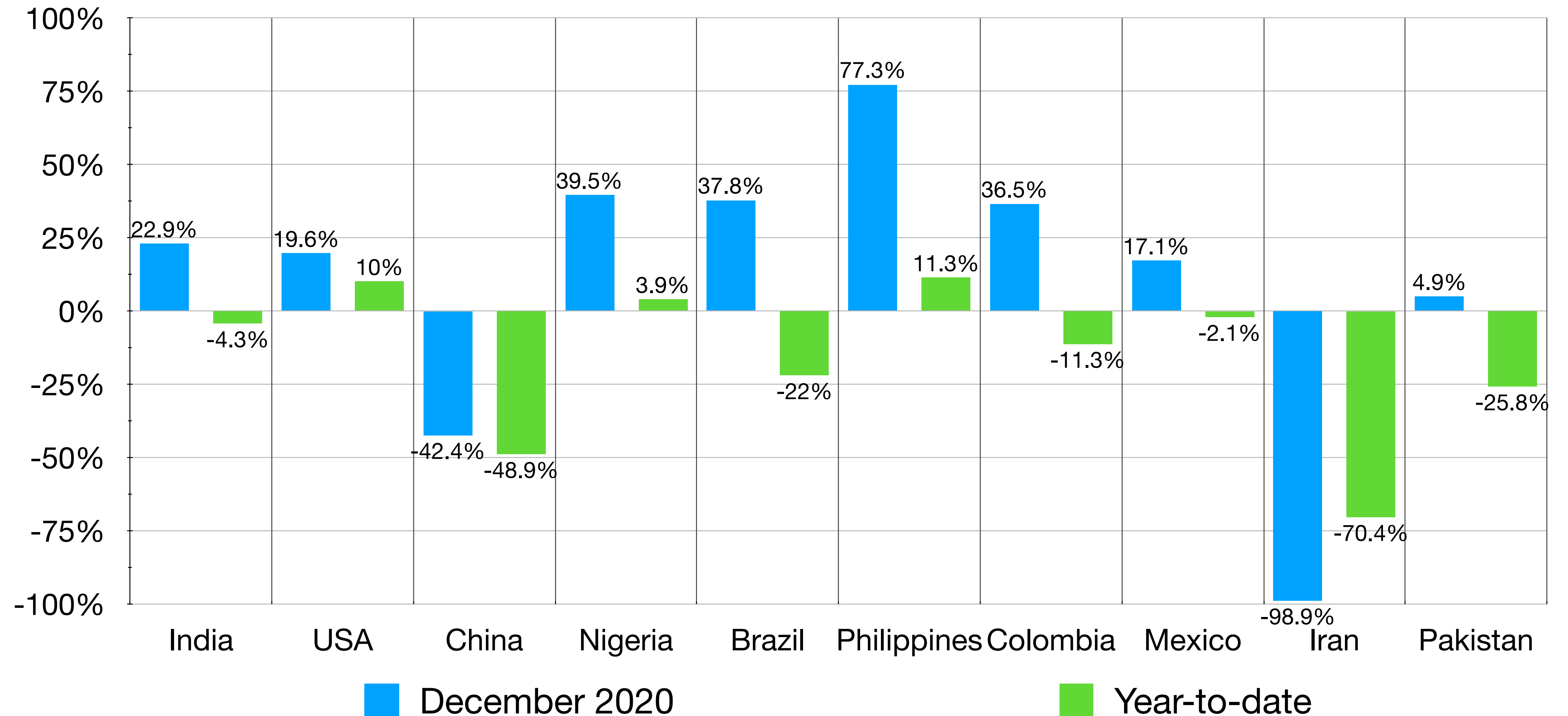
Study Permits – Web Interest



Study Permits—Web Interest

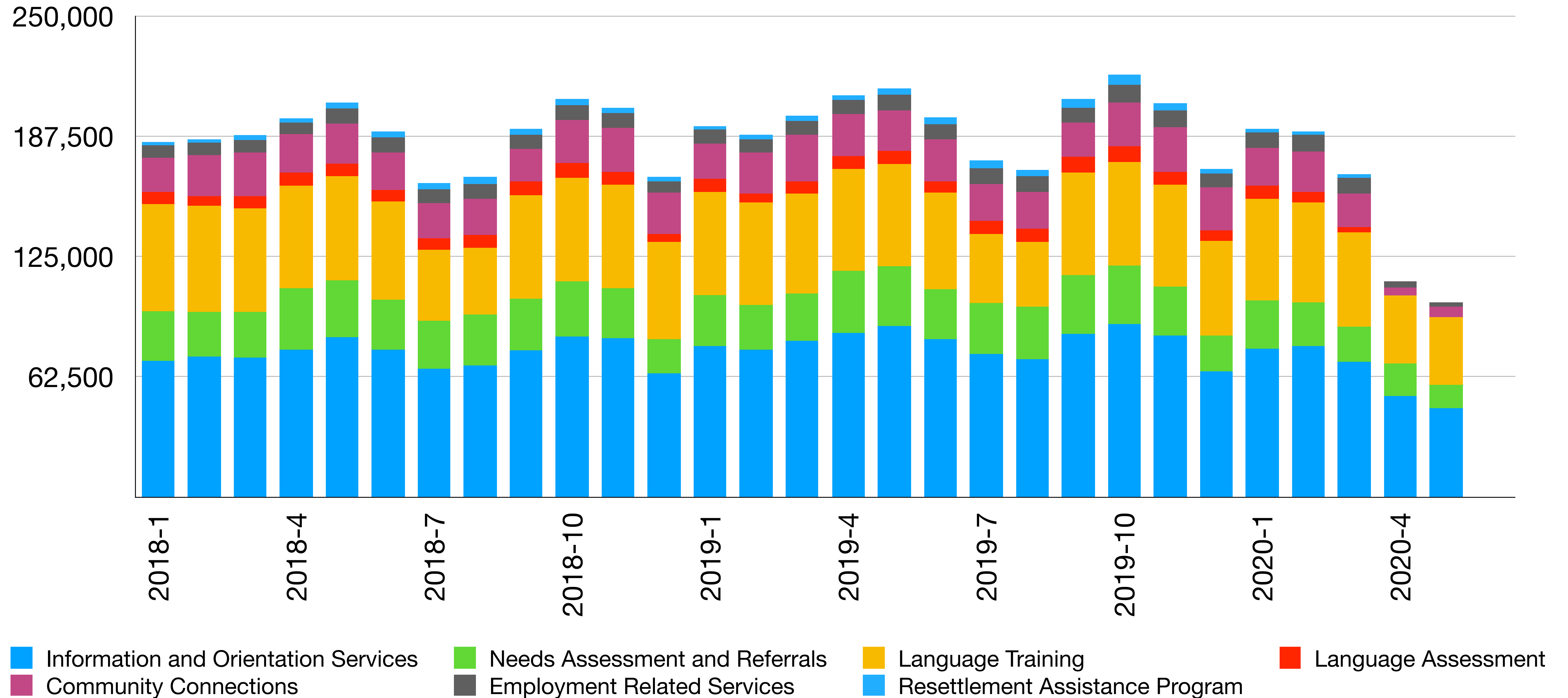
Year-over-year Comparison (December 2020, Year-to-date)

Top 10 Countries by “Get your study permit” ordered by site visits, 2018 base year



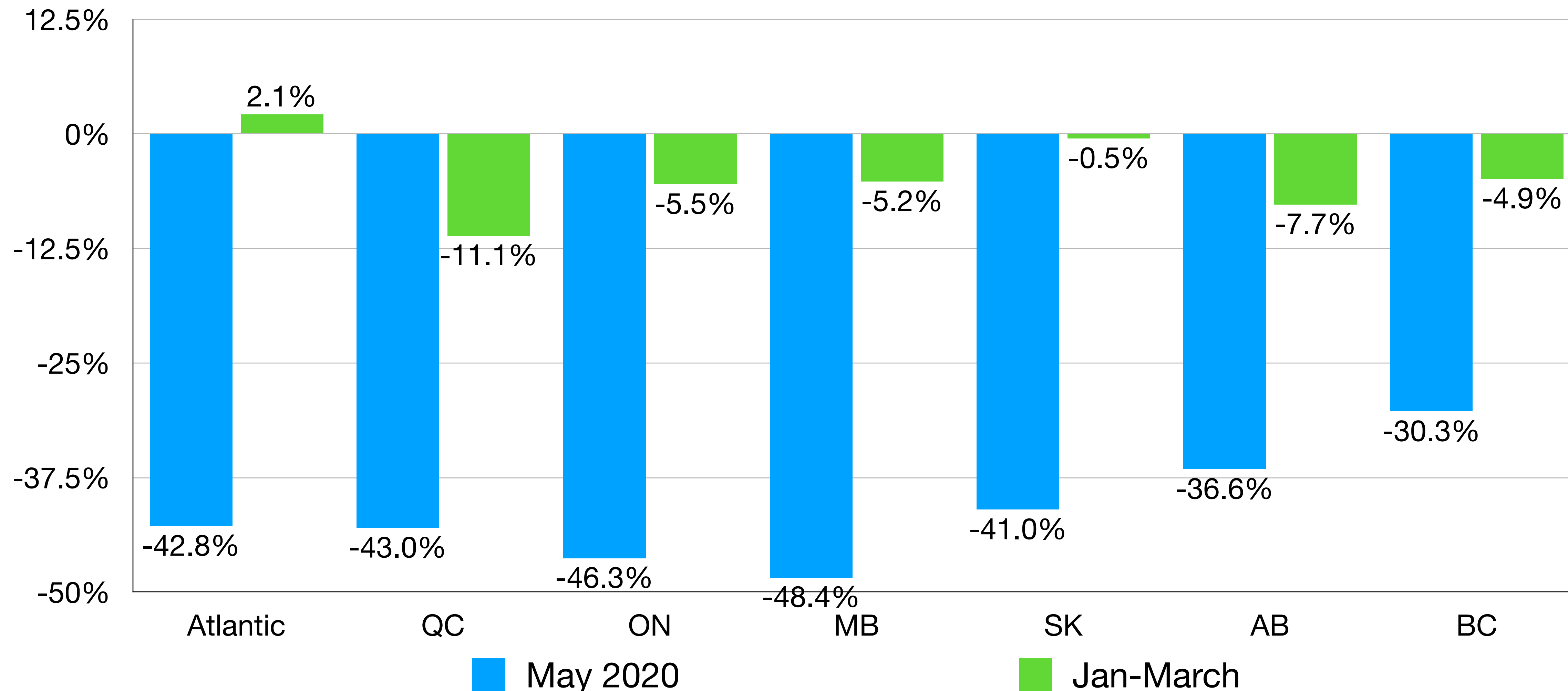
Settlement Services

Settlement – By Service – 2018-20



Settlement Services

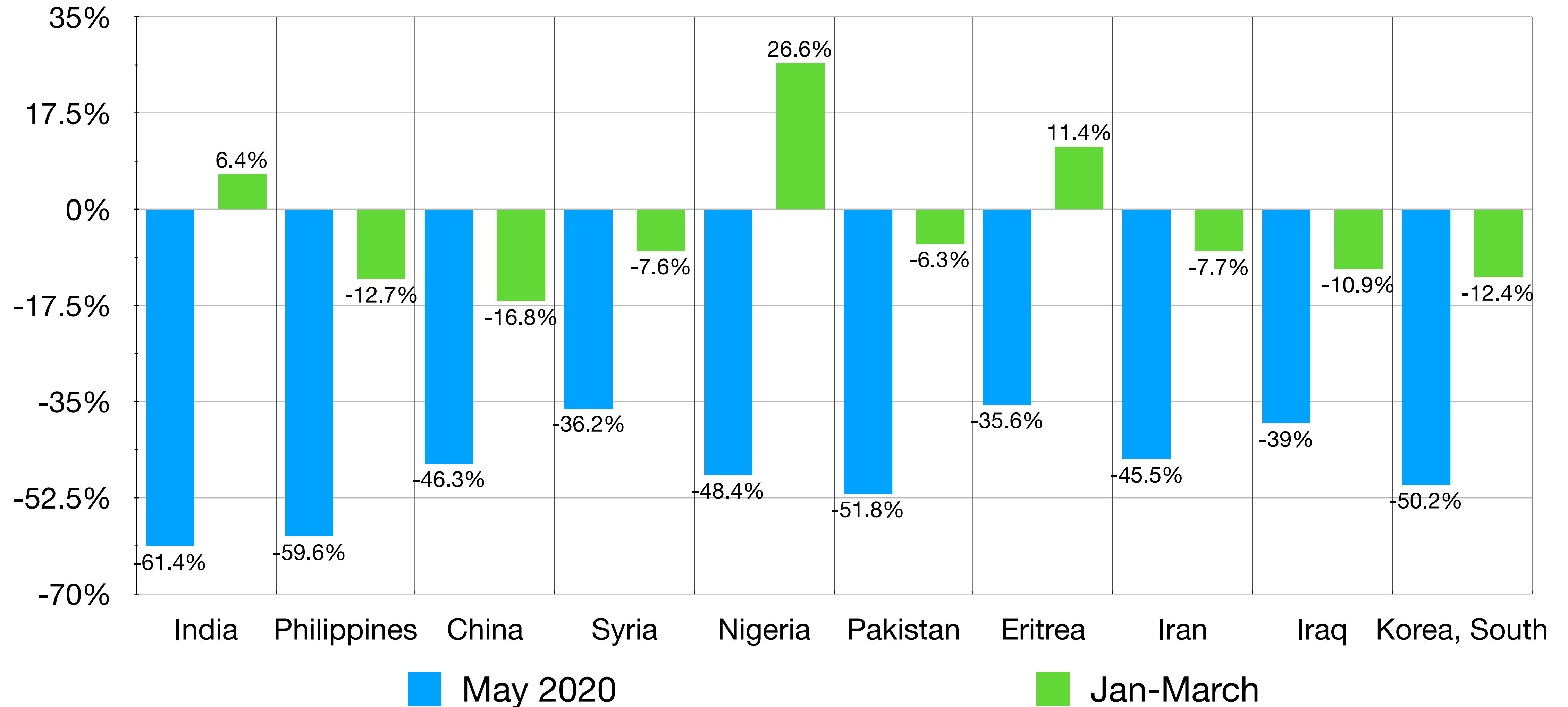
Year-over-year Comparison by Province—May 2020, Last Quarter



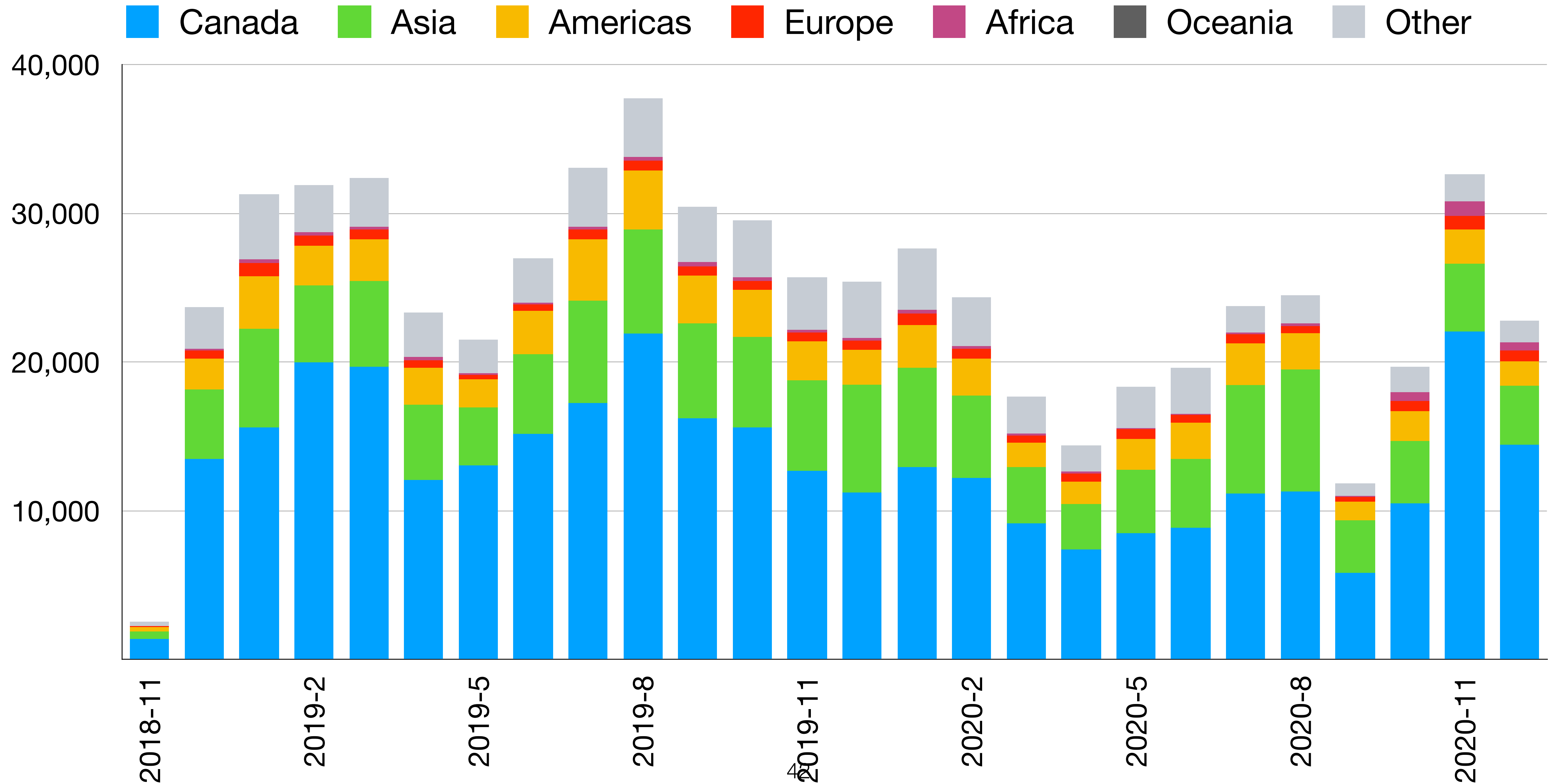
Settlement Services by Citizenship

Year-over-year Comparison (May 2020, Last Quarter)

Top 10 Non-EU Not USA—Ordered by Number of PRs, 2018 base year



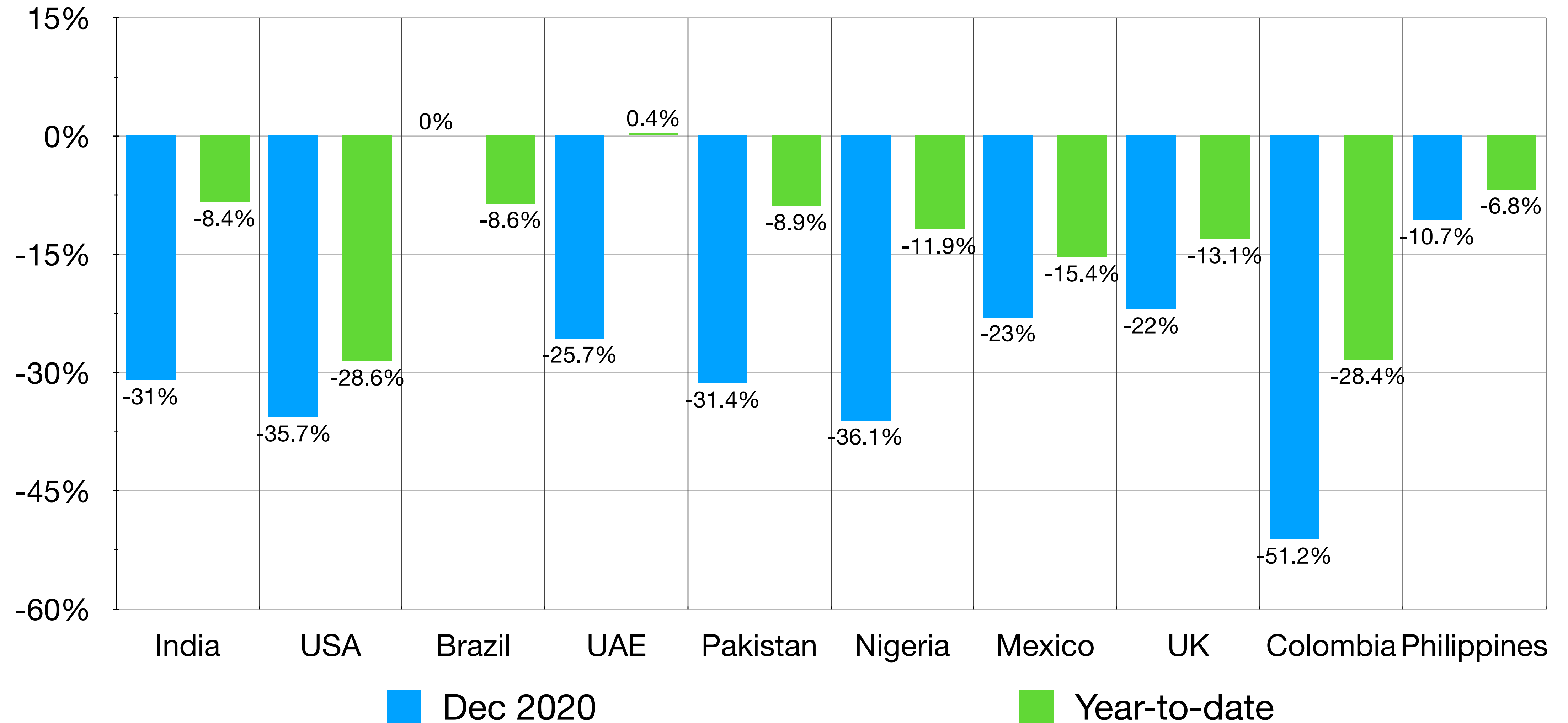
Settlement Services—Web Interest



Settlement Services—Web Interest

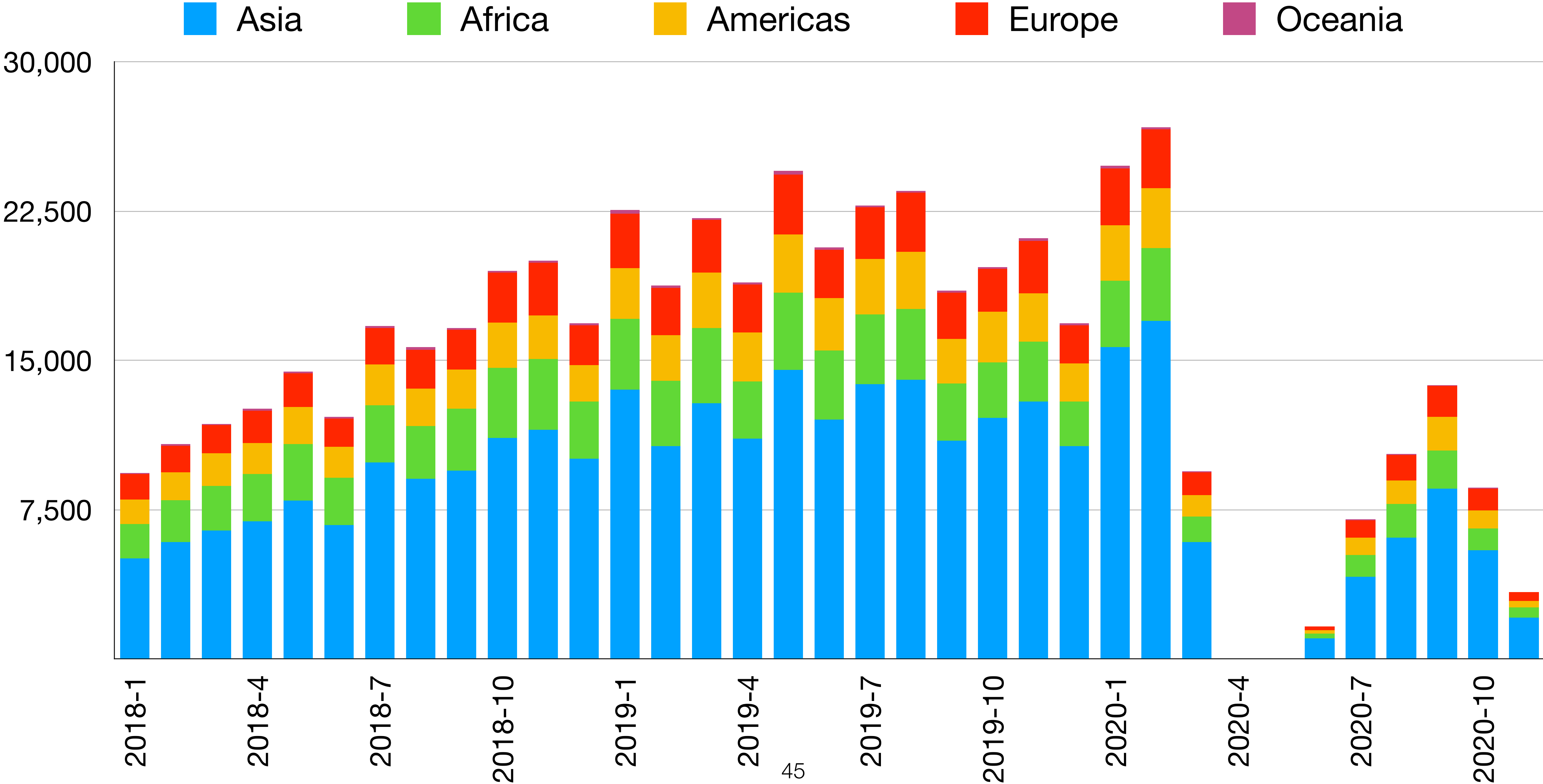
Year-over-year Comparison (December 2020, Year-to-date)

Top 10 Countries by “Find immigrant services near you” ordered by site visits, 2018 base year



Citizenship

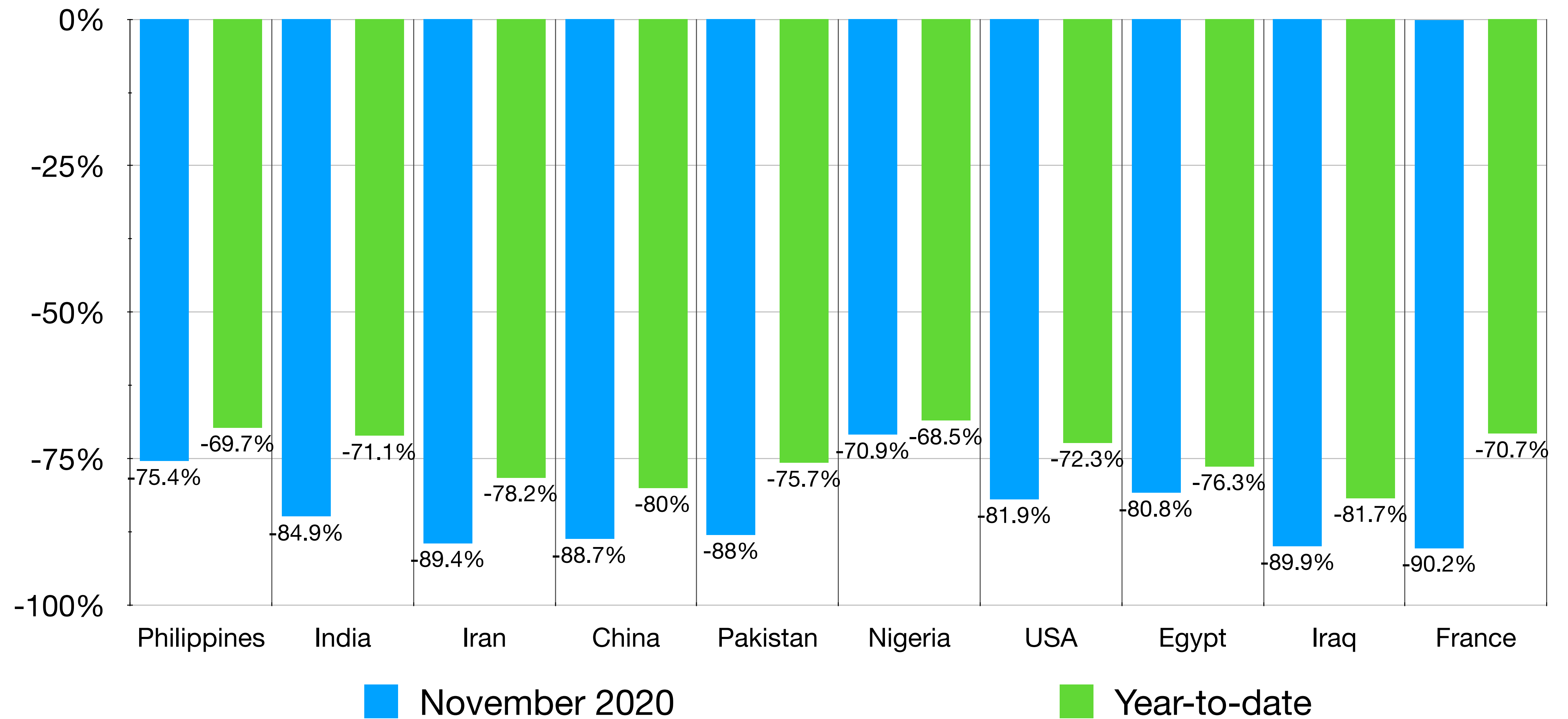
New Citizens—By Region of Birth—2018-20



Citizenship by Region of Birth

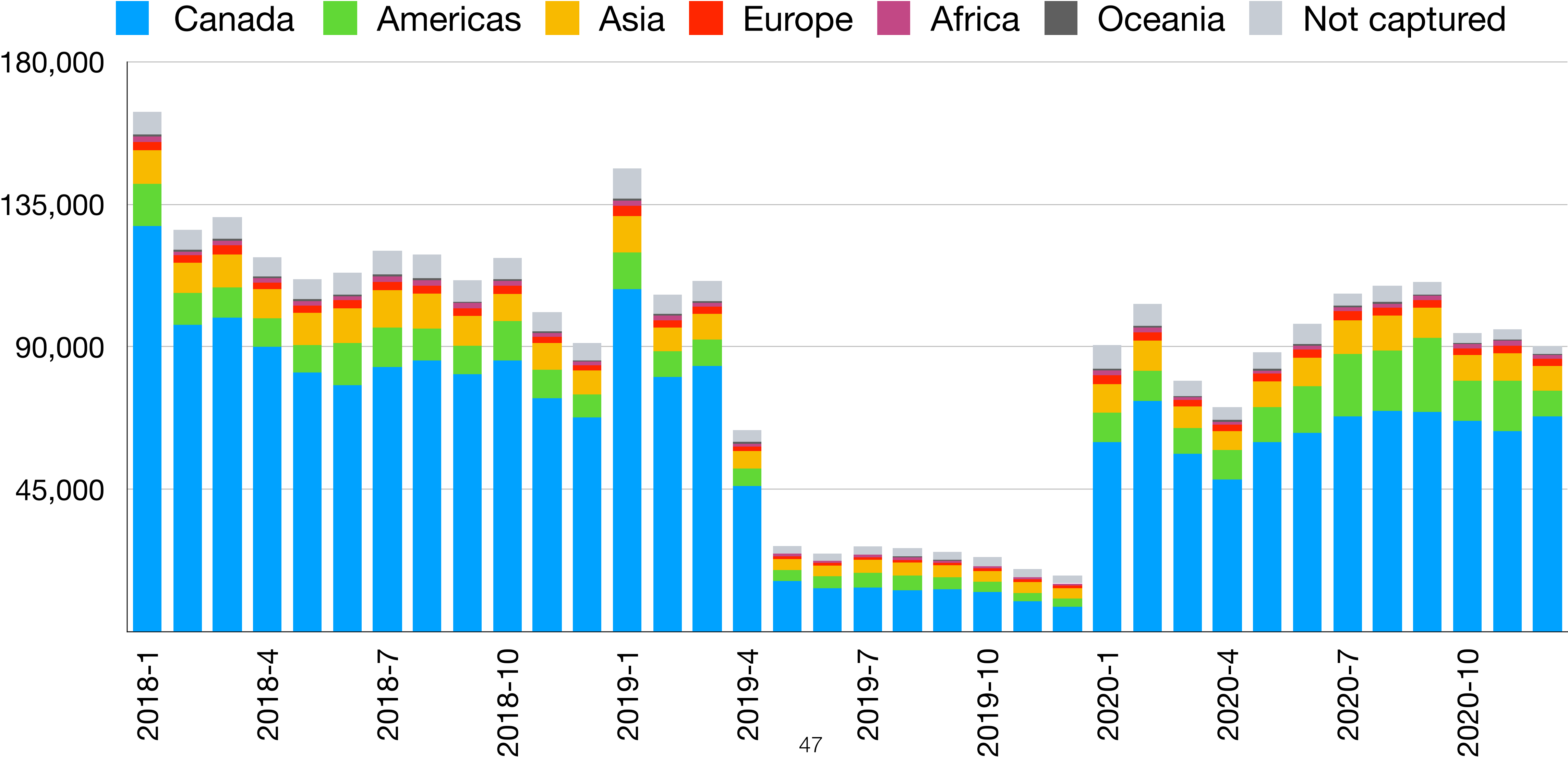
Year-over-year Comparison (November 2020, Year-to-date)

Top 10 Countries—Ordered by 2018 base year



Citizenship—Web Interest

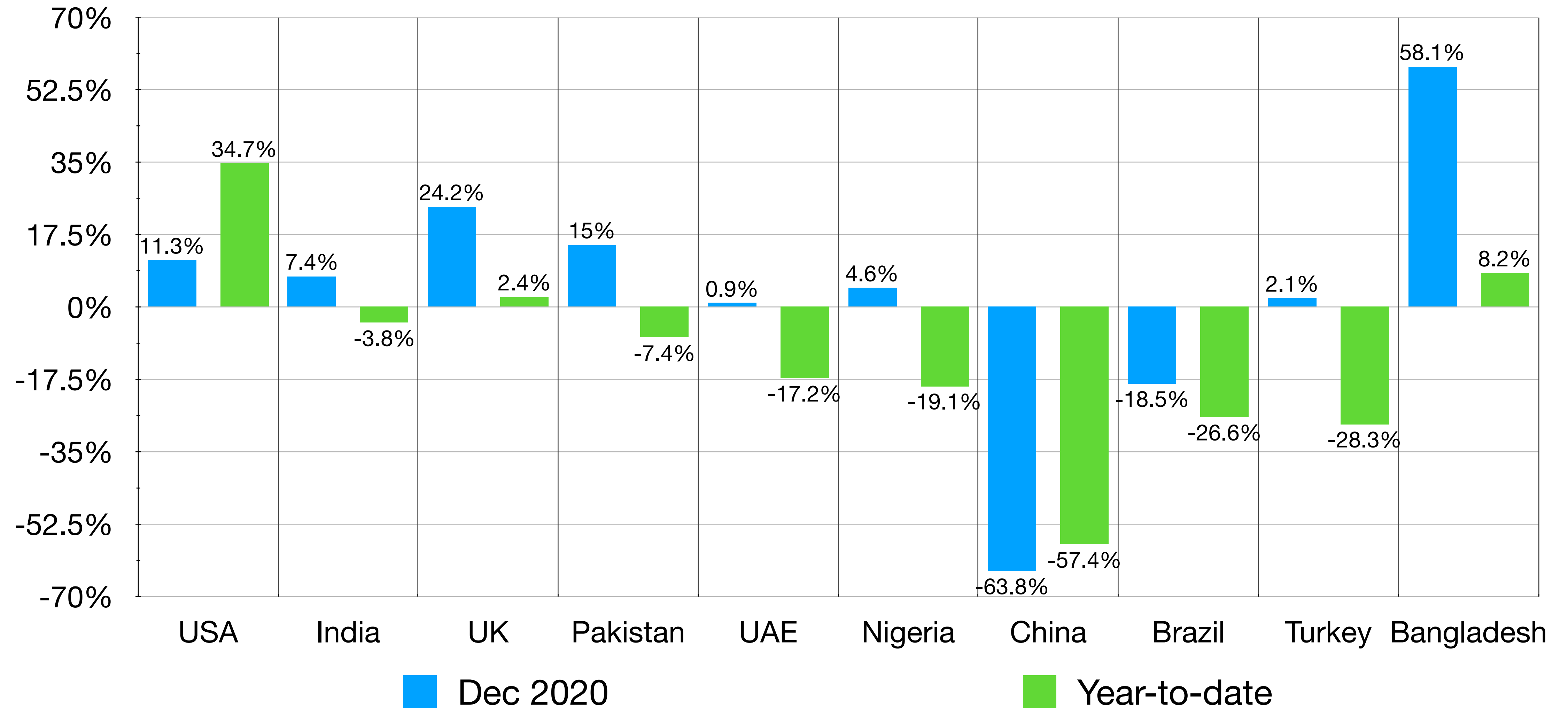
Note: Technical anomaly April - December 2019



Citizenship—Web Interest

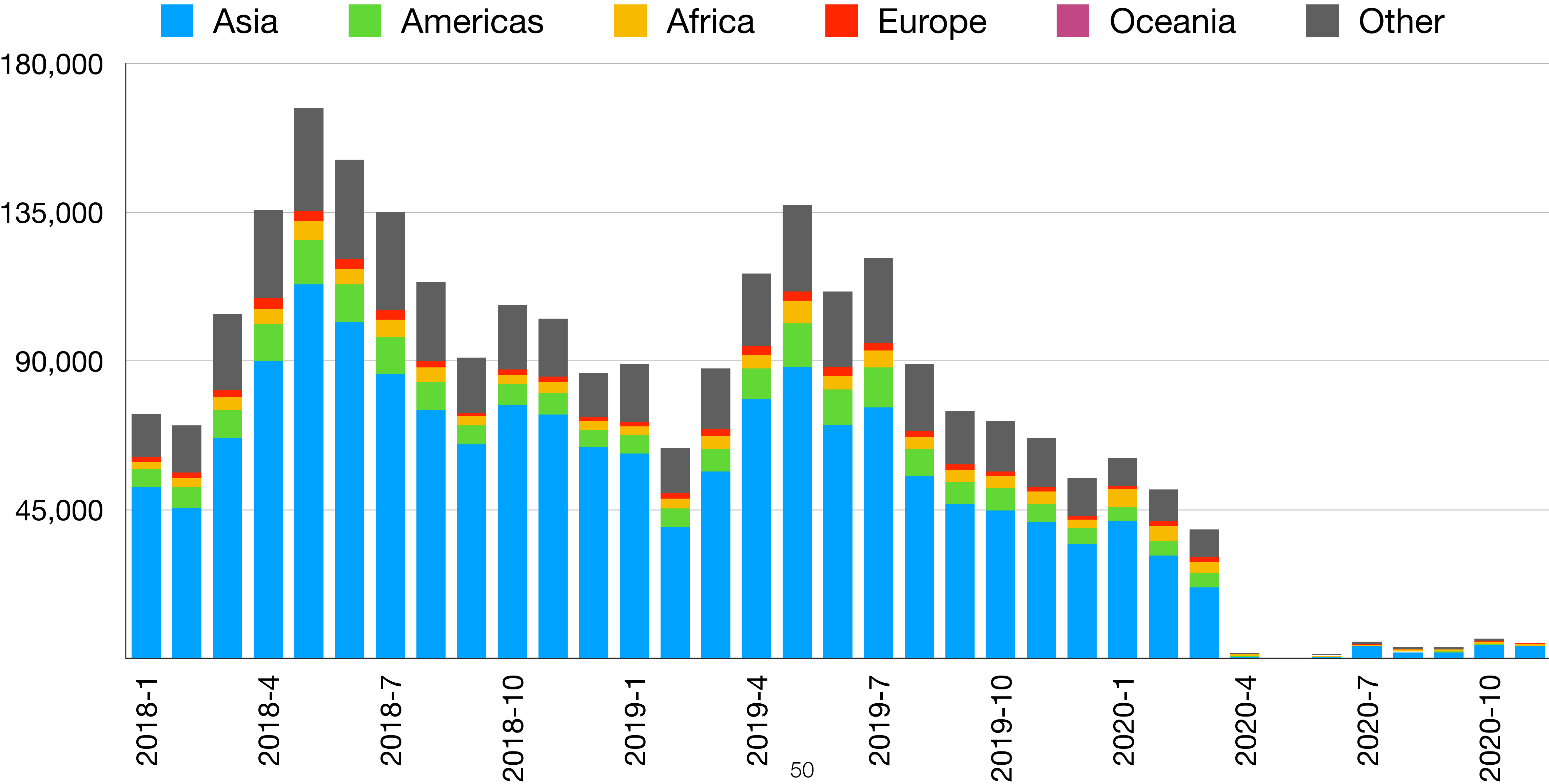
2020 to 2018 Comparison (December 2020, Year-to-date)

Top 10 Countries by “Apply for Citizenship” ordered by site visits, 2018 base year



Approved Visitor Visas

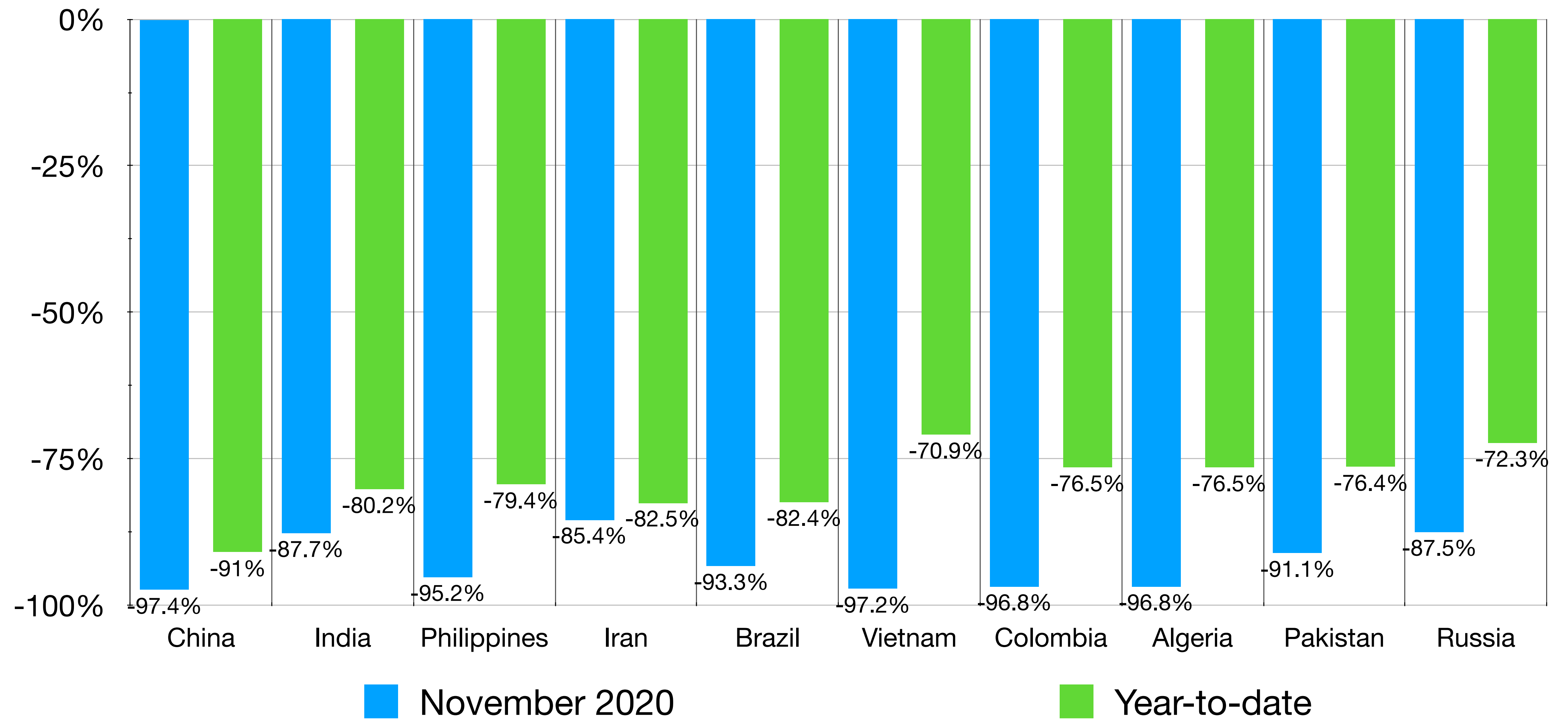
Visitor Visas – By Source Country – 2018-20



Visitor Visas—By Source Country

Year-over-year Comparison (November 2020, Year-to-date)

Top 10 Countries—Ordered by 2018 base year



Research Questions

- Which programs contracted most quickly and which source countries were most affected? Similarly, which programs and source countries recovered more quickly?
- Did application success rates vary pre and post-COVID by source country?
- Were exogenous factors such as US immigration restrictions or tensions with China a factor?
- Did interest in immigrating to Canada increase or decrease and for which countries?

Annex

Top Countries Share of Total (2018)

	10 Countries	25 Countries
Permanent Residents	60.9%	77.7%
IMP	70.8%	86.4%
TFWP	85.2%	93.2%
Study Permits	70.3%	73.8%
Asylum Claimants	57.4%	77.4%
Citizenship	50.3%	71.5%

Top Countries (2018)

Permanent Residents		IMP		TFWP		Students		Citizenship	
India	69,980	India	55,610	Mexico	28,860	India	107,105	Philippines	19,647
Philippines	35,050	USA	26,540	Jamaica	10,200	China	85,100	India	19,486
China	29,710	Finland	23,445	Guatemala	9,810	Korea	16,875	Iran	10,037
Syria	12,045	China	21,910	Philippines	8,750	Vietnam	12,370	PRC	9,718
Nigeria	10,920	UK	11,205	India	7,380	Iran	7,040	Pakistan	9,406
USA	10,905	Australia	8,850	Korea	1,960	Japan	6,685	Nigeria	4,398
Pakistan	9,490	Ireland	8,675	USA	1,850	Bangladesh	4,155	USA	4,229
France	6,175	Korea	8,105	UK	940	Philippines	4,075	Egypt	4,115
Eritrea	5,695	Brazil	8,080	China	935	Taiwan	3,160	Iraq	3,951
UK	5,660	Japan	7,250	France	915	Saudi Arabia	2,870	France	3,836

Data Sources

- **PRs:** [Canada - Admissions of Permanent Residents by Province/Territory of Intended Destination and Immigration Category](#), [Canada - Admissions of Permanent Residents by Country of Citizenship](#), [COVID Immigration Impact - PR Applications Source Countries](#)
 - TR to Permanent Resident transition: [Canada – Admissions of Permanent Residents with Prior Post-graduate Work Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#), [Canada – Admissions of Permanent Residents with Prior International Mobility Program Work Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#), [Canada – Admissions of Permanent Residents with Prior Study Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#), [Canada – Admissions of Permanent Residents with Prior Temporary Foreign Worker Program Work Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#)
 - Asylum Claimants: [Canada - Asylum Claimants by Claim Office Type, Province/Territory* of Claim and Claim Year](#), [Canada - Asylum Claimants by Top Twenty-Five Countries of Citizenship \(2019 ranking\)](#), [Claim Office Type and Claim Year](#)
- **TRs:** [Canada - International Mobility Program \(IMP\) work permit holders by province/territory of intended destination, program and year in which permit\(s\) became effective](#), [Canada - Temporary Foreign Worker Program \(TFWP\) work permit holders by province/territory of intended destination, program and year in which permit\(s\) became effective](#), [Canada – International Mobility Program work permit holders by country of citizenship and year in which permit\(s\) became effective](#), [Canada – Temporary Foreign Worker Program work permit holders by country of citizenship and year in which permit\(s\) became effective](#)
- **Study Permits:** [Canada - Study permit holders by country of citizenship and year in which permit\(s\) became effective](#), [Canada - Study permit holders by province/territory of intended destination, study level and year in which permit\(s\) became effective](#), [Source Countries - Applications Processed by IRCC for New Study Permit Applications](#)
- Settlement Services: Special request IRCC data table
- **Citizenship:** [Source Countries \(Country of Birth\) - New Canadian Citizens \(in Persons\) by Month](#)
- Web: Provided by IRCC