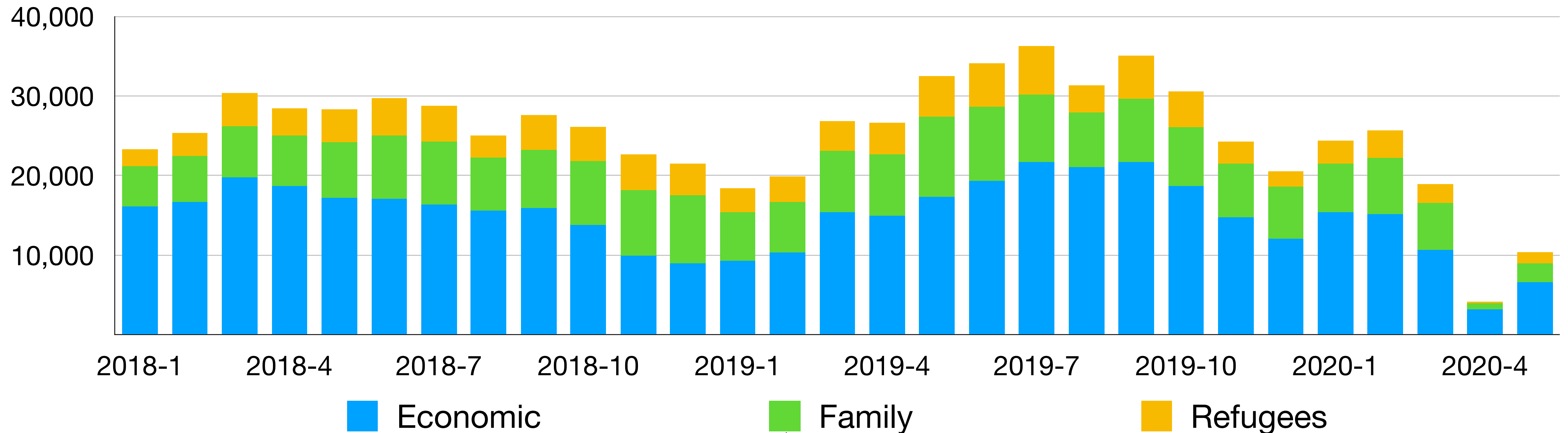


COVID-19 Immigration Effects

2018 to May 2020
Working Draft - Key Slides



Programs Examined

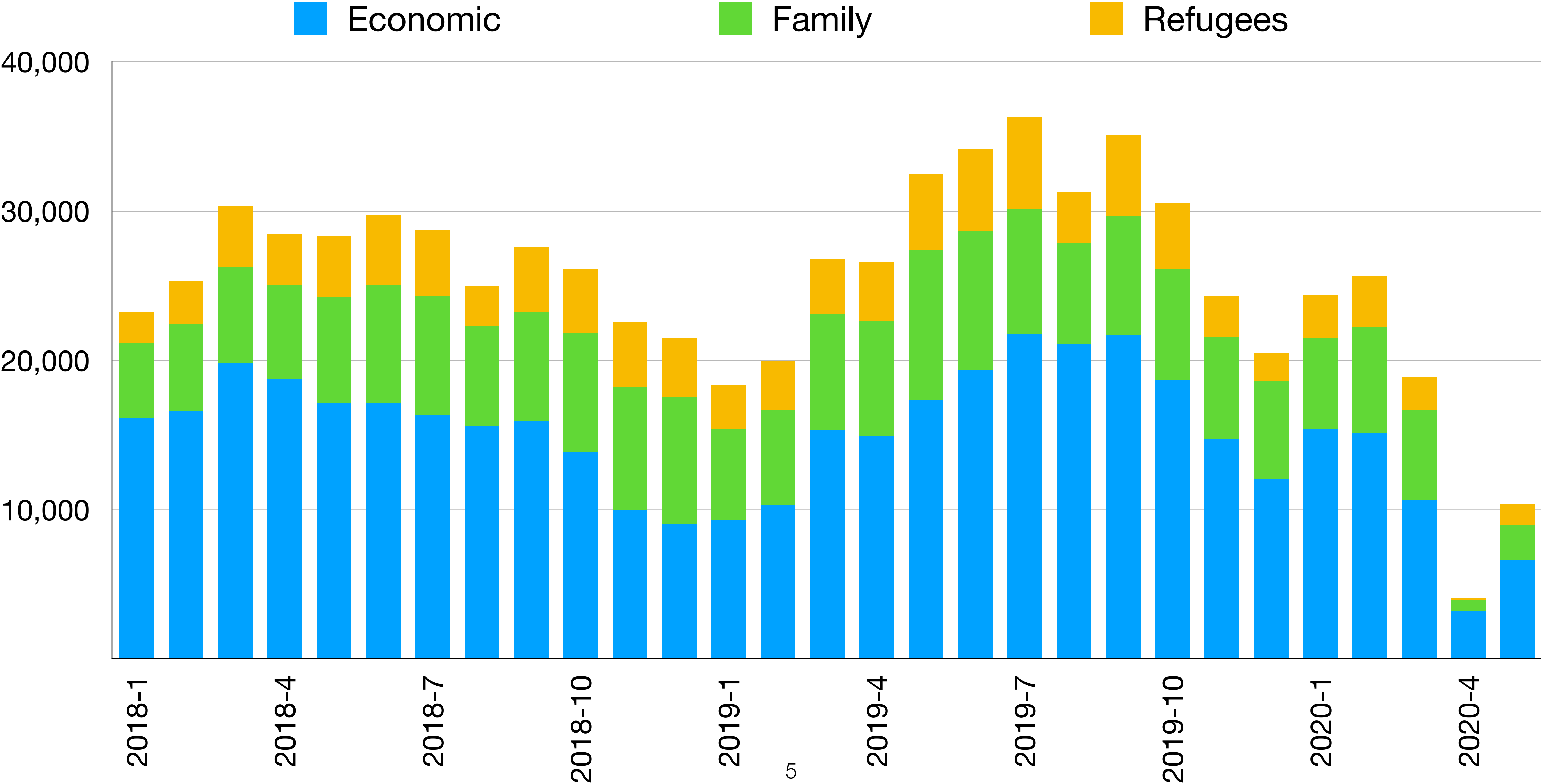
- **Permanent Residents/Immigrants (PRs):** Economic, Family and Refugees
- **Temporary Residents/International Mobility Program (IMP):** International Agreements (e.g., NAFTA, GATS), Canadian Interests (e.g., intra-corporate transfers, work exchange programs, post-graduate employment, spouses)
- **Temporary Residents/Temporary Foreign Worker Program (TFWP):** caregivers, agriculture workers, other workers with Labour Market Impact Assessment (LMIA)
- **Study Permits** (international students)

May 2020 Highlights

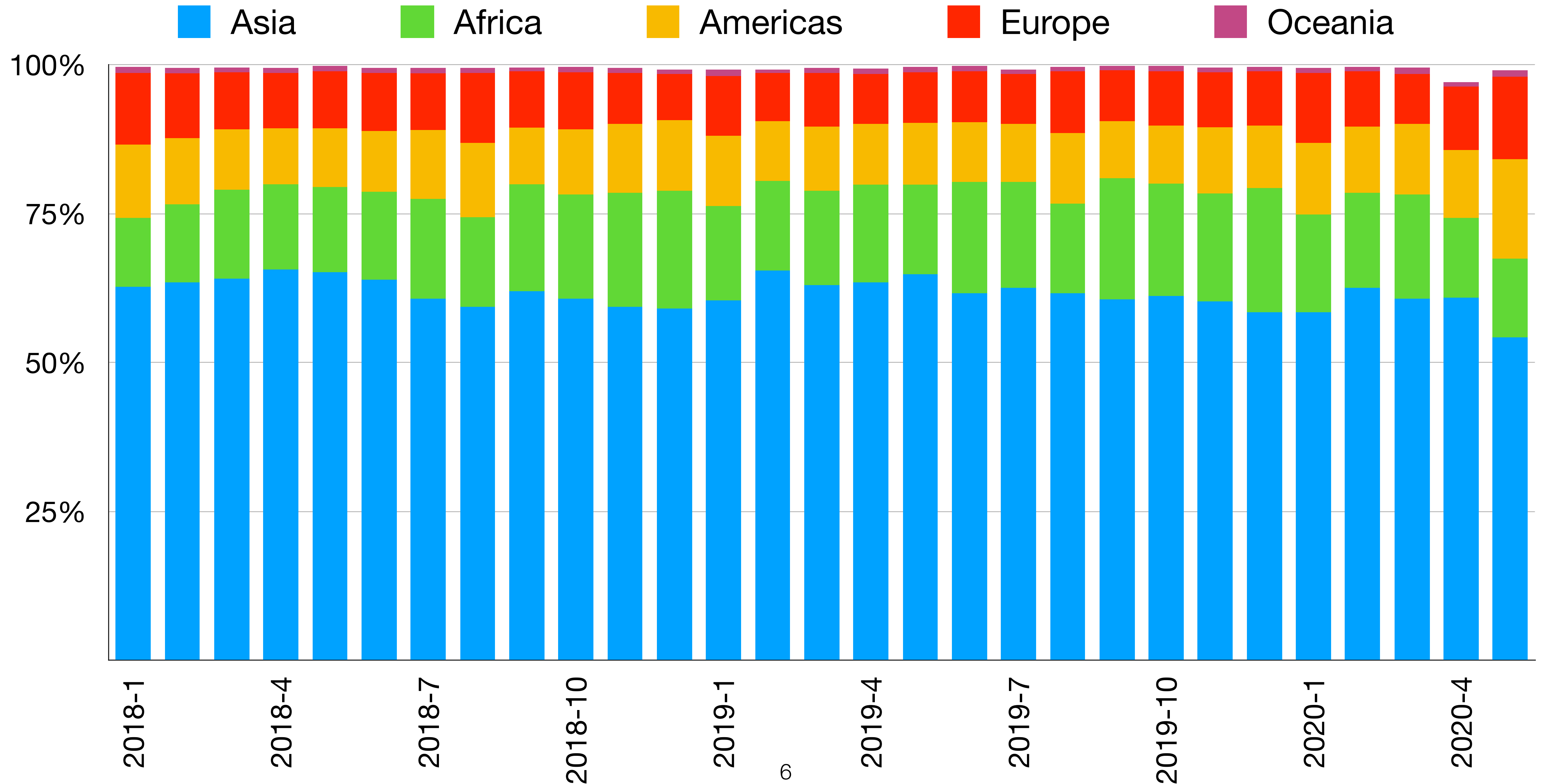
- Immigration slightly bounced back compared to April save for TRs
- PRs: From 4,140 in April to 10,950. May year-to-year decline: Economic -61.9%, Family -76.6%, Refugees -72.0%
 - Provincial Nominee Program: From 1,295 in April to 2,970. May year-to-year decline: -50.2%
- TRs/IMP: Slight decline from 16,695 in April to 15,700. May year-to-year decline: Agreements -53.6%, Canadian Interests -43.3%
- TRs/TFWP: Decline 13,335 in April to 9,365. May year-to-year decline: Caregivers -70.1%, Agriculture -3.6%, Other LMIA -41.1%
- Students: From 19,040 in April to 30,785. May year-to-year increase: 10.7 percent

Permanent Residents

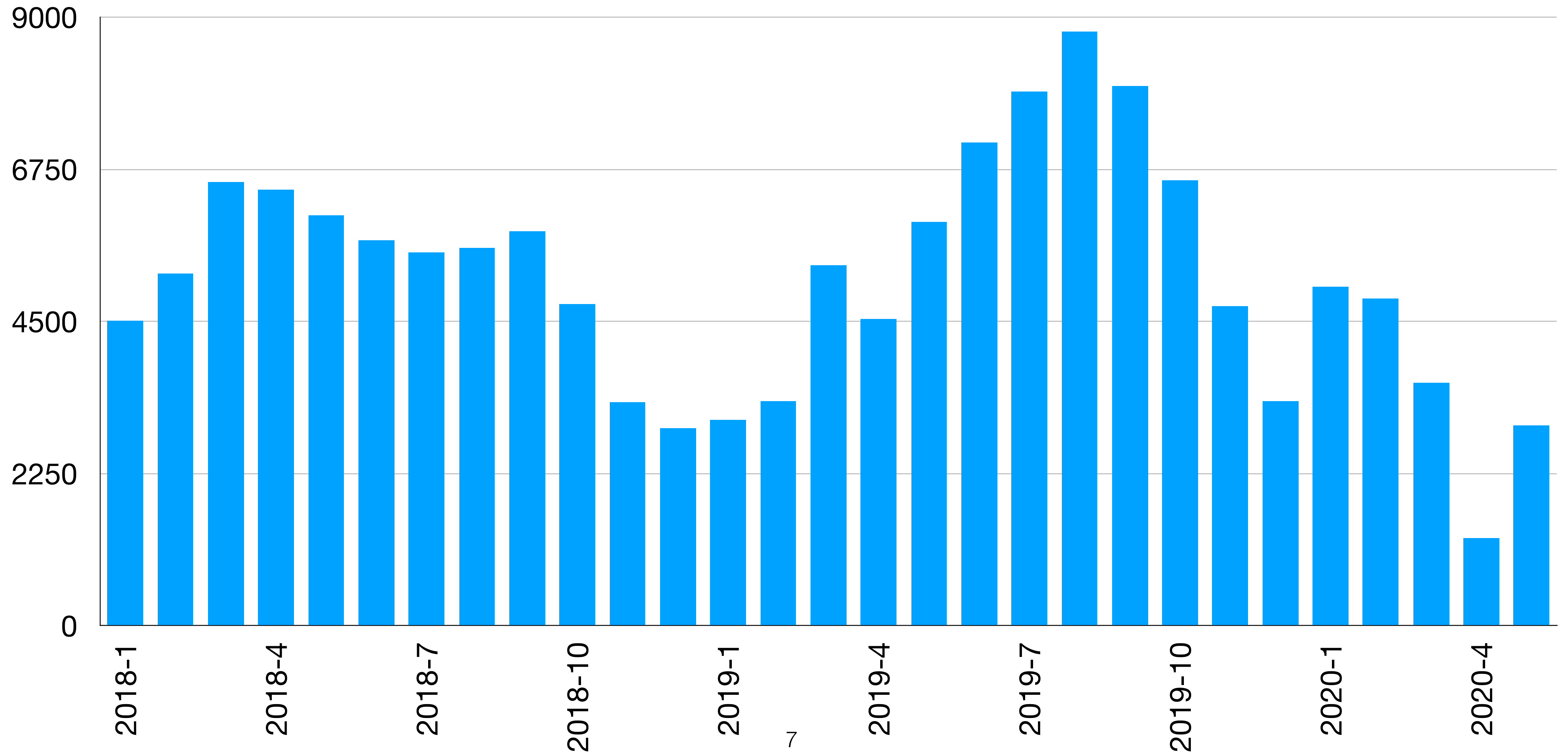
Admissions: PRs by Categories - 2018-20



Admissions: PRs by Region of Citizenship— 2018-20

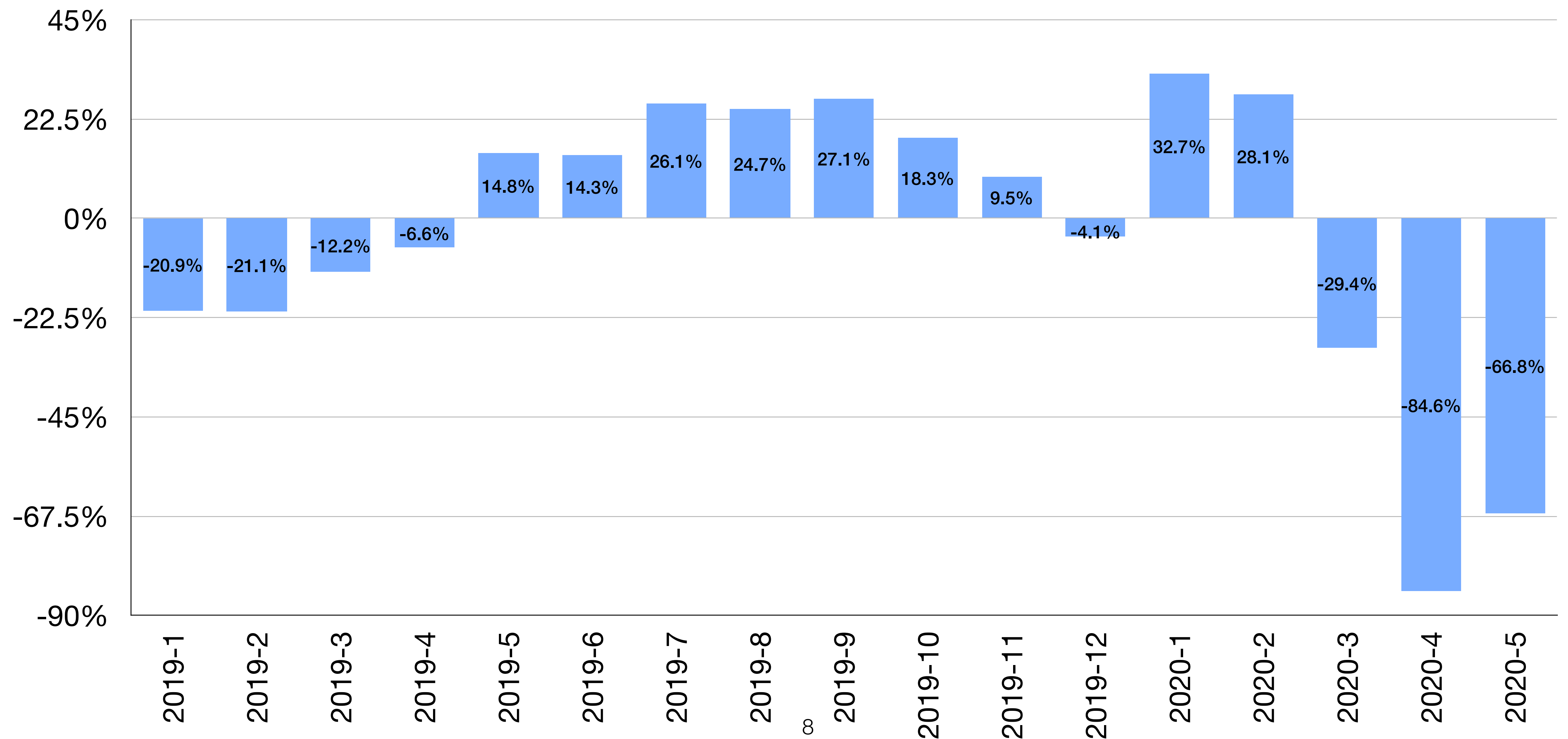


Admissions: Provincial Nominee Program



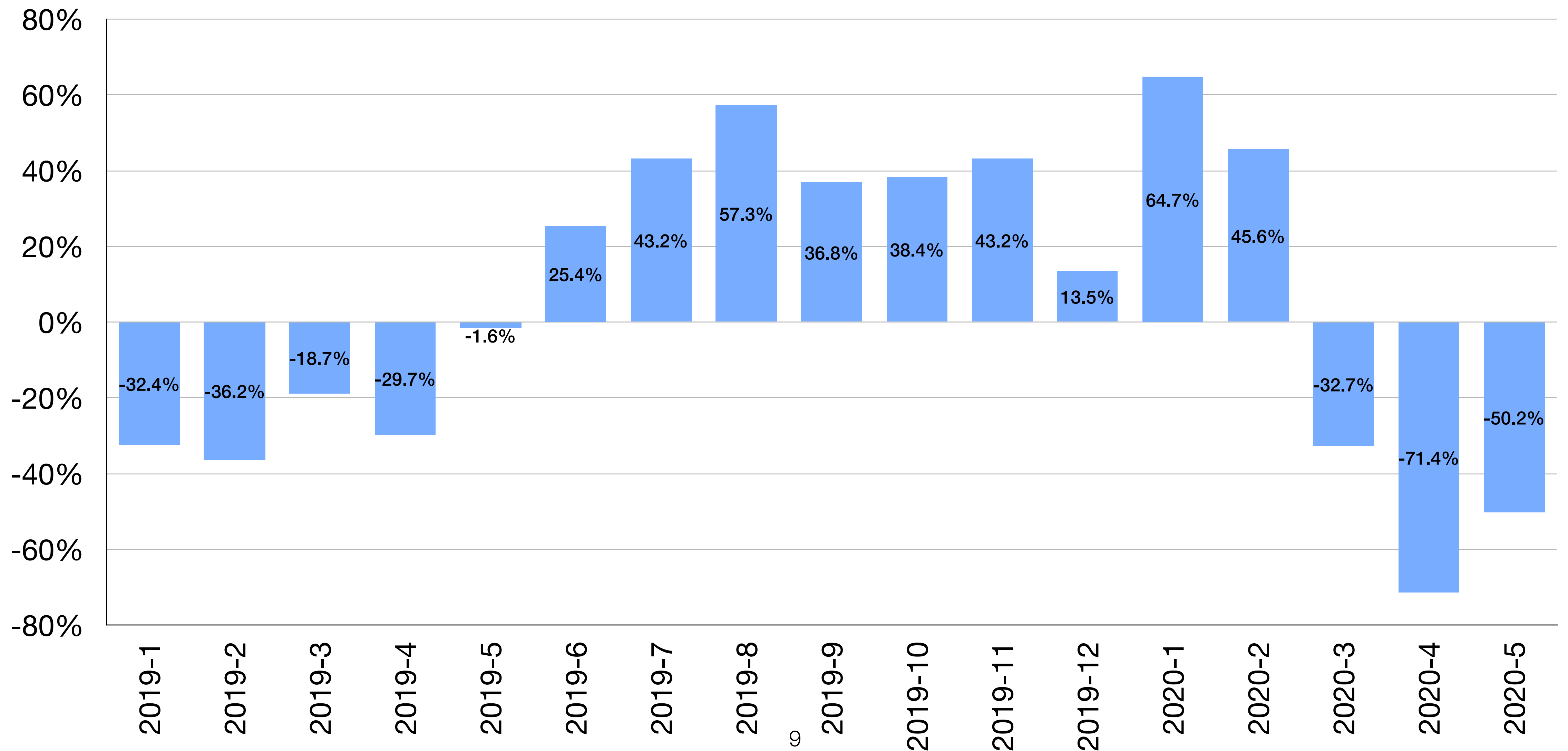
Admissions PRs Canada Total

Year to Year Comparison (monthly)



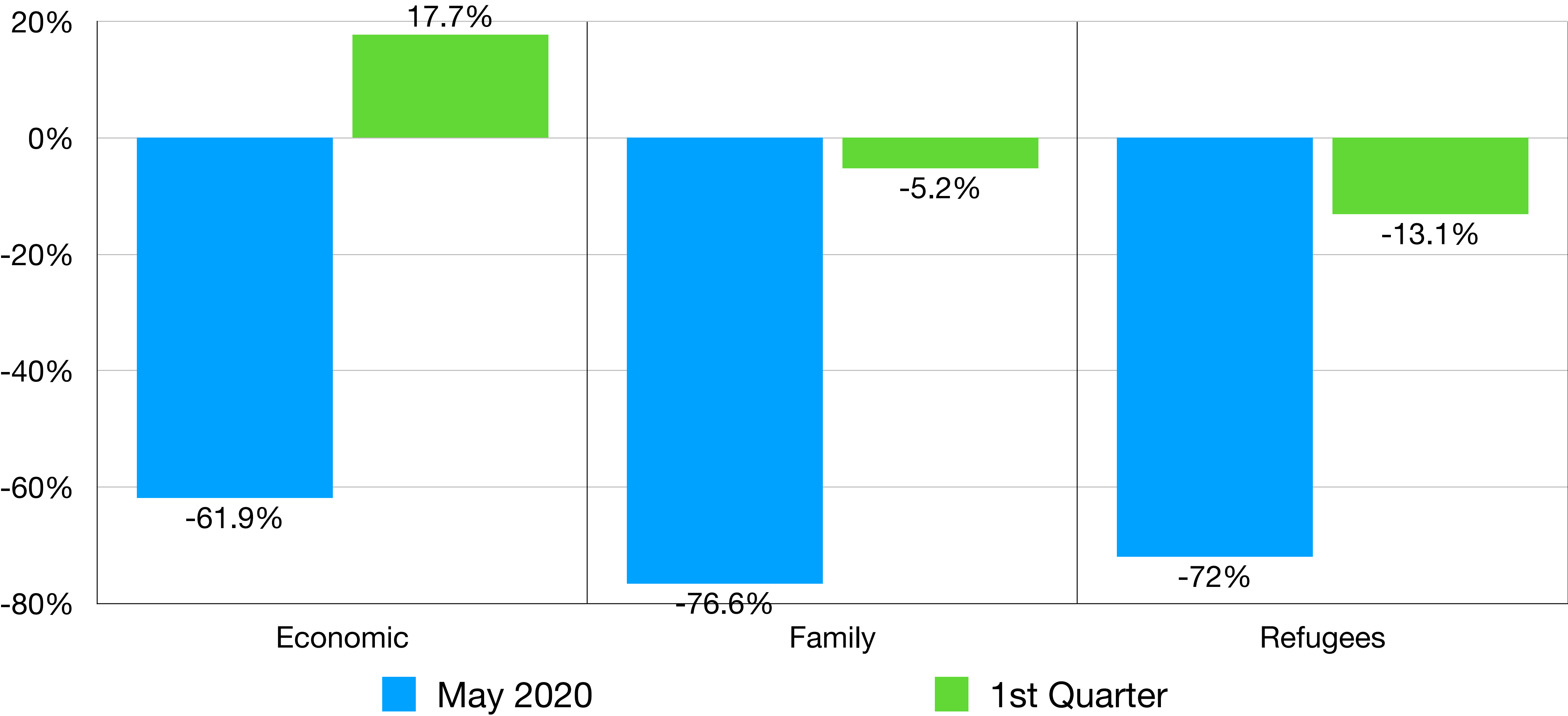
Admissions: Provincial Nominee Program

Year to year comparison (monthly)



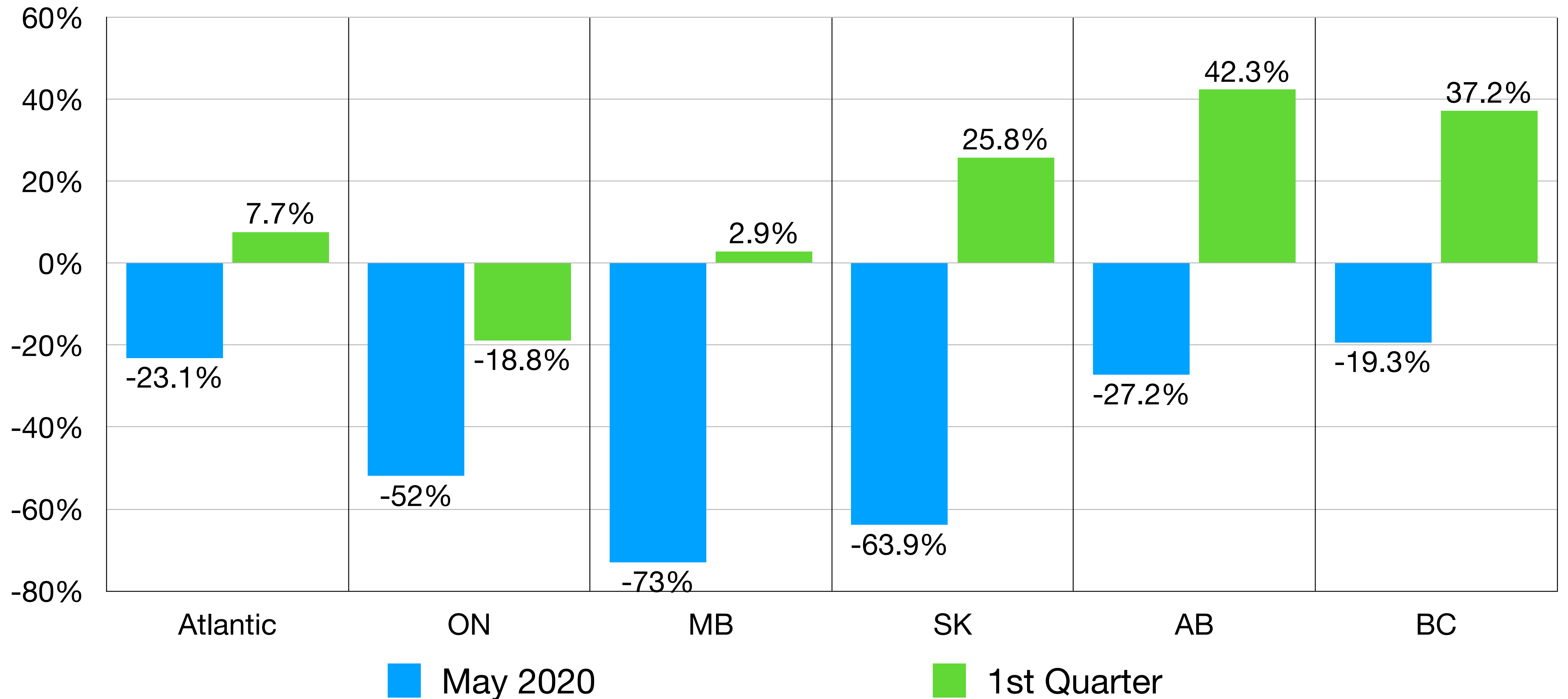
Admissions PRs Canada Total

Year to Year Comparison by Category—Last Quarter, May 2020



Admissions PNP Provinces

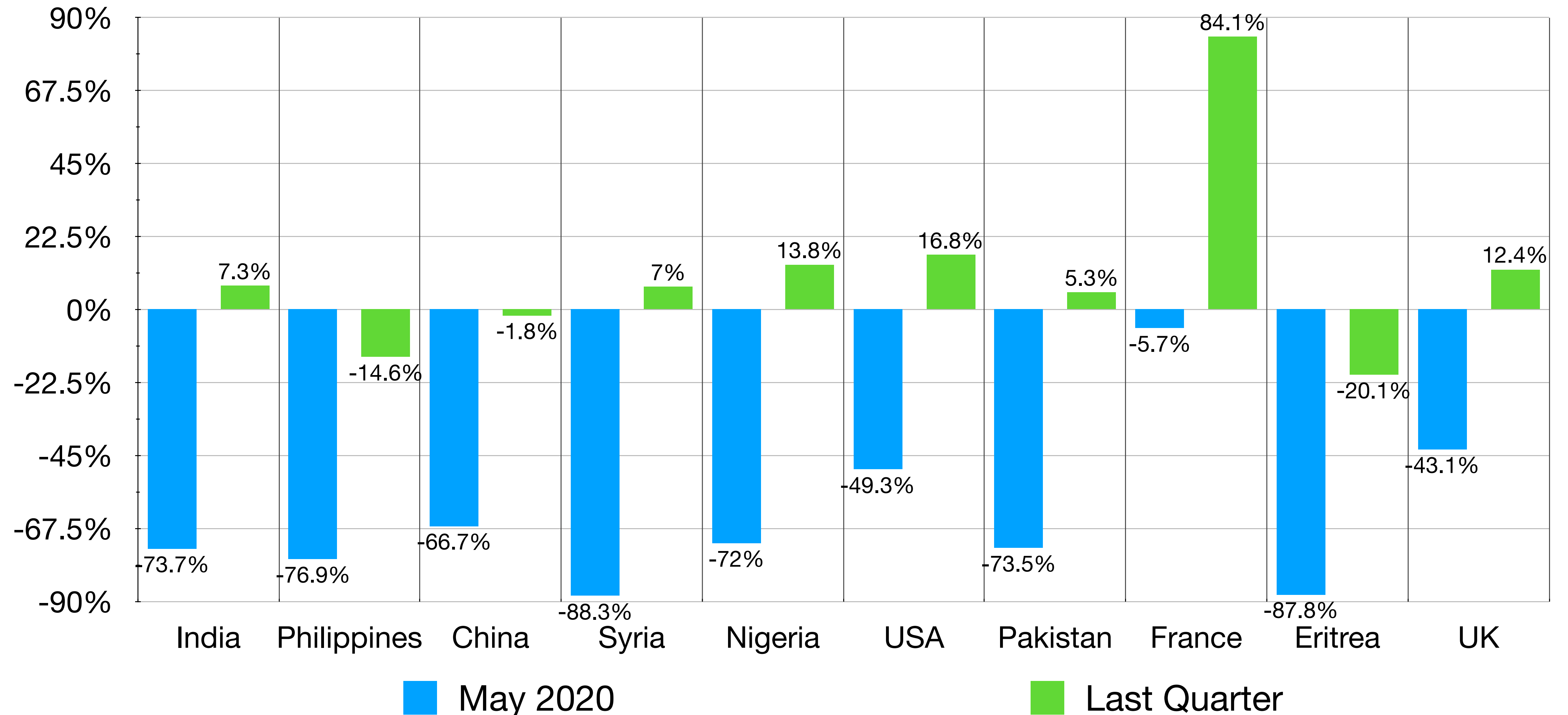
Year to Year Comparison by Category—Last Quarter, May 2020



Admissions by Citizenship

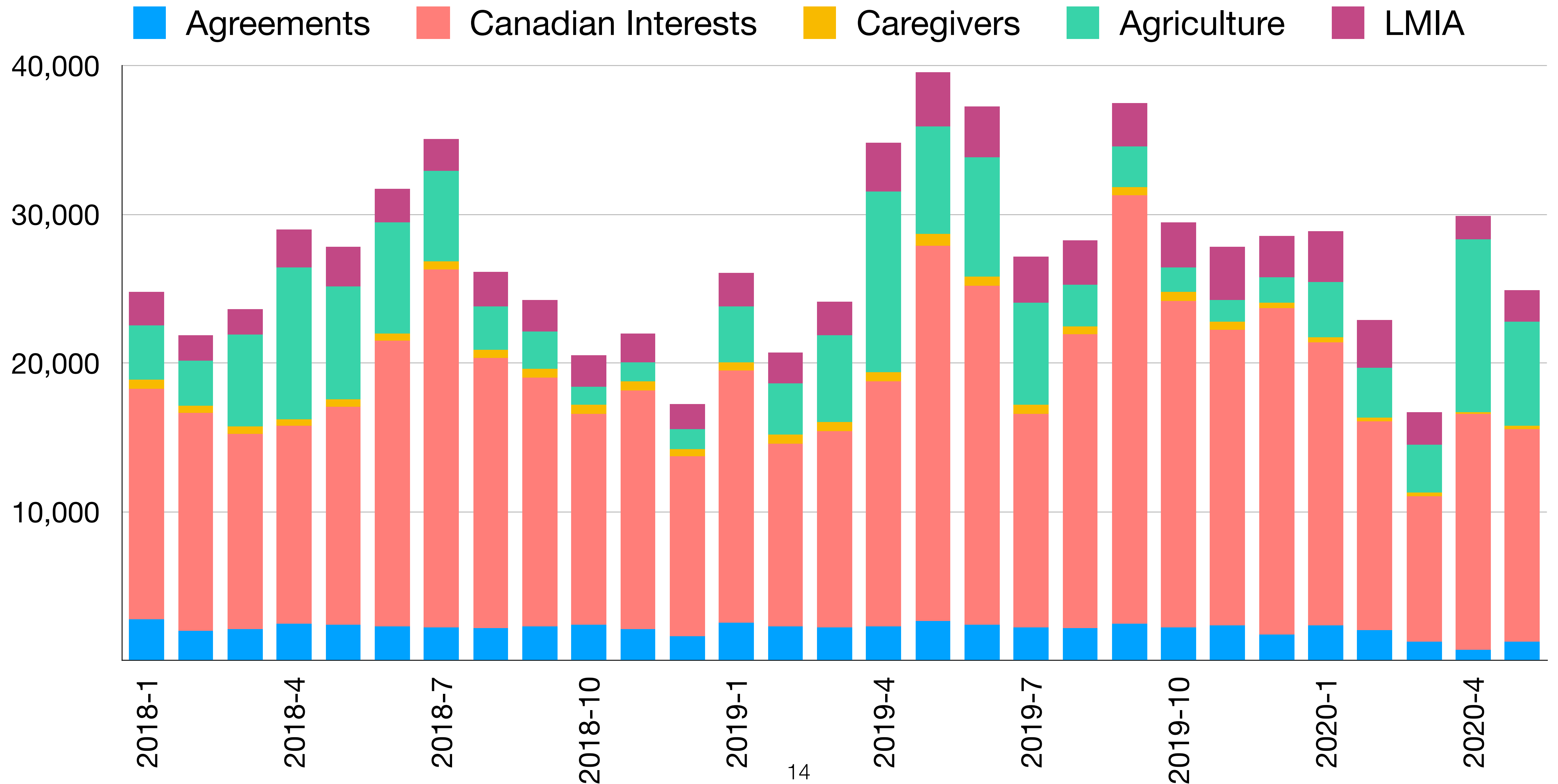
Year to Year Comparison (May 2020, Last Quarter)

Top 10 Countries — Ordered by 2018 base year

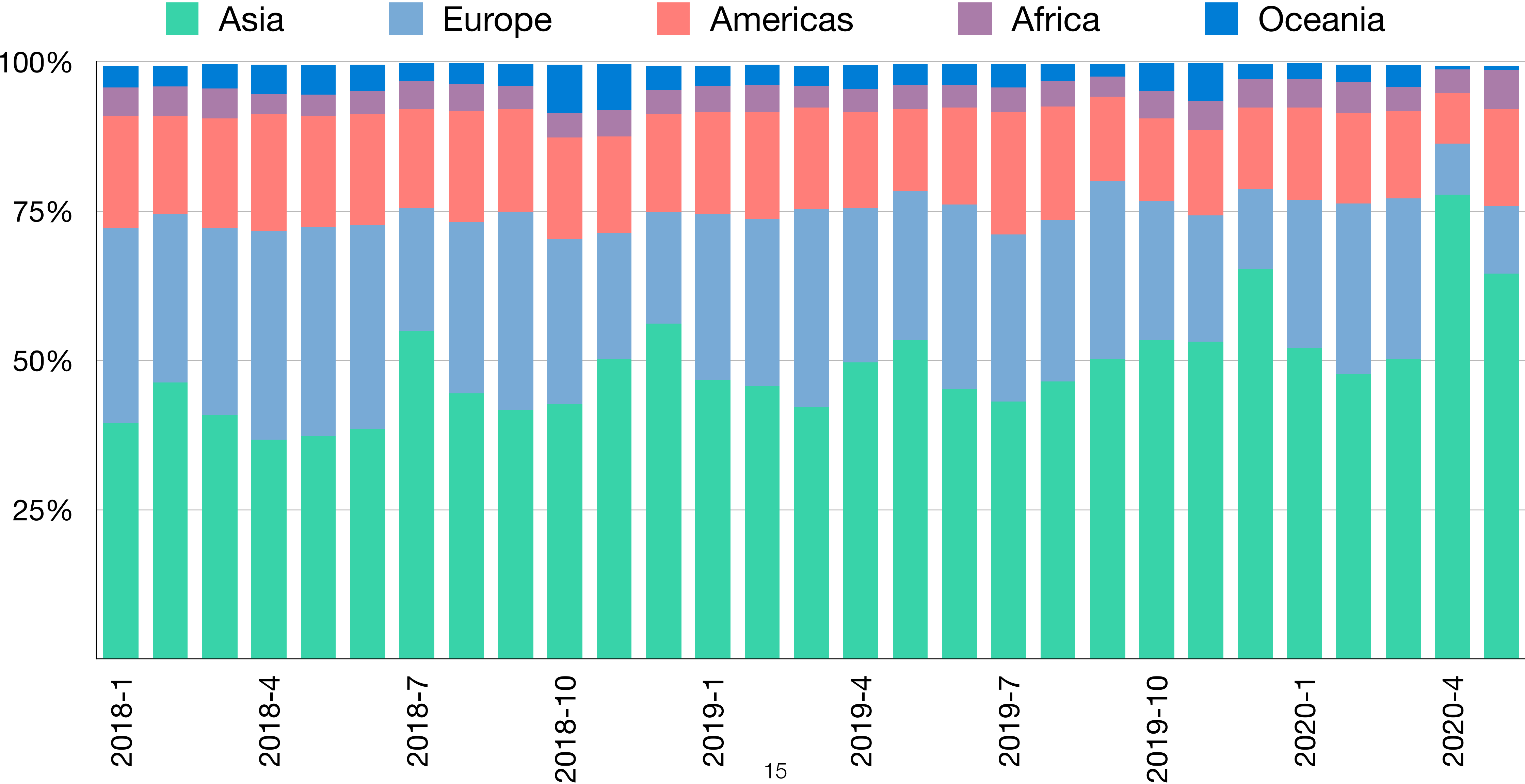


Temporary Residents

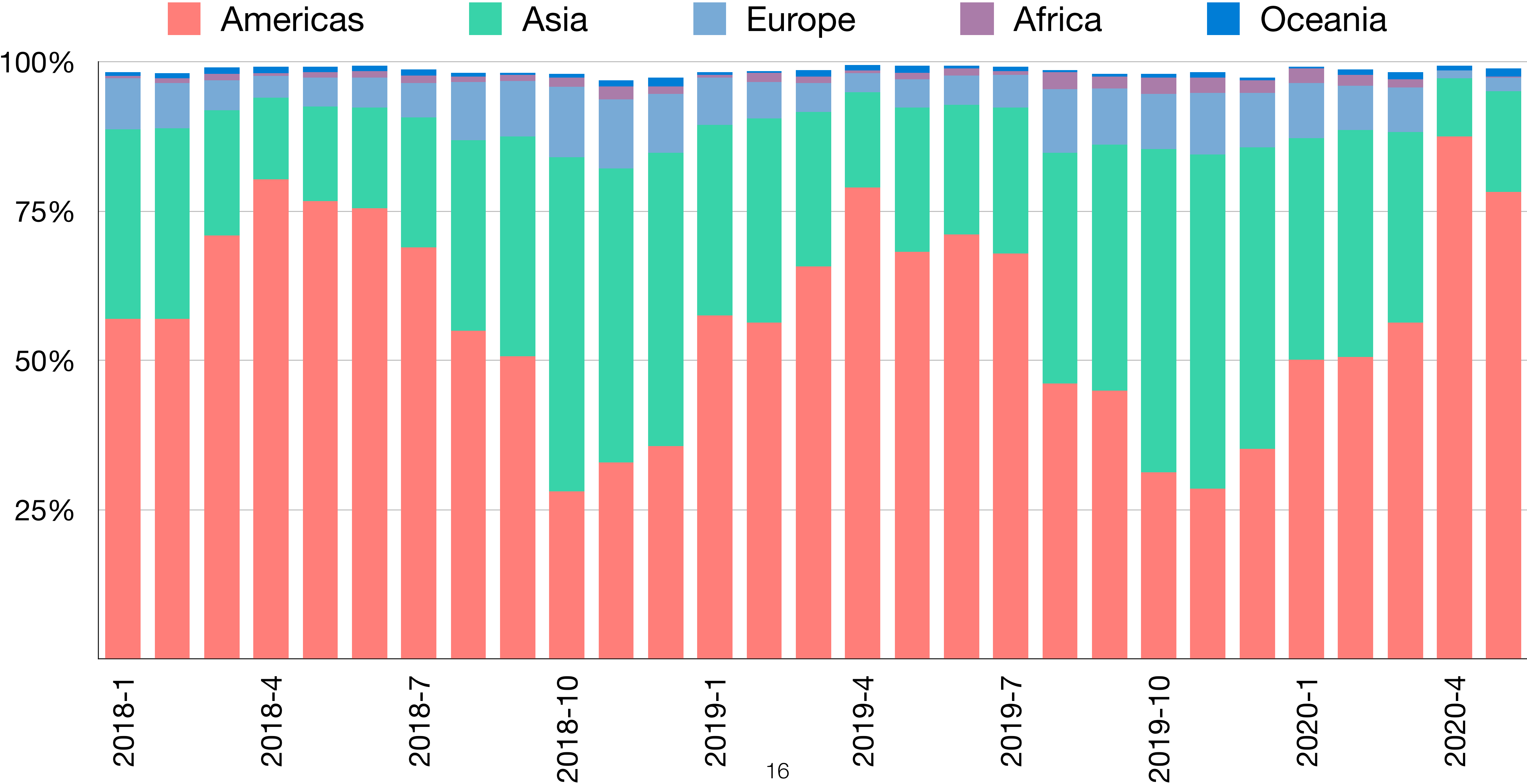
IMP & TFWP Work Permit Holders



IMP by Region of Citizenship – 2018-20



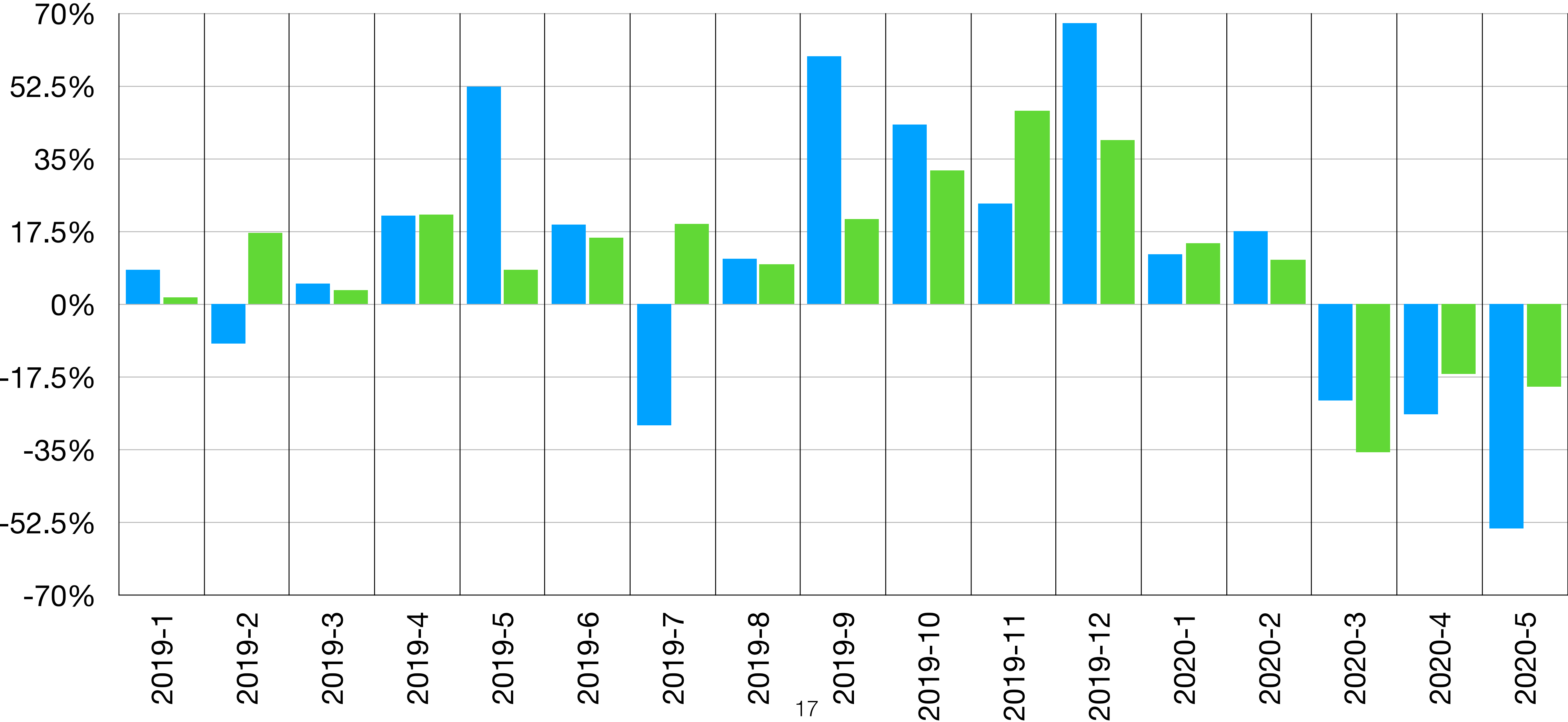
TFWP by Region of Citizenship—2018-20



IMP & TFWP Work Permit Holders Total

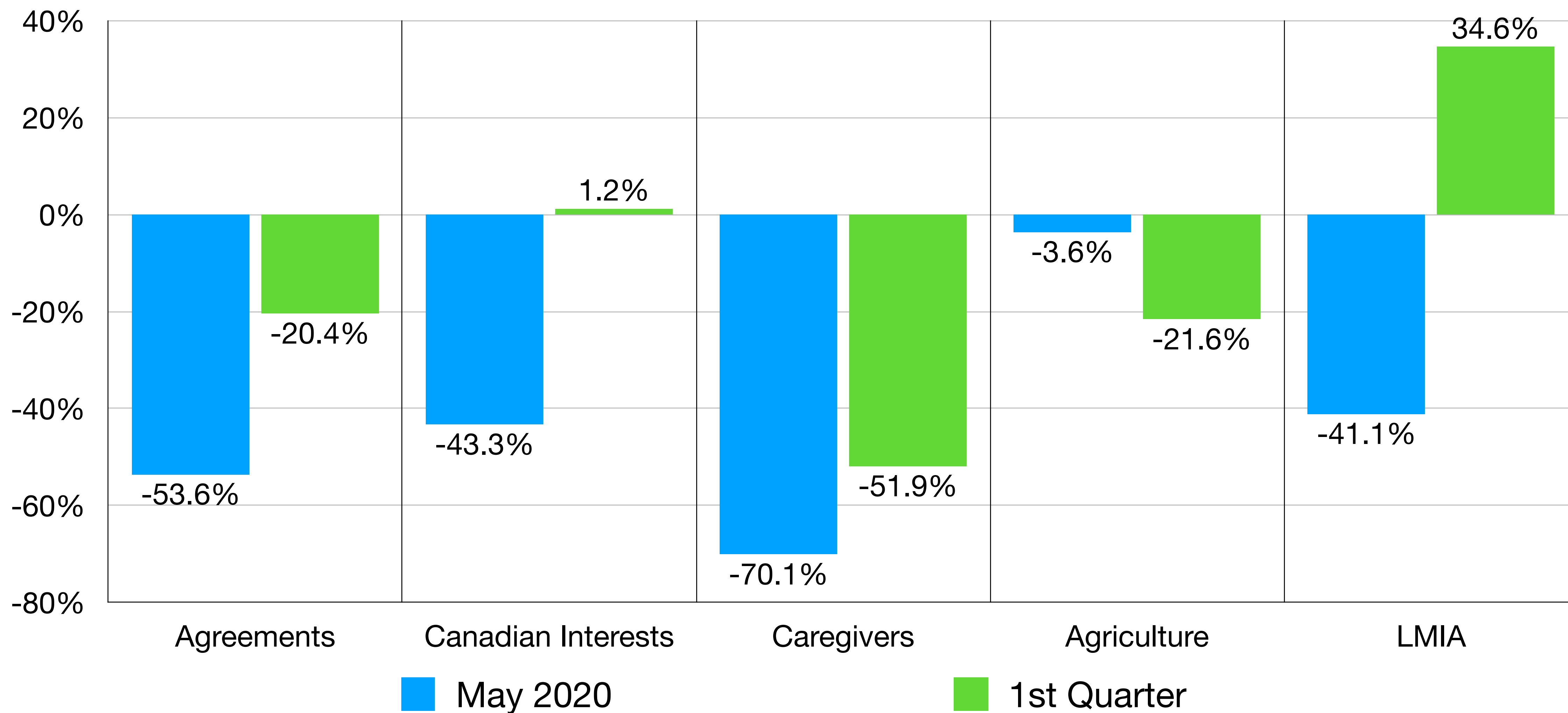
Year to Year Comparison (Monthly)

IMP TFWP



Temporary Residents by Program Canada

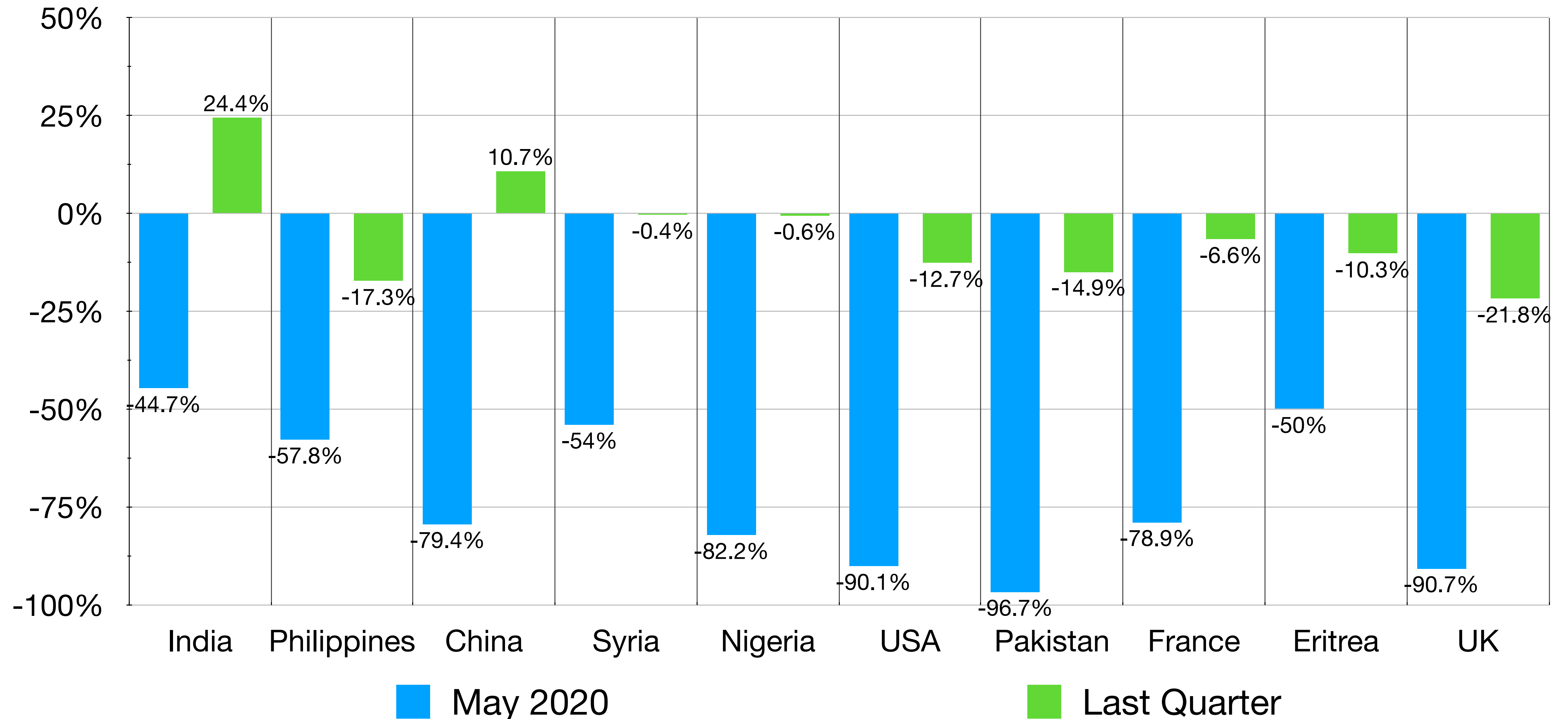
Year to Year Comparison by Category—Last Quarter, May 2020



IMP by Citizenship

Year to Year Comparison (May 2020, Last Quarter)

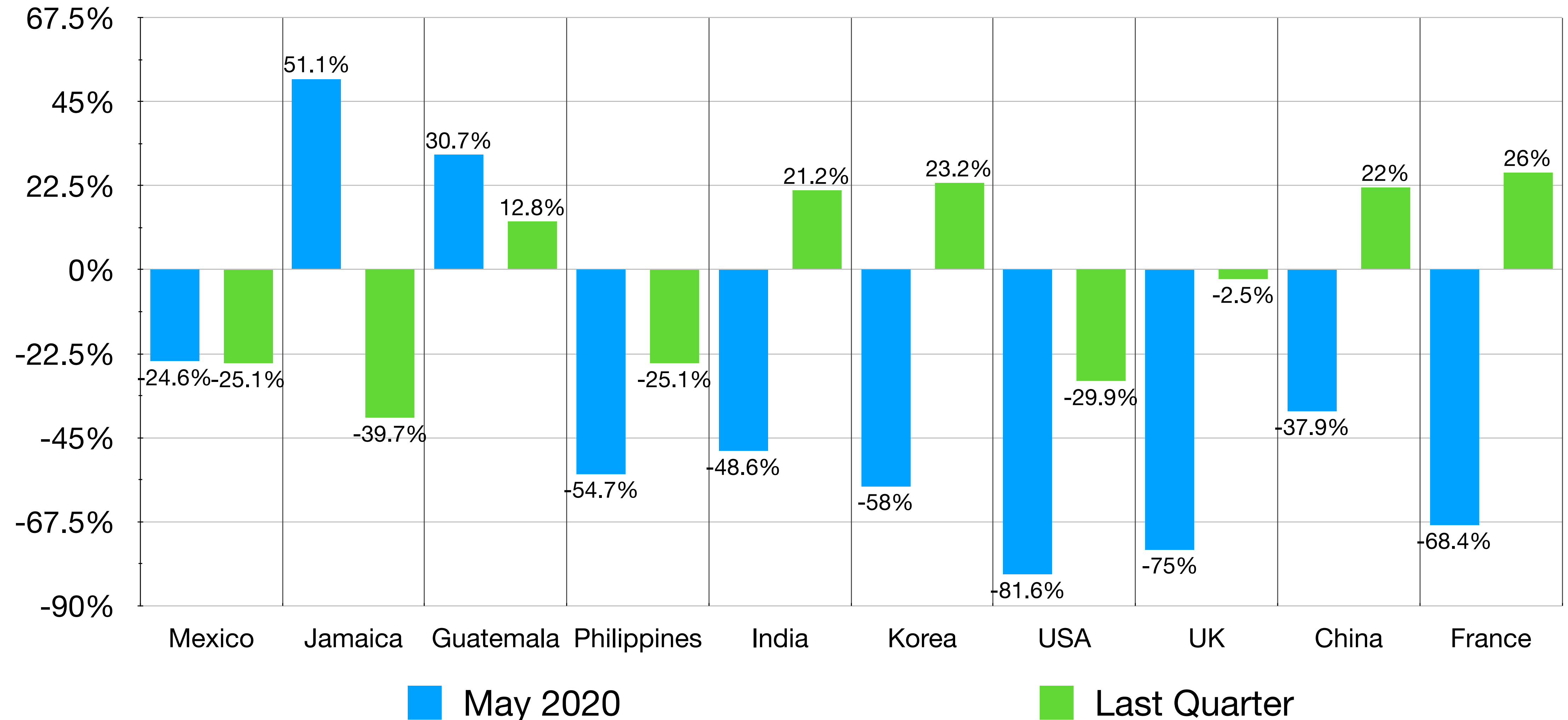
Top 10 Countries — Ordered by 2018 base year



TFWP by Citizenship

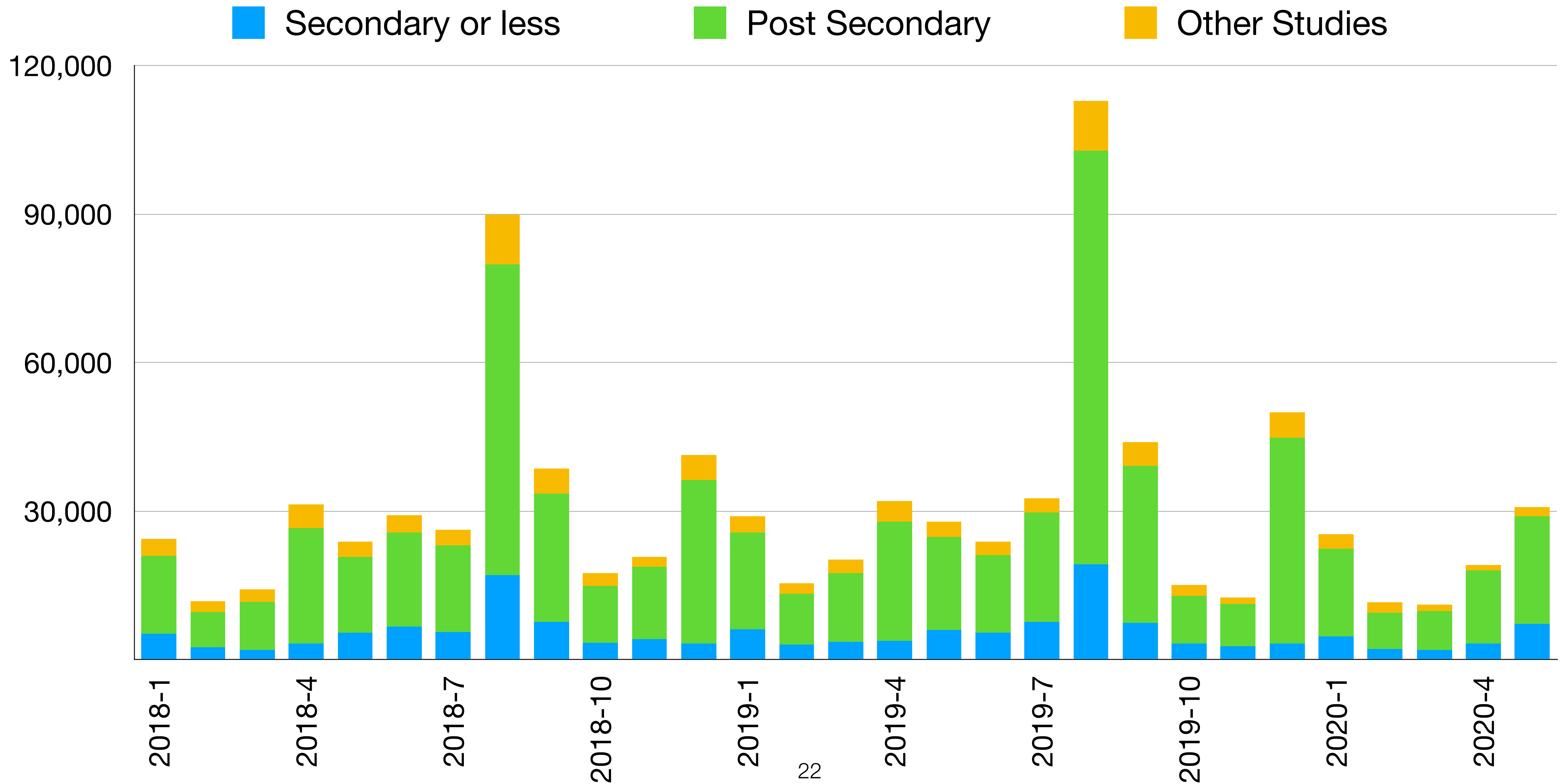
Year to Year Comparison (May 2020, Last Quarter)

Top 10 Countries — Ordered by 2018 base year

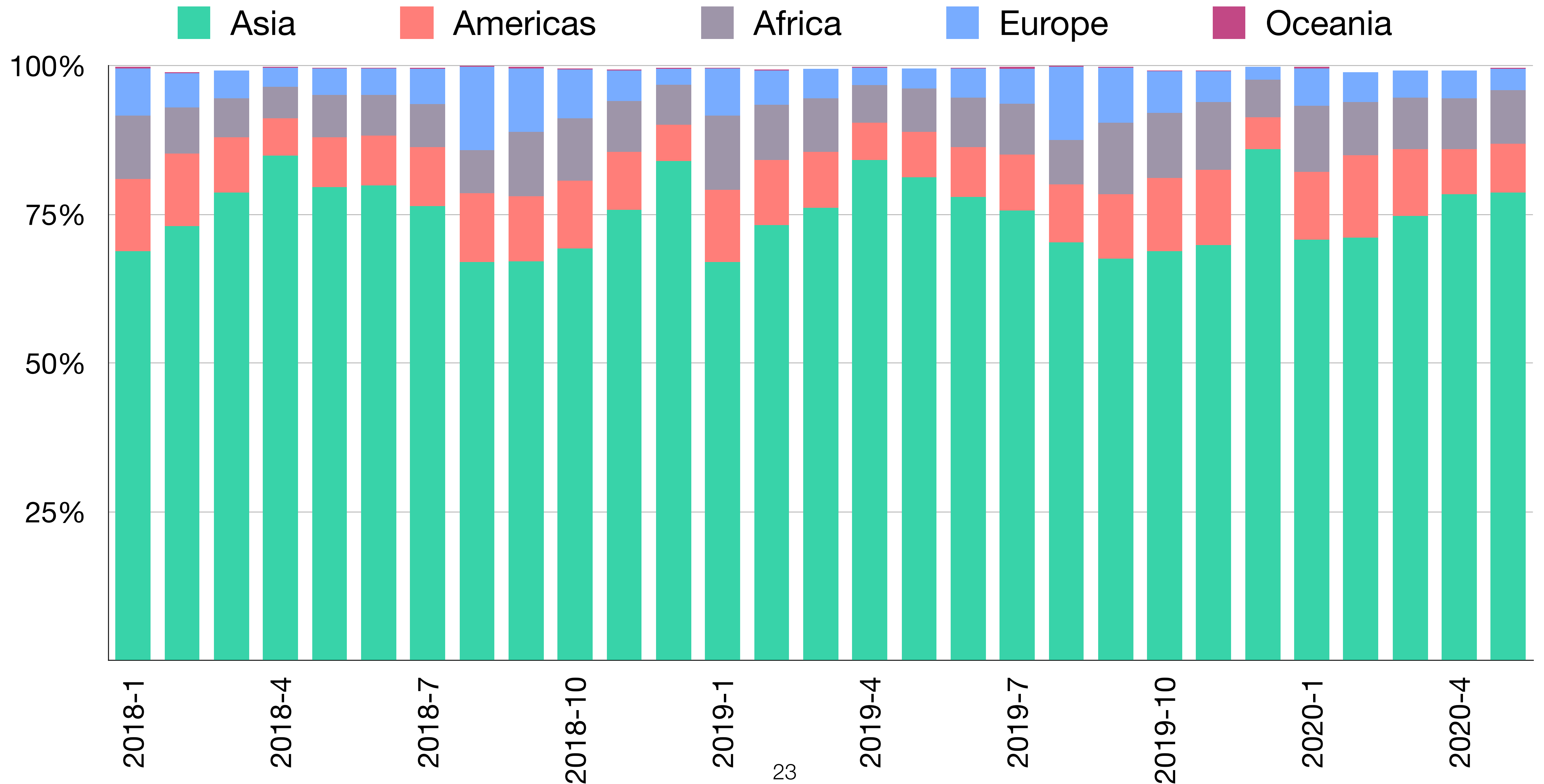


Study Permits

Study Permit Holders—By Level

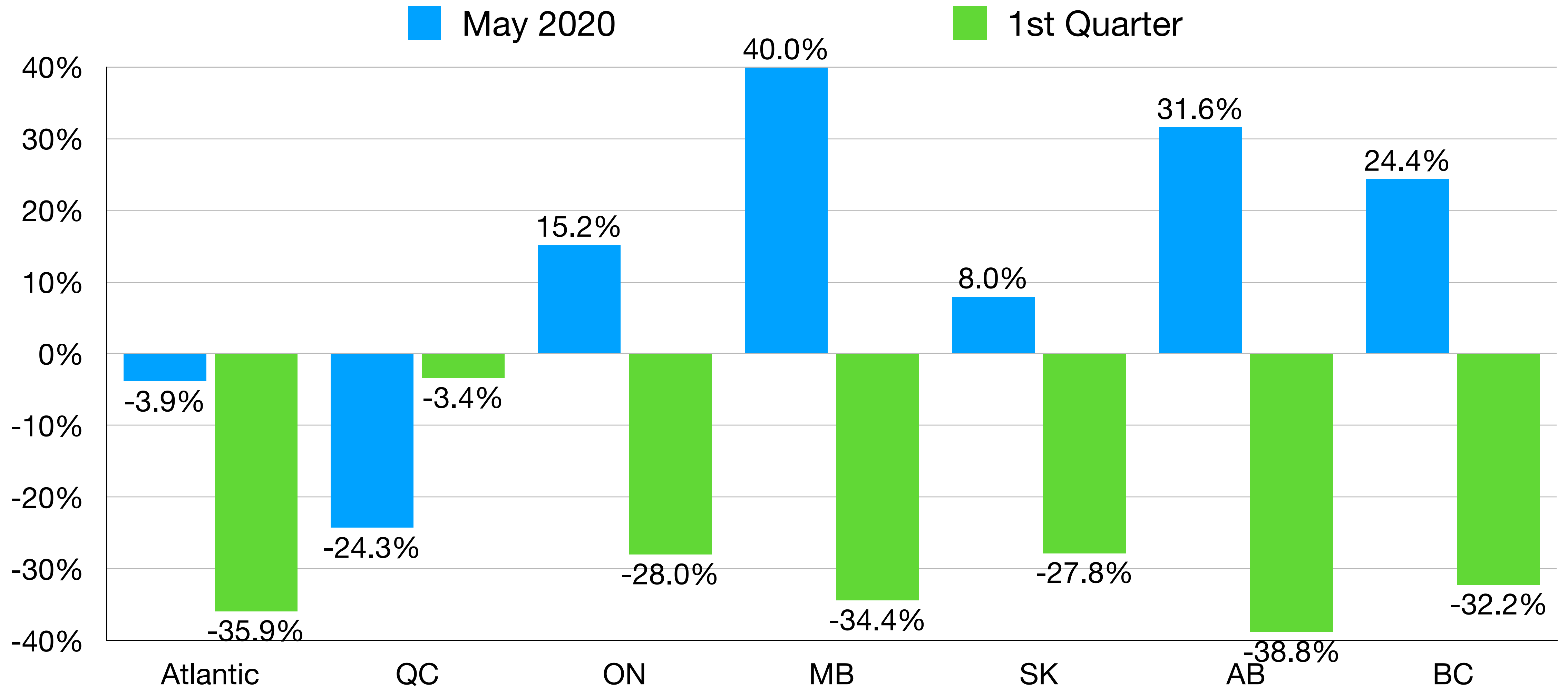


Study Permit Holders—By Region



Study Permit Holders

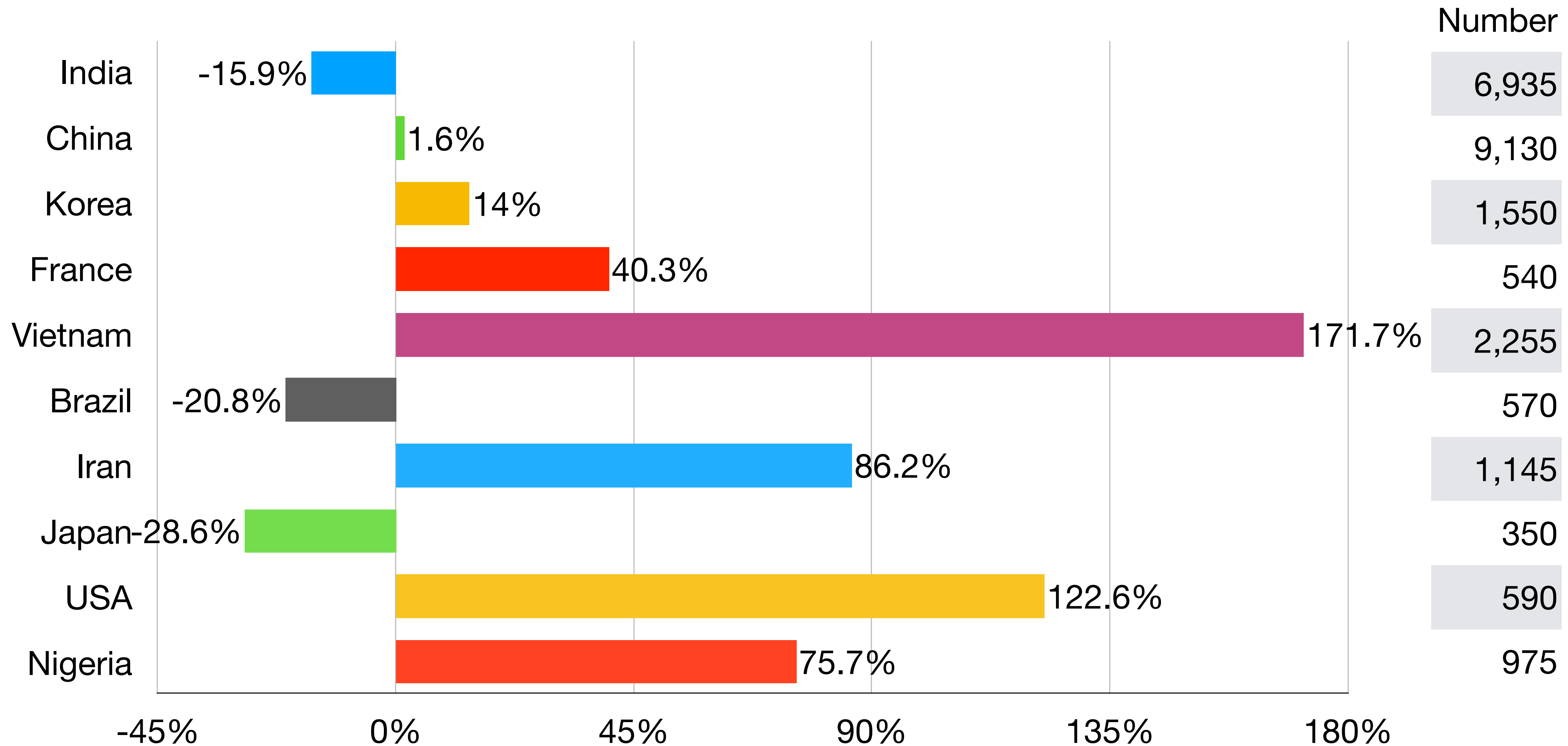
Year to Year Comparison by Province—Last Quarter, May 2020



Study Permit Holders by Citizenship

Year to Year Comparison by Level (May 2020/2019)

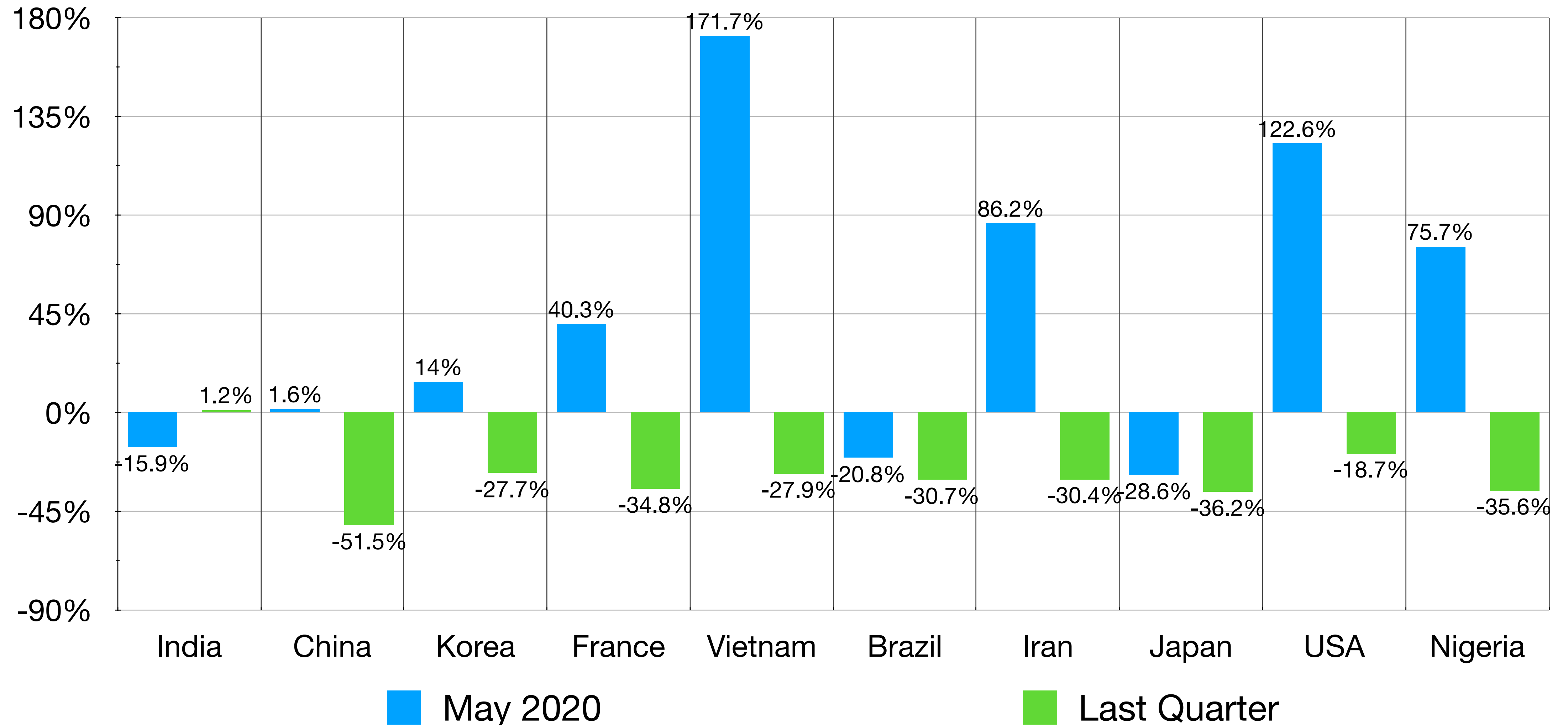
Top 10 Countries — Ordered by Number of Permits



Study Permit Holders by Citizenship

Year to Year Comparison (May 2020, Last Quarter)

Top 10 Countries — Ordered by Number of Permits



Research Questions

- Which programs contracted most quickly and which source countries were most affected? Similarly, which programs and source countries recovered more quickly?
- Did application success rates vary pre and post-COVID by source country?
- Were exogenous factors such as US immigration restrictions or tensions with China a factor?
- Did interest in immigrating to Canada increase or decrease and for which countries?

Annex

Top Countries Share of Total (2018)

| | 10 Countries | 25 Countries |
|---------------------|--------------|--------------|
| Permanent Residents | 60.9% | 77.7% |
| IMP | 70.8% | 86.4% |
| TFWP | 85.2% | 93.2% |
| Study Permits | 70.3% | 73.8% |

Top Countries (2018)

| Permanent Residents | | IMP | | TFWP | | Students | |
|---------------------|--------|-----------|--------|-------------|--------|--------------|---------|
| India | 69,980 | India | 55,610 | Mexico | 28,860 | India | 107,105 |
| Philippines | 35,050 | USA | 26,540 | Jamaica | 10,200 | China | 85,100 |
| China | 29,710 | Finland | 23,445 | Guatemala | 9,810 | Korea | 16,875 |
| Syria | 12,045 | China | 21,910 | Philippines | 8,750 | Vietnam | 12,370 |
| Nigeria | 10,920 | UK | 11,205 | India | 7,380 | Iran | 7,040 |
| USA | 10,905 | Australia | 8,850 | Korea | 1,960 | Japan | 6,685 |
| Pakistan | 9,490 | Ireland | 8,675 | USA | 1,850 | Bangladesh | 4,155 |
| France | 6,175 | Korea | 8,105 | UK | 940 | Philippines | 4,075 |
| Eritrea | 5,695 | Brazil | 8,080 | China | 935 | Taiwan | 3,160 |
| UK | 5,660 | Japan | 7,250 | France | 915 | Saudi Arabia | 2,870 |