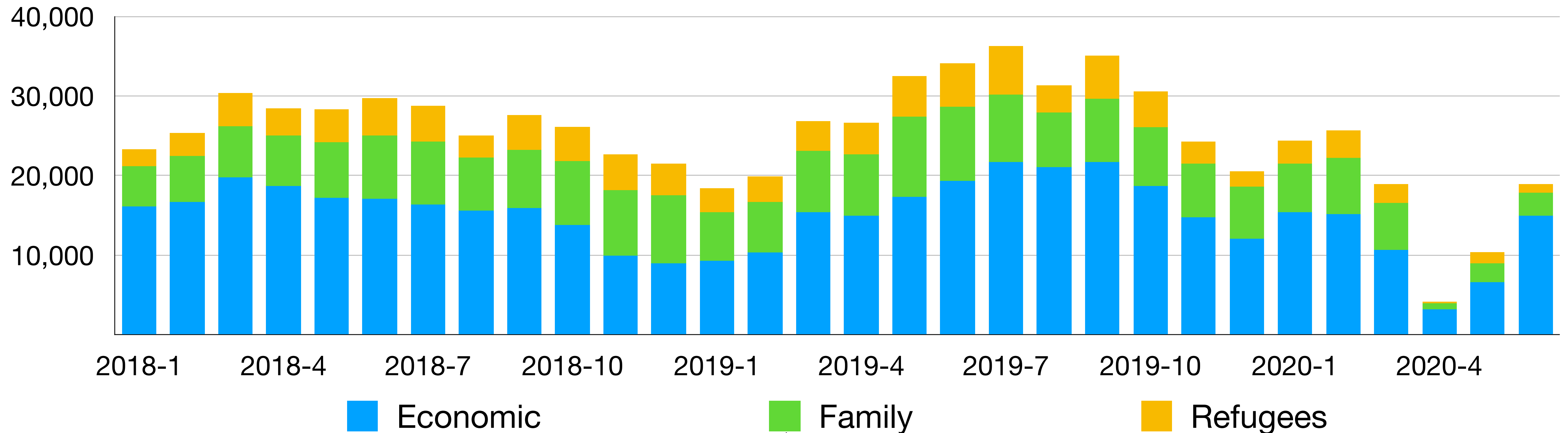


COVID-19 Immigration Effects

2018 to June 2020
Working Draft - Key Slides



Programs Examined

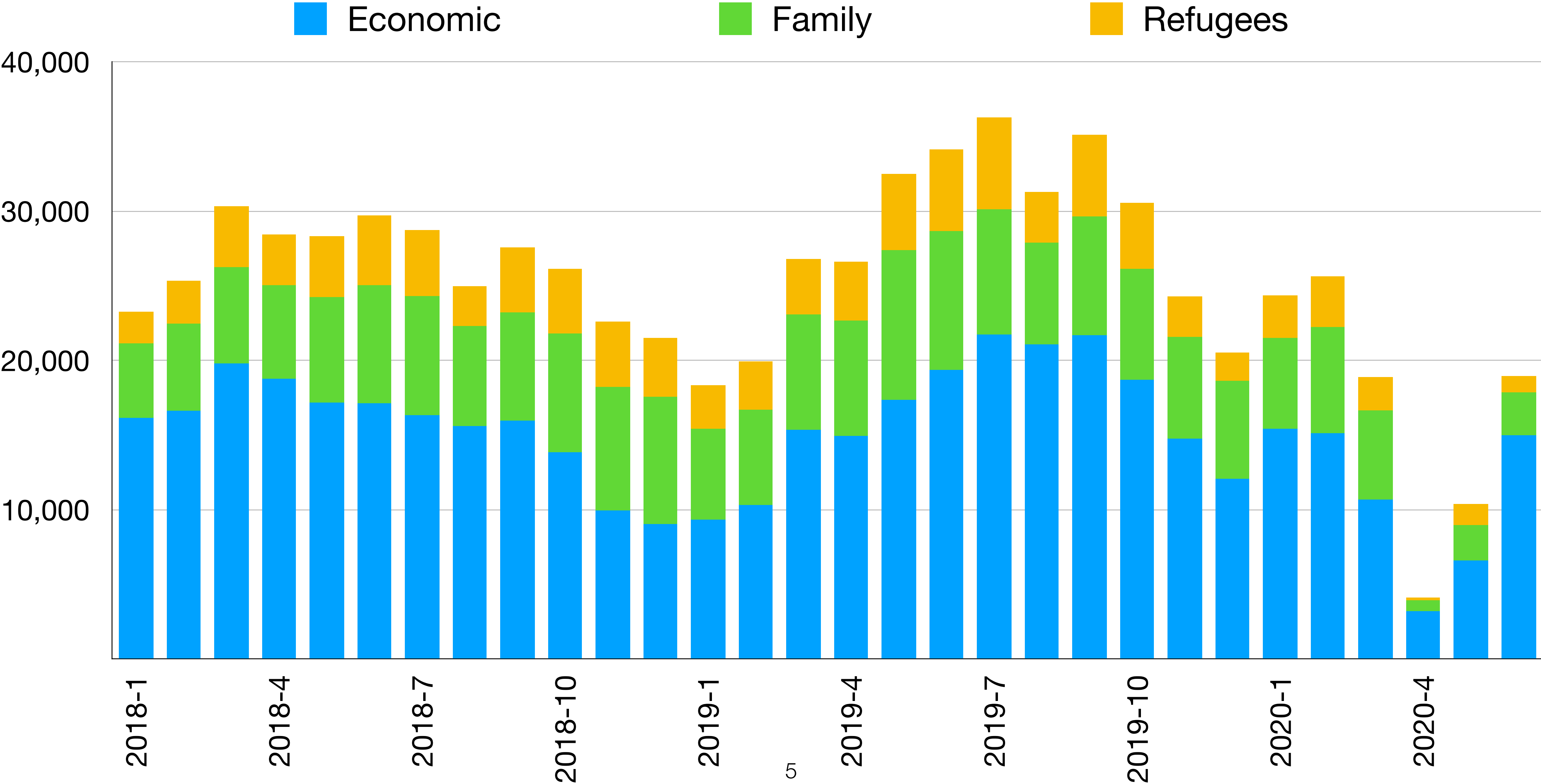
- **Permanent Residents/Immigrants (PRs):** Economic, Family and Refugees
 - TR to Permanent Resident transition
 - Asylum Claimants by Office Type
- **Temporary Residents/International Mobility Program (IMP):** International Agreements (e.g., NAFTA, GATS), Canadian Interests (e.g., intra-corporate transfers, work exchange programs, post-graduate employment, spouses)
- **Temporary Residents/Temporary Foreign Worker Program (TFWP):** caregivers, agriculture workers, other workers with Labour Market Impact Assessment (LMIA)
- **Study Permits** (international students)
- **Citizenship**
- **Visitor Visas**

June 2020 Highlights

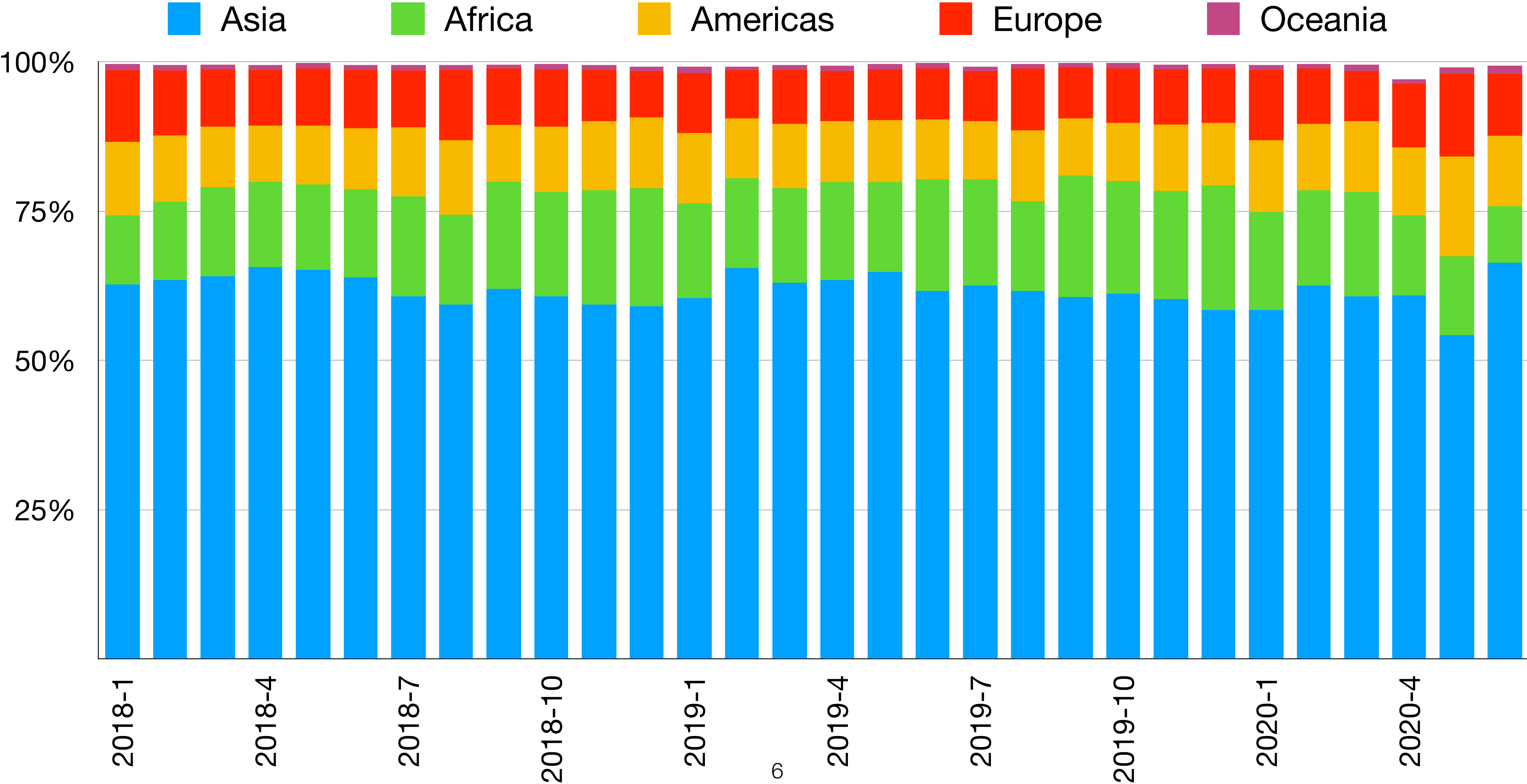
- Immigration continued bounce back compared to May and overall quarter save for TRs
- PRs: From 10,950 in May to 19,180. June Year-over-year decline: Greater gap between Economic only -22.6% compared to Family -69.0%, Refugees -80.2%
 - Provincial Nominee Program: Increase from 2,970 in May to 4,940. June Year-over-year decline smaller than May: -30.9%
 - TR to PRs transition: Increase from 5,820 in May to 12,955. Year-over-year increase of 39.8% (i.e., those already in Canada)
- TRs/IMP: Ongoing decline from 15,700 in May to 13,950. June Year-over-year decline: Agreements -51.0%, Canadian Interests -46.3%
- TRs/TFWP: Stable— 9,365 in May compared to 9,200. June Year-over-year decline: Caregivers -64.5%, Agriculture -8.9%, Other LMIA -50.1%
- Students: Decline from 30,785 in May to 16,000. June Year-over-year decrease: 32.8%
- Citizenship: Increase from virtually none in May (53) to 1,656. June Year-over-year decrease: 92.0%.(2019 monthly average was about 20,000)
- Visitor Visas: Complete shutdown. China authorizations declined faster and sharper
- IRCC Website interest (July, Work and study permits, settlement services and citizenship) broadly reflect these trends)

Permanent Residents

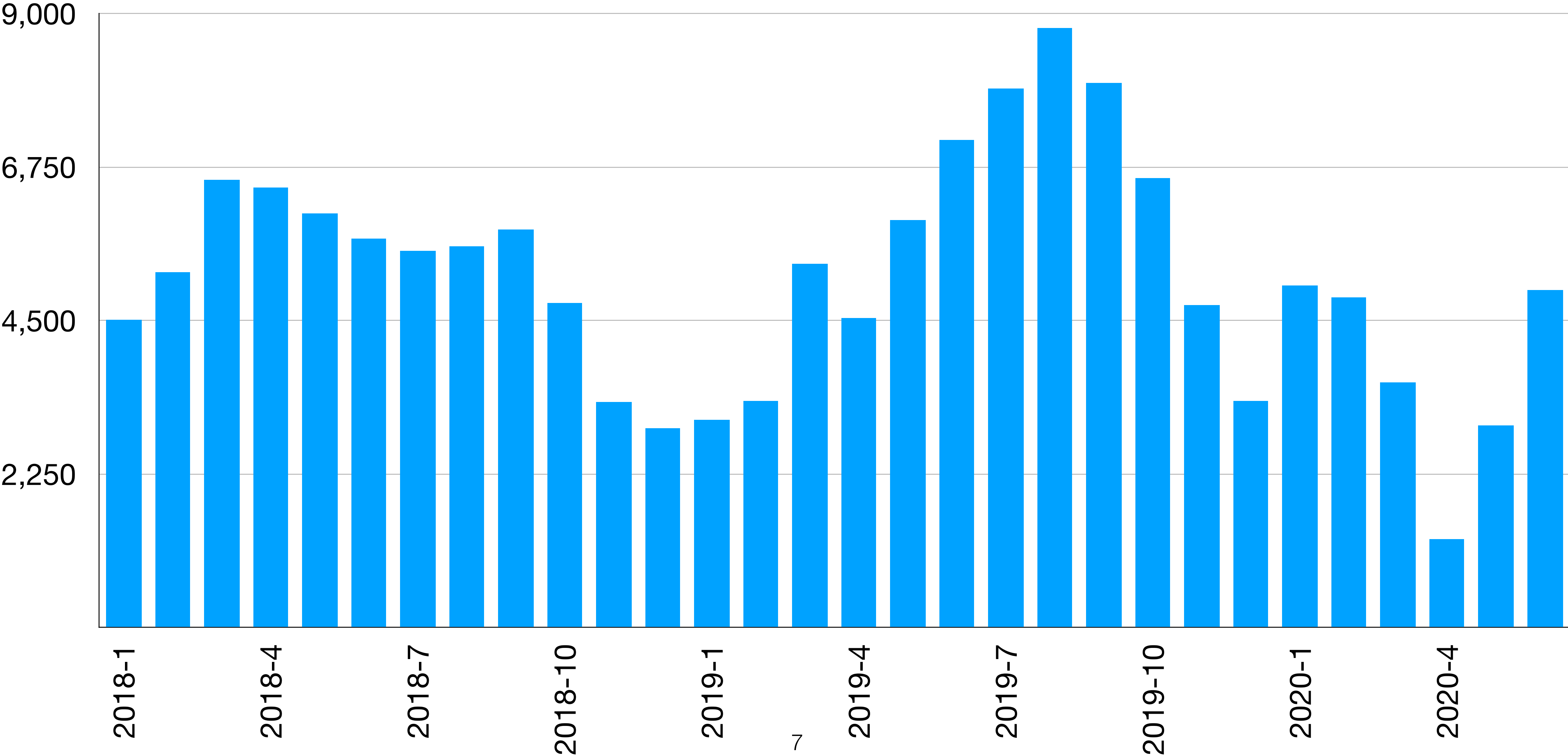
Admissions: PRs by Categories—2018-20



Admissions: PRs Region of Citizenship—2018-20

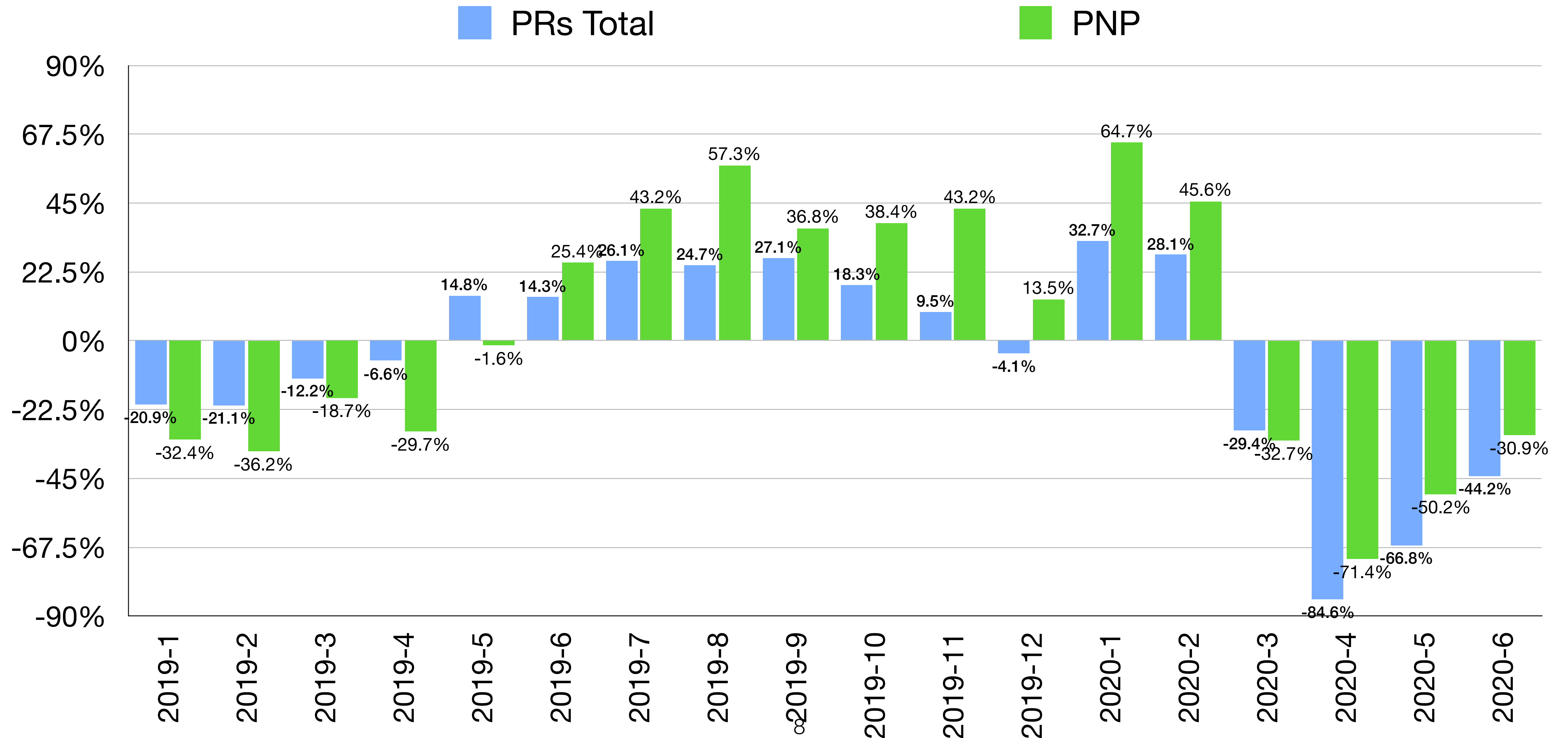


Admissions: Provincial Nominee Program – 2018-20



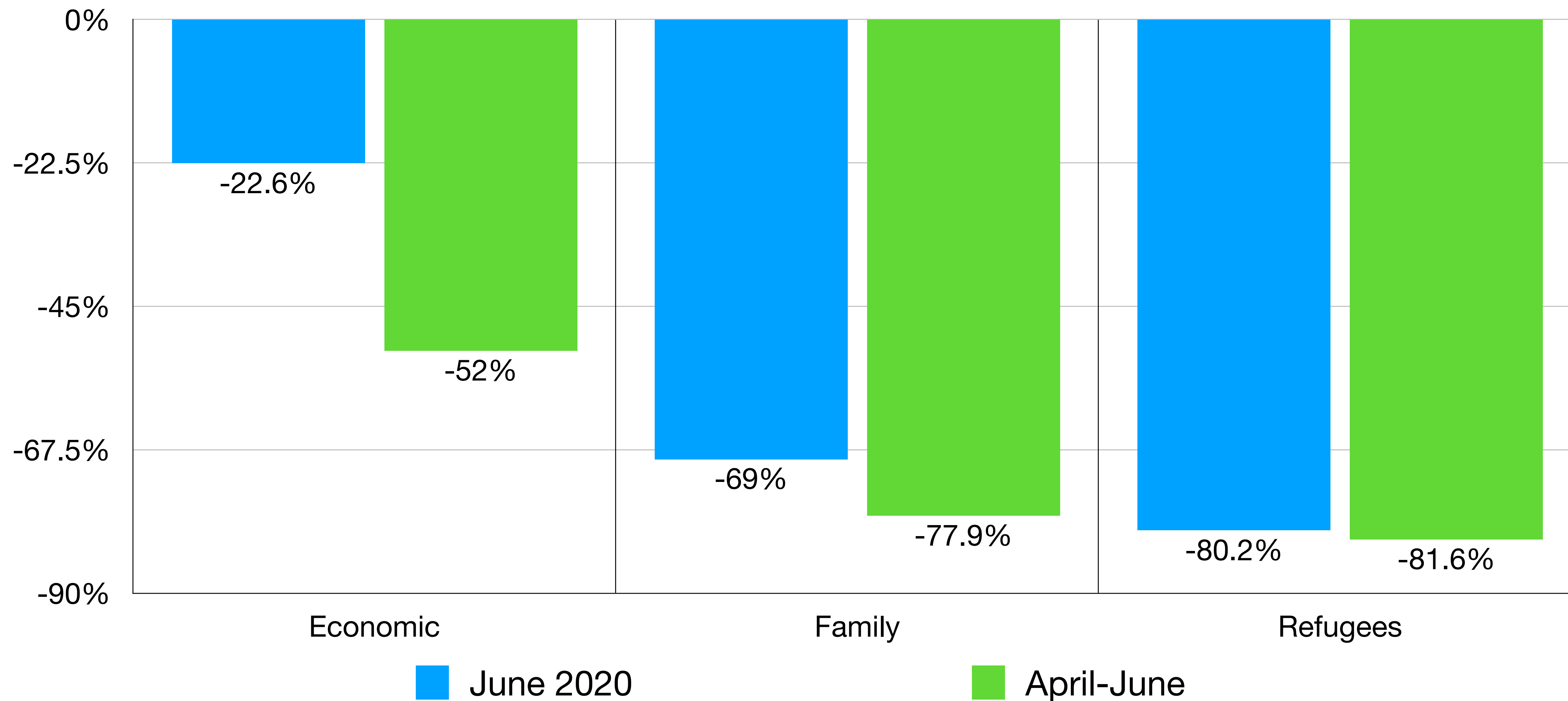
Admissions: PRs Total, Provincial Nominee Program

Year to year comparison (monthly)—2018-20



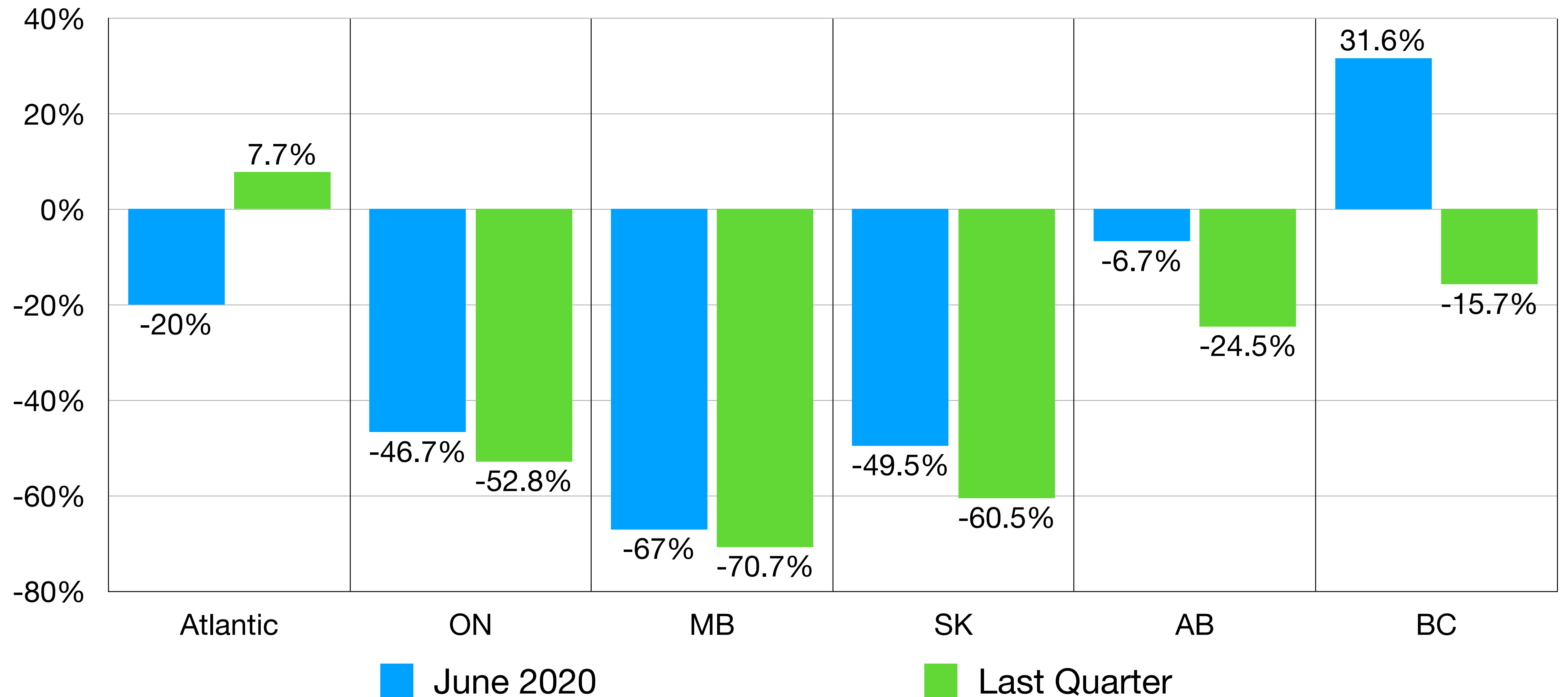
Admissions: PRs Canada Total

Year to Year Comparison by Category—June 2020, Last Quarter



Admissions: PNP Provinces

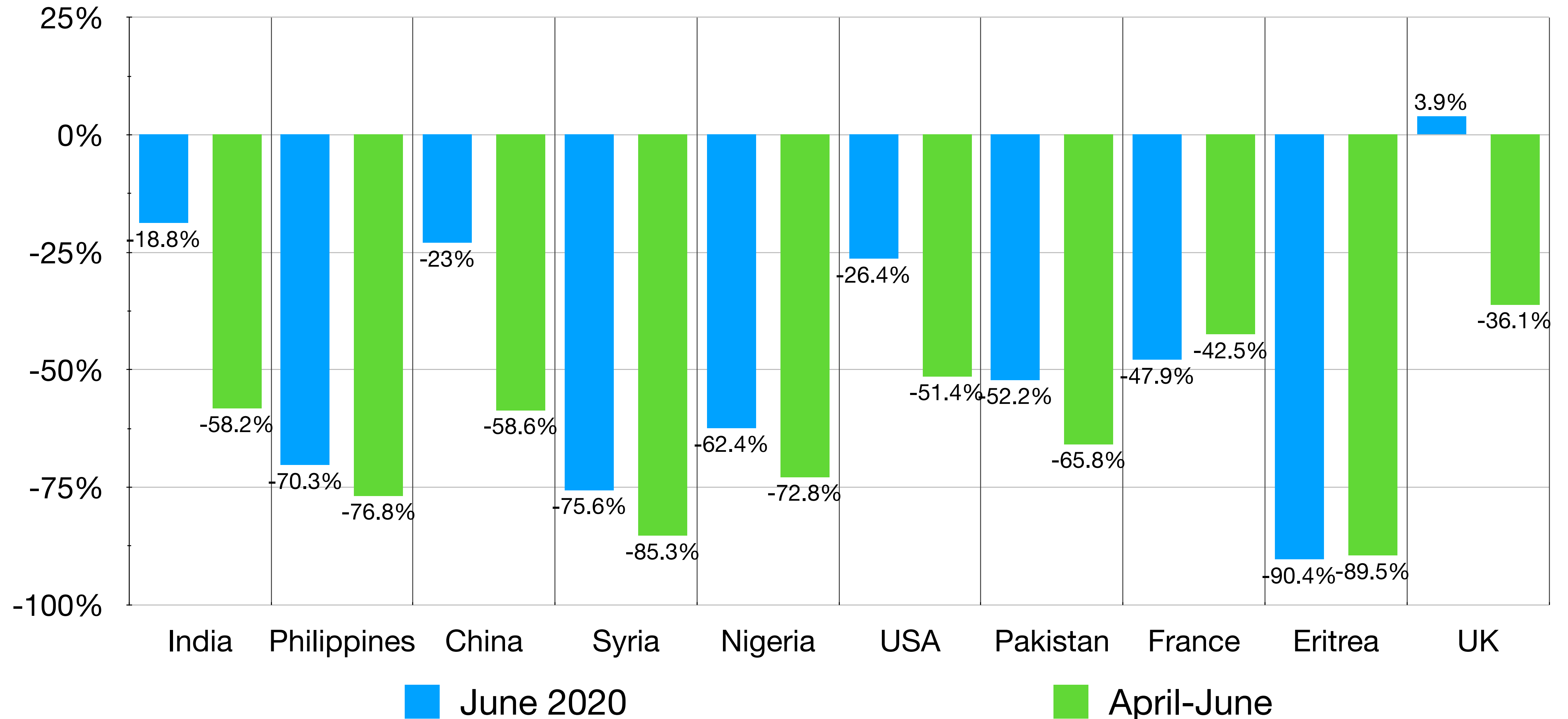
Year-over-year Comparison by Category—June 2020, Last Quarter
Top 10 Countries — Ordered by 2018 base year



Admissions: Permanent Residents by Citizenship

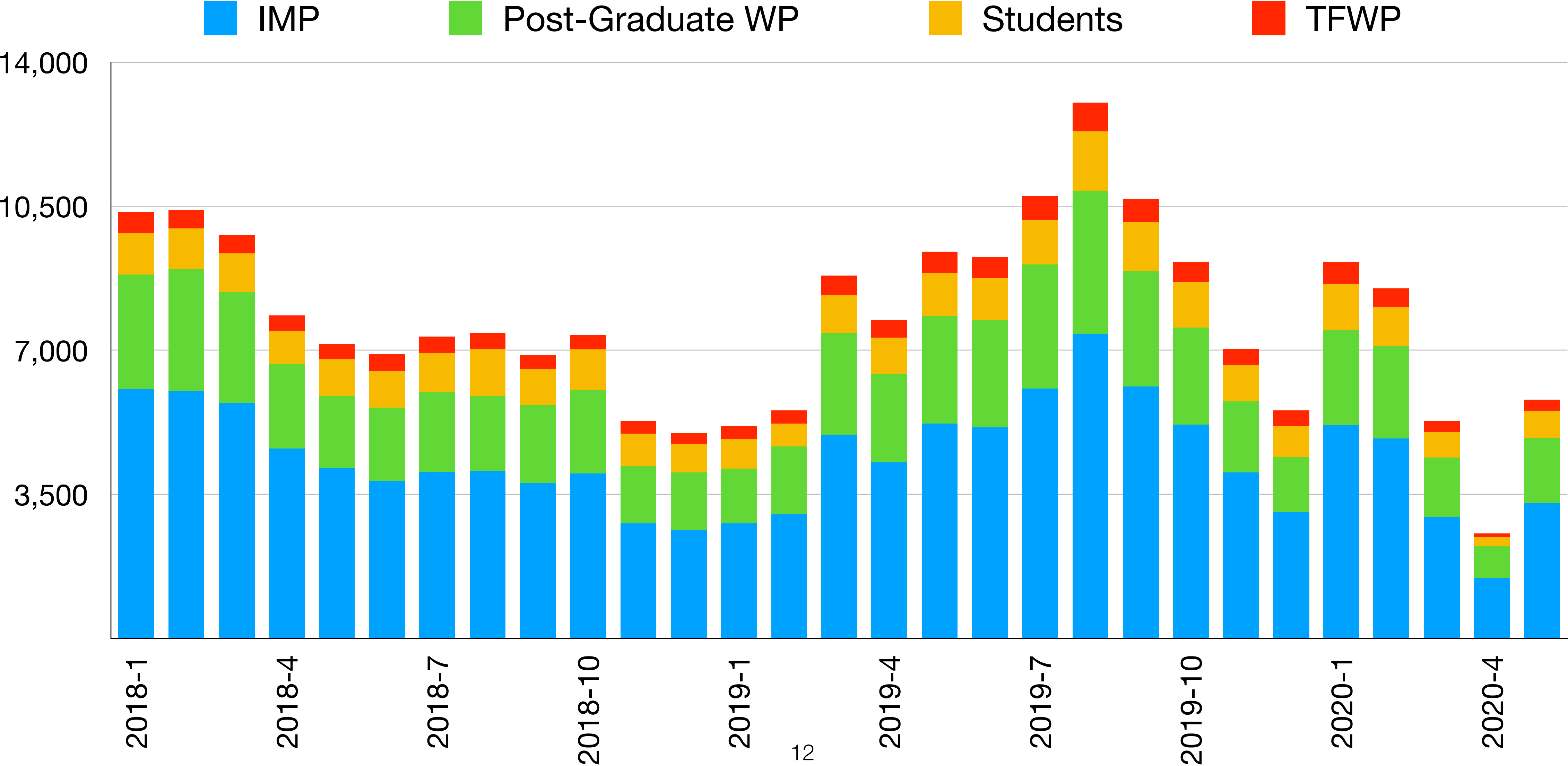
Year to Year Comparison (June 2020, Last Quarter)

Top 10 Countries — Ordered by 2018 base year



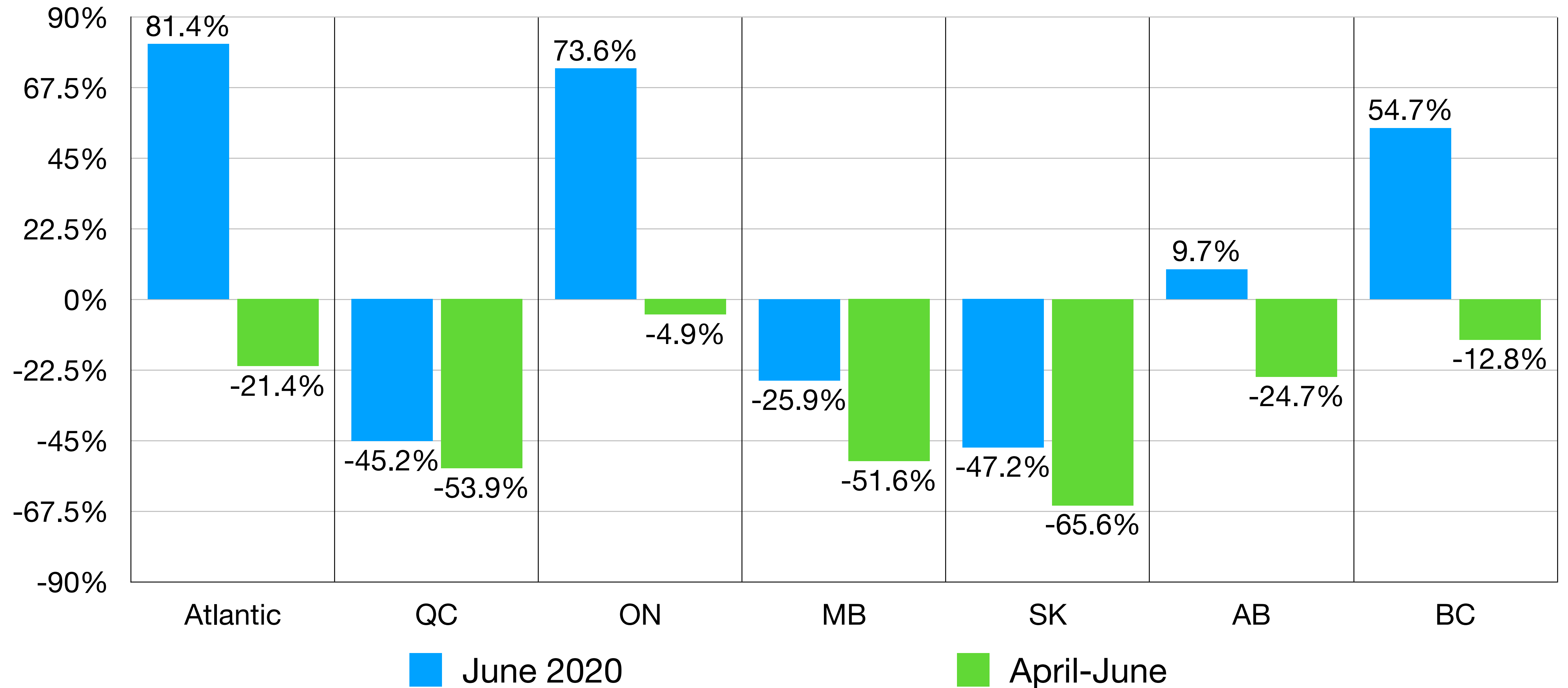
Admissions: Temporary to Permanent Residents

By Program—2018-20



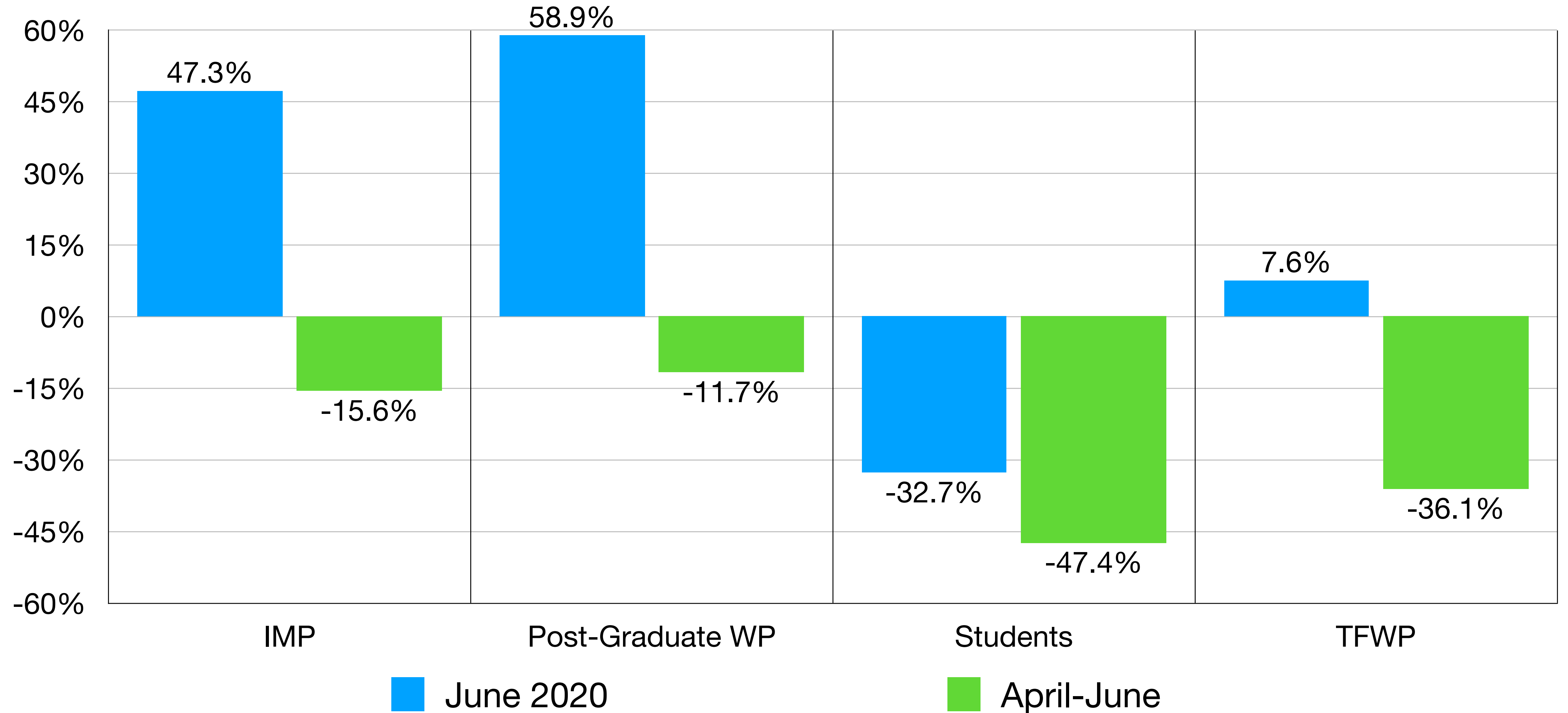
Admissions: TRs to PRs

Year-over-year Comparison by Province—June 2020, Last Quarter
Top 10 Countries — Ordered by 2018 base year



Admissions: TRs to PRs

Year to Year Comparison by Program—June 2020, Last quarter



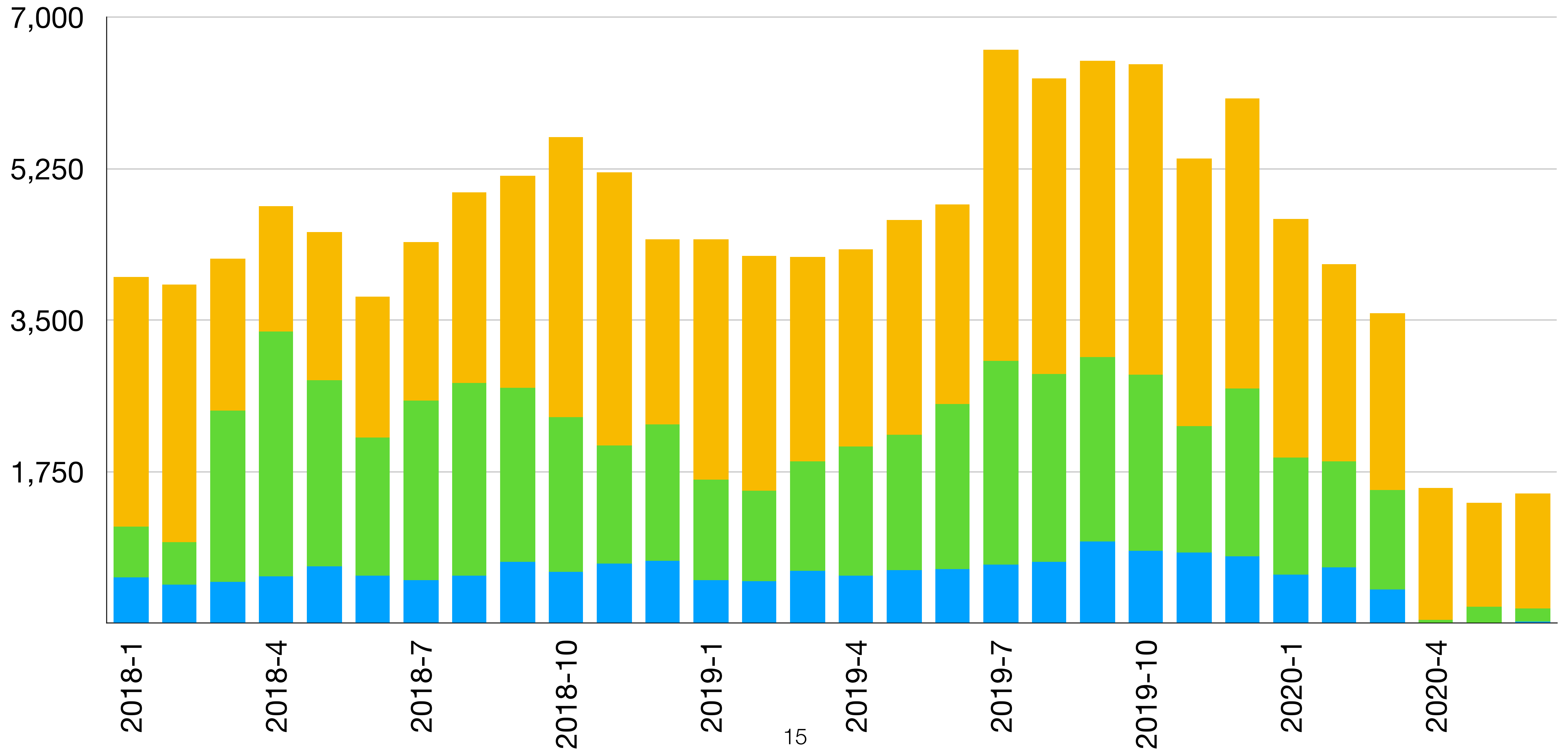
Asylum Claimants: Office Type

2018-20

Airport

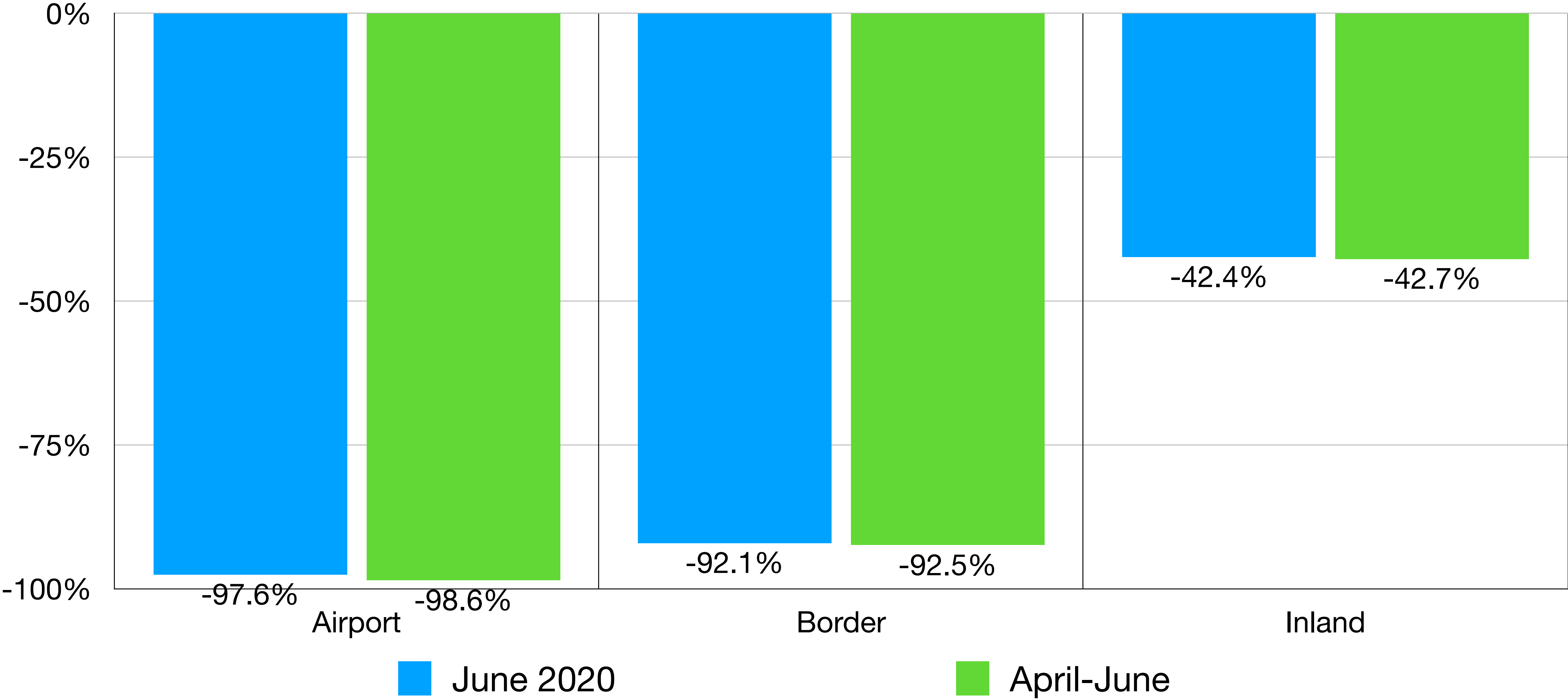
Border

Inland



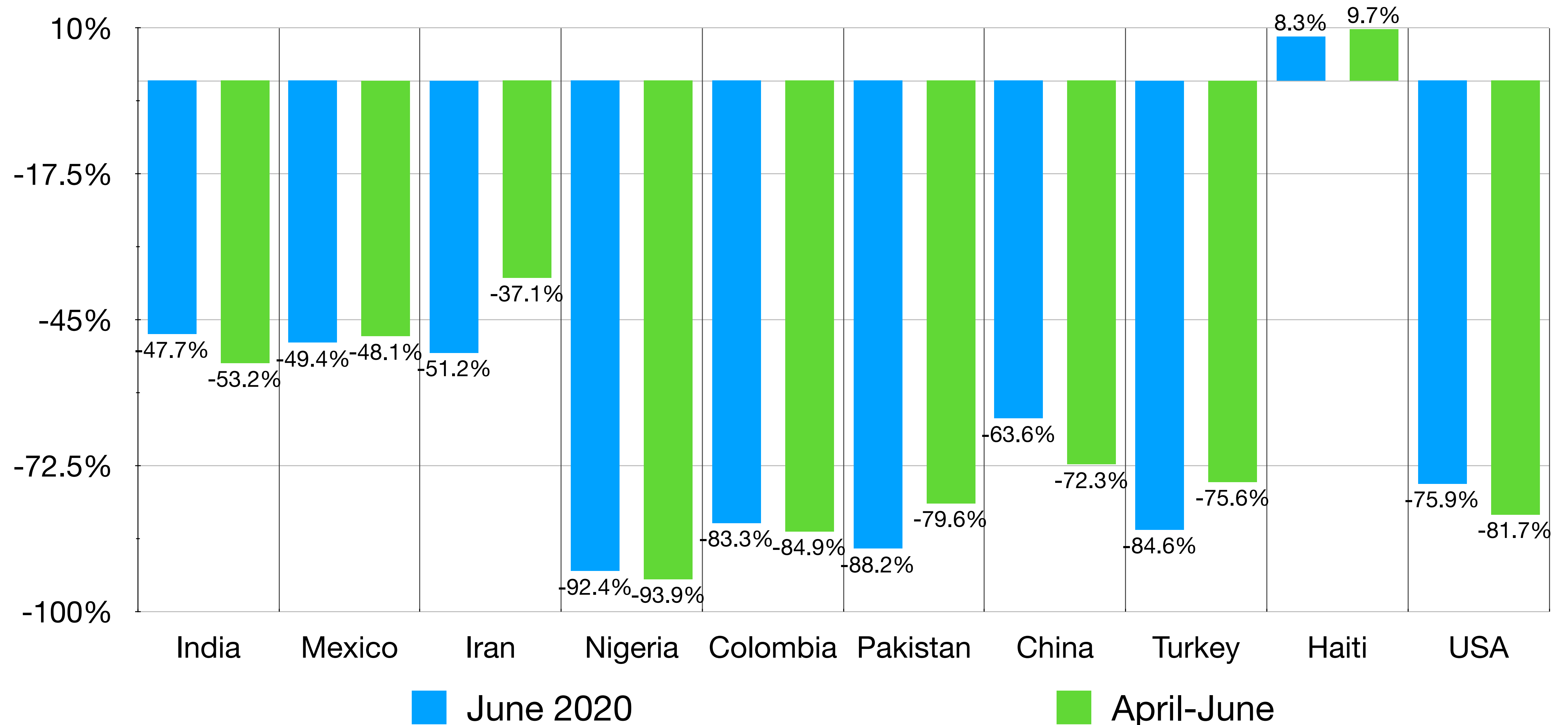
Asylum Claimants: Office Type Year-over-year

Comparison by Category—June 2020, Last Quarter



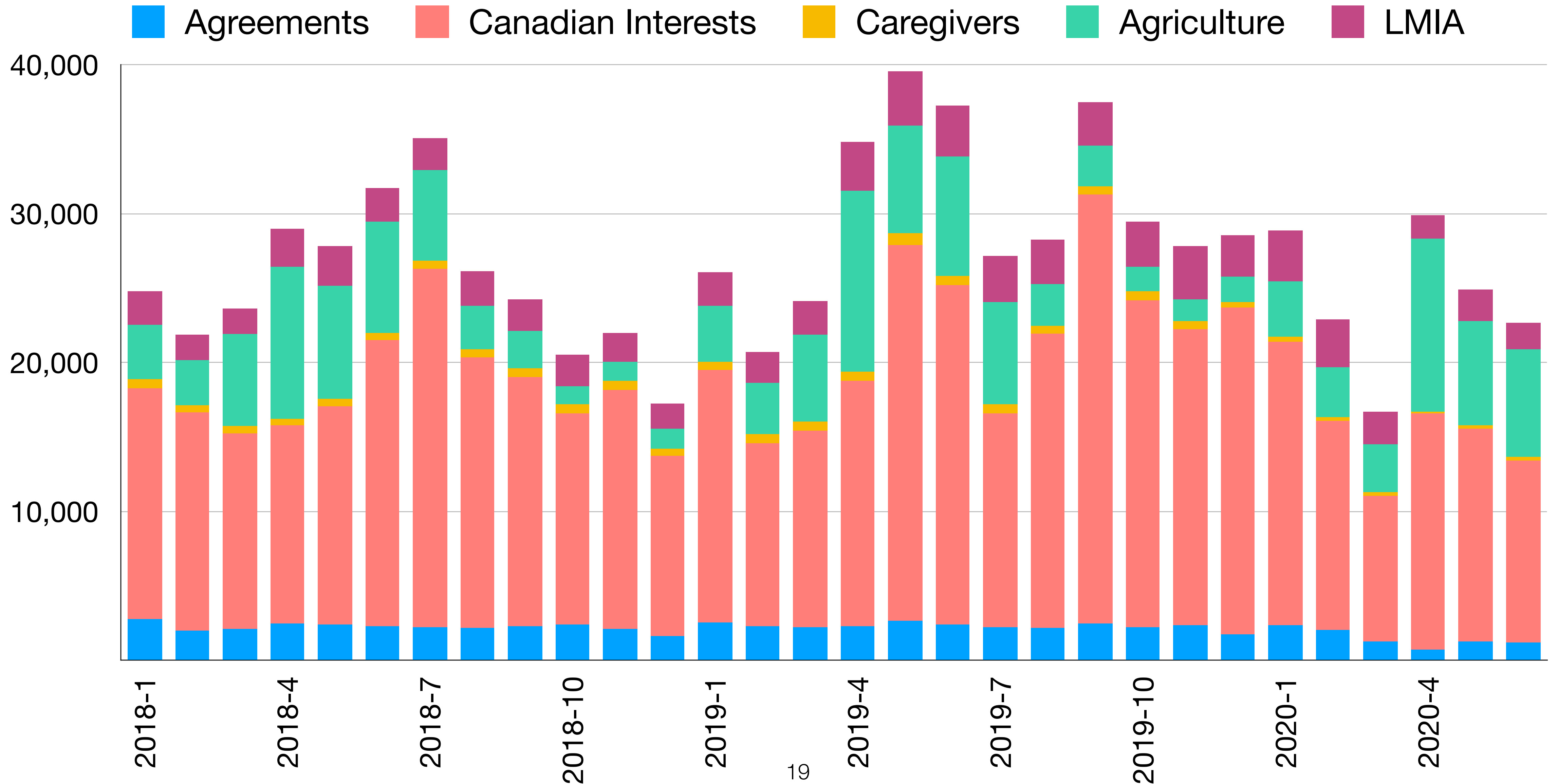
Asylum Claimants: Year-over-year

Top 10 Countries—Ordered by 2018 base year—June 2020, Last Quarter

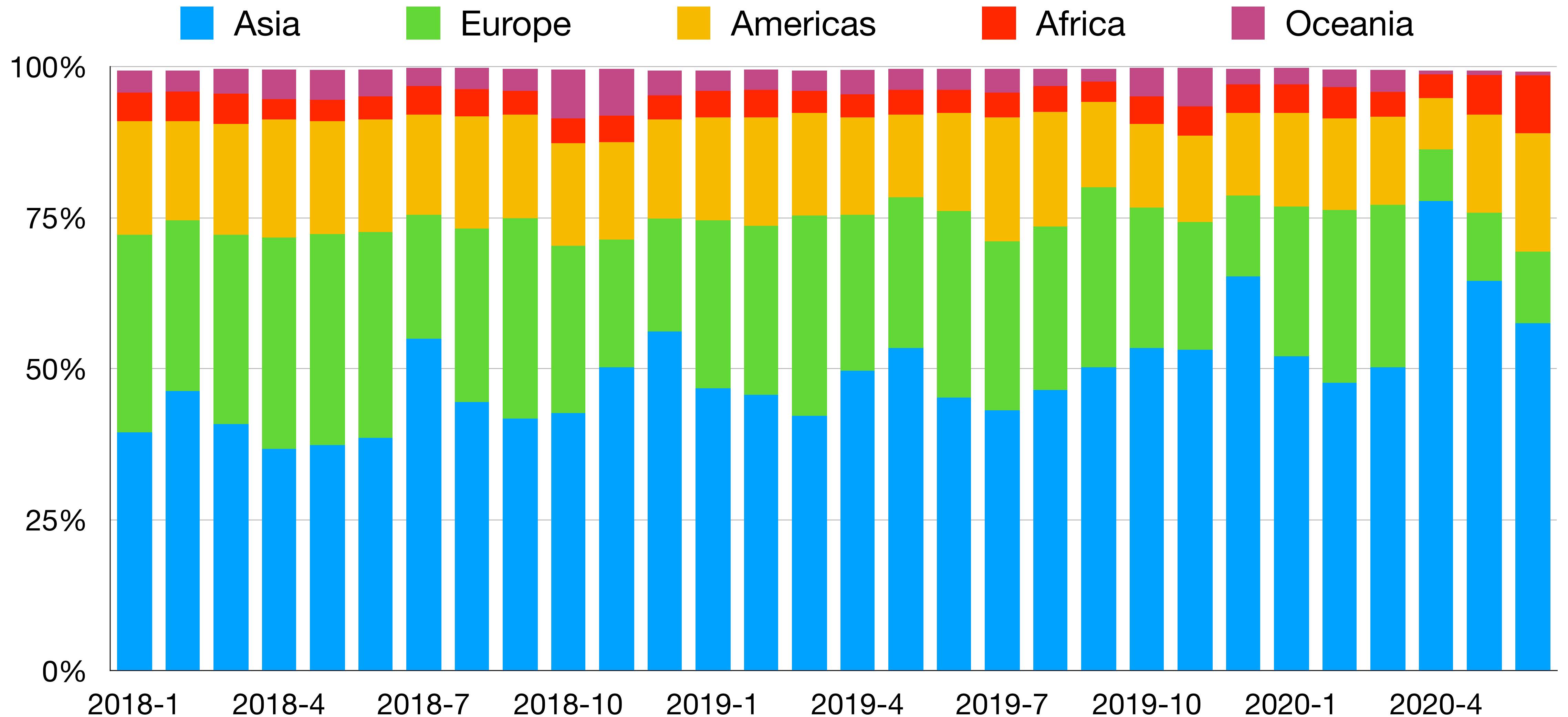


Temporary Residents

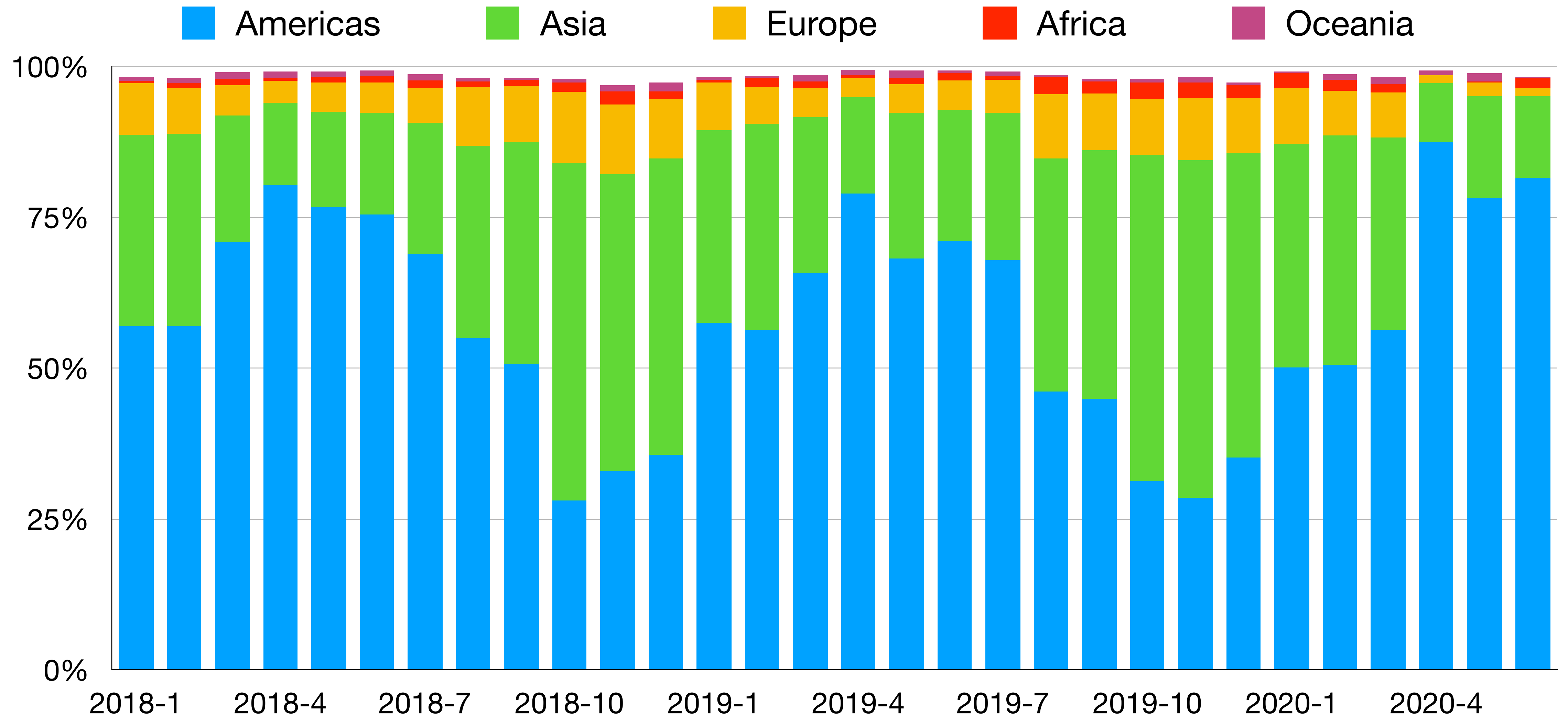
IMP & TFWP Work Permit Holders—2018-20



IMP by Region of Citizenship—2018-20



TFWP by Region of Citizenship—2018-20

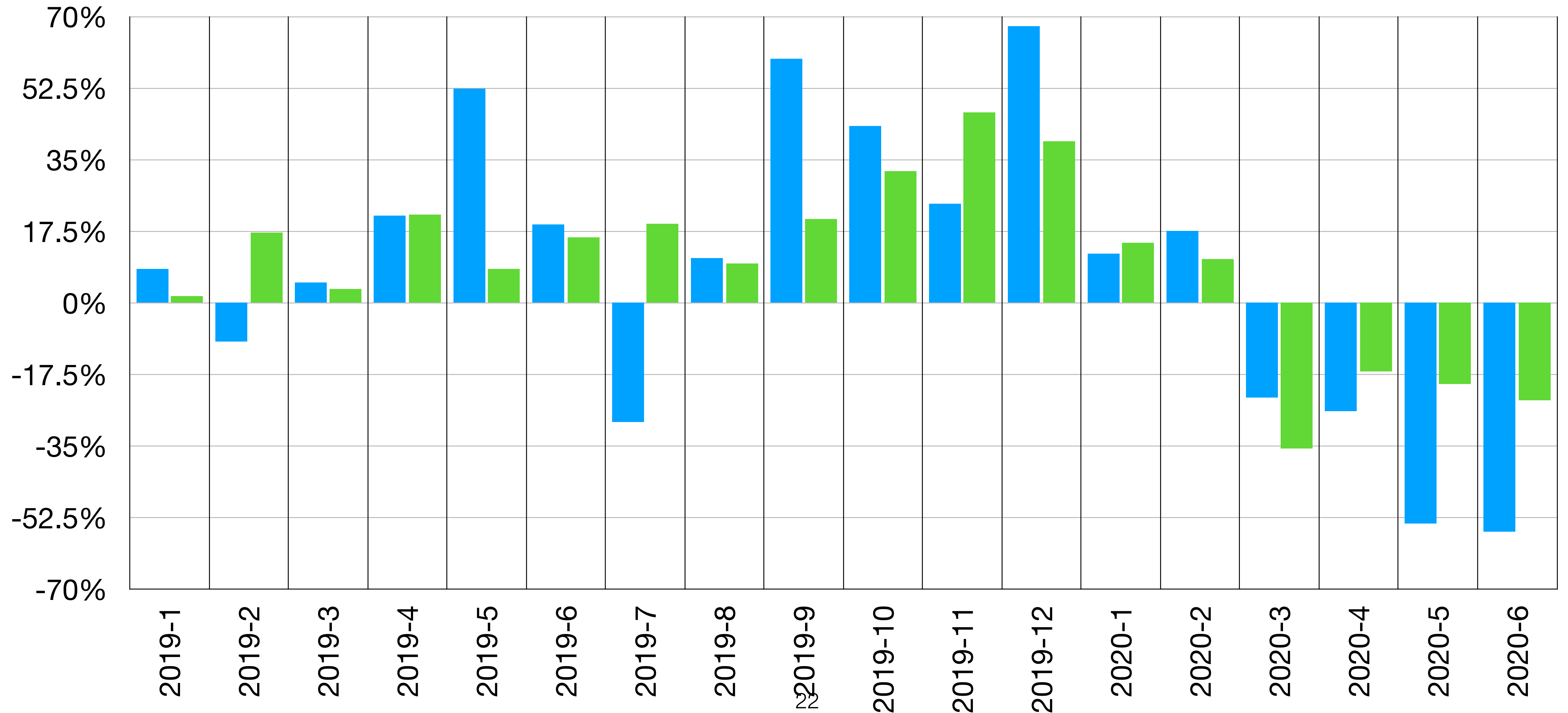


IMP & TFWP Work Permit Holders Total

Year to Year Comparison (Monthly)

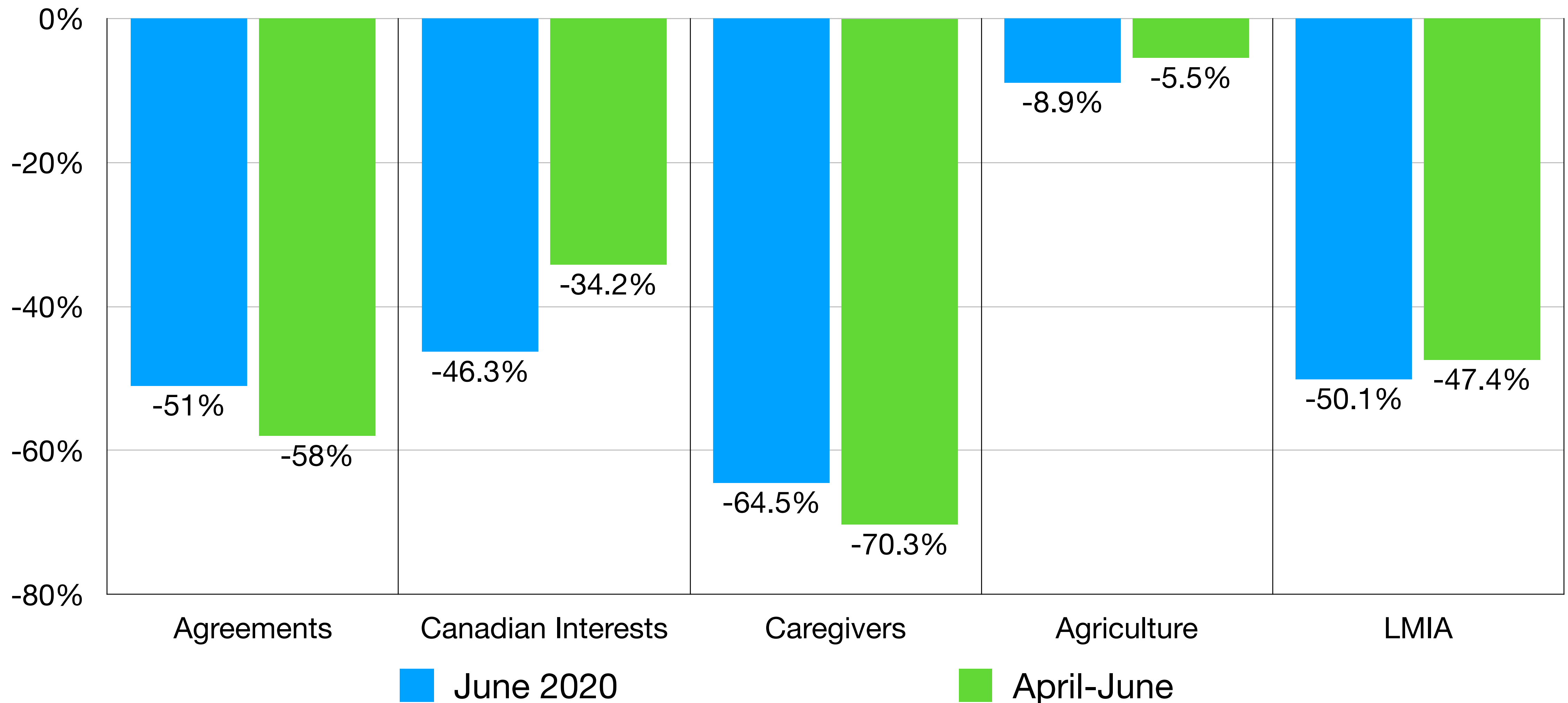
IMP

TFWP



Temporary Residents by Program Canada

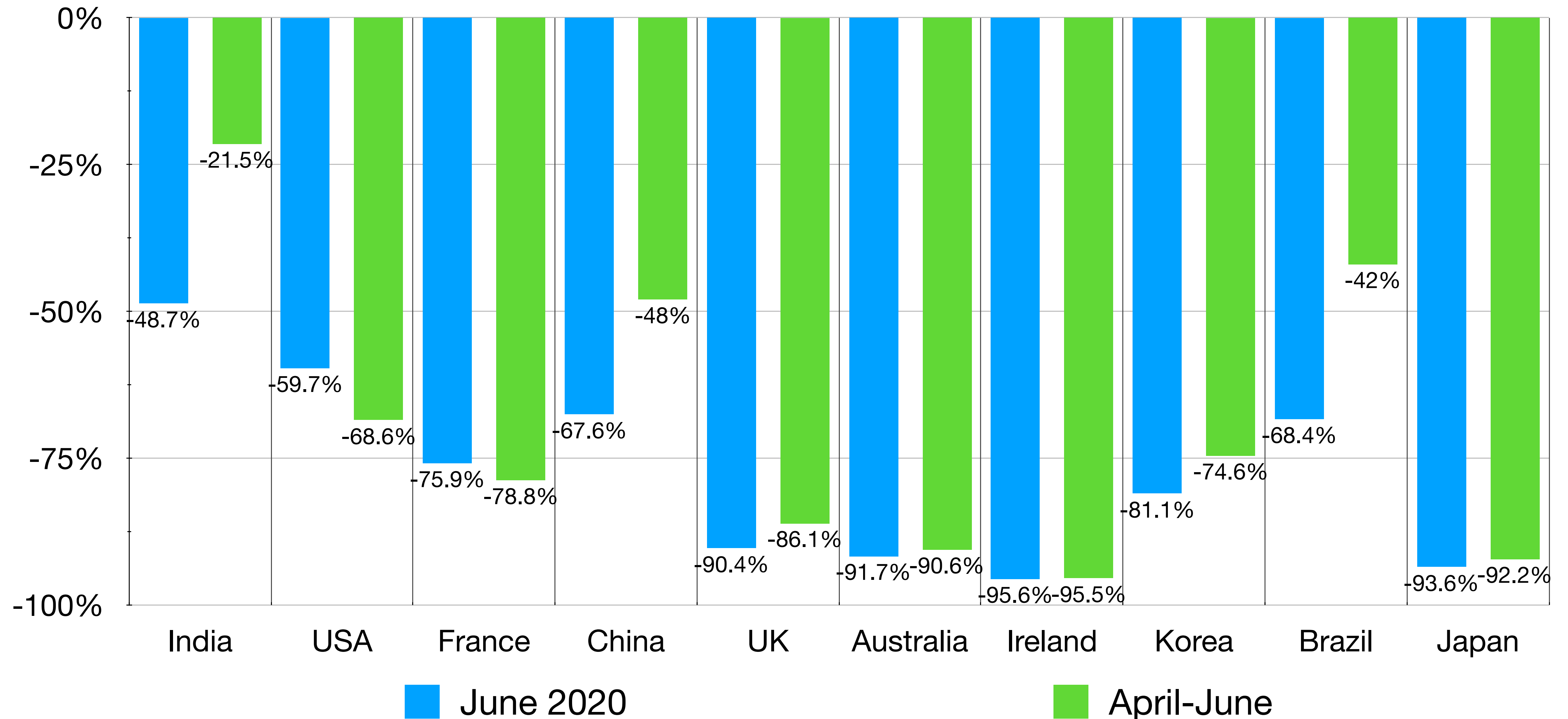
Year to Year Comparison by Category—June 2020, Last Quarter



IMP by Citizenship

Year to Year Comparison (June 2020, Last Quarter)

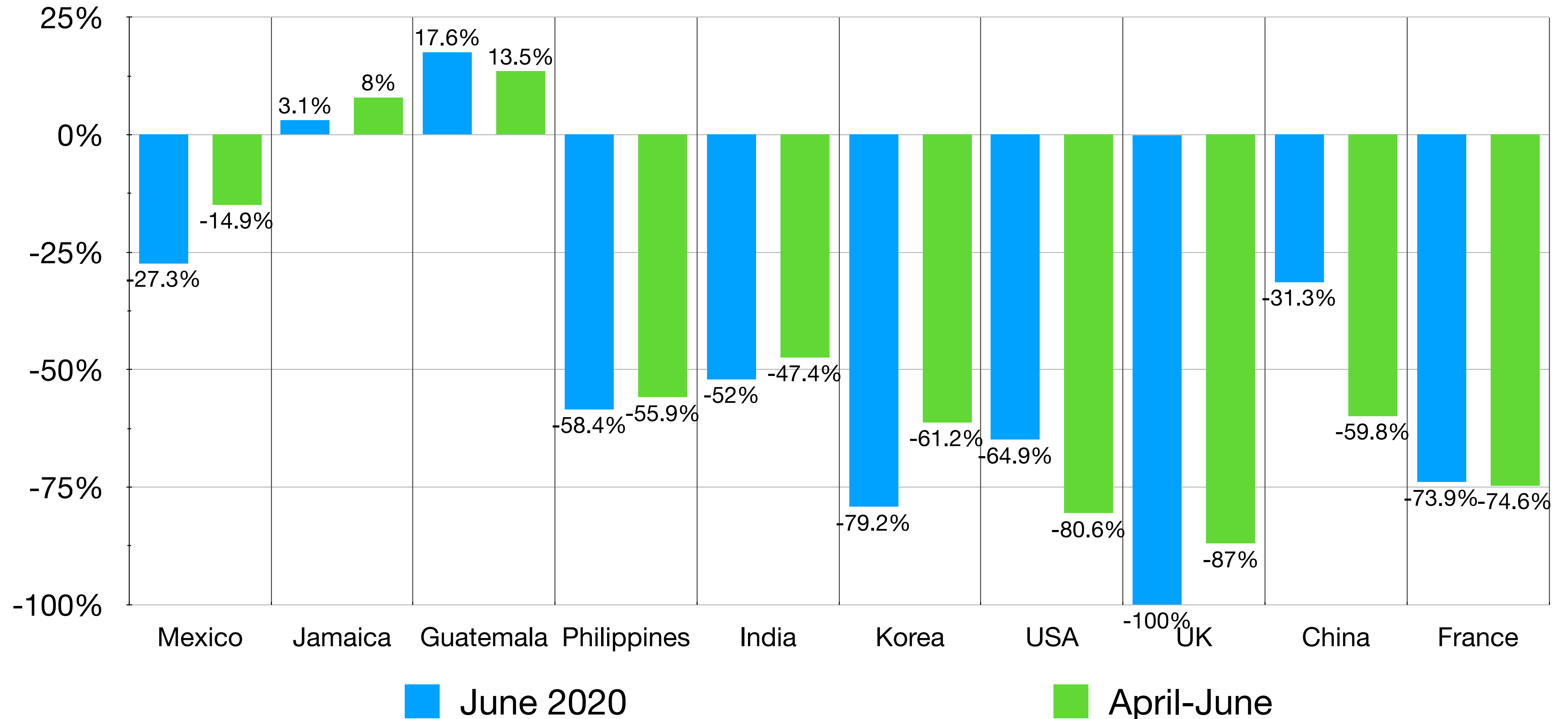
Top 10 Countries—Ordered by 2018 base year



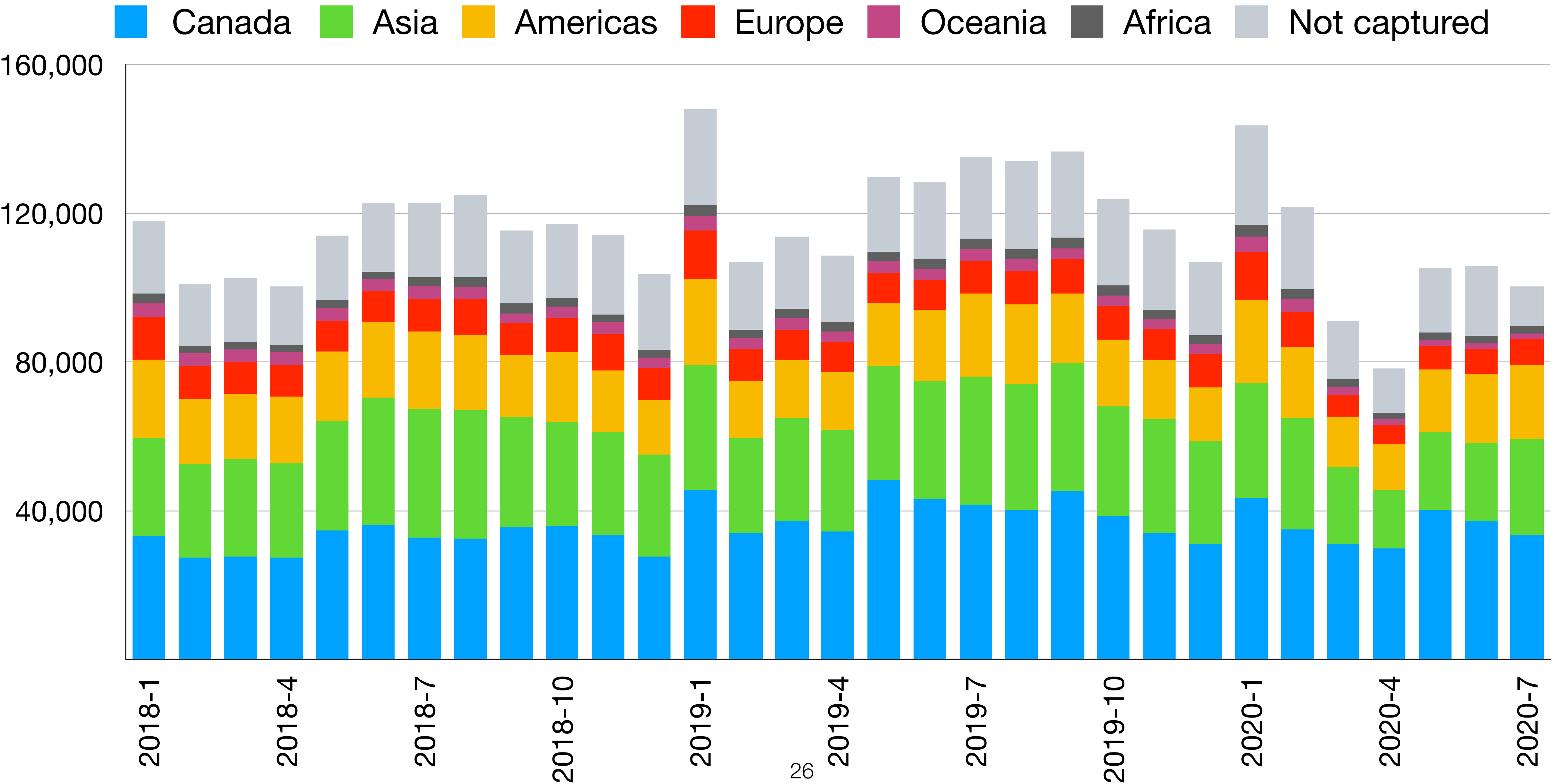
TFWP by Citizenship

Year to Year Comparison (June 2020, Last Quarter)

Top 10 Countries—Ordered by 2018 base year



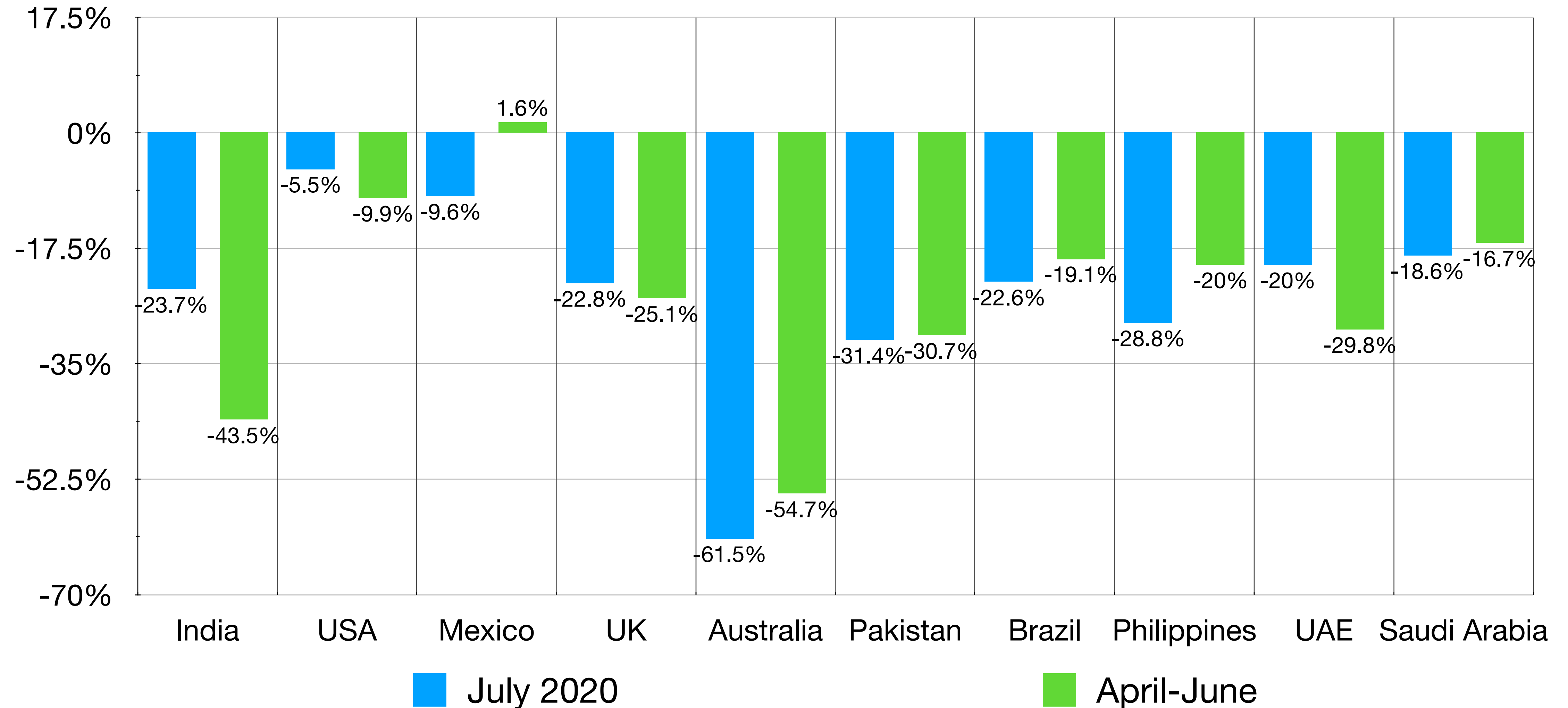
Work Permits – Web Interest



Work Permits—Web Interest

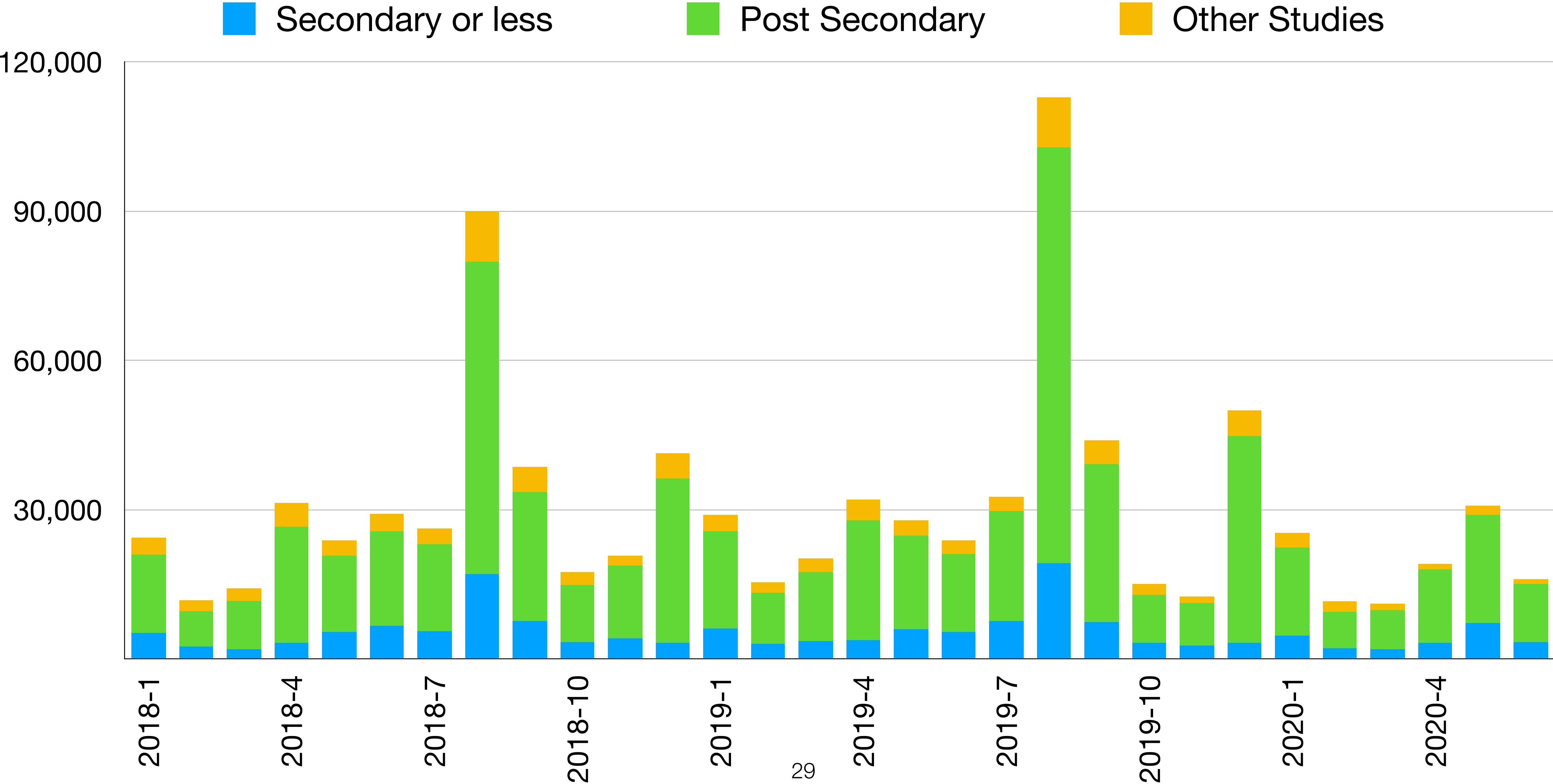
Year to Year Comparison (July 2020, Last Quarter)

Top 10 Countries by “Get a work permit” ordered by site visits, 2018 base year

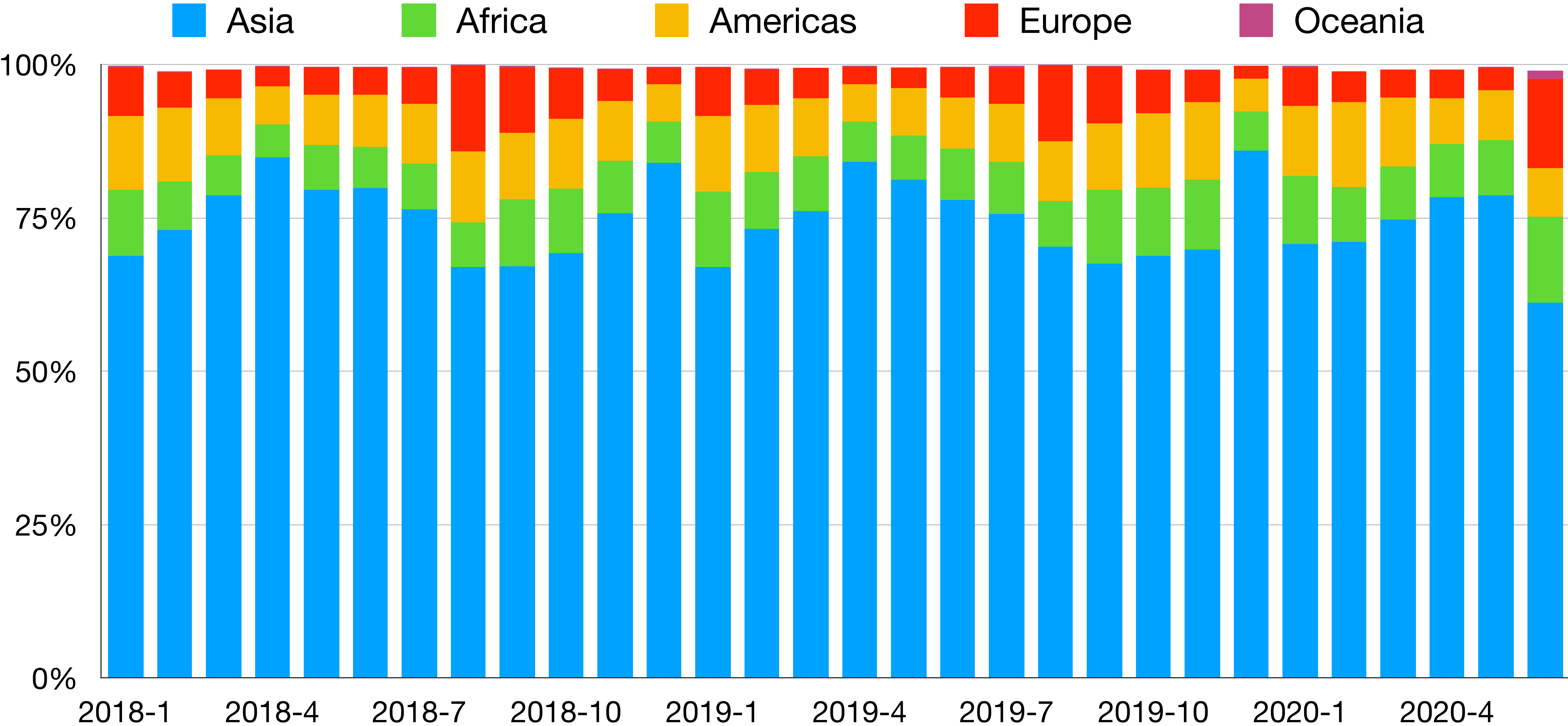


Study Permits

Study Permit Holders—By Level—2018-20



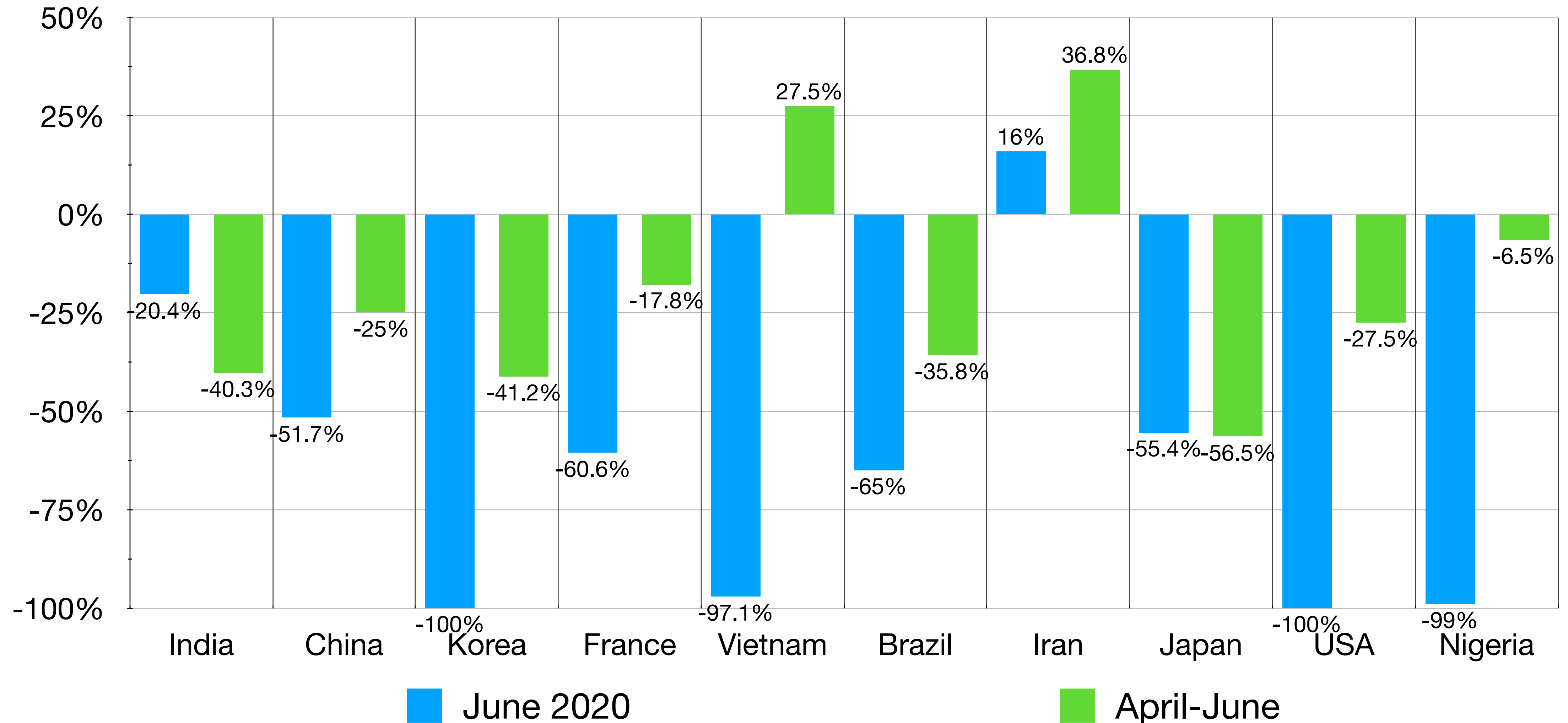
Study Permit Holders—By Region—2018-20



Study Permit Holders by Citizenship

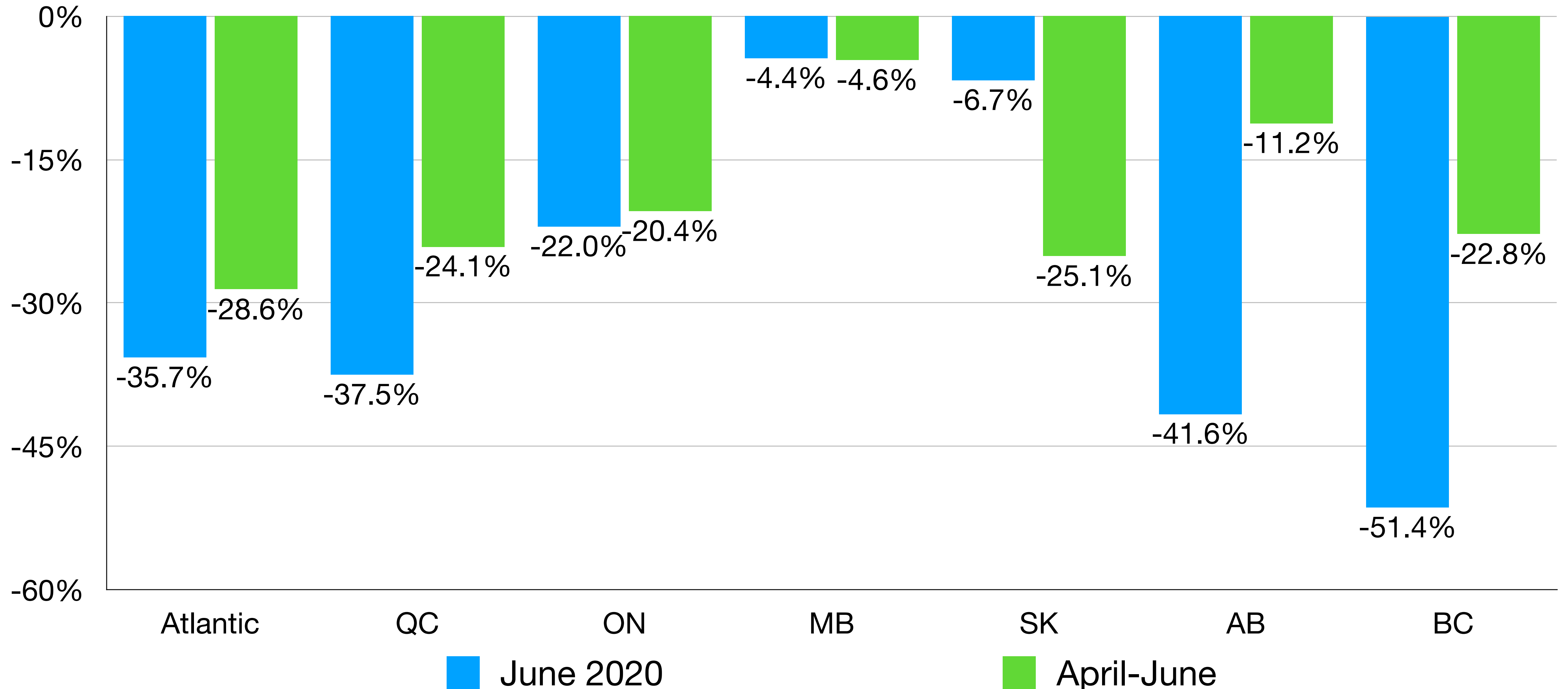
Year-over-year Comparison (June 2020, Last Quarter)

Top 10 Countries — Ordered by Number of Permits, 2018 base year

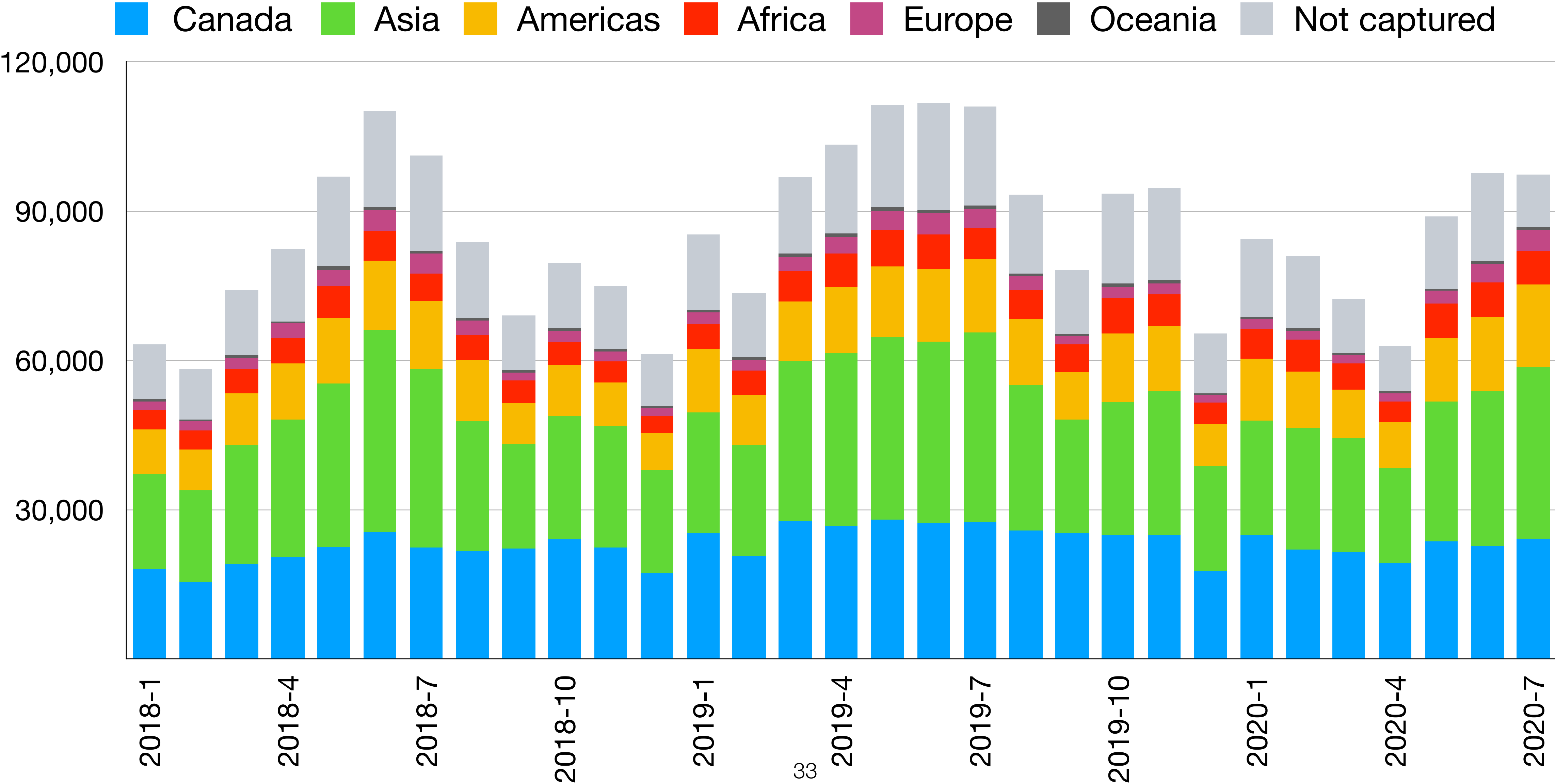


Study Permit Holders

Year-over-year Comparison by Province—June 2020, Last Quarter



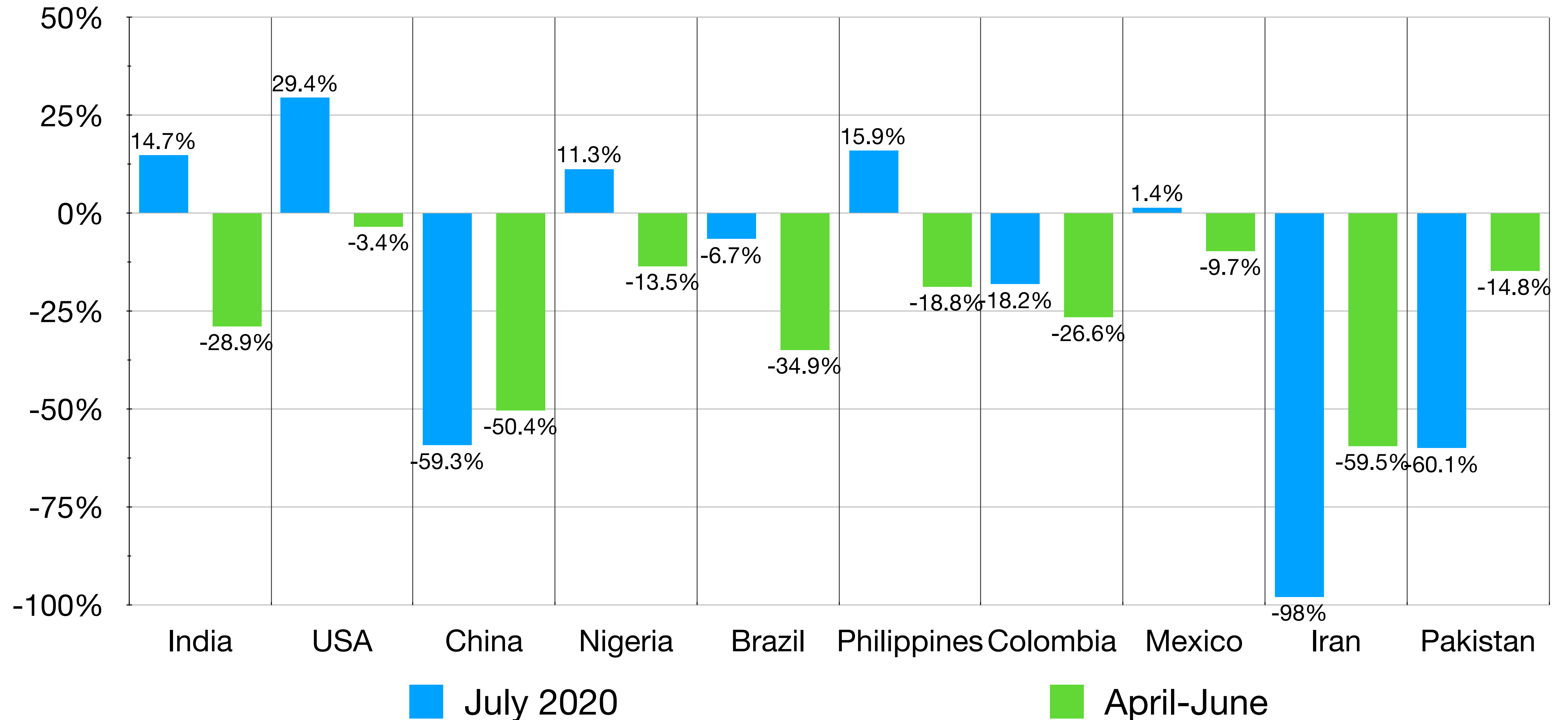
Study Permits – Web Interest



Study Permits—Web Interest

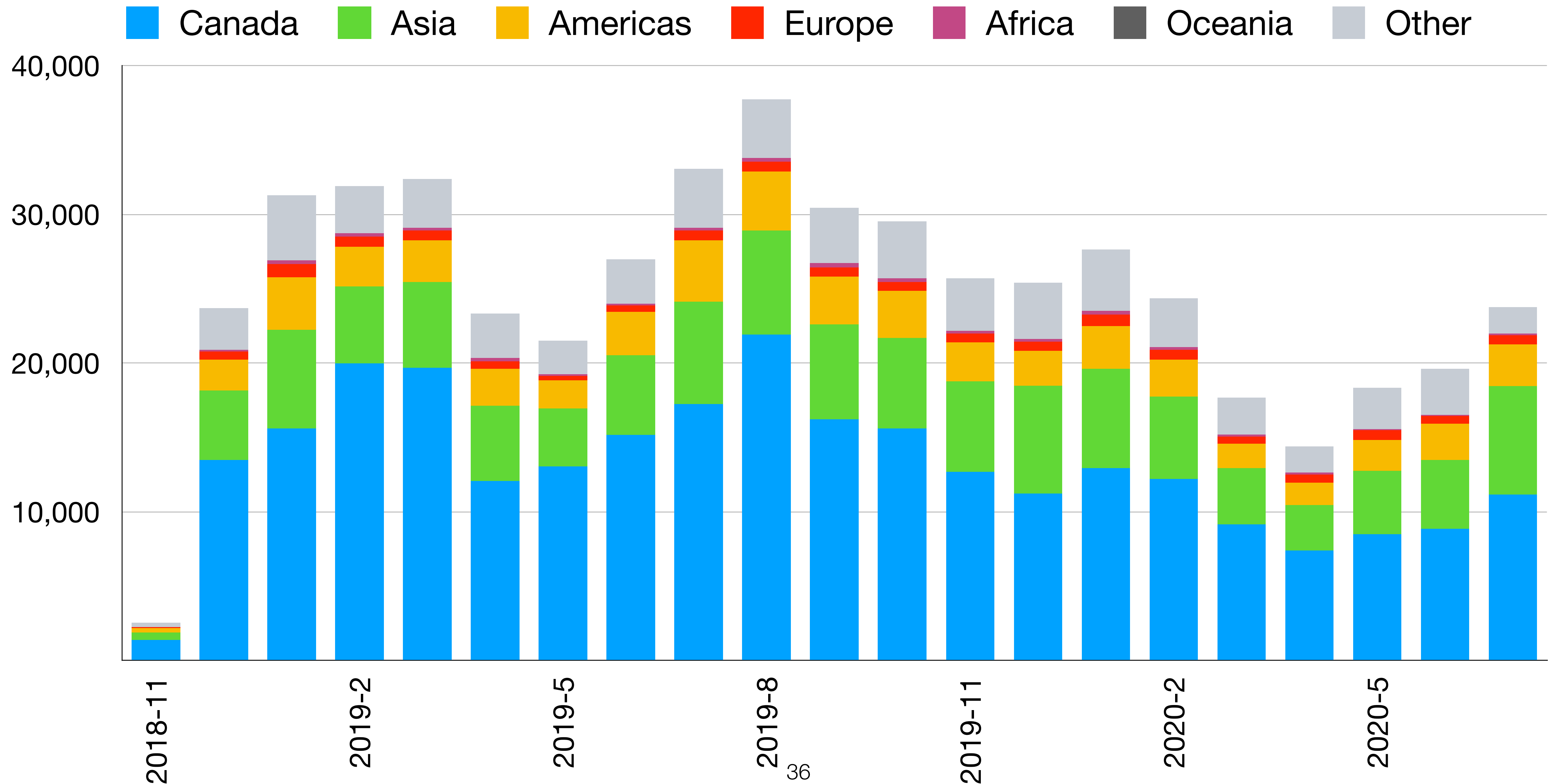
Year-over-year Comparison (July 2020, Last Quarter)

Top 10 Countries by “Get your study permit” ordered by site visits, 2018 base year



Settlement Services

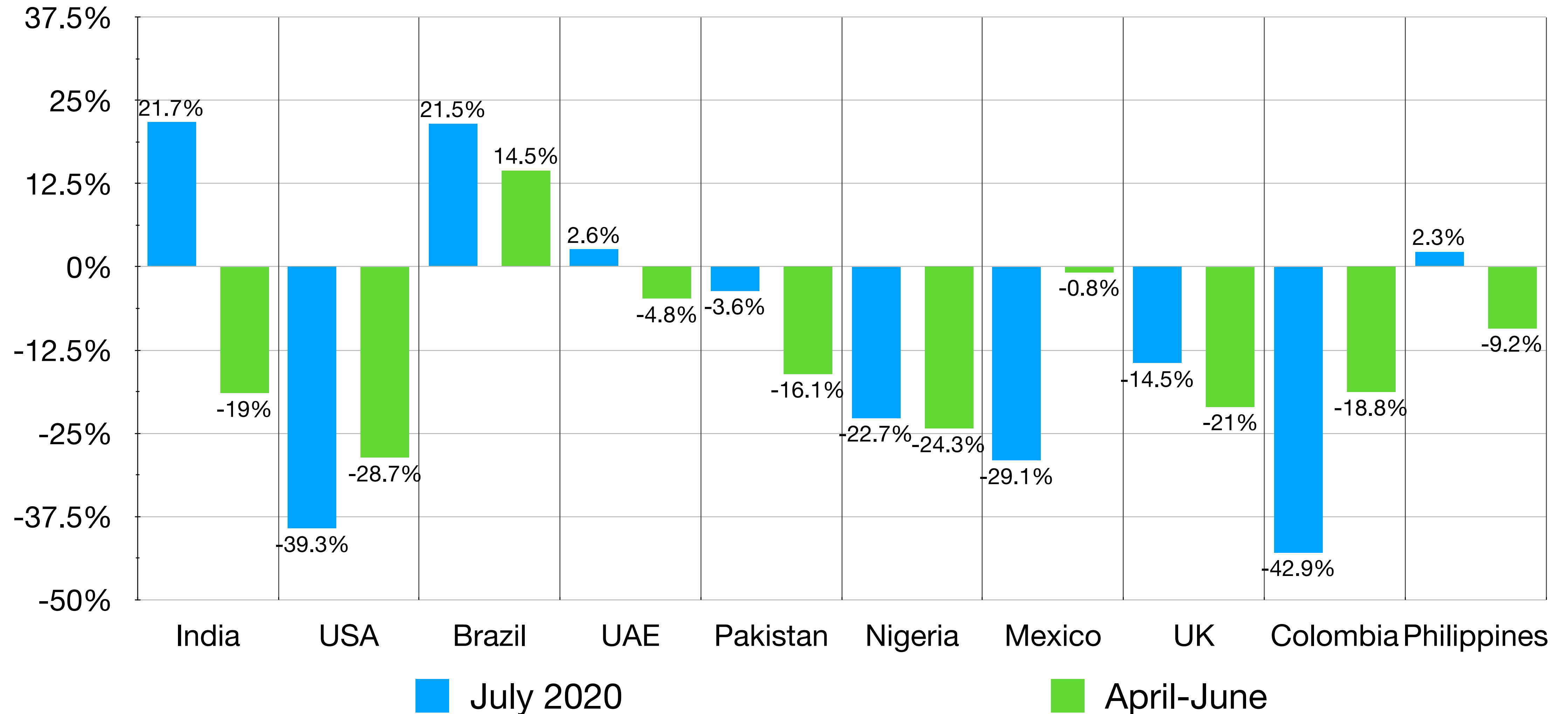
Settlement Services—Web Interest



Settlement Services—Web Interest

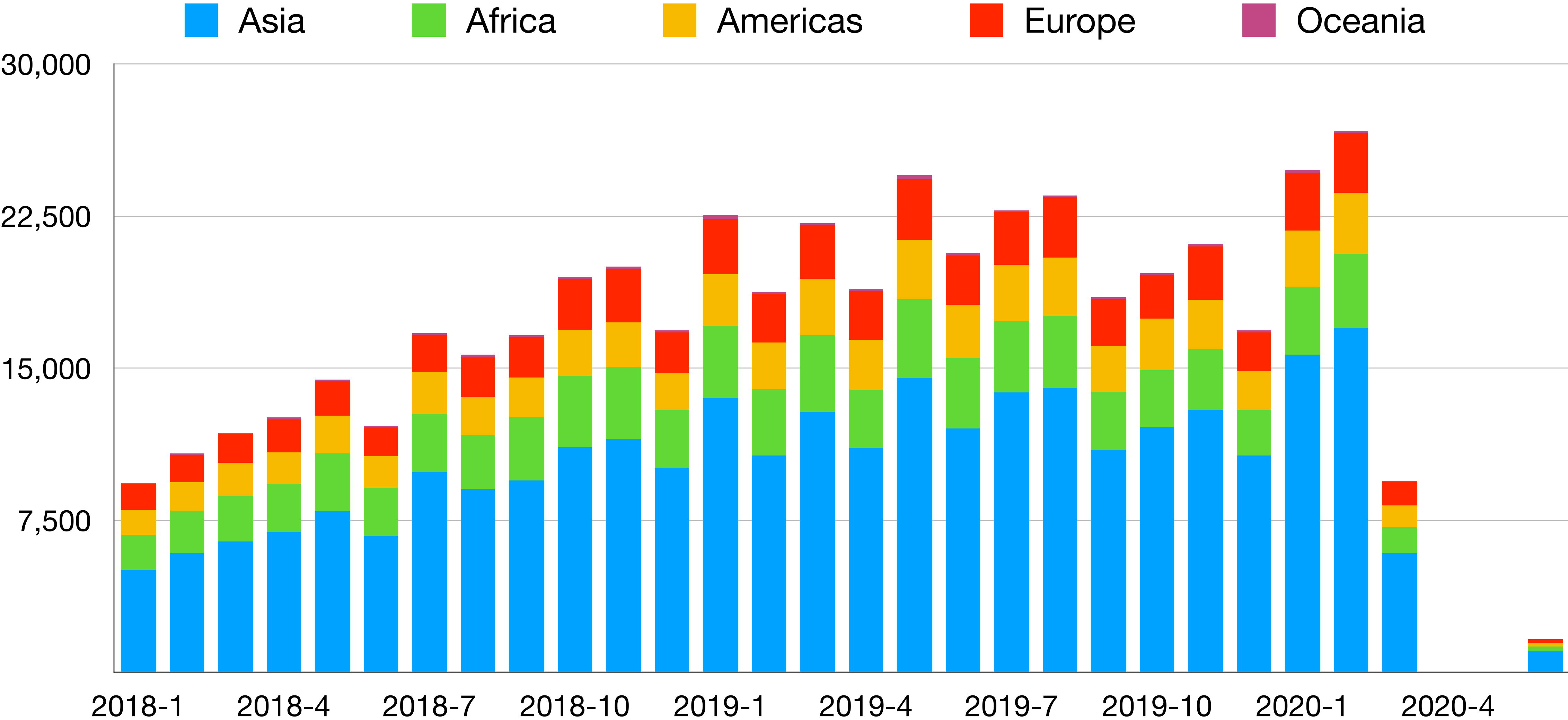
Year-over-year Comparison (July 2020, Last Quarter)

Top 10 Countries by “Find immigrant services near you” ordered by site visits, 2018 base year



Citizenship

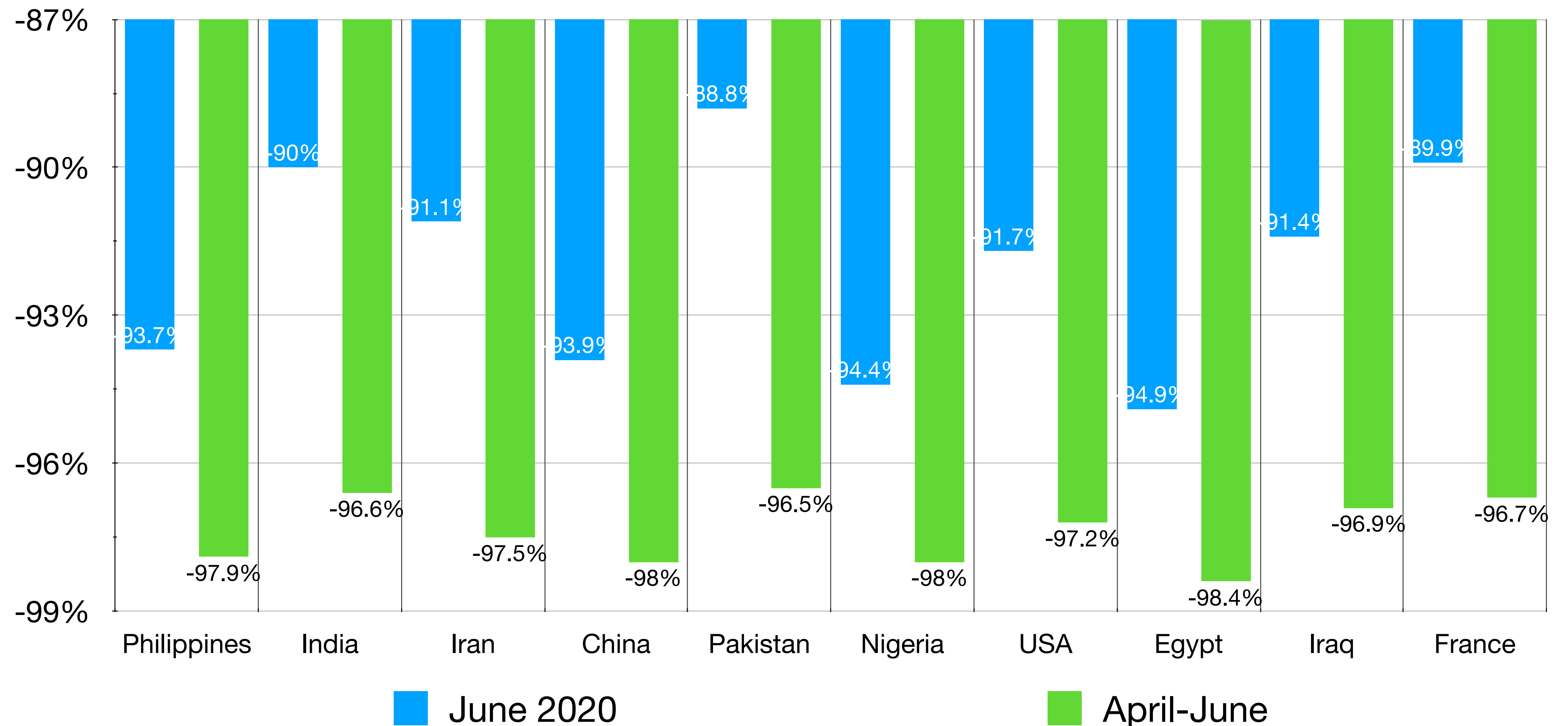
New Citizens—By Region of Birth—2018-20



Citizenship by Region of Birth

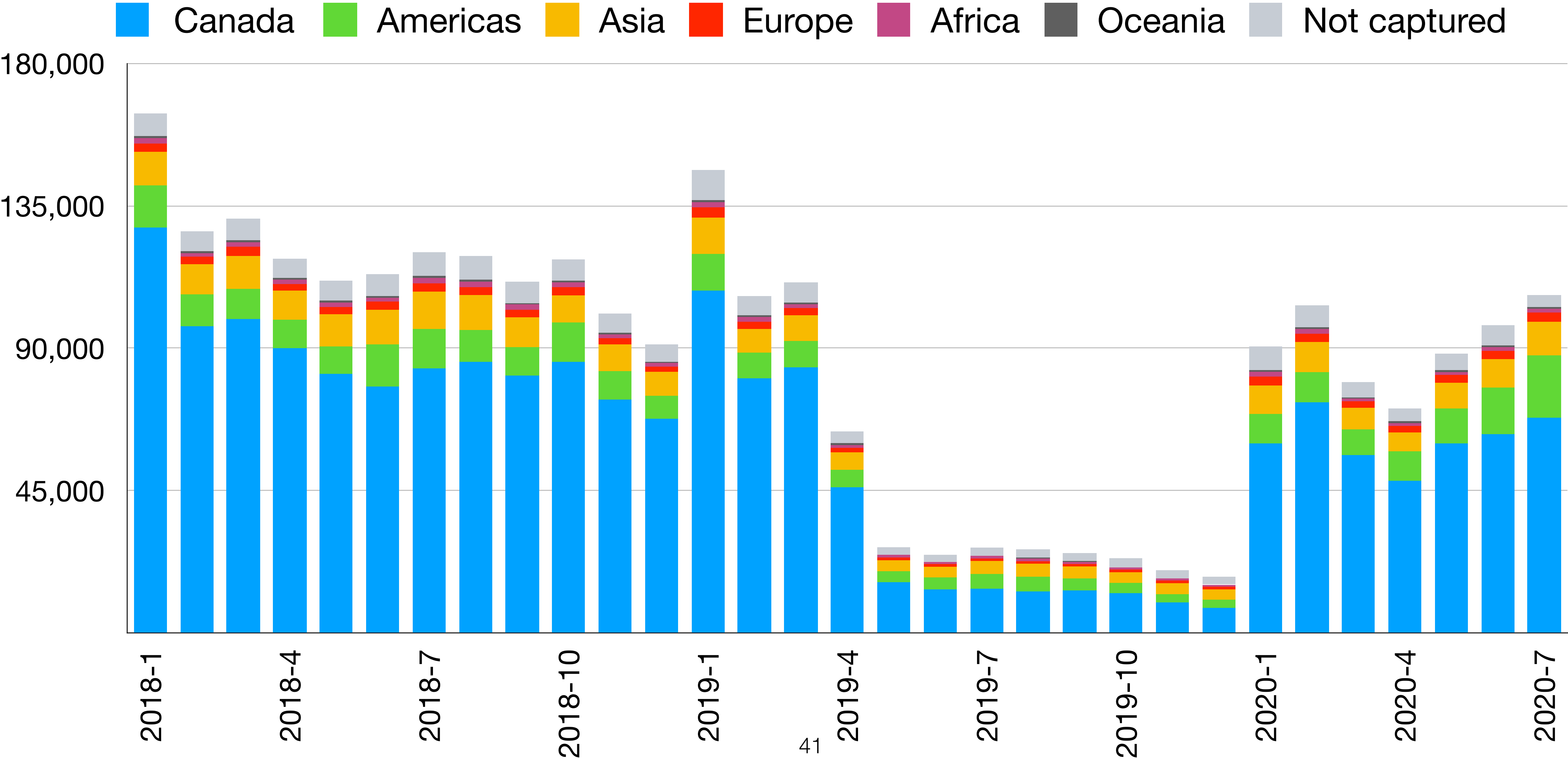
Year-over-year Comparison (June 2020, Last Quarter)

Top 10 Countries—Ordered by 2018 base year



Citizenship – Web Interest

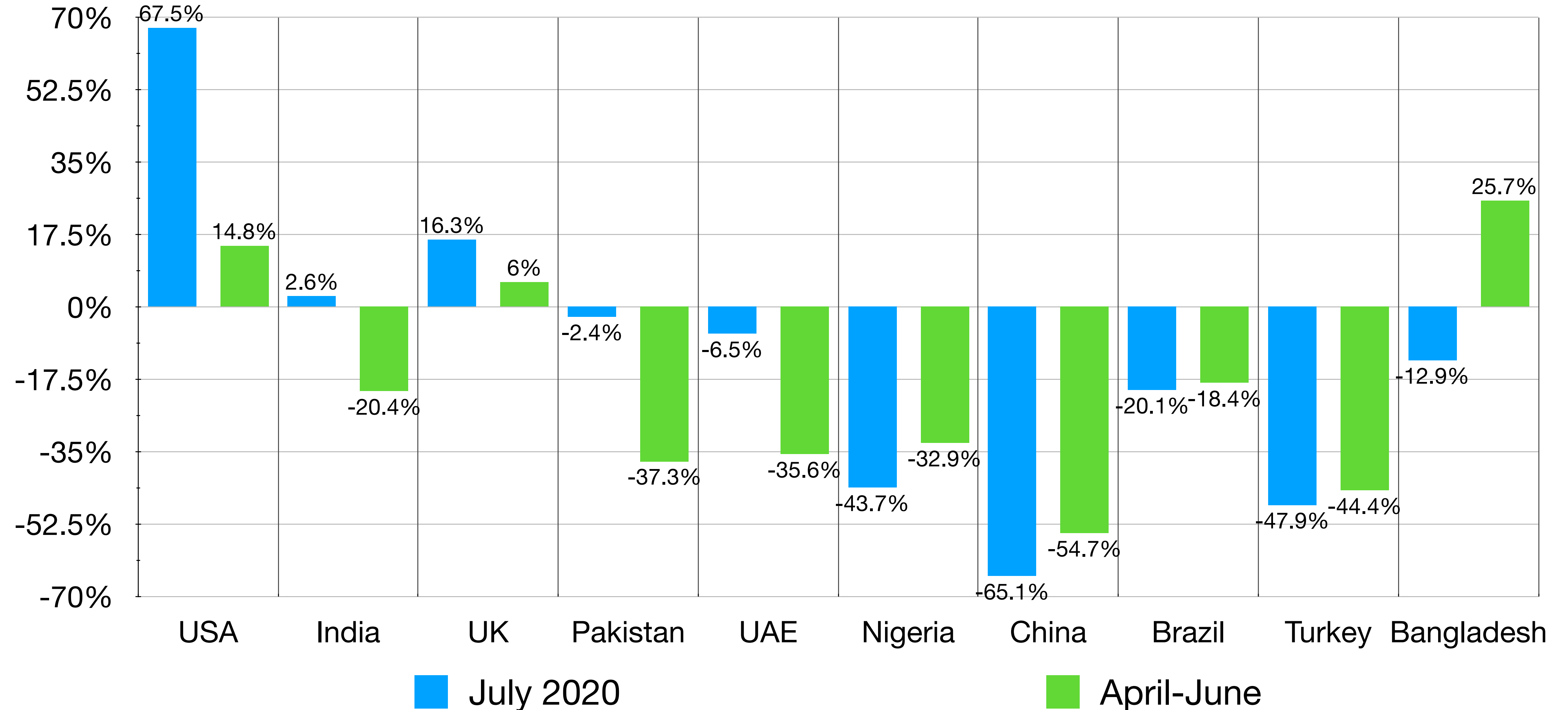
Note: Technical anomaly April - December 2019



Citizenship—Web Interest

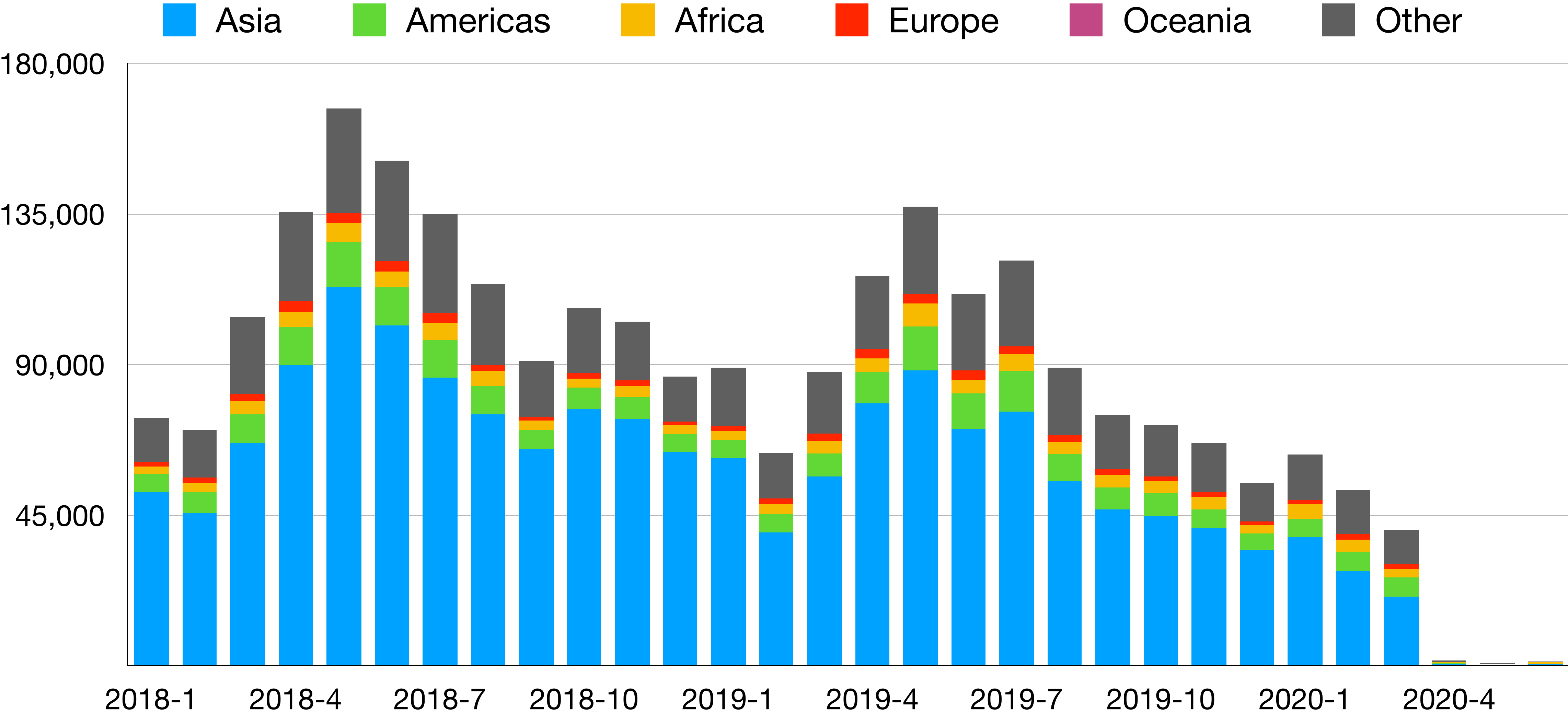
2020 to 2018 Comparison (July 2020, Last Quarter)

Top 10 Countries by “Get your study permit” ordered by site visits, 2018 base year



Approved Visitor Visas

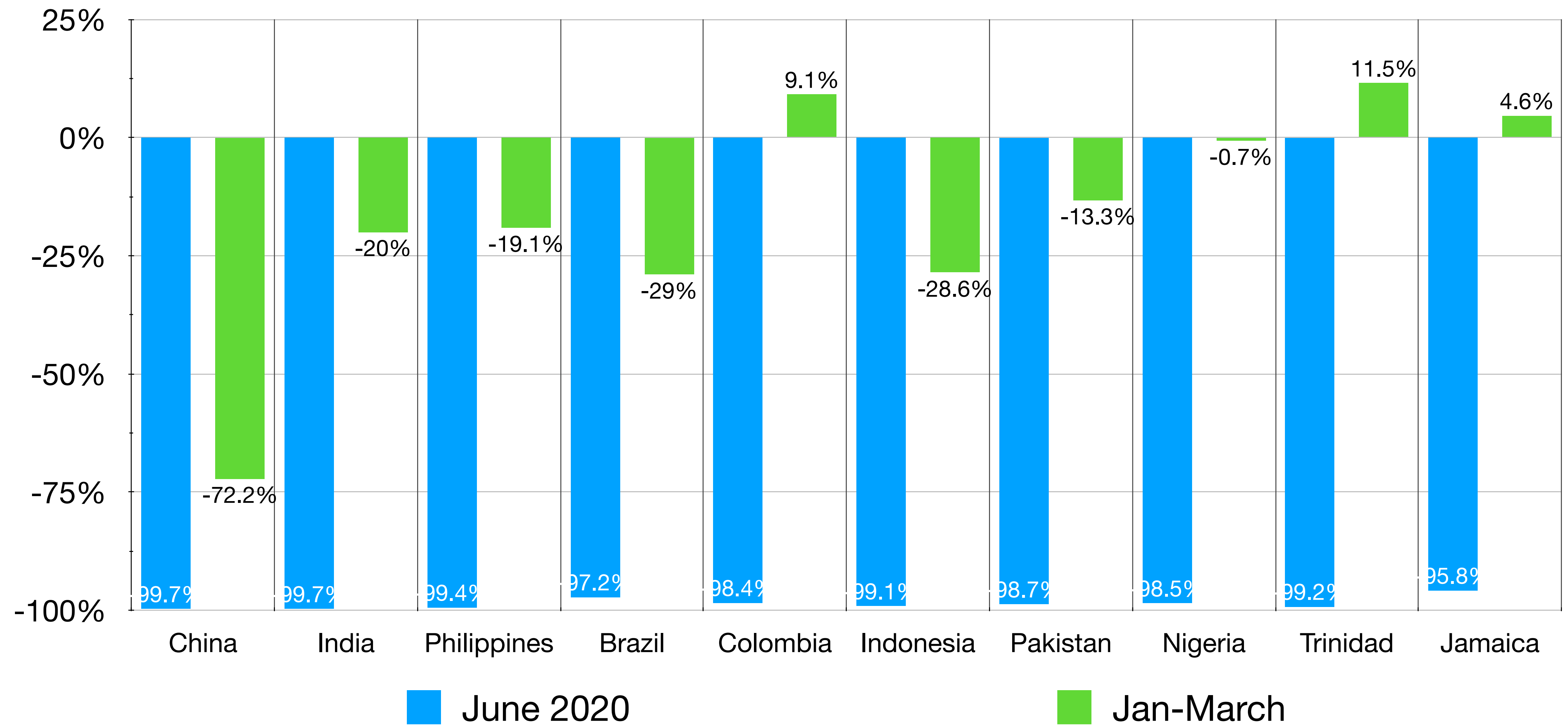
Visitor Visas—By Source Country—2018-20



Visitor Visas—By Source Country

Year-over-year Comparison (June 2020, Last Quarter)

Top 10 Countries—Ordered by 2018 base year



Research Questions

- Which programs contracted most quickly and which source countries were most affected? Similarly, which programs and source countries recovered more quickly?
- Did application success rates vary pre and post-COVID by source country?
- Were exogenous factors such as US immigration restrictions or tensions with China a factor?
- Did interest in immigrating to Canada increase or decrease and for which countries?

Annex

Top Countries Share of Total

	10 Countries	25 Countries
Permanent Residents	60.9%	77.7%
IMP	70.8%	86.4%
TFWP	85.2%	93.2%
Study Permits	70.3%	73.8%
Asylum Claimants	57.4%	77.4%
Citizenship	50.3%	71.5%

Top Countries (2018)

Permanent Residents		IMP		TFWP		Students		Citizenship	
India	69,980	India	55,610	Mexico	28,860	India	107,105	Philippines	19,647
Philippines	35,050	USA	26,540	Jamaica	10,200	China	85,100	India	19,486
China	29,710	Finland	23,445	Guatemala	9,810	Korea	16,875	Iran	10,037
Syria	12,045	China	21,910	Philippines	8,750	Vietnam	12,370	PRC	9,718
Nigeria	10,920	UK	11,205	India	7,380	Iran	7,040	Pakistan	9,406
USA	10,905	Australia	8,850	Korea	1,960	Japan	6,685	Nigeria	4,398
Pakistan	9,490	Ireland	8,675	USA	1,850	Bangladesh	4,155	USA	4,229
France	6,175	Korea	8,105	UK	940	Philippines	4,075	Egypt	4,115
Eritrea	5,695	Brazil	8,080	China	935	Taiwan	3,160	Iraq	3,951
UK	5,660	Japan	7,250	France	915	Saudi Arabia	2,870	France	3,836

Data Sources

- **PRs:** [Canada - Admissions of Permanent Residents by Province/Territory of Intended Destination and Immigration Category](#), [Canada - Admissions of Permanent Residents by Country of Citizenship](#)
 - TR to Permanent Resident transition: [Canada – Admissions of Permanent Residents with Prior Post-graduate Work Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#), [Canada – Admissions of Permanent Residents with Prior International Mobility Program Work Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#), [Canada – Admissions of Permanent Residents with Prior Study Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#), [Canada – Admissions of Permanent Residents with Prior Temporary Foreign Worker Program Work Permit Holder Status by Province/Territory of Intended Destination and Immigration Category](#)
 - Asylum Claimants: [Canada - Asylum Claimants by Claim Office Type, Province/Territory* of Claim and Claim Year](#), [Canada - Asylum Claimants by Top Twenty-Five Countries of Citizenship \(2019 ranking\), Claim Office Type and Claim Year](#)
- **TRs:** [Canada - International Mobility Program \(IMP\) work permit holders by province/territory of intended destination, program and year in which permit\(s\) became effective](#), [Canada - Temporary Foreign Worker Program \(TFWP\) work permit holders by province/territory of intended destination, program and year in which permit\(s\) became effective](#), [Canada – International Mobility Program work permit holders by country of citizenship and year in which permit\(s\) became effective](#), [Canada – Temporary Foreign Worker Program work permit holders by country of citizenship and year in which permit\(s\) became effective](#)
- **Study Permits:** [Canada - Study permit holders by country of citizenship and year in which permit\(s\) became effective](#), [Canada - Study permit holders by province/territory of intended destination, study level and year in which permit\(s\) became effective](#)
- **Citizenship:** [Source Countries \(Country of Birth\) - New Canadian Citizens \(in Persons\) by Month](#)
- Web: Provided by IRCC